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**Presentment Date: July 6, 2011 at 12:00 p.m.
Objection Deadline: June 5, 2011 at 4:00 p.m.**

*Counsel for the Reorganized Debtors
(Successors to the Debtors and Debtors in Possession)*

**UNITED STATES BANKRUPTCY COURT
THE SOUTHERN DISTRICT OF NEW YORK**

In re:

JENNIFER CONVERTIBLES, INC.,¹

Debtors.

Chapter 11

Case No. 10-13779 (ALG)

(Jointly Administered)

**NOTICE OF PRESENTMENT OF FINAL DECREE
CLOSING CASES OF CERTAIN OF THE REORGANIZED DEBTORS**

PLEASE TAKE NOTICE that upon the motion, dated June 24, 2011 (the “Motion”) of the reorganized debtors in the above-captioned cases (collectively, the “Reorganized Debtors”) for entry of a final decree closing the chapter 11 cases of certain of the Reorganized Debtors, the proposed Final Decree Closing Cases of Certain Reorganized Debtors annexed to the Motion as Exhibit B (the “Proposed Final Decree”) will be presented to the Honorable Allan L. Gropper, United States Bankruptcy Judge, at the United States Bankruptcy

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if applicable, are: (i) Jennifer Convertibles, Inc. (4646); (ii) Jennifer Convertibles Boylston MA, Inc. (7904); (iii) Jennifer Chicago Ltd. (0505); (iv) Elegant Living Management, Ltd. (5049); (v) Hartsdale Convertibles, Inc. (1681); (vi) Jennifer Management III Corp. (3552); (vii) Jennifer Purchasing Corp. (7319); (viii) Jennifer Management II Corp. (9177); (ix) Jennifer Management V Ltd. (9876); (x) Jennifer Convertibles Natick, Inc. (2227); (xi) Nicole Convertibles, Inc. (5985); (xii) Washington Heights Convertibles, Inc. (0783).

Court, One Bowling Green, New York, New York on the **6th of July, 2011 at 12:00 noon**, unless a party in interest objects and requests a hearing.

PLEASE TAKE FURTHER NOTICE that unless a written objection to the Proposed Final Decree, with proof of service, is filed with the Clerk of the Court and a courtesy copy is delivered to the Bankruptcy Judge's chambers by the Objection Deadline, there will not be a hearing and the Proposed Final Decree may be signed.

PLEASE TAKE FURTHER NOTICE, that any responses or objections to the Proposed Final Decree must be in writing, conform to the Bankruptcy Rules and the Local Rules of the Bankruptcy Court, and be filed with the Bankruptcy Court electronically in accordance with General Order M-242 (General Order M-242 and the User's Manual for the Electronic Case Filing System ("ECF") can be found at www.nyscb.uscourts.gov, the official website for the Bankruptcy Court), by registered users of the Bankruptcy Court's filing system and, by other parties in interest, on a 3.5 inch disk, preferably in Portable Document Format (PDF), WordPerfect or any other Windows-based word processing format (with a hard copy delivered directly to Chambers of Judge Gropper) and shall be served in accordance with General Order M-242 so that they are received no later than **4:00 p.m.** (prevailing Eastern Time) on **July 5, 2011** by: (i) Olshan Grundman Frome Rosenzweig & Wolosky LLP, Park Avenue Tower, 65 East 55th Street, New York, New York 10022, Attention: Michael S. Fox, Esq. and Jordanna L. Nadritch, Esq.; (ii) the United States Trustee for the Southern District of New York, 33 Whitehall Street, New York, New York, 10004, Attention: Nazar Khodorovsky, Esq.; and (iii) counsel for the Litigation Trust, Kelley Drye & Warren, LLP, 101 Park Avenue, New York, New York 10178, Attention: James S. Carr, Esq.

PLEASE TAKE FURTHER NOTICE that if no objection is timely filed, served and received in accordance with this notice, the Court may enter the Proposed Final Decree. If an objection is timely filed, served and received, a hearing will be held before the Honorable Judge Gropper, United States Bankruptcy Judge, at the United States Bankruptcy Court, Southern District of New York, located at One Bowling Green, New York, New York 10004, at a date and time to be established by the Court.

Dated: New York, New York
June 24, 2011

**OLSHAN GRUNDMAN FROME
ROSENZWEIG & WOLOSKY LLP**

By: /s/ Michael S. Fox
Michael S. Fox
David Y. Wolnerman
Jayme M. Bethel
Park Avenue Tower
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*Counsel for the Debtors and the
Reorganized Debtors*