

CASE NAME: Jennifer Convertibles, Inc., et al.  
CASE NUMBER: 10-13779 (ALG) (Jointly Administered)

**SCHEDULE A**

**FEES AND EXPENSES APPROVED ON AN FINAL BASIS**

<u>Applicant</u>	<u>Capacity</u>	<u>Final Compensation Approved</u>	<u>Final Reimbursement of Expenses Approved</u>	<u>Total Holdback Amount, Other Fees, and Expenses Owed</u>	<b><u>Total Holdback Amount, Other Fees, and Expenses to Be Paid<sup>1</sup></u></b>
Olshan Grundman Frome Rosenzweig & Wolosky LLP	Attorneys for the Debtors	\$1,436,806.50	\$37,633.57	\$778,210.41	<b>\$700,000.00</b>
TM Capital Corp.	Financial Advisor to the Debtors	\$678,830.65	\$10,307.30	\$580,706.39	<b>\$547,706.39</b>
Kelley Drye & Warren LLP	Counsel for the Official Committee of Unsecured Creditors	\$620,222.50	\$9,238.84	\$287,588.09	<b>\$258,888.09</b>
Deloitte Financial Advisory Services LLP	Financial Advisor to the Official Committee of Unsecured Creditors	\$257,062.50	\$3,802.76	\$62,812.50	<b>\$56,612.50</b>
KGS LLP	Tax Professionals to the Debtors	\$53,440.10	\$0	\$12,592.50	<b>\$12,435.00</b>
EisnerAmper LLP	Auditors to the Debtors	\$255,000.00	\$0	\$5,000.00	<b>\$5,000.00</b>

Dated: 4/27/2011

Initials: ALG USBJ

<sup>1</sup> These amounts represent voluntary reductions as to the amount of fees to be paid by the Debtors to the respective Applicant as agreed to by the Debtors, the Applicant, and the United States Trustee.