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Counsel to The Trust Administrator For  
The Jennifer Convertibles Litigation Trust

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

	)	
In re:	)	Chapter 11
	)	
JENNIFER CONVERTIBLES, INC., <i>et al.</i> <sup>1</sup>	)	Case No. 10-13779 (ALG)
	)	
Debtors.	)	(Jointly Administered)
	)	
	)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING  
ON NOVEMBER 16, 2011 AT 10:00 A.M.**

1. Trust Administrator’s First (Non-Substantive) Omnibus Objection to Certain (A) Duplicative Claims; (B) Wrong Debtor Claims; (C) Amended and Superseded Claims; (D) Late Filed Claims; (E) Satisfied Claims; and (F) Equity Claims [Docket No. 618]

Response Deadline: November 9, 2011

Responses Received: None

Status: This matter is going forward with respect to all proofs of claim except for claims of KIR Torrance, L.P. (Claim No. 386) and Lake Park 415 Crossways Park Drive LLC (Claim No. 219). This matter has been adjourned to December 14, 2011 at 10:00 a.m. with objections due by December 12, 2011, solely with respect to proofs of claim number 219 and 386.

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<sup>1</sup> The Debtors in these chapter 11 cases are: (i) Jennifer Convertibles, Inc.; (ii) Jennifer Convertibles Boylston MA, Inc.; (iii) Jennifer Chicago Ltd.; (iv) Elegant Living Management, Ltd.; (v) Hartsdale Convertibles, Inc.; (vi) Jennifer Management III Corp.; (vii) Jennifer Purchasing Corp.; (viii) Jennifer Management II Corp.; (ix) Jennifer Management V Ltd.; (x) Jennifer Convertibles Natick, Inc.; (xi) Nicole Convertibles, Inc.; and (xii) Washington Heights Convertibles, Inc.

2. Trust Administrator's Second (Substantive) Omnibus Objection to Certain  
(A) Overstated Claims; (B) No Liability Claims; and (C) Rejection Damages Claims  
[Docket No. 620]

Response Deadline: November 9, 2011

Responses Received:

- A. Response of Philadelphia Newspaper, Inc. [Docket No. 626]  
B. Response of PFF Main Street Chicago LLC [Docket Entry No. 641]

Status: This matter is going forward with respect to all proofs of claim except for claims of NBC Universal Inc. (Claim Nos. 287 and 288), 376 Boylston Street Realty Trust (Claim No. 315) and PFF Main Street Chicago, LLC (Claim No. 189). This matter has been adjourned to December 14, 2011 at 10:00 a.m. with objections due by December 12, 2011, solely with respect to proofs of claim number 189, 287, 288 and 315. The response of Philadelphia Newspaper, Inc. has been resolved as set forth in the amended proposed order.

Dated: New York, New York  
November 14, 2011

KELLEY DRYE & WARREN LLP

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