

**UNITED STATES BANKRUPTCY COURT  
THE SOUTHERN DISTRICT OF NEW YORK**

In re:

JENNIFER CONVERTIBLES, INC.,<sup>1</sup>

Debtors.

Chapter 11

Case No. 10-13779 (ALG)

(Motion for Joint Administration Pending)

**INTERIM ORDER AUTHORIZING THE DEBTORS TO (I) PREPARE  
CONSOLIDATED LIST OF CREDITORS IN LIEU OF MAILING MATRIX, (II) FILE A  
CONSOLIDATED LIST OF 30 LARGEST UNSECURED CREDITORS,  
AND (III) MAIL INITIAL NOTICES**

Upon the motion, dated July 21, 2010 (the “Motion”)<sup>2</sup> of Jennifer Convertibles, Inc. and its affiliated debtors, as debtors in possession (collectively, the “Debtors”), for entry of an order authorizing the Debtors to (i) prepare consolidated list of creditors in lieu of mailing matrix, (ii) file a consolidated list of 30 largest unsecured creditors, and (iii) mail initial notices; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided to the parties listed therein, and it appearing that no other or further notice need be provided; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion is in

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if applicable, are: (i) Jennifer Convertibles, Inc. (4646); (ii) Jennifer Convertibles Boylston MA, Inc. (7904); (iii) Jennifer Chicago Ltd. (0505); (iv) Elegant Living Management, Ltd. (5049); (v) Hartsdale Convertibles, Inc. (1681); (vi) Jennifer Management III Corp. (3552); (vii) Jennifer Purchasing Corp. (7319); (viii) Jennifer Management II Corp. (9177); (ix) Jennifer Management V Ltd. (9876); (x) Jennifer Convertibles Natick, Inc. (2227); (xi) Nicole Convertibles, Inc. (5985); (xii) Washington Heights Convertibles, Inc. (0783).

<sup>2</sup> All capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

the best interests of the Debtors, their estates, and creditors; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Motion is GRANTED, on an interim basis.
2. Notwithstanding Bankruptcy Rule 1007(d), the Debtors are authorized to prepare a consolidated list of creditors in a computer-readable format that is acceptable to the Clerk of this Court and to make such list available only upon request.
3. The Debtors are authorized to file a consolidated list of their top 30 creditors.
4. The Debtors, with the assistance of BMC, are directed to mail initial notices to the consolidated list of creditors, such as (a) a notice of filing of the chapter 11 cases, (b) a notice of a meeting of creditors under section 341 of the Bankruptcy Code, and (c) notice of the time fixed for filing objections to and the hearing to consider approval of a disclosure statement or consider confirmation of a plan, and (d) any correspondence the Debtors may wish to send to creditors as part of the Debtors' communication efforts to keep their creditors informed with respect to the status of these chapter 11 cases.
5. The Debtors, with the assistance of BMC, are directed to undertake all mailings directed by this Court, the Office of the United States Trustee, or as required by the Bankruptcy Code.
6. The Final Hearing to consider entry of an order granting the relief requested in the Motion on a permanent basis shall be held on **August 4, 2010 at 11:00 a.m.** (Eastern Time); and any objections to entry of such order shall be in writing and filed with this Court and served upon (a) Olshan Grundman Frome Rosenzweig & Wolosky LLP, Attn: Michael S. Fox, Esq., Counsel for the Debtors; (b) Office of the U.S. Trustee; (c) Lawrence A. Darby, III, Esq., Counsel to Mengnu; and (d) Neiger LLP, Attn: Edward E. Neiger, Esq., Counsel to Mengnu; and (e) counsel

for any statutory committee appointed in these cases, in each case so as to be received no later than **12:00 p.m.** (Eastern Time) on **August 2, 2010**.

7. If no Objections are filed to the Motion, the Court may enter a Final Order without further notice or hearing.

8. This Court shall retain jurisdiction to resolve all matters relating to implementation of this Order.

Dated: July **22**, 2010  
New York, New York

*/s/ Allan L. Gropper*

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UNITED STATES BANKRUPTCY JUDGE