

KELLEY DRYE & WARREN LLP
James S. Carr
Jason R. Adams
101 Park Avenue
New York, New York 10178
Tel: 212-808-7800
Fax: 212-808-7897

Counsel to The Trust Administrator For
The Jennifer Convertibles Litigation Trust

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
JENNIFER CONVERTIBLES, INC., <i>et al.</i> ¹)	Case No. 10-13779 (ALG)
)	
Debtors.)	(Jointly Administered)
)	
)	

NOTICE OF WITHDRAWAL OF OBJECTION TO PROOF OF CLAIM NO. 386

PLEASE TAKE NOTICE that the Trust Administrator (the “Trust Administrator”) for the Jennifer Convertibles Litigation Trust (the “Trust”), solely in its capacity as Trust Administrator of the above-captioned Debtors’ estates, by and through its undersigned counsel, hereby withdraws the Trust Administrator’s objection solely to proof of claim no. 386 filed by KIR Torrance, L.P. (the “KIR Torrance Claim”), set forth in the Trust Administrator’s First (Non-Substantive) Omnibus Objection To Certain (A) Duplicative Claims; (B) Wrong Debtor Claims; (C) Amended And Superseded Claims; (D) Late Filed Claims; (E) Satisfied Claims; and (F) Equity Claims [Docket Entry No. 618], filed on October 11, 2011 (the

¹ The Debtors in these chapter 11 cases are: (i) Jennifer Convertibles, Inc.; (ii) Jennifer Convertibles Boylston MA, Inc.; (iii) Jennifer Chicago Ltd.; (iv) Elegant Living Management, Ltd.; (v) Hartsdale Convertibles, Inc.; (vi) Jennifer Management III Corp.; (vii) Jennifer Purchasing Corp.; (viii) Jennifer Management II Corp.; (ix) Jennifer Management V Ltd.; (x) Jennifer Convertibles Natick, Inc.; (xi) Nicole Convertibles, Inc.; and (xii) Washington Heights Convertibles, Inc.

“Objection”). The withdrawal of the Objection solely with respect to the KIR Torrance Claim shall not affect any other claim objections of the Trust Administrator set forth in the Objection.

Dated: New York, New York
December 21, 2011

KELLEY DRYE & WARREN LLP

By: /s/ James S. Carr
James S. Carr
Jason R. Adams
101 Park Avenue
New York, New York 10178
Tel: (212) 808-7800
Fax: (212) 808-7897

Counsel to the Trust Administrator for the Jennifer
Convertibles Litigation Trust