

**ASK FINANCIAL LLP**

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Attorneys For Plaintiff, KDW Restructuring & Liquidation Services, LLC, Litigation Trustee

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re: :  
: Chapter 11  
: Jennifer Convertibles, Inc., et al.<sup>1</sup>, :  
: **Case No: 10-13779 - ALG**  
Debtors. :  
:  
:  
:

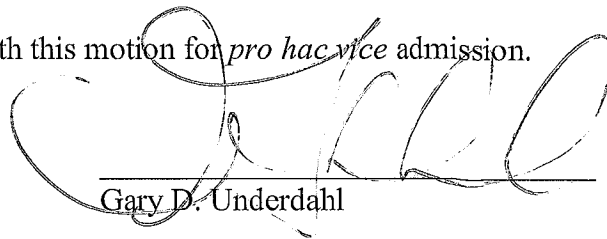
**MOTION FOR ADMISSION TO PRACTICE, *PRO HAC VICE***

I, Gary D. Underdahl, request admission *pro hac vice*, before the Honorable Allan L. Gropper to represent KDW Restructuring & Liquidation Services, LLC, Litigation Trustee, in the above referenced case.

*I certify that I am a member in good standing* of the bar in the State of Minnesota.

I have submitted the filing fee of \$200.00 with this motion for *pro hac vice* admission.

Dated: FEB 6 2012

  
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Gary D. Underdahl

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: (i) Jennifer Convertibles, Inc. (4646); (ii) Jennifer Convertibles Boylston MA, Inc. (7904); (iii) Jennifer Chicago Ltd. (0505); (iv) Elegant Living Management, Ltd. (5049); (v) Hartsdale Convertibles, Inc. (1681); (vi) Jennifer Management III Corp. (3552); (vii) Jennifer Purchasing Corp. (7319); (viii) Jennifer Management II Corp. (9177); (ix) Jennifer Management V Ltd. (9876); (x) Jennifer Convertibles Natick, Inc. (2227); (xi) Nicole Convertibles, Inc. (5985); (xii) Washington Heights Convertibles, Inc. (0783).