

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORKIn re: Jennifer Convertibles, Inc., et al,  
DebtorsCase No. 10-13779 (ALG) (Lead)  
Reporting Period: 8/1 - 8/31/11

Federal Tax I.D. No. 11-2824646

## CORPORATE MONTHLY OPERATING REPORT

**File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.**

*(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)*

Note: Debtors' fiscal reporting period is from 7/31 - 8/27/11. Financial disclosures contained herein reflect those dates.

| REQUIRED DOCUMENTS                                               | Form No.      | Document Attached | Explanation Attached |
|------------------------------------------------------------------|---------------|-------------------|----------------------|
| Schedule of Cash Receipts and Disbursements                      | MOR-1         | x                 |                      |
| Bank Reconciliation (or copies of debtor's bank reconciliations) | MOR-1 (CON'T) | x                 |                      |
| Copies of bank statements                                        |               | x                 |                      |
| Cash disbursements journals                                      |               | x                 |                      |
| Statement of Operations                                          | MOR-2         | x                 |                      |
| Balance Sheet                                                    | MOR-3         | x                 |                      |
| Status of Post-petition Taxes                                    | MOR-4         | x                 |                      |
| Copies of IRS Form 6123 or payment receipt                       |               | n/a               |                      |
| Copies of tax returns filed during reporting period              |               | x                 |                      |
| Summary of Unpaid Post-petition Debts                            | MOR-4         | x                 |                      |
| Listing of Aged Accounts Payable                                 |               | x                 |                      |
| Accounts Receivable Reconciliation and Aging                     | MOR-5         | x                 |                      |
| Taxes Reconciliation and Aging                                   | MOR-5         | x                 |                      |
| Payments to Insiders and Professional                            | MOR-6         | x                 |                      |
| Post Petition Status of Secured Notes, Leases Payable            | MOR-6         | x                 |                      |
| Debtor Questionnaire                                             | MOR-7         | x                 |                      |

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

/s/ Rami Abada

Rami Abada, Chief Operating Officer

1/11/2012

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

In re: Jennifer Convertibles, Inc., et al, Debtors.

Case No. 10-13779 (ALG) (Lead)  
Reporting Period: 8/1/11 - 8/31/11

**SCHEDULE OF DISBURSEMENTS**

| Debtor                                  | Case No.     | Filing Date | Disbursements |                 | U.S. Trustee Fee (1) |
|-----------------------------------------|--------------|-------------|---------------|-----------------|----------------------|
|                                         |              |             | Period        | Quarter To-Date |                      |
| Jennifer Convertibles, Inc. (LEAD)      | 10-13779-alg | 7/18/2010   | 0             | 296,296         |                      |
| Jennifer Convertibles Boylston MA, Inc. | 10-13780-alg | 7/18/2010   | n/a           | n/a             | n/a                  |
| Jennifer Chicago, Ltd.                  | 10-13781-alg | 7/18/2010   | n/a           | n/a             | n/a                  |
| Elegant Living Management, Ltd.         | 10-13782-alg | 7/18/2010   | n/a           | n/a             | n/a                  |
| Hartsdale Convertibles, Inc.            | 10-13783-alg | 7/18/2010   | n/a           | n/a             | n/a                  |
| Jennifer Management III Corp.           | 10-13784-alg | 7/18/2010   | n/a           | n/a             | n/a                  |
| Jennifer Purchasing Corp.               | 10-13785-alg | 7/18/2010   | n/a           | n/a             | n/a                  |
| Jennifer Management II Corp.            | 10-13786-alg | 7/18/2010   | n/a           | n/a             | n/a                  |
| Jennifer Management V, Ltd.             | 10-13787-alg | 7/18/2010   | n/a           | n/a             | n/a                  |
| Jennifer Convertibles Natick, Inc.      | 10-13788-alg | 7/18/2010   | n/a           | n/a             | n/a                  |
| Nicole Convertibles, Inc.               | 10-13789-alg | 7/18/2010   | n/a           | n/a             | n/a                  |
| Washington Heights Convertibles, Inc.   | 10-13790-alg | 7/18/2010   | n/a           | n/a             | n/a                  |
|                                         |              |             |               |                 |                      |
| <b>Total</b>                            |              |             | 0             | 296,296         | 0                    |

(1) Fees calculated at the end of each calendar quarter.

In re: Jennifer Convertibles, Inc., et al, Debtors.

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**Summary of Cash Receipts  
& Disbursements (incl. Bank  
Reconciliation)**

| Name of Bank                                 |              | JPMorgan/Chase                                     | JPMorgan/Chase                        | JPMorgan/Chase                                    | JPMorgan/Chase                        | JPMorgan/Chase                   |                 | Restricted Cash                  | Restricted Cash                                              |
|----------------------------------------------|--------------|----------------------------------------------------|---------------------------------------|---------------------------------------------------|---------------------------------------|----------------------------------|-----------------|----------------------------------|--------------------------------------------------------------|
| Address of Bank                              |              | 395 N.Service Rd                                   | 395 N.Service Rd                      | 395 N.Service Rd                                  | 395 N.Service Rd                      | 395 N.Service Rd                 |                 | 395 N.Service Rd                 | American Express Bank FSB                                    |
| Bank Account #                               |              | Melville, NY 11747<br>893-149-616<br>Concentration | Melville, NY 11747<br>6301-485573-509 | Melville, NY 11747<br>957-218842<br>Concentration | Melville, NY 11747<br>6301-546895-509 | Melville, NY 11747<br>209-340703 |                 | Melville, NY 11747<br>530-637928 | 4315 South 2700 West<br>Salt Lake City, UT 84184<br>10110633 |
| Type of Account                              |              | A/C (JCI)                                          | Disbursement A/C                      | A/C (AHS)                                         | A/C (AHS)                             | Payroll A/C                      | Cash-in-transit | Certificate of Deposit           | Certificate of Deposit                                       |
| General Ledger #                             | Total        | AAC1-1111                                          | XXXX-1133                             | HC02-1111                                         | HC02-1133                             | AAC1-1134                        | AAC1-1125       | AAC1-1170                        | AAC1-1171                                                    |
| Cash Balance at 07/30/11                     | 4,340,446.03 | 4,086,165.99                                       | (221,624.95)                          | 604,072.17                                        | (20,903.81)                           | 0.00                             | (447,235.31)    | 0.00                             | 0.00                                                         |
| Cash inflows                                 |              |                                                    |                                       |                                                   |                                       |                                  |                 |                                  |                                                              |
| Cash Receipts                                | 6,082,087.05 | 3,121,454.39                                       | 0.00                                  | 2,382,962.05                                      | 0.00                                  | 0.00                             | 0.00            | 0.00                             | 0.00                                                         |
| Interest earned                              | 8.11         | 0.00                                               | 0.00                                  | 0.00                                              | 0.00                                  | 0.00                             | 0.00            | 0.00                             | 0.00                                                         |
| Miscellaneous writeoff (amex)                | (1.36)       | 0.00                                               | 0.00                                  | 0.00                                              | 0.00                                  | 0.00                             | 0.00            | 0.00                             | 0.00                                                         |
| Reclass Credit Card Reserves to AR           | 81,846.52    | 0.00                                               | 0.00                                  | 0.00                                              | 0.00                                  | 0.00                             | 81,846.52       | 0.00                             | 0.00                                                         |
| Reversal of CAD/TTS MCVISA                   | 7,807.16     | 7,807.16                                           | 0.00                                  | 0.00                                              | 0.00                                  | 0.00                             | 0.00            | 0.00                             | 0.00                                                         |
| Transfers (from other DIP accounts)          | 2,531,156.89 | 0.00                                               | 2,468,655.53                          | 0.00                                              | 62,501.36                             | 0.00                             | 0.00            | 0.00                             | 0.00                                                         |
| Total cash inflows                           | 8,702,904.37 | 3,129,261.55                                       | 2,468,655.53                          | 2,382,962.05                                      | 62,501.36                             | 0.00                             | 81,846.52       | 0.00                             | 0.00                                                         |
| Cash outflows                                |              |                                                    |                                       |                                                   |                                       |                                  |                 |                                  |                                                              |
| Payroll                                      | 1,102,016.60 | 1,102,016.60                                       | 0.00                                  | 0.00                                              | 0.00                                  | 0.00                             | 0.00            | 0.00                             | 0.00                                                         |
| Disbursements subject to UST fees            | 0.00         | 0.00                                               | 0.00                                  | 0.00                                              | 0.00                                  | 0.00                             | 0.00            | 0.00                             | 0.00                                                         |
| Disbursements not subject to UST fees        | 5,658,418.69 | 1,916,389.32                                       | 2,524,659.32                          | 1,160,345.62                                      | 57,024.43                             | 0.00                             | 0.00            | 0.00                             | 0.00                                                         |
| Other adjustments                            | 0.00         | 0.00                                               | 0.00                                  | 0.00                                              | 0.00                                  | 0.00                             | 0.00            | 0.00                             | 0.00                                                         |
| Bank Charges/CC charges                      | 80,481.66    | 51,087.55                                          | 0.00                                  | 24,424.74                                         | 0.00                                  | 0.00                             | 0.00            | 0.00                             | 0.00                                                         |
| Transfers (to other DIP accounts)            | 2,531,156.89 | 881,155.53                                         | 0.00                                  | 1,062,501.36                                      | 0.00                                  | 0.00                             | 0.00            | 0.00                             | 0.00                                                         |
| Total cash outflows                          | 9,372,073.84 | 3,950,649.00                                       | 2,524,659.32                          | 2,247,271.72                                      | 57,024.43                             | 0.00                             | 0.00            | 0.00                             | 0.00                                                         |
| Cash Balance at 08/27/11                     | 3,671,276.56 | 3,264,778.54                                       | (277,628.74)                          | 739,762.50                                        | (15,426.88)                           | 0.00                             | (365,388.79)    | 0.00                             | 0.00                                                         |
| Deposits in transit                          | (475,020.38) | (245,271.54)                                       | 0.00                                  | (166,826.26)                                      | 0.00                                  | 0.00                             | 0.00            | 0.00                             | 0.00                                                         |
| Other reconciling items                      | (3,016.63)   | (4,644.49)                                         | 0.00                                  | 1,076.59                                          | 0.00                                  | 0.00                             | 0.00            | 0.00                             | 0.00                                                         |
| Outstanding Checks                           | 293,055.62   | 0.00                                               | 277,628.74                            | 0.00                                              | 15,426.88                             | 0.00                             | 0.00            | 0.00                             | 0.00                                                         |
| Outstanding Wire                             | 0.00         | 0.00                                               | 0.00                                  | 0.00                                              | 0.00                                  | 0.00                             | 0.00            | 0.00                             | 0.00                                                         |
| Bank Balance at 08/27/11                     | 3,486,295.17 | 3,014,862.51                                       | (0.00)                                | 574,012.83                                        | 0.00                                  | 0.00                             | (365,388.79)    | 0.00                             | 0.00                                                         |
| Total disbursements for calculating UST fees | 0.00         | 0.00                                               | 0.00                                  | 0.00                                              | 0.00                                  | 0.00                             | 0.00            | 0.00                             | 0.00                                                         |

In re: Jennifer Convertibles, Inc., et al, Debtors.

Case No. 10-13779 (ALG) (Lead)  
Reporting Period: 8/1/11 - 8/31/11

**Summary of Cash Receipts  
& Disbursements (incl. Bank  
Reconciliation)**

|                  |                    |                      |                    |                  |                  |                  |                    |                  |                      |
|------------------|--------------------|----------------------|--------------------|------------------|------------------|------------------|--------------------|------------------|----------------------|
| Name of Bank     | JPMorgan/Chase     | JPMorgan/Chase       | JPMorgan/Chase     | Wachovia         | Wachovia         | Valley National  | JPMorgan/Chase     | Wachovia         | Bank of America      |
| Address of Bank  | 395 N.Service Rd   | 395 N.Service Rd     | 395 N.Service Rd   | PO Box 563966    | PO Box 563966    | 1445 Valley Rd   | 395 N.Service Rd   | PO Box 563966    | 101 S. Marengo Ave-5 |
|                  | Melville, NY 11747 | Melville, NY 11747   | Melville, NY 11747 | Charlotte,       | Charlotte,       | Wayne, NJ 07470  | Melville, NY 11747 | Charlotte,       | Pasadena,            |
| Bank Account #   | 293-3120418        | 936984830            | 3121522135         | NC 28256-3966    | NC 28256-3966    | 51102595         | 34030743           | NC 28256-3966    | CA 91101             |
|                  |                    |                      |                    | 2000011443133    | 2000009270758    |                  |                    | 2000020855628    | 01629-19509          |
| Type of Account  | Money Market       | HC (Hartsdale Conv.) | Store A/C (JLV)    | Store A/C (JUC)  | Store A/C (MNJ)  | Store A/C (RFS)  | Store A/C (SI)     | GA Trucker A/C   | CA Trucker A/C       |
| General Ledger # | <b>AAC1-1160</b>   | <b>HC02-1000</b>     | <b>JLV1-1000</b>   | <b>JUC1-1000</b> | <b>MNJ1-1000</b> | <b>RFS1-1000</b> | <b>SI01-1000</b>   | <b>AAC1-1148</b> | <b>AAC1-1150</b>     |

|                                 |                  |                   |                 |                 |                 |                 |                 |             |                  |
|---------------------------------|------------------|-------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-------------|------------------|
| <b>Cash Balance at 07/30/11</b> | <b>59,965.01</b> | <b>100,000.00</b> | <b>3,600.28</b> | <b>2,265.56</b> | <b>1,245.44</b> | <b>9,517.90</b> | <b>2,105.72</b> | <b>0.00</b> | <b>14,762.18</b> |
|---------------------------------|------------------|-------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-------------|------------------|

Cash inflows

|                                     |             |             |                 |                  |                 |                 |                 |             |                  |
|-------------------------------------|-------------|-------------|-----------------|------------------|-----------------|-----------------|-----------------|-------------|------------------|
| Cash Receipts                       | 0.00        | 0.00        | 3,013.15        | 10,844.60        | 6,775.39        | 6,092.26        | 8,215.81        | 0.00        | 14,108.63        |
| Interest earned                     | 8.11        | 0.00        | 0.00            | 0.00             | 0.00            | 0.00            | 0.00            | 0.00        | 0.00             |
| Miscellaneous writeoff (amex)       | 0.00        | 0.00        | 0.00            | 0.00             | 0.00            | 0.00            | 0.00            | 0.00        | 0.00             |
| Reclass Credit Card Reserves to AR  | 0.00        | 0.00        | 0.00            | 0.00             | 0.00            | 0.00            | 0.00            | 0.00        | 0.00             |
| Reversal of CAD/TTS MCVISA          | 0.00        | 0.00        | 0.00            | 0.00             | 0.00            | 0.00            | 0.00            | 0.00        | 0.00             |
| Transfers (from other DIP accounts) | 0.00        | 0.00        | 0.00            | 0.00             | 0.00            | 0.00            | 0.00            | 0.00        | 0.00             |
| <u>Total cash inflows</u>           | <b>8.11</b> | <b>0.00</b> | <b>3,013.15</b> | <b>10,844.60</b> | <b>6,775.39</b> | <b>6,092.26</b> | <b>8,215.81</b> | <b>0.00</b> | <b>14,108.63</b> |

Cash outflows

|                                       |             |             |                 |                 |                 |                  |                 |             |                  |
|---------------------------------------|-------------|-------------|-----------------|-----------------|-----------------|------------------|-----------------|-------------|------------------|
| Payroll                               | 0.00        | 0.00        | 0.00            | 0.00            | 0.00            | 0.00             | 0.00            | 0.00        | 0.00             |
| Disbursements subject to UST fees     | 0.00        | 0.00        | 0.00            | 0.00            | 0.00            | 0.00             | 0.00            | 0.00        | 0.00             |
| Disbursements not subject to UST fees | 0.00        | 0.00        | 0.00            | 0.00            | 0.00            | 0.00             | 0.00            | 0.00        | 0.00             |
| Other adjustments                     | 0.00        | 0.00        | 0.00            | 0.00            | 0.00            | 0.00             | 0.00            | 0.00        | 0.00             |
| Bank Charges/CC charges               | 0.00        | 0.00        | 0.00            | 0.00            | 0.00            | 0.00             | 0.00            | 0.00        | 0.00             |
| Transfers (to other DIP accounts)     | 0.00        | 0.00        | 4,600.00        | 8,200.00        | 4,900.00        | 12,000.00        | 9,000.00        | 0.00        | 25,500.00        |
| <u>Total cash outflows</u>            | <b>0.00</b> | <b>0.00</b> | <b>4,600.00</b> | <b>8,200.00</b> | <b>4,900.00</b> | <b>12,000.00</b> | <b>9,000.00</b> | <b>0.00</b> | <b>25,500.00</b> |

|                                 |                  |                   |                 |                 |                 |                 |                 |             |                 |
|---------------------------------|------------------|-------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-------------|-----------------|
| <b>Cash Balance at 08/27/11</b> | <b>59,973.12</b> | <b>100,000.00</b> | <b>2,013.43</b> | <b>4,910.16</b> | <b>3,120.83</b> | <b>3,610.16</b> | <b>1,321.53</b> | <b>0.00</b> | <b>3,370.81</b> |
|---------------------------------|------------------|-------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-------------|-----------------|

|                         |      |      |          |            |            |            |          |      |            |
|-------------------------|------|------|----------|------------|------------|------------|----------|------|------------|
| Deposits in transit     | 0.00 | 0.00 | (997.10) | (2,479.97) | (1,604.94) | (1,458.47) | (230.00) | 0.00 | (1,506.71) |
| Other reconciling items | 0.00 | 0.00 | 0.00     | 0.00       | 0.00       | 0.00       | 0.00     | 0.00 | 0.00       |
| Outstanding Checks      | 0.00 | 0.00 | 0.00     | 0.00       | 0.00       | 0.00       | 0.00     | 0.00 | 0.00       |
| Outstanding Wire        | 0.00 | 0.00 | 0.00     | 0.00       | 0.00       | 0.00       | 0.00     | 0.00 | 0.00       |

|                                 |                  |                   |                 |                 |                 |                 |                 |             |                 |
|---------------------------------|------------------|-------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-------------|-----------------|
| <b>Bank Balance at 08/27/11</b> | <b>59,973.12</b> | <b>100,000.00</b> | <b>1,016.33</b> | <b>2,430.19</b> | <b>1,515.89</b> | <b>2,151.69</b> | <b>1,091.53</b> | <b>0.00</b> | <b>1,864.10</b> |
|---------------------------------|------------------|-------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-------------|-----------------|

|                                                     |             |             |             |             |             |             |             |             |             |
|-----------------------------------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| <b>Total disbursements for calculating UST fees</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> | <b>0.00</b> |
|-----------------------------------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|

In re: Jennifer Convertibles, Inc., et al, Debtors.

Case No. 10-13779 (ALG) (Lead)  
Reporting Period: 8/1/11 - 8/31/11

**Summary of Cash Receipts  
& Disbursements (incl. Bank  
Reconciliation)**

| Name of Bank                                        | Bank of America                               | Wachovia                                     | JPMorgan/Chase                         | Bank of America                               | JPMorgan/Chase                         | Bank of America                               | PNC Bank                                         |
|-----------------------------------------------------|-----------------------------------------------|----------------------------------------------|----------------------------------------|-----------------------------------------------|----------------------------------------|-----------------------------------------------|--------------------------------------------------|
| Address of Bank                                     | 101 S. Marengo Ave-5<br>Pasadena,<br>CA 91101 | PO Box 563966<br>Charlotte,<br>NC 28256-3966 | 395 N.Service Rd<br>Melville, NY 11747 | 101 S. Marengo Ave-5<br>Pasadena,<br>CA 91101 | 395 N.Service Rd<br>Melville, NY 11747 | 101 S. Marengo Ave-5<br>Pasadena,<br>CA 91101 | 109 E. Dekalb Pk<br>King of Prussia,<br>PA 19406 |
| Bank Account #                                      | 0039-3363-4692                                | 2000011802897                                | 837-539550                             | 01621-21261<br>Store A/C<br>(Consolidated)    | 323-238920<br>Store A/C (Cons)         | 941-890-9992<br>Boston A/C<br>(Consolidated)  | 1009875975<br>Store A/C (Cons)                   |
| Type of Account                                     | DC Trucker A/C                                | NJ Trucker A/C                               | Store A/C (Pvt)                        | (Consolidated)                                | Store A/C (Cons)                       | (Consolidated)                                | Store A/C (Cons)                                 |
| General Ledger #                                    | <b>AAC1-1151</b>                              | <b>AAC1-1153</b>                             | <b>AAC1-1028</b>                       | <b>AAC1-1020</b>                              | <b>AAC1-1021</b>                       | <b>AAC1-1023</b>                              | <b>AAC1-1025</b>                                 |
| <b>Cash Balance at 07/30/11</b>                     | <b>1,472.16</b>                               | <b>24,904.40</b>                             | <b>49,687.80</b>                       | <b>19,899.72</b>                              | <b>42,297.81</b>                       | <b>7,236.93</b>                               | <b>1,011.03</b>                                  |
| <u>Cash inflows</u>                                 |                                               |                                              |                                        |                                               |                                        |                                               |                                                  |
| Cash Receipts                                       | 1,171.27                                      | 140,898.28                                   | 92,512.51                              | 106,552.48                                    | 153,505.00                             | 33,981.23                                     | 0.00                                             |
| Interest earned                                     | 0.00                                          | 0.00                                         | 0.00                                   | 0.00                                          | 0.00                                   | 0.00                                          | 0.00                                             |
| Miscellaneous writeoff (amex)                       | 0.00                                          | 1.00                                         | (2.20)                                 | (0.25)                                        | (0.02)                                 | 0.11                                          | 0.00                                             |
| Reclass Credit Card Reserves to AR                  | 0.00                                          | 0.00                                         | 0.00                                   | 0.00                                          | 0.00                                   | 0.00                                          | 0.00                                             |
| Reversal of CAD/TTS MCVISA                          | 0.00                                          | 0.00                                         | 0.00                                   | 0.00                                          | 0.00                                   | 0.00                                          | 0.00                                             |
| Transfers (from other DIP accounts)                 | 0.00                                          | 0.00                                         | 0.00                                   | 0.00                                          | 0.00                                   | 0.00                                          | 0.00                                             |
| <u>Total cash inflows</u>                           | <b>1,171.27</b>                               | <b>140,899.28</b>                            | <b>92,510.31</b>                       | <b>106,552.23</b>                             | <b>153,504.98</b>                      | <b>33,981.34</b>                              | <b>0.00</b>                                      |
| <u>Cash outflows</u>                                |                                               |                                              |                                        |                                               |                                        |                                               |                                                  |
| Payroll                                             | 0.00                                          | 0.00                                         | 0.00                                   | 0.00                                          | 0.00                                   | 0.00                                          | 0.00                                             |
| Disbursements subject to UST fees                   | 0.00                                          | 0.00                                         | 0.00                                   | 0.00                                          | 0.00                                   | 0.00                                          | 0.00                                             |
| Disbursements not subject to UST fees               | 0.00                                          | 0.00                                         | 0.00                                   | 0.00                                          | 0.00                                   | 0.00                                          | 0.00                                             |
| Other adjustments                                   | 0.00                                          | 0.00                                         | 0.00                                   | 0.00                                          | 0.00                                   | 0.00                                          | 0.00                                             |
| Bank Charges/CC charges                             | 23.98                                         | 20.00                                        | 0.00                                   | 505.95                                        | 4,266.38                               | 128.06                                        | 25.00                                            |
| Transfers (to other DIP accounts)                   | 600.00                                        | 114,100.00                                   | 122,000.00                             | 95,500.00                                     | 161,000.00                             | 30,100.00                                     | 0.00                                             |
| <u>Total cash outflows</u>                          | <b>623.98</b>                                 | <b>114,120.00</b>                            | <b>122,000.00</b>                      | <b>96,005.95</b>                              | <b>165,266.38</b>                      | <b>30,228.06</b>                              | <b>25.00</b>                                     |
| <b>Cash Balance at 08/27/11</b>                     | <b>2,019.45</b>                               | <b>51,683.68</b>                             | <b>20,198.11</b>                       | <b>30,446.00</b>                              | <b>30,536.41</b>                       | <b>10,990.21</b>                              | <b>986.03</b>                                    |
| Deposits in transit                                 | (820.28)                                      | (18,425.85)                                  | (6,693.18)                             | (15,075.45)                                   | (10,787.41)                            | (2,843.22)                                    | 0.00                                             |
| Other reconciling items                             | 0.00                                          | 621.85                                       | 0.00                                   | 0.00                                          | 0.00                                   | (70.58)                                       | 0.00                                             |
| Outstanding Checks                                  | 0.00                                          | 0.00                                         | 0.00                                   | 0.00                                          | 0.00                                   | 0.00                                          | 0.00                                             |
| Outstanding Wire                                    | 0.00                                          | 0.00                                         | 0.00                                   | 0.00                                          | 0.00                                   | 0.00                                          | 0.00                                             |
| <b>Bank Balance at 08/27/11</b>                     | <b>1,199.17</b>                               | <b>33,879.68</b>                             | <b>13,504.93</b>                       | <b>15,370.55</b>                              | <b>19,749.00</b>                       | <b>8,076.41</b>                               | <b>986.03</b>                                    |
| <b>Total disbursements for calculating UST fees</b> | <b>0.00</b>                                   | <b>0.00</b>                                  | <b>0.00</b>                            | <b>0.00</b>                                   | <b>0.00</b>                            | <b>0.00</b>                                   | <b>0.00</b>                                      |

In re: Jennifer Convertibles, Inc., et al, Debtors.

Case No. 10-13779 (ALG) (Lead)  
Reporting Period: 8/1/11 - 8/31/11

Statement of Operations

|                                          | 2/27/11 -<br>3/26/2011 | 3/27/11 -<br>4/30/2011 | 4/31/11-<br>5/28/2011 | 5/29/11-<br>6/25/2011 | 6/26/11-<br>7/30/2011 | 7/31/11-<br>8/27/2011 | CONFIRMATION<br>TO FISCAL<br>YEAR END |                |
|------------------------------------------|------------------------|------------------------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------------------------|----------------|
| <b>Net Sales</b>                         |                        |                        |                       |                       |                       |                       |                                       |                |
| Gross Sales-Merchandise                  | \$5,185,277            | \$5,836,516            | \$4,856,604           | \$5,541,846           | \$6,357,471           | \$5,130,172           | \$32,907,886                          | 100.00%        |
| Returns & Allowances                     | (15,675)               | (17,479)               | (13,844)              | (11,771)              | (16,043)              | (18,066)              | (92,878)                              | (0.28%)        |
| Home Delivery Income-Customers           | 755,762                | 836,148                | 683,016               | 733,382               | 824,473               | 668,208               | 4,500,989                             | 13.68%         |
| <b>Total Merchandise Sales</b>           | <b>5,925,364</b>       | <b>6,655,185</b>       | <b>5,525,776</b>      | <b>6,263,457</b>      | <b>7,165,901</b>      | <b>5,780,314</b>      | <b>37,315,997</b>                     | <b>113.40%</b> |
| Home Delivery Income-Jara                | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%          |
| ETA Income- Jara                         | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%          |
| Gas Card Income                          | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%          |
| Warehouse Income-Jara                    | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%          |
| Shuttle Freight - Jara                   | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%          |
| Royalty Income                           | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%          |
| Fabpro Income-Jara                       | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%          |
| <b>Total Charges to Related Company</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>              | <b>0</b>              | <b>0</b>              | <b>0</b>              | <b>0</b>                              | <b>0.00%</b>   |
| <b>TOTAL NET SALES</b>                   | <b>5,925,364</b>       | <b>6,655,185</b>       | <b>5,525,776</b>      | <b>6,263,457</b>      | <b>7,165,901</b>      | <b>5,780,314</b>      | <b>37,315,997</b>                     | <b>113.40%</b> |
| <b>Revenue from Service Contracts</b>    |                        |                        |                       |                       |                       |                       |                                       |                |
| Gross Sales-Fabric Protection            | 292,044                | 320,027                | 269,551               | 294,252               | 340,328               | 269,172               | 1,785,374                             | 5.43%          |
| Fabpro Expense- Paid to Jara             | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%          |
| <b>TOTAL REVENUE FROM SRVC CONTRACTS</b> | <b>292,044</b>         | <b>320,027</b>         | <b>269,551</b>        | <b>294,252</b>        | <b>340,328</b>        | <b>269,172</b>        | <b>1,785,374</b>                      | <b>5.43%</b>   |
| <b>Warehouse Revenue</b>                 |                        |                        | 17,000                | 10,000                | 10,000                | 10,000                | 47,000                                | 0.14%          |
| <b>TOTAL REVENUES</b>                    | <b>6,217,408</b>       | <b>6,975,212</b>       | <b>5,812,327</b>      | <b>6,567,709</b>      | <b>7,516,229</b>      | <b>6,059,486</b>      | <b>39,148,371</b>                     | <b>118.96%</b> |

Reflects post-confirmation periods only.

FORM MOR-2

In re: Jennifer Convertibles, Inc., et al, Debtors.

Case No. 10-13779 (ALG) (Lead)  
Reporting Period: 8/1/11 - 8/31/11

Statement of Operations

|                                             | 2/27/11 -<br>3/26/2011 | 3/27/11 -<br>4/30/2011 | 4/31/11-<br>5/28/2011 | 5/29/11-<br>6/25/2011 | 6/26/11-<br>7/30/2011 | 7/31/11-<br>8/27/2011 | CONFIRMATION<br>TO FISCAL<br>YEAR END |               |
|---------------------------------------------|------------------------|------------------------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------------------------|---------------|
| <b>Cost of Sales:</b>                       |                        |                        |                       |                       |                       |                       |                                       |               |
| Purchases                                   | 1,017,430              | 1,914,352              | 1,485,489             | 1,697,731             | 1,595,170             | 2,190,472             | 9,900,644                             | 30.09%        |
| Ending Inventory                            | 695,743                | (112,324)              | 55,839                | (3,636)               | 327,547               | (685,356)             | 277,813                               | 0.84%         |
| PRIV -35% Commission                        | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%         |
| Cost of Goods Sold - Ashley Retail          | 933,931                | 1,148,677              | 954,675               | 1,105,551             | 1,466,624             | 1,208,558             | 6,818,016                             | 20.72%        |
| Advertising Allowance - Ashley              | (9,927)                | (4,413)                | (15,133)              | (10,586)              | (6,361)               | (5,164)               | (51,584)                              | (0.16%)       |
| Raw Material Surcharge                      | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%         |
| Freight                                     | 18,357                 | 31,966                 | 23,865                | 42,574                | 26,383                | 21,428                | 164,573                               | 0.50%         |
| Repairs, Service, Klaussner Credits         | (4,762)                | (5,150)                | (3,995)               | (5,033)               | (6,560)               | (3,579)               | (29,079)                              | (0.09%)       |
| <b>Cost of Goods Sold</b>                   | <b>2,650,772</b>       | <b>2,973,108</b>       | <b>2,500,740</b>      | <b>2,826,601</b>      | <b>3,402,803</b>      | <b>2,726,359</b>      | <b>17,080,383</b>                     | <b>51.90%</b> |
| Rent (GAAP)                                 | 1,020,138              | 1,024,492              | 1,111,803             | 1,030,315             | 1,069,921             | 1,166,276             | 6,422,945                             | 19.52%        |
| Rental Income                               | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%         |
| Other Rental Costs                          | 185,447                | 113,434                | 360,148               | 192,608               | 157,937               | 181,539               | 1,191,113                             | 3.62%         |
| Warehouse Expenses                          | 201,745                | 241,177                | 190,812               | 179,012               | 229,446               | 182,774               | 1,224,966                             | 3.72%         |
| Home Delivery Expense                       | 262,667                | 286,343                | 241,130               | 281,229               | 321,161               | 263,407               | 1,655,937                             | 5.03%         |
| ETA Expense - JCI & Jara                    | (33)                   | 2,170                  | 1,552                 | 1,811                 | 1,973                 | 1,699                 | 9,172                                 | 0.03%         |
| Gas Card Expense                            | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%         |
| Warranty Costs                              | 12,029                 | 26,905                 | 27,559                | 17,364                | 28,652                | 29,241                | 141,750                               | 0.43%         |
| Warranty Reserve                            | 0                      | 0                      | 0                     | 0                     | 0                     | 42,891                | 42,891                                | 0.13%         |
| Fabric Protection Costs                     | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%         |
| Fabpro Warranty Reserve                     | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%         |
| Amortization of Intangibles                 | 245,000                | 0                      | 0                     | 0                     | 0                     | 0                     | 245,000                               | 0.74%         |
| <b>TOTAL COST OF SALES</b>                  | <b>4,577,765</b>       | <b>4,667,629</b>       | <b>4,433,744</b>      | <b>4,528,940</b>      | <b>5,211,893</b>      | <b>4,594,186</b>      | <b>28,014,157</b>                     | <b>85.13%</b> |
| <b>Selling, Gen'l &amp; Admin Expenses:</b> |                        |                        |                       |                       |                       |                       |                                       |               |
| Home Office Salaries                        | 258,214                | 315,570                | 249,276               | 249,359               | 317,218               | 251,110               | 1,640,747                             | 4.99%         |
| Home Office Vacation                        | 0                      | 0                      | 1,201                 | 0                     | 0                     | (956)                 | 245                                   | 0.00%         |
| Store Salaries                              | 386,116                | 494,452                | 409,252               | 416,580               | 510,924               | 418,458               | 2,635,782                             | 8.01%         |
| Store Vacation                              | 0                      | 0                      | 6,063                 | 0                     | 0                     | 532                   | 6,595                                 | 0.02%         |
| Compensation - Stock Based Awards           |                        |                        | 34,775                | 11,592                | 11,592                | 150,689               | 208,648                               | 0.63%         |
| Officers 5% EBITDA Bonus                    | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%         |
| Commission Expense                          | 184,119                | 213,088                | 188,416               | 208,420               | 238,725               | 186,268               | 1,219,036                             | 3.70%         |
| Spiff Expense                               | 36,945                 | 39,386                 | 35,175                | 40,540                | 42,205                | 36,951                | 231,202                               | 0.70%         |
| Commission Solution Sheets                  | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%         |
| Spiff Soultion Sheets                       | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%         |
| FICA/Medicare                               | 60,759                 | 76,105                 | 63,588                | 63,805                | 78,029                | 62,204                | 404,490                               | 1.23%         |
| Federal Unemployment Insurance              | 3,266                  | 2,331                  | 1,087                 | 889                   | 1,058                 | (7,232)               | 1,399                                 | 0.00%         |
| State Unemployment Insurance                | 28,730                 | 27,809                 | 44,079                | 13,891                | 15,676                | 15,380                | 145,565                               | 0.44%         |
| Medical/Dental Insurance                    | 7,389                  | 10,530                 | 10,057                | 9,253                 | 9,767                 | 8,793                 | 55,789                                | 0.17%         |
| Disability Insurance                        | 658                    | 787                    | 826                   | 2,072                 | 543                   | 1,803                 | 6,689                                 | 0.02%         |
| 401K Fees                                   | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%         |
| PEO Fees                                    | 7,791                  | 12,180                 | 8,348                 | 8,274                 | 8,295                 | 8,379                 | 53,267                                | 0.16%         |
| Advertising Expense                         | 719,250                | 830,475                | 700,390               | 647,923               | 924,388               | 726,725               | 4,549,151                             | 13.82%        |

Reflects post-confirmation periods only.

FORM MOR-2

In re: Jennifer Convertibles, Inc., et al, Debtors.

Case No. 10-13779 (ALG) (Lead)  
Reporting Period: 8/1/11 - 8/31/11

Statement of Operations

|                                                  | 2/27/11 -<br>3/26/2011 | 3/27/11 -<br>4/30/2011 | 4/31/11-<br>5/28/2011 | 5/29/11-<br>6/25/2011 | 6/26/11-<br>7/30/2011 | 7/31/11-<br>8/27/2011 | CONFIRMATION<br>TO FISCAL<br>YEAR END |               |
|--------------------------------------------------|------------------------|------------------------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------------------------|---------------|
| Private Advertising Allowance                    | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%         |
| Priv_Fee A (1% new NYS fab sales)                | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%         |
| Priv_Fee B (shortfall)                           | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%         |
| Priv_Fee C (10/15% shortfall)                    | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%         |
| Priv_Fee D (Royalty exp)                         | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%         |
| Priv_Purchase Admin Fee                          | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%         |
| Priv_Customer Service Admin Fee                  | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%         |
| Legal Fees                                       | 92,442                 | (51,476)               | 30,045                | 30,000                | 20,000                | (14,889)              | 106,122                               | 0.32%         |
| Accounting Fees                                  | 25,440                 | 26,286                 | 28,497                | 30,750                | 26,910                | (39,509)              | 98,374                                | 0.30%         |
| Computer Fees                                    | 6,530                  | (1,402)                | 5,309                 | 9,438                 | 6,242                 | 9,533                 | 35,650                                | 0.11%         |
| Consulting Fees                                  | 25,121                 | 33,587                 | 20,728                | 28,564                | 34,633                | 24,180                | 166,813                               | 0.51%         |
| Monitoring Comm Fees                             | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%         |
| Telephone/Communications                         | 22,071                 | 20,888                 | 13,941                | 20,128                | 20,254                | 18,918                | 116,200                               | 0.35%         |
| Heat, Light & Power                              | 98,646                 | 124,261                | 89,374                | 109,595               | 160,221               | 145,210               | 727,307                               | 2.21%         |
| Insurance                                        | 60,307                 | 58,707                 | 64,744                | 62,175                | 58,516                | 85,353                | 389,802                               | 1.18%         |
| Claims and Deductibles                           | 725                    | 4,746                  | 1,677                 | 0                     | 6,451                 | 1,885                 | 15,484                                | 0.05%         |
| Auto Expense                                     | 1,850                  | 2,750                  | 2,750                 | 2,750                 | 2,750                 | 2,750                 | 15,600                                | 0.05%         |
| Showroom and Store Supplies                      | 14,575                 | 19,169                 | 16,466                | 11,564                | 15,217                | 12,829                | 89,820                                | 0.27%         |
| Security                                         | 6,682                  | 844                    | 414                   | 10,330                | 1,746                 | 371                   | 20,387                                | 0.06%         |
| Cleaning/Sanitation                              | 2,570                  | 9,110                  | 13,237                | 10,512                | 7,909                 | 8,623                 | 51,961                                | 0.16%         |
| Bank/Payroll Charges                             | 8,079                  | 8,203                  | 6,642                 | 6,289                 | 5,828                 | 5,610                 | 40,651                                | 0.12%         |
| Repairs and Maintenance                          | 7,936                  | 14,077                 | 10,733                | 13,307                | 25,768                | 19,429                | 91,250                                | 0.28%         |
| Property Taxes                                   | 1,157                  | 547                    | 0                     | 336                   | 3,729                 | 8,577                 | 14,346                                | 0.04%         |
| Licenses, Permits and Fees                       | 512                    | 5,266                  | 4,303                 | 7,567                 | 6,770                 | 3,938                 | 28,356                                | 0.09%         |
| Other Taxes                                      | 512                    | 324                    | 143                   | 1,594                 | (3,930)               | (437)                 | (1,794)                               | (0.01%)       |
| Commercial Rent Tax                              | 12,714                 | 0                      | 0                     | 13,989                | 0                     | 17,783                | 44,486                                | 0.14%         |
| Franchise & Other Taxes                          | 0                      | (3,402)                | 14,145                | 4,390                 | 0                     | (7,684)               | 7,449                                 | 0.02%         |
| Office Expense                                   | 12,023                 | 9,001                  | 9,026                 | 5,176                 | 10,242                | 6,050                 | 51,518                                | 0.16%         |
| Travel Expense                                   | 3,211                  | 7,258                  | 5,352                 | 7,248                 | 1,608                 | 5,593                 | 30,270                                | 0.09%         |
| Meals & Entertainment                            | 2,782                  | 776                    | 380                   | 392                   | 574                   | 862                   | 5,766                                 | 0.02%         |
| American Stock Exchange Fee                      | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%         |
| Shareholder Meeting Fee                          | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%         |
| Board of Director Fees                           | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%         |
| Officers Life Insurance                          | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%         |
| Amex Charge Card Expense                         | 20,184                 | 24,243                 | 22,444                | 21,137                | 27,782                | 20,341                | 136,131                               | 0.41%         |
| MC/Visa Charge Card Expense                      | 74,469                 | 92,057                 | 68,475                | 76,557                | 95,479                | 66,559                | 473,596                               | 1.44%         |
| Discover Discount Fee                            | 3,508                  | 4,720                  | 3,103                 | 3,149                 | 2,929                 | 2,956                 | 20,365                                | 0.06%         |
| Check Guarantee Expense                          | 6,883                  | 6,849                  | 7,097                 | 6,908                 | 6,638                 | 6,713                 | 41,088                                | 0.12%         |
| Public Relations Expense                         | 2,905                  | 1,770                  | 0                     | 0                     | 2,025                 | 0                     | 6,700                                 | 0.02%         |
| Stock Transfer Fees                              | 1,313                  | 1,313                  | 1,313                 | 1,313                 | 1,313                 | 1,313                 | 7,878                                 | 0.02%         |
| Miscellaneous Expense                            | 20,800                 | 3,251                  | (1,166)               | (14,093)              | (53,206)              | (7,457)               | (51,871)                              | (0.16%)       |
| Private Label Card Expense                       | 3,930                  | 24,155                 | 16,799                | 45,166                | 57,897                | 67,230                | 215,177                               | 0.65%         |
| Forfeited Deposit Income                         | (27,792)               | (19,698)               | (23,477)              | (30,187)              | (41,272)              | 9,819                 | (132,607)                             | (0.40%)       |
| Penalties                                        | 0                      | 256                    | 0                     | 1,967                 | 0                     | 0                     | 2,223                                 | 0.01%         |
| Royalty Income                                   | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%         |
| Other Income                                     | (38)                   | (75)                   | (32)                  | 0                     | 0                     | 0                     | (145)                                 | (0.00%)       |
| Loss from Store Closing                          | 2                      | 0                      | 0                     | 0                     | 0                     | 257                   | 259                                   | 0.00%         |
| HO Overhead Allocation                           | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%         |
| <b>TOTAL SELLING, GEN'L &amp; ADMIN EXPENSES</b> | <b>2,205,286</b>       | <b>2,451,074</b>       | <b>2,184,995</b>      | <b>2,170,609</b>      | <b>2,669,443</b>      | <b>2,341,810</b>      | <b>14,023,217</b>                     | <b>42.61%</b> |

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FORM MOR-2



In re: Jennifer Convertibles, Inc., et al, Debtors.

Case No. 10-13779 (ALG) (Lead)  
Reporting Period: 8/1/11 - 8/31/11

Statement of Operations

|                                                                         | 2/27/11 -<br>3/26/2011 | 3/27/11 -<br>4/30/2011 | 4/31/11-<br>5/28/2011 | 5/29/11-<br>6/25/2011 | 6/26/11-<br>7/30/2011 | 7/31/11-<br>8/27/2011 | CONFIRMATION<br>TO FISCAL<br>YEAR END |          |
|-------------------------------------------------------------------------|------------------------|------------------------|-----------------------|-----------------------|-----------------------|-----------------------|---------------------------------------|----------|
| (Gain)/Loss on Sale of Leases                                           | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%    |
| Recovery of Provision for Loss on amounts due from Fo                   | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%    |
| Interest Income                                                         | (56)                   | (54)                   | (40)                  | (7)                   | (69)                  | (32)                  | (258)                                 | (0.00%)  |
| Interest Expense                                                        | 42,889                 | 53,455                 | 42,846                | 43,541                | 53,411                | 42,808                | 278,950                               | 0.85%    |
| <b>E.B.D.I.T.A. Before Discontinued Operations</b>                      | <b>(608,476)</b>       | <b>(196,892)</b>       | <b>(849,218)</b>      | <b>(175,374)</b>      | <b>(418,449)</b>      | <b>(919,286)</b>      | <b>(3,167,695)</b>                    | (9.63%)  |
| Depreciation & Amortization                                             | 44,571                 | 46,422                 | 194,868               | 96,131                | 105,184               | 102,595               | 589,771                               | 1.79%    |
| Impairment of Goodwill                                                  | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%    |
| Provision for Loss on Litigation                                        | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%    |
| (Gain)/Loss on Business Combination                                     | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%    |
| (Gain)/Loss on leases from Closed Stores                                | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%    |
| (Gain)/Loss from Reorganization items                                   | 0                      | 8,500                  | 139,174               | 0                     | 0                     | 0                     | 147,674                               | 0.45%    |
| Reorganization Costs                                                    | (14,926)               | (142,751)              | 14,342                | 0                     | 0                     | 12,025                | (131,310)                             | (0.40%)  |
| Reorganization Costs                                                    | (14,926)               | (134,251)              | 153,516               | 0                     | 0                     | 12,025                | 16,364                                | 0.05%    |
| <b>Income/(Loss) From Continuing Operations<br/>Before Income Taxes</b> | <b>(638,121)</b>       | <b>(109,063)</b>       | <b>(1,197,602)</b>    | <b>(271,505)</b>      | <b>(523,633)</b>      | <b>(1,033,906)</b>    | <b>(3,773,830)</b>                    | (11.47%) |
| State Income Taxes                                                      | 0                      | 0                      | 8,620                 | 0                     | 0                     | (903)                 | 7,717                                 | 0.02%    |
| Federal Income Taxes                                                    | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%    |
| Deferred Tax (Benefit) Expense                                          | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%    |
| <b>Income Taxes</b>                                                     | <b>0</b>               | <b>0</b>               | <b>8,620</b>          | <b>0</b>              | <b>0</b>              | <b>(903)</b>          | <b>7,717</b>                          | 0.02%    |
| <b>Income/(Loss) From Continuing Operations</b>                         | <b>(638,121)</b>       | <b>(109,063)</b>       | <b>(1,206,222)</b>    | <b>(271,505)</b>      | <b>(523,633)</b>      | <b>(1,033,003)</b>    | <b>(3,781,547)</b>                    | (11.49%) |
| <b>Discontinued Operations:</b>                                         |                        |                        |                       |                       |                       |                       |                                       |          |
| Loss From Operations of Discontinued Component                          | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%    |
| Loss on Disposal of Discontinued Component                              | 0                      | 0                      | 0                     | 0                     | 0                     | 0                     | 0                                     | 0.00%    |
| <b>Loss From Discontinued Operations</b>                                | <b>0</b>               | <b>0</b>               | <b>0</b>              | <b>0</b>              | <b>0</b>              | <b>0</b>              | <b>0</b>                              | 0.00%    |
| <b>NET INCOME / (LOSS)</b>                                              | <b>(638,121)</b>       | <b>(109,063)</b>       | <b>(1,206,222)</b>    | <b>(271,505)</b>      | <b>(523,633)</b>      | <b>(1,033,003)</b>    | <b>(3,781,547)</b>                    | (11.49%) |

Reflects post-confirmation periods only.

FORM MOR-2

In re: Jennifer Convertibles, Inc., et al, Debtors.

Case No. 10-13779 (ALG) (Lead)

Reporting Period: 8/1/11 - 8/31/11

## Balance Sheet

|                                            | <u>08/27/11</u>          | <u>07/30/11</u>          | <u>06/25/11</u>          |
|--------------------------------------------|--------------------------|--------------------------|--------------------------|
| <b>ASSETS</b>                              |                          |                          |                          |
| Current Assets                             |                          |                          |                          |
| Cash & cash equivalents                    | \$3,671,277              | \$4,340,446              | \$4,993,841              |
| Restricted cash                            | 0                        | 0                        | 0                        |
| Accounts receivable                        | 741,546                  | 717,083                  | 713,873                  |
| Accounts receivable - Credit Card Reserves | 968,422                  | 969,919                  | 960,578                  |
| Showroom floor inventory                   | 4,191,537                | 4,054,339                | 4,052,618                |
| Warehouse inventory                        | 3,245,772                | 2,661,126                | 3,169,101                |
| Allowance for inventory valuation          | (32,948)                 | (2,373)                  | (2,373)                  |
| Prepaid merchandise                        | 29,994                   | 27,046                   | 51,597                   |
| Prepaid expenses and other current assets  | 825,005                  | 1,455,161                | 761,201                  |
| Total current assets                       | <u>13,640,605</u>        | <u>14,222,747</u>        | <u>14,700,436</u>        |
| Store fixtures equipment and LHI, net      | 1,942,044                | 1,939,367                | 1,949,401                |
| Trademark                                  | 7,160,000                | 7,210,000                | 7,260,000                |
| Other intangibles                          | 0                        | 0                        | 0                        |
| Goodwill                                   | <u>11,430,020</u>        | <u>11,342,020</u>        | <u>11,342,020</u>        |
|                                            | 18,590,020               | 18,552,020               | 18,602,020               |
| Other assets                               | <u>484,799</u>           | <u>514,849</u>           | <u>528,502</u>           |
|                                            | <u><u>34,657,468</u></u> | <u><u>35,228,983</u></u> | <u><u>35,780,359</u></u> |

**Balance Sheet**

|                                                          | <b>08/27/11</b>   | <b>07/30/11</b>   | <b>06/25/11</b>   |
|----------------------------------------------------------|-------------------|-------------------|-------------------|
| <b>LIABILITIES AND STOCKHOLDERS EQUITY</b>               |                   |                   |                   |
| Current Liabilities                                      |                   |                   |                   |
| Accounts payable, trade                                  | 4,884,395         | 4,104,827         | 4,616,525         |
| Customer deposits                                        | 4,082,494         | 4,463,922         | 4,241,997         |
| Accrued expenses and other current liabilities           | 6,413,672         | 6,657,074         | 6,479,934         |
| Notes payable, current portion                           | 1,400,000         | 1,400,000         | 1,400,000         |
| Deferred rent and allowances - current portion           | 52,555            | 45,231            | 55,107            |
| Total current liabilities                                | 16,833,116        | 16,671,054        | 16,793,563        |
| Notes payable, net of current portion                    | 8,167,045         | 8,167,045         | 8,167,045         |
| Deferred rent and allowances, net of current portion     | 1,343,100         | 1,255,100         | 1,255,100         |
| Deferred tax liability - noncurrent                      | 418,068           | 355,415           | 270,334           |
| Obligations under capital leases, net of current portion | 36,082            | 37,999            | 39,903            |
| Total liabilities not subject to compromise              | 26,797,411        | 26,486,613        | 26,525,945        |
| Total Liabilities Subject to Compromise                  | 0                 | 0                 | 0                 |
| Total liabilities                                        | 26,797,411        | 26,486,613        | 26,525,945        |
| Stockholders Deficiency                                  |                   |                   |                   |
| Common stock                                             | 10,000            | 10,000            | 10,000            |
| Additional paid-in capital                               | 11,631,603        | 11,480,914        | 11,469,323        |
| Rounding                                                 | 1                 | (0)               | 2                 |
| Retained earnings (Post Confirmation)                    | (3,781,547)       | (2,748,544)       | (2,224,911)       |
|                                                          | <b>7,860,057</b>  | <b>8,742,370</b>  | <b>9,254,414</b>  |
|                                                          | <b>34,657,468</b> | <b>35,228,983</b> | <b>35,780,359</b> |
|                                                          | -                 | -                 | -                 |

**Post-Petition Accounts Payable & Accrued Exp & Other Curr Liab**

|                                                | <b>Accts Pay</b> | <b>Accrd Exp</b> | <b>COMBINED</b>   |
|------------------------------------------------|------------------|------------------|-------------------|
| Fabpro/Warranty Reserve                        | -                | 2,665,273        | 2,665,273         |
| Rent                                           | 418,154          | 338,146          | 756,300           |
| Reorganization Costs (Professional Fees)       | -                | 734,788          | 734,788           |
| Payroll                                        | -                | 771,604          | 771,604           |
| Ashley Furniture Industries - Ashley Segment   | 185,819          | -                | 185,819           |
| Sales Tax Payable                              | -                | 281,154          | 281,154           |
| Store Related Costs                            | 128,037          | 377,607          | 505,644           |
| Accounting                                     | 9,392            | 237,350          | 246,742           |
| Home Delivery Truckers                         | 68,628           | 113,893          | 182,521           |
| Other Suppliers                                | 334,261          | -                | 334,261           |
| Freight & Service Technicians                  | 18,365           | 40,328           | 58,693            |
| Ashley Furniture Industries - Jennifer Segment | 52,875           | -                | 52,875            |
| Insurance                                      | -                | 81,342           | 81,342            |
| Vacation Accrual                               | -                | 46,072           | 46,072            |
| Mengnu                                         | 3,370,451        | -                | 3,370,451         |
| Capital Lease Obligation - Current             | -                | 22,185           | 22,185            |
| Taxes                                          | -                | 19,859           | 19,859            |
| Legal                                          | 2,422            | 35,111           | 37,533            |
| Guardzman/ Valspar                             | 17,834           | 16,243           | 34,077            |
| Board of Directors                             | -                | -                | -                 |
| Warehouse Costs                                | 4,030            | 2,934            | 6,964             |
| Klaussner Furniture Industries                 | 270,042          | -                | 270,042           |
| Caye                                           | -                | -                | -                 |
| Advertising                                    | 4,085            | 629,783          | 633,868           |
| Advertising (Prepaid)                          | -                | -                | -                 |
|                                                | <b>4,884,395</b> | <b>6,413,672</b> | <b>11,298,067</b> |

In re: Jennifer Convertibles, Inc., et al, Debtors.

Case No. 10-13779 (ALG) (Lead)  
Reporting Period: 8/1/11 - 8/31/11

**STATUS OF POST-PETITION TAXES**

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

| Federal                | Beginning Tax  | Amount Withheld and/or Accrued | Amount Paid    | Date Paid | Check # or EFT | Ending Tax     |
|------------------------|----------------|--------------------------------|----------------|-----------|----------------|----------------|
| Withholding (1)        | 0              |                                |                |           |                | 0              |
| FICA-Employee (1)      | 0              |                                |                |           |                | 0              |
| FICA-Employer (1)      | 0              |                                |                |           |                | 0              |
| Unemployment (1)       | 0              |                                |                |           |                | 0              |
| Income (2)             | 48,000         | (28,141)                       |                |           |                | 19,859         |
| Other: _____           | 0              |                                |                |           |                | 0              |
| Total Federal Taxes    | 48,000         | (28,141)                       | 0              |           |                | 19,859         |
| <b>State and Local</b> |                |                                |                |           |                |                |
| Withholding (1)        | 0              |                                |                |           |                | 0              |
| Sales                  | 499,284        | 416,099                        | 634,229        | various   | various        | 281,154        |
| Excise (3)             | 0              |                                |                |           |                | 0              |
| Unemployment (1)       | 0              |                                |                |           |                | 0              |
| Real Property (4)      | 0              |                                |                |           |                | 0              |
| Personal Property (3)  | 0              |                                |                |           |                | 0              |
| Other: _____           | 0              |                                |                |           |                | 0              |
| Total State and Local  | 499,284        | 416,099                        | 634,229        |           |                | 281,154        |
| <b>Total Taxes</b>     | <b>547,284</b> | <b>387,958</b>                 | <b>634,229</b> |           |                | <b>301,013</b> |

**SUMMARY OF UNPAID POST-PETITION DEBTS (7)**

Attach aged listing of accounts payable.

|                                               | Current           | 0-30     | 31-60    | 61-90    | Over 91  | Total             |
|-----------------------------------------------|-------------------|----------|----------|----------|----------|-------------------|
| Accounts Payable (6)                          | 4,466,241         |          |          |          |          | 4,466,241         |
| Wages Payable (5)                             | 817,676           |          |          |          |          | 817,676           |
| Taxes Payable                                 | 301,013           |          |          |          |          | 301,013           |
| Rent/Leases-Building                          | 756,300           |          |          |          |          | 756,300           |
| Rent/Leases-Equipment                         | 0                 |          |          |          |          | 0                 |
| Secured Debt/Adequate Protection Payments (7) | 7,688,045         |          |          |          |          | 7,688,045         |
| Professional Fees                             | 351,193           |          |          |          |          | 351,193           |
| Amounts Due to Insiders                       | 0                 |          |          |          |          | 0                 |
| Other: Notes payable (7)                      | 1,879,000         |          |          |          |          | 1,879,000         |
| Other: Customer Deposits                      | 4,082,494         |          |          |          |          | 4,082,494         |
| Other: Othr accrued exp & def. rent (8)       | 6,455,449         |          |          |          |          | 6,455,449         |
| <b>Total Post-petition Debts</b>              | <b>26,797,411</b> | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> | <b>26,797,411</b> |

**Explain how and when the Debtor intends to pay any past due post-petition debts.**

Debtors have been paying and will continue to pay post-petition obligations as scheduled in the ordinary course.

(1) Debtors lease all employees from a Professional Employer Organization and accordingly, do not incur any liabilities for wage-related taxes.

(2) Includes franchise & income taxes.

(3) Debtors do not incur excise tax or personal property tax in the ordinary course of business.

(4) Debtors own no real-property & real-property taxes are the responsibility of the Debtors' landlords.

(5) Reflects accrued wage amounts and accrued vacation amounts not yet due.

(6) Excludes leases payable and professional fees payable already included in this same schedule.

(7) Exit financing (secured and unsecured tranches) as set forth in the Debtors' confirmed Plan of Reorganization.

(8) Includes accrued expenses (excluding accrued rent, payroll, professional fees, taxes and amounts due to insiders as those accrued expenses separately disclosed) and capital lease obligations.

In re: Jennifer Convertibles, Inc., et al, Debtors.

Case No. 10-13779 (ALG) (Lead)  
Reporting Period: 8/1/11 - 8/31/11

## ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

| Accounts Receivable Reconciliation                                 | Amount    |
|--------------------------------------------------------------------|-----------|
| Total Accounts Receivable at the beginning of the reporting period | 1,687,002 |
| Net change                                                         | 22,966    |
| Total Accounts Receivable at the end of the reporting period       | 1,709,968 |

| Accounts Receivable Aging                         | 0-30 Days | 31-60 Days | 61-90 Days | 91+ Days | Total     |
|---------------------------------------------------|-----------|------------|------------|----------|-----------|
| 0 - 30 days old                                   | 1,709,968 |            |            |          | 1,709,968 |
| 31 - 60 days old                                  |           | 0          |            |          | 0         |
| 61 - 90 days old                                  |           |            | 0          |          | 0         |
| 91+ days old                                      |           |            |            | 0        | 0         |
| Total Accounts Receivable                         | 1,709,968 | 0          | 0          | 0        | 1,709,968 |
| Less: Bad Debts (Amount considered uncollectible) | 0         |            |            |          |           |
| Net Accounts Receivable                           | 1,709,968 |            |            |          |           |

## TAXES RECONCILIATION AND AGING

| Taxes Payable          | 0-30 Days | 31-60 Days | 61-90 Days | 91+ Days | Total     |
|------------------------|-----------|------------|------------|----------|-----------|
| 0 - 30 days old        | 301,013   |            |            |          | 301,013   |
| 31 - 60 days old       |           | 0          |            |          | 0         |
| 61 - 90 days old       |           |            | 0          |          | 0         |
| 91+ days old           |           |            |            | 0        | 0         |
| Total Taxes Payable    | 301,013   | 0          | 0          | 0        | 301,013   |
| Total Accounts Payable | 4,466,241 | 0          | 0          | 0        | 4,466,241 |

**PAYMENTS TO INSIDERS AND PROFESSIONALS**

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

| INSIDERS                   |                   |             |                           |
|----------------------------|-------------------|-------------|---------------------------|
| NAME                       | TYPE OF PAYMENT   | AMOUNT PAID | TOTAL PAID TO DATE<br>(1) |
| Seidner, Edward            | Wage & expense    | 0.00        | 190,740.36                |
| Greenfield, Harley         | Wage & expense    | 20,000.00   | 446,968.77                |
| Abada, Rami                | Wage & expense    | 31,769.24   | 596,397.36                |
| Bohn, Edward               | Board of Dir fees | 0.00        | 3,432.50                  |
| Coyle, Kevin               | Board of Dir fees | 0.00        | 3,432.50                  |
| Berman, Mark               | Board of Dir fees | 0.00        | 3,432.50                  |
| Schillero, Joseph          | Wage & expense    | 19,230.76   | 94,230.73                 |
|                            |                   |             |                           |
| TOTAL PAYMENTS TO INSIDERS |                   | 71,000.00   | 1,338,634.72              |

| PROFESSIONALS                   |                                    |                 |             |                           |                             |
|---------------------------------|------------------------------------|-----------------|-------------|---------------------------|-----------------------------|
| NAME                            | DATE OF COURT<br>ORDER AUTHORIZING | AMOUNT APPROVED | AMOUNT PAID | TOTAL PAID TO DATE<br>(2) | TOTAL INCURRED &<br>UNPAID* |
| Olshan Grundman, et al          | 8/10/2010                          |                 |             | 1,292,728                 | 175,000                     |
| TM Capital Corp.                | 8/10/2010                          |                 |             | 644,848                   | 0                           |
| Kelley Drye, et al              | 8/10/2010                          |                 |             | 600,761                   | 0                           |
| Deloitte Financial              | 8/10/2010                          |                 |             | 254,665                   | 0                           |
| BMC Group                       |                                    |                 |             | 75,000                    | 176,193                     |
| Keen Consultants                |                                    |                 |             | 382,781                   | 0                           |
|                                 |                                    |                 |             |                           |                             |
|                                 |                                    |                 |             |                           |                             |
| TOTAL PAYMENTS TO PROFESSIONALS |                                    | 0               | 0           | 3,250,783                 | 351,193                     |

\* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

\*\* Professionals paid in accordance with their order(s) approving retention and procedures for payment of fees.

\*\*\*Balances reflected in this schedule do not necessarily conform to professional fees & reorganization costs as set forth in the Debtors' financial statements.

(1) Total includes pre-confirmation payment to insiders totaling \$918,951.

(2) Total includes pre-confirmation payment to professionals totaling \$1,483,081.

**POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE  
AND ADEQUATE PROTECTION PAYMENTS**

| NAME OF CREDITOR | SCHEDULED<br>MONTHLY PAYMENT | AMOUNT PAID<br>DURING MONTH | TOTAL UNPAID POST-<br>PETITION |
|------------------|------------------------------|-----------------------------|--------------------------------|
|                  |                              |                             |                                |
|                  |                              |                             |                                |
|                  |                              |                             |                                |
|                  |                              |                             |                                |
|                  |                              |                             |                                |
|                  |                              |                             |                                |
|                  |                              |                             |                                |
|                  |                              |                             |                                |
|                  |                              |                             |                                |
| TOTAL PAYMENTS   | TOTAL PAYMENTS               |                             |                                |

### DEBTOR QUESTIONNAIRE

| Ques | Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.                          | Yes | No | Notes                                                                     |
|------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|---------------------------------------------------------------------------|
| 1    | Have any assets been sold or transferred outside the normal course of business this reporting period?                                                                                      |     | x  |                                                                           |
| 2    | Have any funds been disbursed from any account other than a debtor in possession account this reporting period?                                                                            | x   |    | Pre-petition bank accounts maintained pursuant to cash maintenance order. |
| 3    | Is the Debtor delinquent in the timely filing of any post-petition tax returns?                                                                                                            |     | x  |                                                                           |
| 4    | Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies? |     | x  |                                                                           |
| 5    | Is the Debtor delinquent in paying any insurance premium payment?                                                                                                                          |     | x  |                                                                           |
| 6    | Have any payments been made on pre-petition liabilities this reporting period?                                                                                                             | x   |    | Payments made post-confirmation.                                          |
| 7    | Are any post petition receivables (accounts, notes or loans) due from related parties?                                                                                                     |     | x  |                                                                           |
| 8    | Are any post petition payroll taxes past due?                                                                                                                                              |     | x  |                                                                           |
| 9    | Are any post petition State or Federal income taxes past due?                                                                                                                              |     | x  |                                                                           |
| 10   | Are any post petition real estate taxes past due?                                                                                                                                          |     | x  |                                                                           |
| 11   | Are any other post petition taxes past due?                                                                                                                                                |     | x  |                                                                           |
| 12   | Have any pre-petition taxes been paid during this reporting period?                                                                                                                        |     | x  |                                                                           |
| 13   | Are any amounts owed to post petition creditors delinquent?                                                                                                                                |     | x  |                                                                           |
| 14   | Are any wage payments past due?                                                                                                                                                            |     | x  |                                                                           |
| 15   | Have any post petition loans been received by the Debtor from any party?                                                                                                                   |     | x  |                                                                           |
| 16   | Is the Debtor delinquent in paying any U.S. Trustee fees?                                                                                                                                  |     | x  |                                                                           |
| 17   | Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?                                                                                              |     | x  |                                                                           |
| 18   | Have the owners or shareholders received any compensation outside of the normal course of business?                                                                                        |     | x  |                                                                           |



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Schedule "A"  
Bank Statements



0162 PXP  
E0-2

## Your Bank of America Business Analyzed Checking Statement

Statement Period:  
July 30 through August 5, 2011

Account Number: 01621-21261

Priority Customer Service  
Call: 1.800.678.1433  
Online: www.bankofamerica.com

Written Inquiries  
Bank of America  
Glendale Main Office  
PO Box 37176  
San Francisco, CA 94137-0176

Customer since 1993  
Bank of America appreciates your  
business and we enjoy serving you.

Our Online Banking service allows you to check account balances, transfer funds and more. Enroll at  
www.bankofamerica.com.

### Summary of Your Business Analyzed Checking Account

|                                                       |             |                                          |   |
|-------------------------------------------------------|-------------|------------------------------------------|---|
| Beginning Balance on 07/30/11                         | \$11,331.61 | Number of electronic checks paid         | 0 |
| Total Deposits and Other Credits                      | + 20,436.57 | Number of 24 Hour Customer Service Calls |   |
| Total Checks, Withdrawals,<br>Transfers, Account Fees | - 21,000.00 | Self-Service                             | 0 |
| Ending Balance                                        | \$10,768.18 | Assisted                                 | 0 |

### Important Information About Your Account

Your Business Analyzed Checking Analysis Statement provides details regarding monthly  
analysis charges.

### Deposits

| Number | Date Posted | Amount   | Number | Date Posted | Amount   |
|--------|-------------|----------|--------|-------------|----------|
|        | 08/01       | \$ .18   | 39     | 08/01       | 317.98   |
|        | 08/01       | 99.99    | 48     | 08/01       | 10.00    |
|        | 08/01       | 300.00   | 48     | 08/01       | 947.98   |
|        | 08/01       | 969.98   | 49     | 08/01       | 10.00    |
| 5      | 08/01       | 706.00   | 50     | 08/01       | 100.00   |
| 6      | 08/01       | 120.00   | 53     | 08/01       | 239.00   |
| 6      | 08/01       | 561.12   | 53     | 08/01       | 438.48   |
| 7      | 08/01       | 214.96   | 60     | 08/01       | 500.00   |
| 9      | 08/01       | 5.41     | 60     | 08/01       | 1,088.64 |
| 9      | 08/01       | 473.75   | 61     | 08/01       | 1,052.00 |
| 12     | 08/01       | 43.50    | 81     | 08/01       | 1,033.16 |
| 12     | 08/01       | 341.87   | 82     | 08/01       | 1,098.74 |
| 18     | 08/01       | 100.00   | 18     | 08/02       | 20.00    |
| 19     | 08/01       | 1,121.90 | 18     | 08/03       | 350.00   |
| 20     | 08/01       | 2.00     | CTU    | 08/04       | 500.00   |
| 28     | 08/01       | 27.12    | CFA    | 08/04       | 522.54   |
| 28     | 08/01       | 400.00   | mw     | 08/04       | 682.97   |

Continued on next page

California

Page 1 of 2

Statement Period: July 30 through August 5, 2011  
Account Number: 01621-21261

☐ Deposits

Continued

| Number | Date Posted | Amount   | Number                      | Date Posted | Amount             |
|--------|-------------|----------|-----------------------------|-------------|--------------------|
|        | 08/04       | 961.22   | 48                          | 08/04       | 200.00             |
| 5      | 08/04       | 711.33   | 60                          | 08/04       | 216.00             |
| 6      | 08/04       | 1,071.83 | 81                          | 08/04       | 500.00             |
| 14     | 08/04       | 7.74     | 82                          | 08/04       | 850.00             |
| 22     | 08/04       | 303.26   | <b>Total of 44 deposits</b> |             | <b>\$20,436.57</b> |
| 39     | 08/04       | 1,216.00 |                             |             |                    |

☐ Account Activity

| Date Posted | Description                                                                                                                                              | Reference Number | Amount      |
|-------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|-------------|
| 08/03       | <b>Withdrawals, Transfers and Account Fees</b><br>Jennifer Convert DES:Cash Conc ID:BOA INDN:Bank Of America<br>Co ID:9149616001 CCD Ref:011214007529737 |                  | \$21,000.00 |

☐ Daily Balance

| Date  | Amount       | Date  | Amount    | Date | Amount |
|-------|--------------|-------|-----------|------|--------|
| 08/01 | \$ 23,655.29 | 08/03 | 3,025.29  |      |        |
| 08/02 | 23,675.29    | 08/04 | 10,768.18 |      |        |

Bank of America



0162 PXP  
E0-2

## Your Bank of America Business Analyzed Checking Statement

Statement Period:  
August 6 through August 12, 2011

Account Number: 01621-21261

Priority Customer Service  
Call: 1.800.678.1433  
Online: www.bankofamerica.com

Written Inquiries  
Bank of America  
Glendale Main Office  
PO Box 37176  
San Francisco, CA 94137-0176

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www.bankofamerica.com.

### Summary of Your Business Analyzed Checking Account

|                                                       |             |                                          |   |
|-------------------------------------------------------|-------------|------------------------------------------|---|
| Beginning Balance on 08/06/11                         | \$10,768.18 | Number of electronic checks paid         | 0 |
| Total Deposits and Other Credits                      | + 24,039.81 | Number of 24 Hour Customer Service Calls |   |
| Total Checks, Withdrawals,<br>Transfers, Account Fees | - 19,000.00 | Self-Service                             | 0 |
| Ending Balance                                        | \$15,807.99 | Assisted                                 | 0 |

### Important Information About Your Account

Your Business Analyzed Checking Analysis Statement provides details regarding monthly  
analysis charges.

### Deposits

| Number | Date Posted | Amount    | Number | Date Posted | Amount   |
|--------|-------------|-----------|--------|-------------|----------|
| 51     | 08/08       | \$ 261.98 | 81     | 08/08       | 200.00   |
| 52     | 08/08       | 293.94    | 82     | 08/08       | 649.38   |
| 53     | 08/08       | 512.00    | 30     | 08/10       | 1,582.44 |
| 54     | 08/08       | 600.00    | 18     | 08/10       | 692.48   |
| 5      | 08/08       | 502.99    | 80     | 08/10       | 523.98   |
| 6      | 08/08       | 1,017.88  | 25     | 08/11       | 469.99   |
| 12     | 08/08       | 900.01    | 25     | 08/11       | 589.87   |
| 14     | 08/08       | 700.00    | 25     | 08/11       | 1,321.94 |
| 18     | 08/08       | 150.00    | 6      | 08/11       | 467.95   |
| 22     | 08/08       | 2,631.88  | 9      | 08/11       | 368.96   |
| 48     | 08/08       | 10.00     | 13     | 08/11       | 232.33   |
| 49     | 08/08       | 599.97    | 18     | 08/11       | 25.00    |
| 52     | 08/08       | 255.00    | 19     | 08/11       | 265.06   |
| 53     | 08/08       | 1,019.99  | 20     | 08/11       | 308.39   |
| 60     | 08/08       | 20.01     | 39     | 08/11       | 1,861.64 |
| 61     | 08/08       | 10.00     | 48     | 08/11       | 390.00   |
| 80     | 08/08       | 658.16    | 49     | 08/11       | 1,095.16 |

Continued on next page

California

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Statement Period: August 6 through August 12, 2011  
Account Number: 01621-21261

☐ Deposits

Continued

| Number | Date Posted | Amount | Number                      | Date Posted | Amount             |
|--------|-------------|--------|-----------------------------|-------------|--------------------|
| 50     | 08/11       | 929.17 | 61                          | 08/11       | 795.00             |
| 52     | 08/11       | 467.77 | 81                          | 08/11       | 209.00             |
| 53     | 08/11       | 450.49 | <b>Total of 39 deposits</b> |             | <b>\$24,039.81</b> |

☐ Account Activity

| Date Posted | Description                                                                                                                                              | Reference Number | Amount      |
|-------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|-------------|
| 08/11       | <b>Withdrawals, Transfers and Account Fees</b><br>Jennifer Convert DES:Cash Conc ID:BOA INDN:Bank Of America<br>Co ID:9149616001 CCD Ref:011222007122549 |                  | \$19,000.00 |

☐ Daily Balance

| Date  | Amount       | Date  | Amount    | Date  | Amount    |
|-------|--------------|-------|-----------|-------|-----------|
| 08/08 | \$ 21,761.37 | 08/10 | 24,560.27 | 08/11 | 15,807.99 |



## Your Bank of America Business Analyzed Checking Statement

0162 PXP  
E0-2

Statement Period:  
August 13 through August 19, 2011

Account Number: 01621-21261

Priority Customer Service  
Call: 1.800.678.1433  
Online: www.bankofamerica.com

Written Inquiries  
Bank of America  
Glendale Main Office  
PO Box 37176  
San Francisco, CA 94137-0176

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www.bankofamerica.com.

### Summary of Your Business Analyzed Checking Account

|                                                       |             |                                          |   |
|-------------------------------------------------------|-------------|------------------------------------------|---|
| Beginning Balance on 08/13/11                         | \$15,807.99 | Number of electronic checks paid         | 0 |
| Total Deposits and Other Credits                      | + 29,848.14 | Number of 24 Hour Customer Service Calls |   |
| Total Checks, Withdrawals,<br>Transfers, Account Fees | - 34,005.95 | Self-Service                             | 0 |
| Ending Balance                                        | \$11,650.18 | Assisted                                 | 0 |

### Important Information About Your Account

Your Business Analyzed Checking Analysis Statement provides details regarding monthly  
analysis charges.

### Deposits

| Number | Date Posted | Amount    | Number | Date Posted | Amount   |
|--------|-------------|-----------|--------|-------------|----------|
|        | 08/15       | \$ 200.00 | 53     | 08/15       | 1,797.48 |
|        | 08/15       | 505.01    | 60     | 08/15       | 100.00   |
|        | 08/15       | 600.00    | 61     | 08/15       | 584.51   |
|        | 08/15       | 1,119.97  | 80     | 08/15       | 838.99   |
| 4      | 08/15       | 1,216.21  | 81     | 08/15       | 1,369.94 |
| 5      | 08/15       | 861.85    | 82     | 08/15       | 1,277.59 |
| 6      | 08/15       | 267.49    |        | 08/18       | 2.50     |
| 9      | 08/15       | 120.00    |        | 08/18       | 450.56   |
| 14     | 08/15       | 200.00    |        | 08/18       | 500.00   |
| 19     | 08/15       | 987.68    | 5      | 08/18       | 1,100.00 |
| 20     | 08/15       | 1,496.48  | 6      | 08/18       | 35.01    |
| 22     | 08/15       | 500.00    | 12     | 08/18       | 21.75    |
| 28     | 08/15       | 642.46    | 13     | 08/18       | 1,455.00 |
| 39     | 08/15       | 400.00    | 48     | 08/18       | 785.98   |
| 49     | 08/15       | 1,181.46  | 49     | 08/18       | 100.00   |
| 50     | 08/15       | 932.77    | 50     | 08/18       | 648.49   |
| 52     | 08/15       | 2,136.00  | 52     | 08/18       | 2,472.98 |

Continued on next page

California

Page 1 of 2

Statement Period: August 13 through August 19, 2011  
Account Number: 01621-21261

☐ Deposits

Continued

| Number | Date Posted | Amount   | Number                      | Date Posted | Amount |
|--------|-------------|----------|-----------------------------|-------------|--------|
| 60     | 08/18       | 900.01   | 82                          | 08/18       | 20.00  |
| 61     | 08/18       | 1,691.97 | <b>Total of 38 deposits</b> |             |        |
| 80     | 08/18       | 328.00   |                             |             |        |
|        |             |          | <b>\$29,848.14</b>          |             |        |

☐ Account Activity

| Date Posted | Description                                                | Reference Number | Amount             |
|-------------|------------------------------------------------------------|------------------|--------------------|
| 08/15       | <b>Withdrawals, Transfers and Account Fees</b>             |                  |                    |
| 08/19       | Analysis Charge July Billing For Parent 12102-99999        |                  | \$505.95           |
|             | Jennifer Convert DES:Cash Conc ID:BOA INDN:Bank Of America |                  | 33,500.00          |
|             | Co ID:9149616001 CCD Ref:011230005266789                   |                  |                    |
|             | <i>Total Withdrawals, Transfers and Account Fees</i>       |                  | <b>\$34,005.95</b> |

☐ Daily Balance

| Date  | Amount       | Date  | Amount    | Date  | Amount    |
|-------|--------------|-------|-----------|-------|-----------|
| 08/15 | \$ 34,637.93 | 08/18 | 45,150.18 | 08/19 | 11,650.18 |



## Your Bank of America Business Analyzed Checking Statement

0162 PXP  
E0-2

Statement Period:  
August 20 through August 26, 2011

Account Number: 01621-21261

Priority Customer Service  
Call: 1.800.678.1433  
Online: www.bankofamerica.com

Written Inquiries  
Bank of America  
Glendale Main Office  
PO Box 37176  
San Francisco, CA 94137-0176

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www.bankofamerica.com.

### ☐ Summary of Your Business Analyzed Checking Account

|                                                       |             |                                          |   |
|-------------------------------------------------------|-------------|------------------------------------------|---|
| Beginning Balance on 08/20/11                         | \$11,650.18 | Number of electronic checks paid         | 0 |
| Total Deposits and Other Credits                      | + 25,720.37 | Number of 24 Hour Customer Service Calls |   |
| Total Checks, Withdrawals,<br>Transfers, Account Fees | - 22,000.00 | Self-Service                             | 0 |
| Ending Balance                                        | \$15,370.55 | Assisted                                 | 0 |

### ☐ Important Information About Your Account

Your Business Analyzed Checking Analysis Statement provides details regarding monthly  
analysis charges.

### ☐ Deposits

| Number | Date Posted | Amount    | Number | Date Posted | Amount   |
|--------|-------------|-----------|--------|-------------|----------|
|        | 08/22       | \$ 500.00 | 6      | 08/23       | 1,128.71 |
|        | 08/22       | 1,217.49  | 20     | 08/24       | 1,777.47 |
|        | 08/22       | 1,600.00  |        | 08/25       | 6.40     |
| 6      | 08/22       | 270.00    |        | 08/25       | 99.99    |
| 7      | 08/22       | 50.00     |        | 08/25       | 802.51   |
| 18     | 08/22       | 162.75    | 7      | 08/25       | 200.00   |
| 19     | 08/22       | 680.00    | 19     | 08/25       | 20.00    |
| 39     | 08/22       | 115.06    | 28     | 08/25       | 250.00   |
| 48     | 08/22       | 1,253.47  | 39     | 08/25       | 161.98   |
| 49     | 08/22       | 1,382.12  | 49     | 08/25       | 1,432.00 |
| 50     | 08/22       | 220.03    | 50     | 08/25       | 1,621.33 |
| 52     | 08/22       | 270.50    | 50     | 08/25       | 2,352.98 |
| 60     | 08/22       | 323.75    | 52     | 08/25       | 1,566.98 |
| 61     | 08/22       | 400.00    | 53     | 08/25       | 885.00   |
| 80     | 08/22       | 683.98    | 60     | 08/25       | 200.00   |
| 81     | 08/22       | 2,077.18  | 61     | 08/25       | 1,691.20 |
| 82     | 08/22       | 217.50    | 80     | 08/25       | 99.99    |

Continued on next page

California

Page 1 of 2



Statement Period: August 20 through August 26, 2011  
Account Number: 01621-21261

☐ **Deposits** Continued

| Number                      | Date Posted | Amount | Number | Date Posted | Amount             |
|-----------------------------|-------------|--------|--------|-------------|--------------------|
| <b>Total of 34 deposits</b> |             |        |        |             | <b>\$25,720.37</b> |

☐ **Account Activity**

| Date Posted | Description                                                                                                                                              | Reference Number | Amount      |
|-------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|-------------|
| 08/26       | <b>Withdrawals, Transfers and Account Fees</b><br>Jennifer Convert DES:Cash Conc ID:BOA INDN:Bank Of America<br>Co ID:9149616001 CCD Ref:011237008160321 |                  | \$22,000.00 |

☐ **Daily Balance**

| Date  | Amount       | Date  | Amount    | Date  | Amount    |
|-------|--------------|-------|-----------|-------|-----------|
| 08/22 | \$ 23,074.01 | 08/24 | 25,980.19 | 08/26 | 15,370.55 |
| 08/23 | 24,202.72    | 08/25 | 37,370.55 |       |           |



JPMORGAN CHASE BANK, N.A.  
NORTHEAST MARKET  
P O BOX 659754  
SAN ANTONIO TX 78265-9754

July 30, 2011 -  
August 26, 2011

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Account Number  
000000323238920

**Customer Service**

If you have any questions  
about your statement, please  
contact your Customer Service  
Professional.



00000762 CEN 802 X 23911 - NNN 8 000000000 74 0000

JENNIFER CONVERTIBLES INC  
417 CROSSWAYS PARK DR  
WOODBURY NY 11797-2061



**Commercial Checking**

**Summary**

|                                 | Number | Amount             |
|---------------------------------|--------|--------------------|
| Opening Ledger Balance          |        | \$25,919.78        |
| Opening Collected Balance       |        | \$24,095.53        |
| Deposits and Credits            | 127    | \$159,095.60       |
| Withdrawals and Debits          | 6      | \$165,266.38       |
| Checks Paid                     | 0      | \$0.00             |
| <b>Ending Ledger Balance</b>    |        | <b>\$19,749.00</b> |
| <b>Ending Collected Balance</b> |        | <b>\$19,749.00</b> |

**Deposits and Credits**

| Ledger Date | Value Date | Description        | Amount     |
|-------------|------------|--------------------|------------|
| 08/01       |            | DEPOSIT 15         | \$5,217.40 |
| 08/01       |            | DEPOSIT 17         | \$4,429.75 |
| 08/01       |            | DEPOSIT 1111111111 | \$1,800.00 |
| 08/01       |            | DEPOSIT 35         | \$1,582.09 |
|             |            | 1 DAY FLOAT 08/02  | \$762.09   |
| 08/01       |            | DEPOSIT 23         | \$1,410.00 |
| 08/01       |            | DEPOSIT 41         | \$1,112.76 |
|             |            | 1 DAY FLOAT 08/02  | \$1,112.76 |
| 08/01       |            | DEPOSIT 27         | \$1,093.24 |
| 08/01       |            | DEPOSIT            | \$983.75   |
| 08/01       |            | DEPOSIT 2          | \$800.00   |
| 08/01       |            | DEPOSIT 797175059  | \$641.97   |
| 08/01       |            | DEPOSIT 4          | \$583.31   |
| 08/01       |            | DEPOSIT 870149330  | \$580.25   |
| 08/01       |            | DEPOSIT 797175058  | \$270.00   |

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.



July 30, 2011 -  
August 26, 2011

Page 2 of 6

Account Number  
000000323238920

JENNIFER CONVERTIBLES INC

**Commercial Checking**  
(continued)

**Deposits and Credits**

| Ledger<br>Date | Value<br>Date | Description        | Amount     |
|----------------|---------------|--------------------|------------|
| 08/01          |               | DEPOSIT 36         | \$208.82   |
| 08/01          |               | DEPOSIT 39         | \$200.00   |
| 08/01          |               | DEPOSIT 5          | \$190.00   |
| 08/01          |               | DEPOSIT 4          | \$108.62   |
| 08/01          |               | DEPOSIT 36         | \$100.00   |
| 08/02          |               | DEPOSIT 35         | \$650.31   |
| 08/02          |               | DEPOSIT 14         | \$200.03   |
| 08/02          |               | DEPOSIT 14         | \$110.04   |
| 08/04          |               | DEPOSIT 2          | \$2,670.02 |
|                |               | 1 DAY FLOAT 08/05  | \$90.00    |
| 08/04          |               | DEPOSIT 1200006092 | \$2,569.07 |
|                |               | 1 DAY FLOAT 08/05  | \$2,569.07 |
| 08/04          |               | DEPOSIT 15         | \$1,805.71 |
| 08/04          |               | DEPOSIT 5          | \$1,684.36 |
| 08/04          |               | DEPOSIT 4          | \$969.32   |
| 08/04          |               | DEPOSIT 35         | \$846.54   |
| 08/04          |               | DEPOSIT 3          | \$681.05   |
| 08/04          |               | DEPOSIT 999999999  | \$375.00   |
| 08/04          |               | DEPOSIT 27         | \$160.03   |
| 08/04          |               | DEPOSIT 36         | \$120.00   |
| 08/04          |               | DEPOSIT 14         | \$110.03   |
| 08/04          |               | DEPOSIT 23         | \$5.00     |
| 08/08          |               | DEPOSIT 27         | \$9,174.38 |
|                |               | 1 DAY FLOAT 08/09  | \$8,519.37 |
| 08/08          |               | DEPOSIT 2          | \$3,139.65 |
| 08/08          |               | DEPOSIT 41         | \$2,711.96 |
|                |               | 1 DAY FLOAT 08/09  | \$641.96   |
| 08/08          |               | DEPOSIT 5          | \$2,072.36 |
| 08/08          |               | DEPOSIT 36         | \$1,923.36 |
| 08/08          |               | DEPOSIT 14         | \$1,778.22 |
|                |               | 1 DAY FLOAT 08/09  | \$1,073.73 |
| 08/08          |               | DEPOSIT 17         | \$1,514.35 |
| 08/08          |               | DEPOSIT 36         | \$1,150.19 |
| 08/08          |               | DEPOSIT 23         | \$928.00   |
| 08/08          |               | DEPOSIT 3          | \$615.00   |
| 08/08          |               | DEPOSIT 1200006102 | \$520.00   |
| 08/08          |               | DEPOSIT 4          | \$510.03   |
| 08/08          |               | DEPOSIT 31         | \$475.00   |
| 08/08          |               | DEPOSIT            | \$200.00   |
| 08/08          |               | DEPOSIT 15         | \$114.00   |
| 08/09          |               | DEPOSIT 42         | \$6,001.90 |
|                |               | 1 DAY FLOAT 08/10  | \$1,149.90 |
|                |               | 2 DAY FLOAT 08/11  | \$4,600.00 |
| 08/09          |               | DEPOSIT 35         | \$400.00   |
| 08/10          |               | DEPOSIT 797175051  | \$840.00   |

NJA recks  
from Boff  
AJA



July 30, 2011 -  
August 26, 2011

Page 3 of 6

Account Number  
000000323238920

JENNIFER CONVERTIBLES INC

**Commercial Checking**  
(continued)

**Deposits and Credits**

| Ledger<br>Date | Value<br>Date | Description        | Amount     |
|----------------|---------------|--------------------|------------|
| 08/11          |               | DEPOSIT 2          | \$3,085.20 |
|                |               | 1 DAY FLOAT 08/12  | \$1,001.61 |
| 08/11          |               | DEPOSIT 27         | \$1,471.80 |
|                |               | 1 DAY FLOAT 08/12  | \$1,364.61 |
|                |               | 2 DAY FLOAT 08/15  | \$7.19     |
| 08/11          |               | DEPOSIT 36         | \$1,458.93 |
| 08/11          |               | DEPOSIT 1200006872 | \$1,284.98 |
|                |               | 1 DAY FLOAT 08/12  | \$534.98   |
| 08/11          |               | DEPOSIT 3          | \$1,230.52 |
| 08/11          |               | DEPOSIT 15         | \$1,186.01 |
| 08/11          |               | DEPOSIT 5          | \$1,036.85 |
| 08/11          |               | DEPOSIT 9999999999 | \$698.00   |
| 08/11          |               | DEPOSIT 35         | \$463.00   |
| 08/11          |               | DEPOSIT 23         | \$200.00   |
| 08/11          |               | DEPOSIT 31         | \$60.00    |
| 08/11          |               | DEPOSIT 41         | \$10.00    |
| 08/12          |               | DEPOSIT 4          | \$2,468.10 |
|                |               | 1 DAY FLOAT 08/15  | \$559.48   |
| 08/12          |               | DEPOSIT 14         | \$200.03   |
| 08/15          |               | DEPOSIT 35         | \$3,134.56 |
|                |               | 1 DAY FLOAT 08/16  | \$2,264.56 |
| 08/15          |               | DEPOSIT 5          | \$2,142.44 |
|                |               | 1 DAY FLOAT 08/16  | \$1,502.44 |
| 08/15          |               | DEPOSIT 17         | \$1,980.00 |
| 08/15          |               | DEPOSIT 36         | \$1,855.99 |
|                |               | 1 DAY FLOAT 08/16  | \$543.12   |
| 08/15          |               | DEPOSIT 2          | \$1,821.42 |
| 08/15          |               | DEPOSIT 3          | \$1,299.26 |
| 08/15          |               | DEPOSIT 31         | \$1,102.11 |
| 08/15          |               | DEPOSIT 797258094  | \$890.00   |
| 08/15          |               | DEPOSIT 39         | \$819.00   |
| 08/15          |               | DEPOSIT 14         | \$764.59   |
| 08/15          |               | DEPOSIT 4          | \$659.00   |
| 08/15          |               | DEPOSIT 41         | \$627.00   |
| 08/15          |               | DEPOSIT 23         | \$435.50   |
| 08/15          |               | DEPOSIT 15         | \$384.31   |
| 08/15          |               | DEPOSIT            | \$10.01    |
| 08/17          |               | DEPOSIT 2          | \$2,025.70 |
| 08/17          |               | DEPOSIT 36         | \$1,460.39 |
| 08/18          |               | DEPOSIT 27         | \$4,228.63 |
| 08/18          |               | DEPOSIT 2          | \$2,945.03 |
| 08/18          |               | DEPOSIT 15         | \$2,315.79 |
| 08/18          |               | DEPOSIT            | \$1,037.19 |
| 08/18          |               | DEPOSIT            | \$500.00   |
| 08/18          |               | DEPOSIT 870748623  | \$390.00   |
| 08/18          |               | DEPOSIT 4          | \$305.45   |





July 30, 2011 -  
August 26, 2011

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Account Number  
000000323238920

JENNIFER CONVERTIBLES INC

**Commercial Checking**  
(continued)

**Deposits and Credits**

| Ledger<br>Date | Value<br>Date | Description        | Amount     |
|----------------|---------------|--------------------|------------|
| 08/18          |               | DEPOSIT 35         | \$110.00   |
| 08/18          |               | DEPOSIT 5          | \$63.53    |
| 08/18          |               | DEPOSIT 797258093  | \$5.43     |
| 08/19          |               | DEPOSIT 36         | \$2,140.20 |
| 08/19          |               | DEPOSIT 1200006882 | \$20.00    |
|                |               | 1 DAY FLOAT 08/22  | \$10.00    |
| 08/22          |               | DEPOSIT 2          | \$3,891.84 |
| 08/22          |               | DEPOSIT 17         | \$3,112.10 |
| 08/22          |               | DEPOSIT 15         | \$3,024.72 |
| 08/22          |               | DEPOSIT 4          | \$2,153.42 |
| 08/22          |               | DEPOSIT 23         | \$1,886.74 |
| 08/22          |               | DEPOSIT 27         | \$1,680.68 |
|                |               | 1 DAY FLOAT 08/23  | \$631.45   |
| 08/22          |               | DEPOSIT 5          | \$1,502.02 |
| 08/22          |               | DEPOSIT 36         | \$1,393.42 |
| 08/22          |               | DEPOSIT 14         | \$909.02   |
|                |               | 1 DAY FLOAT 08/23  | \$53.67    |
| 08/22          |               | DEPOSIT            | \$700.50   |
| 08/22          |               | DEPOSIT 39         | \$700.00   |
|                |               | 1 DAY FLOAT 08/23  | \$700.00   |
| 08/22          |               | DEPOSIT 870748626  | \$535.00   |
| 08/22          |               | DEPOSIT            | \$408.61   |
| 08/22          |               | DEPOSIT 1200006892 | \$332.50   |
| 08/22          |               | DEPOSIT 41         | \$258.98   |
| 08/22          |               | DEPOSIT            | \$244.35   |
| 08/22          |               | DEPOSIT 5          | \$10.00    |
| 08/22          |               | DEPOSIT 2          | \$3,135.14 |
| 08/23          |               | DEPOSIT 36         | \$1,347.43 |
|                |               | 1 DAY FLOAT 08/24  | \$297.43   |
| 08/25          |               | DEPOSIT 15         | \$2,346.02 |
| 08/25          |               | DEPOSIT 14         | \$1,526.43 |
|                |               | 1 DAY FLOAT 08/26  | \$794.78   |
| 08/25          |               | DEPOSIT 41         | \$1,444.46 |
|                |               | 1 DAY FLOAT 08/26  | \$1,444.46 |
| 08/25          |               | DEPOSIT 5          | \$1,335.00 |
| 08/25          |               | DEPOSIT 23         | \$1,301.46 |
| 08/25          |               | DEPOSIT 36         | \$1,222.00 |
| 08/25          |               | DEPOSIT 1200006902 | \$1,140.00 |
| 08/25          |               | DEPOSIT 893509391  | \$957.00   |
| 08/25          |               | DEPOSIT 31         | \$544.36   |
| 08/25          |               | DEPOSIT 4          | \$313.00   |
| 08/25          |               | DEPOSIT 39         | \$127.09   |
| 08/25          |               | DEPOSIT            | \$100.00   |
| 08/25          |               | DEPOSIT            | \$65.25    |



July 30, 2011 -  
August 26, 2011

Page 5 of 6

Account Number  
000000323238920

JENNIFER CONVERTIBLES INC

**Commercial Checking**  
(continued)

**Deposits and Credits**

| Ledger<br>Date | Value<br>Date | Description   | Amount              |
|----------------|---------------|---------------|---------------------|
| 08/26          |               | DEPOSIT 12210 | \$784.24            |
| <b>Total</b>   |               |               | <b>\$159,095.60</b> |

**Withdrawals and Debits**

| Ledger<br>Date | Value<br>Date | Description                                                                                                                                                                                               | Amount              |
|----------------|---------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|
| 08/02          |               | ORIG CO NAME:CHECK OR SUPPLY ORIG<br>ID:1410216800 DESC DATE:110729 CO ENTRY<br>DESCR:ORDER SEC:PPD<br>TRACE#:021000027214550 EED:110802 IND ID:42<br>IND NAME:JENNIFER CONVERTIBLES TRN:<br>2137214550TC | \$129.50            |
| 08/03          |               | ORIG CO NAME:JENNIFER CONVERT ORIG<br>ID:9149616001 DESC DATE:110803 CO ENTRY<br>DESCR:CASH CONC SEC:CCD<br>TRACE#:021000024983037 EED:110803 IND ID:CHS<br>IND NAME:CHASE BANK TRN: 2144983037TC         | \$45,000.00         |
| 08/11          |               | ORIG CO NAME:JENNIFER CONVERT ORIG<br>ID:9149616001 DESC DATE:110811 CO ENTRY<br>DESCR:CASH CONC SEC:CCD<br>TRACE#:021000027651381 EED:110811 IND ID:CHS<br>IND NAME:CHASE BANK TRN: 2227651381TC         | \$39,000.00         |
| 08/15          |               | ACCOUNT ANALYSIS SETTLEMENT CHARGE                                                                                                                                                                        | \$4,136.88          |
| 08/19          |               | ORIG CO NAME:JENNIFER CONVERT ORIG<br>ID:9149616001 DESC DATE:110819 CO ENTRY<br>DESCR:CASH CONC SEC:CCD<br>TRACE#:021000022124876 EED:110819 IND ID:CHS<br>IND NAME:CHASE BANK TRN: 2302124876TC         | \$36,000.00         |
| 08/26          |               | ORIG CO NAME:JENNIFER CONVERT ORIG<br>ID:9149616001 DESC DATE:110826 CO ENTRY<br>DESCR:CASH CONC SEC:CCD<br>TRACE#:021000022019497 EED:110826 IND ID:CHS<br>IND NAME:CHASE BANK TRN: 2372019497TC         | \$41,000.00         |
| <b>Total</b>   |               |                                                                                                                                                                                                           | <b>\$165,266.38</b> |





July 30, 2011 -  
August 26, 2011

Page 6 of 6

Account Number  
000000323238920

JENNIFER CONVERTIBLES INC

**Commercial Checking**  
(continued)

**Daily Balance**

| <i>Date</i> | <i>Collected<br/>Balance</i> | <i>Ledger<br/>Balance</i> | <i>Date</i> | <i>Collected<br/>Balance</i> | <i>Ledger<br/>Balance</i> |
|-------------|------------------------------|---------------------------|-------------|------------------------------|---------------------------|
| 08/01       | \$45,356.89                  | \$47,231.74               | 08/15       | \$34,458.76                  | \$38,768.88               |
| 08/02       | \$48,062.62                  | \$48,062.62               | 08/17       | \$42,254.97                  | \$42,254.97               |
| 08/03       | \$3,062.62                   | \$3,062.62                | 08/18       | \$54,156.02                  | \$54,156.02               |
| 08/04       | \$12,399.68                  | \$15,058.75               | 08/19       | \$20,306.22                  | \$20,316.22               |
| 08/08       | \$31,650.19                  | \$41,885.25               | 08/22       | \$41,675.00                  | \$43,060.12               |
| 08/09       | \$42,537.25                  | \$48,287.15               | 08/23       | \$47,245.26                  | \$47,542.69               |
| 08/10       | \$44,527.15                  | \$49,127.15               | 08/25       | \$57,725.52                  | \$59,964.76               |
| 08/11       | \$19,404.05                  | \$22,312.44               | 08/26       | \$19,749.00                  | \$19,749.00               |
| 08/12       | \$24,413.90                  | \$24,980.57               |             |                              |                           |

Your service charges, fees and earnings credit have been calculated through account analysis.





JENNIFER CONVERTIBLES

Page 2 of 4  
Statement Period  
07/30/11 through 08/26/11  
Y28 P PI 01 41

Account Number 0094 1890 9992

**Deposits and Credits - Continued**

| Date Posted | Customer Reference | Amount (\$) | Description    | Bank Reference  |
|-------------|--------------------|-------------|----------------|-----------------|
| 08/03       |                    | 2,424.98    | Deposit        | 813004270826536 |
| 08/03       |                    | 100.00      | Deposit        | 813004270826534 |
| 08/04       |                    | 1,200.00    | Deposit        | 813004170964688 |
| 08/04       | 0000000007         | 1,120.00    | Deposit        | 813004170027295 |
| 08/04       | 0000000024         | 571.00      | Deposit        | 813004470124798 |
| 08/04       |                    | 540.60      | Counter Credit | 813004270950100 |
| 08/04       | 0000000021         | 434.98      | Deposit        | 813004170016579 |
| 08/04       |                    | 100.00      | Deposit        | 813004170097136 |
| 08/04       |                    | 30.00       | Deposit        | 813004170958532 |
| 08/08       | 0000000021         | 625.00      | Deposit        | 813004470850523 |
| 08/08       |                    | 200.01      | Deposit        | 813004470699101 |
| 08/08       | 0000000024         | 100.00      | Deposit        | 813004470780686 |
| 08/08       |                    | 20.03       | Deposit        | 813004470717615 |
| 08/11       |                    | 3,632.78    | Deposit        | 813004470562732 |
| 08/11       | 0000000021         | 1,210.44    | Deposit        | 813004470625896 |
| 08/11       |                    | 60.00       | Deposit        | 813004370912374 |
| 08/11       |                    | 10.00       | Deposit        | 813004370848794 |
| 08/15       |                    | 3,725.00    | Deposit        | 813004270820254 |
| 08/15       |                    | 1,574.54    | Counter Credit | 813004170526075 |
| 08/15       |                    | 920.00      | Counter Credit | 813004270922312 |
| 08/15       |                    | 800.00      | Counter Credit | 813004470215266 |
| 08/15       |                    | 300.00      | Counter Credit | 813004370528879 |
| 08/15       |                    | 0.01        | Deposit        | 813004370447758 |
| 08/17       |                    | 1,220.58    | Deposit        | 813004470465976 |
| 08/18       |                    | 882.68      | Deposit        | 813004370340793 |
| 08/18       | 0000000007         | 100.00      | Deposit        | 813004170167836 |
| 08/18       |                    | 75.00       | Deposit        | 813004370375847 |
| 08/18       |                    | 36.59       | Deposit        | 813004470725237 |
| 08/22       | 0000000024         | 1,176.97    | Deposit        | 813004170061421 |
| 08/22       | 0000000021         | 909.98      | Deposit        | 813004370658322 |
| 08/22       |                    | 594.67      | Counter Credit | 813004170005272 |
| 08/22       | 0000000007         | 310.00      | Deposit        | 813004370601864 |
| 08/22       |                    | 121.76      | Deposit        | 813004370684179 |
| 08/22       |                    | 100.00      | Deposit        | 813004270410818 |
| 08/24       |                    | 3,736.92    | Deposit        | 813004270709099 |
| 08/24       |                    | 1,420.56    | Deposit        | 813004270709102 |
| 08/25       | 0000000021         | 1,183.94    | Deposit        | 813004270917089 |
| 08/25       |                    | 697.33      | Deposit        | 813004270787115 |
| 08/25       |                    | 24.61       | Counter Credit | 813004370485644 |
| 08/25       | 0000000007         | 10.00       | Deposit        | 813004270952604 |

**Withdrawals and Debits**

**Other Debits**

| Date Posted | Customer Reference | Amount (\$) | Description                                                           | Bank Reference  |
|-------------|--------------------|-------------|-----------------------------------------------------------------------|-----------------|
| 08/03       |                    | 5,000.00    | Jennifer Convert Des:Cash Conc ID:Flt Indn:Fleet Co ID:9149616001 Ccd | 900614006414784 |
| 08/11       |                    | 7,000.00    | Jennifer Convert Des:Cash Conc ID:Flt Indn:Fleet Co ID:9149616001 Ccd | 900622009564055 |
| 08/15       |                    | 128.06      | 07/11 Acct Analysis Fee                                               | 940308150000001 |
| 08/19       |                    | 12,500.00   | Jennifer Convert Des:Cash Conc ID:Flt Indn:Fleet Co ID:9149616001 Ccd | 900630011519620 |

JENNIFER CONVERTIBLES

Page 3 of 4  
Statement Period  
07/30/11 through 08/26/11  
Y28 P PI 01 41

0000753

Account Number 0094 1890 9992

**Withdrawals and Debits - Continued  
Other Debits**

| Date<br>Posted | Customer<br>Reference | Amount (\$) | Description                                                              | Bank<br>Reference |
|----------------|-----------------------|-------------|--------------------------------------------------------------------------|-------------------|
| 08/22          | 0000000999            | 70.58       | Return Item Chargeback                                                   | 941108224550059   |
| 08/26          |                       | 5,600.00    | Jennifer Convert Des:Cash Conc ID:Flt<br>Indn:Fleet Co ID:9149616001 Ccd | 900637004602716   |

**Daily Ledger Balances**

| Date  | Balance (\$) | Date  | Balance (\$) | Date  | Balance (\$) |
|-------|--------------|-------|--------------|-------|--------------|
| 07/30 | 4,484.95     | 08/11 | 6,453.91     | 08/22 | 6,603.05     |
| 08/01 | 6,074.09     | 08/15 | 13,645.40    | 08/24 | 11,760.53    |
| 08/03 | 3,599.07     | 08/17 | 14,865.98    | 08/25 | 13,676.41    |
| 08/04 | 7,595.65     | 08/18 | 15,960.25    | 08/26 | 8,076.41     |
| 08/08 | 8,540.69     | 08/19 | 3,460.25     |       |              |

**Business Enterprise Checking**

PNC Bank



For the Period 07/30/2011 to 08/26/2011

Primary Account Number: 10-0987-5975

Page 1 of 2

Number of enclosures: 0

JENNIFER CONVERTIBLES INC  
417 CROSSWAYS PARK DR  
WOODBURY NY 11797-2061

For 24-hour banking sign on to  
 PNC Bank Online Banking on pnc.com  
FREE Online Bill Pay

For customer service call 1-877-BUS-BNKG  
Monday - Friday: 7 AM - 10 PM ET  
Saturday & Sunday: 8 AM - 5 PM ET

Para servicio en español, 1-877-BUS-BNKG

**Moving?** Please contact your local branch

Write to: Customer Service  
PO Box 609

Pittsburgh, PA 15230-9738

Visit us at PNC.com/mybusiness/

TDD terminal: 1-800-531-1648

For hearing impaired clients only

**IMPORTANT INFORMATION ABOUT ATM TRANSACTIONS AND PURCHASES**

Under certain conditions we may allow you to complete a transaction that may cause an overdraft to your business checking or money market account when using your PNC Bank Business Visa Check Card at PNC Bank ATMs, non-PNC ATMs, and for merchant purchases. At PNC Bank ATMs we can give you the choice to cancel the transaction if it would cause an overdraft. We are not able to provide you this choice at a non-PNC Bank ATM or when making merchant purchases.

If you would prefer that we not allow overdrafts for card transactions at the ATM or merchant, please call us at 1-877-222-5401, Monday - Friday, 7 a.m. - 10 p.m.; Saturday and Sunday, 8 a.m. - 5 p.m. (ET), to opt-out. If you do so, we will decline transactions if your available funds are not sufficient to cover them.

If you have called previously to opt-out, you do not need to call again.

For more information, please see our Business Checking Accounts and Related Charges and / or Account Agreement for Business Accounts, Payment of Overdrafts for Card Transactions section.

**Business Enterprise Checking Summary**

Jennifer Convertibles Inc

Account number: 10-0987-5975

Overdraft Protection has not been established for this account.

Please contact us if you would like to set up this service.

**Balance Summary**

| Beginning balance | Deposits and other additions | Checks and other deductions | Ending balance |
|-------------------|------------------------------|-----------------------------|----------------|
| 1,011.03          | .00                          | 25.00                       | 986.03         |

**Deposits and Other Additions**

| Description | Items | Amount |
|-------------|-------|--------|
| Total       | 0     | .00    |

**Checks and Other Deductions**

| Description              | Items | Amount |
|--------------------------|-------|--------|
| Service Charges and Fees | 1     | 25.00  |
| Total                    | 1     | 25.00  |



JPMORGAN CHASE BANK, N.A.  
NORTHEAST MARKET  
P O BOX 659754  
SAN ANTONIO TX 78265-9754

July 30, 2011 -  
August 31, 2011

Page 1 of 4

Account Number  
000000837539550

### Customer Service

If you have any questions  
about your statement, please  
contact your Customer Service  
Professional.



00007195 CEN 802 3J 24411 - NNN T 1 000000000 C1 0000

JENNIFER CONVERTIBLES INC  
417 CROSSWAYS PARK DR  
WOODBURY NY 11797-2061



## Commercial Checking

### Summary

|                              | Number | Amount             |
|------------------------------|--------|--------------------|
| Opening Ledger Balance       |        | \$40,876.87        |
| Deposits and Credits         | 92     | \$104,178.08       |
| Withdrawals and Debits       | 2      | \$122,000.00       |
| Checks Paid                  | 0      | \$0.00             |
| <b>Ending Ledger Balance</b> |        | <b>\$23,054.95</b> |

### Deposits and Credits

| Ledger Date | Description       | Amount       |
|-------------|-------------------|--------------|
| 08/01       | DEPOSIT           | \$2,902.18 ✓ |
| 08/01       | DEPOSIT 7         | \$1,279.85 ✓ |
| 08/01       | DEPOSIT 15        | \$800.00 ✓   |
| 08/01       | DEPOSIT 5         | \$467.08 ✓   |
| 08/01       | DEPOSIT 12        | \$461.00 ✓   |
| 08/01       | DEPOSIT 3         | \$325.73 ✓   |
| 08/01       | DEPOSIT 13        | \$317.74 ✓   |
| 08/01       | DEPOSIT 5         | \$108.61 ✓   |
| 08/01       | DEPOSIT           | \$80.00 ✓    |
| 08/02       | DEPOSIT           | \$3,086.07 ✓ |
| 08/02       | DEPOSIT 1         | \$2,330.00 ✓ |
| 08/02       | DEPOSIT 4         | \$1,230.00 ✓ |
| 08/02       | DEPOSIT 14        | \$301.55 ✓   |
| 08/03       | DEPOSIT 12        | \$1,800.00 ✓ |
| 08/04       | DEPOSIT 7         | \$1,159.48 ✓ |
| 08/04       | DEPOSIT 5         | \$837.97 ✓   |
| 08/04       | DEPOSIT 803529250 | \$716.00 ✓   |
| 08/04       | DEPOSIT 2         | \$706.04 ✓   |

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.



July 30, 2011 -  
August 31, 2011

Page 2 of 4

Account Number  
000000837539550

JENNIFER CONVERTIBLES INC

## Commercial Checking

(continued)

### Deposits and Credits

| Ledger<br>Date | Description       | Amount       |
|----------------|-------------------|--------------|
| 08/04          | DEPOSIT 3         | \$610.05 ✓   |
| 08/04          | DEPOSIT           | \$597.00 ✓   |
| 08/04          | DEPOSIT 4         | \$385.00 ✓   |
| 08/04          | DEPOSIT 15        | \$290.73 ✓   |
| 08/04          | DEPOSIT 13        | \$121.40 ✓   |
| 08/05          | DEPOSIT 7         | \$2,100.00 ✓ |
| 08/05          | DEPOSIT 1         | \$2,035.00 ✓ |
| 08/05          | DEPOSIT 14        | \$1,687.36 ✓ |
| 08/08          | DEPOSIT 1         | \$4,321.04 ✓ |
| 08/08          | DEPOSIT 7         | \$3,880.00 ✓ |
| 08/08          | DEPOSIT 3         | \$2,039.95 ✓ |
| 08/08          | DEPOSIT           | \$1,879.78 ✓ |
| 08/08          | DEPOSIT 5         | \$870.98 ✓   |
| 08/08          | DEPOSIT 15        | \$380.00 ✓   |
| 08/08          | DEPOSIT 13        | \$300.00 ✓   |
| 08/08          | DEPOSIT 12        | \$205.00 ✓   |
| 08/08          | DEPOSIT 4         | \$30.00 ✓    |
| 08/08          | DEPOSIT 2         | \$25.00 ✓    |
| 08/09          | DEPOSIT 14        | \$2,266.79 ✓ |
| 08/11          | DEPOSIT 12        | \$1,328.42 ✓ |
| 08/11          | DEPOSIT           | \$797.63 ✓   |
| 08/11          | DEPOSIT 15        | \$324.00 ✓   |
| 08/11          | DEPOSIT 7         | \$289.35 ✓   |
| 08/15          | DEPOSIT           | \$2,675.00 ✓ |
| 08/15          | DEPOSIT 13        | \$1,536.74 ✓ |
| 08/15          | DEPOSIT 1         | \$1,141.00 ✓ |
| 08/15          | DEPOSIT 1         | \$1,024.25 ✓ |
| 08/15          | DEPOSIT 14        | \$997.25 ✓   |
| 08/15          | DEPOSIT 7         | \$593.32 ✓   |
| 08/15          | DEPOSIT 2         | \$461.00 ✓   |
| 08/15          | DEPOSIT 12        | \$378.44 ✓   |
| 08/15          | DEPOSIT 5         | \$152.06 ✓   |
| 08/15          | DEPOSIT 10        | \$81.45 ✓    |
| 08/15          | DEPOSIT 15        | \$10.00 ✓    |
| 08/17          | DEPOSIT 13        | \$1,793.15 ✓ |
| 08/18          | DEPOSIT           | \$2,457.00 ✓ |
| 08/18          | DEPOSIT 14        | \$1,582.21 ✓ |
| 08/18          | DEPOSIT 12        | \$709.30 ✓   |
| 08/18          | DEPOSIT 15        | \$600.01 ✓   |
| 08/18          | DEPOSIT 3         | \$500.00 ✓   |
| 08/18          | DEPOSIT 803529252 | \$430.00 ✓   |
| 08/18          | DEPOSIT 4         | \$400.00 ✓   |
| 08/19          | DEPOSIT 1         | \$1,160.00 ✓ |
| 08/22          | DEPOSIT           | \$6,334.42 ✓ |
| 08/22          | DEPOSIT 1         | \$3,949.99 ✓ |



July 30, 2011 -  
August 31, 2011

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Account Number  
000000837539550

JENNIFER CONVERTIBLES INC

**Commercial Checking**  
(continued)

**Deposits and Credits**

| Ledger<br>Date | Description       | Amount              |
|----------------|-------------------|---------------------|
| 08/22          | DEPOSIT 13        | \$840.00 ✓          |
| 08/22          | DEPOSIT 10        | \$710.00 ✓          |
| 08/22          | DEPOSIT 5         | \$700.00 ✓          |
| 08/22          | DEPOSIT 3         | \$554.35 ✓          |
| 08/22          | DEPOSIT 15        | \$479.33 ✓          |
| 08/22          | DEPOSIT 7         | \$226.09 ✓          |
| 08/23          | DEPOSIT 14        | \$703.37 ✓          |
| 08/23          | DEPOSIT 4         | \$200.00 ✓          |
| 08/24          | DEPOSIT           | \$2,495.00 ✓        |
| 08/24          | DEPOSIT 10        | \$802.50 ✓          |
| 08/25          | DEPOSIT 7         | \$1,504.04 ✓        |
| 08/25          | DEPOSIT 3         | \$1,341.66 ✓        |
| 08/25          | DEPOSIT 803529232 | \$758.00 ✓          |
| 08/25          | DEPOSIT 10        | \$500.00 ✓          |
| 08/25          | DEPOSIT 5         | \$315.00 ✓          |
| 08/25          | DEPOSIT 14        | \$274.34 ✓          |
| 08/25          | DEPOSIT 15        | \$108.87 ✓          |
| 08/26          | DEPOSIT           | \$4,528.04 ✓        |
| 08/26          | DEPOSIT 1         | \$1,807.10 ✓        |
| 08/26          | DEPOSIT 13        | \$1,140.00 ✓        |
| 08/29          | DEPOSIT           | \$2,913.05          |
| 08/29          | DEPOSIT 15        | \$1,330.01          |
| 08/29          | DEPOSIT 12        | \$1,305.29          |
| 08/29          | DEPOSIT 1         | \$731.47            |
| 08/29          | DEPOSIT 14        | \$644.83            |
| 08/29          | DEPOSIT 2         | \$500.00            |
| 08/30          | DEPOSIT           | \$1,554.95          |
| 08/30          | DEPOSIT 10        | \$543.12            |
| 08/30          | DEPOSIT 10        | \$27.30             |
| <b>Total</b>   |                   | <b>\$104,178.08</b> |

**Withdrawals and Debits**

| Ledger<br>Date | Description                                                                                                           | Amount      |
|----------------|-----------------------------------------------------------------------------------------------------------------------|-------------|
| 08/18          | BOOK TRANSFER DEBIT A/C: JENNIFER<br>CONVERTIBLES INC WOODBURY NY 11797-2061 TRN:<br>2139100230JO<br>YOUR REF: NONREF | \$90,000.00 |





July 30, 2011 -  
August 31, 2011

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Account Number  
000000837539550

JENNIFER CONVERTIBLES INC

**Commercial Checking**  
(continued)

**Withdrawals and Debits**

| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                    | <i>Amount</i>       |
|------------------------|-----------------------------------------------------------------------------------------------------------------------|---------------------|
| 08/25                  | BOOK TRANSFER DEBIT A/C: JENNIFER<br>CONVERTIBLES INC WOODBURY NY 11797-2061 TRN:<br>2128300237JO<br>YOUR REF: NONREF | \$32,000.00         |
| <b>Total</b>           |                                                                                                                       | <b>\$122,000.00</b> |

**Daily Balance**

| <i>Date</i> | <i>Ledger<br/>Balance</i> | <i>Date</i> | <i>Ledger<br/>Balance</i> |
|-------------|---------------------------|-------------|---------------------------|
| 08/01       | \$47,619.06               | 08/18       | \$14,072.83               |
| 08/02       | \$54,566.68               | 08/19       | \$15,232.83               |
| 08/03       | \$56,366.68               | 08/22       | \$29,027.01               |
| 08/04       | \$61,790.35               | 08/23       | \$29,930.38               |
| 08/05       | \$67,612.71               | 08/24       | \$33,227.88               |
| 08/08       | \$81,544.46               | 08/25       | \$6,029.79                |
| 08/09       | \$83,811.25               | 08/26       | \$13,504.93 ✓             |
| 08/11       | \$86,550.65               | 08/29       | \$20,929.58               |
| 08/15       | \$95,601.16               | 08/30       | \$23,054.95               |
| 08/17       | \$97,394.31               |             |                           |

Your service charges, fees and earnings credit have been calculated through account analysis.

Bank of America



0162 P P  
E0-2

## Your Bank of America Business Analyzed Checking Statement

Statement Period:  
July 30 through August 31, 2011

Account Number: 01629-19509

Priority Customer Service  
Call: 1.800.678.1433  
Online: www.bankofamerica.com

Written Inquiries  
Bank of America  
Glendale Main Office  
PO Box 37176  
San Francisco, CA 94137-0176

Customer since 1993  
Bank of America appreciates your  
business and we enjoy serving you.

Our Online Banking service allows you to check account balances, transfer funds and more. Enroll at  
www.bankofamerica.com.

### Summary of Your Business Analyzed Checking Account

|                                                       |             |                                          |   |
|-------------------------------------------------------|-------------|------------------------------------------|---|
| Beginning Balance on 07/30/11                         | \$13,555.18 | Number of electronic checks paid         | 0 |
| Total Deposits and Other Credits                      | + 17,972.31 | Number of 24 Hour Customer Service Calls |   |
| Total Checks, Withdrawals,<br>Transfers, Account Fees | - 25,500.00 | Self-Service                             | 0 |
| Ending Balance                                        | \$6,027.49  | Assisted                                 | 0 |

### Important Information About Your Account

Your Business Analyzed Checking Analysis Statement provides details regarding monthly  
analysis charges.

### Deposits

| Number               | Date Posted | Amount    | Number | Date Posted | Amount      |
|----------------------|-------------|-----------|--------|-------------|-------------|
|                      | 08/19       | \$ 176.00 |        | 08/19       | 3,070.40    |
|                      | 08/19       | 231.11    |        | 08/19       | 3,338.72    |
|                      | 08/19       | 1,207.00  |        | 08/29       | 1,506.71    |
|                      | 08/19       | 1,567.13  |        | 08/29       | 2,656.68    |
|                      | 08/19       | 1,569.73  |        |             |             |
|                      | 08/19       | 2,648.83  |        |             |             |
| Total of 10 deposits |             |           |        |             | \$17,972.31 |

Continued on next page

California

Page 1 of 2



Statement Period: July 30 through August 31, 2011  
Account Number: 01629-19509

☐ **Account Activity**

| Date Posted | Description                                                                                  | Reference Number | Amount             |
|-------------|----------------------------------------------------------------------------------------------|------------------|--------------------|
|             | <b>Withdrawals, Transfers and Account Fees</b>                                               |                  |                    |
| 08/03       | Jennifer Convert DES:Cash Conc ID:Wtk INDN:Fastrack<br>ID:9149616001 CCD Ref:011214007529738 | Co               | \$12,000.00        |
| 08/11       | Jennifer Convert DES:Cash Conc ID:Wtk INDN:Fastrack<br>ID:9149616001 CCD Ref:011222007122550 | Co               | 500.00             |
| 08/26       | Jennifer Convert DES:Cash Conc ID:Wtk INDN:Fastrack<br>ID:9149616001 CCD Ref:011237008160322 | Co               | 13,000.00          |
|             | <i>Total Withdrawals, Transfers and Account Fees</i>                                         |                  | <i>\$25,500.00</i> |

☐ **Daily Balance**

| Date  | Amount      | Date  | Amount     | Date  | Amount   |
|-------|-------------|-------|------------|-------|----------|
| 08/03 | \$ 1,555.18 | 08/19 | 14,864.10  | 08/29 | 6,027.49 |
| 08/11 | 1,055.18    | 08/26 | 1,864.10 ✓ |       |          |

**Bank of America**

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H

Bank of America, N.A.  
P.O. Box 27025  
Richmond, VA 23261-7025

Page 1 of 3  
Statement Period  
06/26/11 through 08/31/11  
Y29 PSPA 0A 41  
Enclosures 0  
Account Number 0039 3363 4692



MD 09/08 0 0358 259 610 007644 #01 AT 0.365

JC ROCKVILLE PIKE MD INC  
DBA JENNIFER CONVERTIBLES  
417 CROSSWAYS PARK DR  
WOODBURY NY 11797-2061

**Customer Service Information**[www.bankofamerica.com](http://www.bankofamerica.com)

For additional information or service, you may call:  
1.888.400.9009

Or you may write to:



Bank of America, N.A.  
P.O. Box 27025  
Richmond, Virginia 23261-7025

**Deposit Accounts****Full Analysis Business Checking**

JC ROCKVILLE PIKE MD INC DBA JENNIFER CONVERTIBLES

**Your Account at a Glance**

|                              |                           |                              |            |
|------------------------------|---------------------------|------------------------------|------------|
| Account Number               | 0039 3363 4692            | Statement Beginning Balance  | \$1,077.57 |
| Statement Period             | 06/26/11 through 08/31/11 | Amount of Deposits/Credits   | \$2,269.17 |
| Number of Deposits/Credits   | 9                         | Amount of Withdrawals/Debits | \$2,147.57 |
| Number of Withdrawals/Debits | 5                         | Statement Ending Balance     | \$1,199.17 |
| Number of Days in Cycle      | 31                        | Average Ledger Balance       | \$1,258.71 |
|                              |                           | Service Charge               | \$47.57    |

**Deposits and Credits**

| Date Posted | Customer Reference | Amount (\$) | Description | Bank Reference  |
|-------------|--------------------|-------------|-------------|-----------------|
| 06/27       |                    | 460.00      | Deposit     | 813003230722724 |
| 07/12       |                    | 578.00      | Deposit     | 813004030663531 |
| 07/18       |                    | 245.99      | Deposit     | 813003730594794 |
| 07/27       |                    | 484.19      | Deposit     | 813004030272226 |
| 08/03       |                    | ✓ 150.00    | Deposit     | 813003330926190 |
| 08/05       |                    | 139.99      | Deposit     | 813003230670938 |

JC ROCKVILLE PIKE MD INC  
DBA JENNIFER CONVERTIBLES

Page 2 of 3  
Statement Period  
06/26/11 through 08/31/11  
Y29 PSPA 0A 41  
Enclosures 0  
Account Number 0039 3363 4692

**Deposits and Credits - Continued**

| Date<br>Posted | Customer<br>Reference | Amount (\$) | Description | Bank<br>Reference |
|----------------|-----------------------|-------------|-------------|-------------------|
| 08/15          |                       | 42.00       | Deposit     | 813004030838180   |
| 08/19          |                       | 99.00       | Deposit     | 813003230493545   |
| 08/19          |                       | 70.00       | Deposit     | 813003230493543   |

**Withdrawals and Debits**

**Other Debits**

| Date<br>Posted | Customer<br>Reference | Amount (\$) | Description                                                                          | Bank<br>Reference |
|----------------|-----------------------|-------------|--------------------------------------------------------------------------------------|-------------------|
| 07/07          |                       | 500.00      | Jennifer Convert Des:Cash Conc ID:DC<br>Indn:Washington Trucker Co ID:9149616001 Ccd | 902387009200351   |
| 07/15          |                       | 23.59       | 06/11 Acct Analysis Fee                                                              | 940307150000001   |
| 07/22          |                       | 1,000.00    | Jennifer Convert Des:Cash Conc ID:DC<br>Indn:Washington Trucker Co ID:9149616001 Ccd | 902302010238847   |
| 08/11          |                       | 600.00      | Jennifer Convert Des:Cash Conc ID:DC<br>Indn:Washington Trucker Co ID:9149616001 Ccd | 902322005404447   |
| 08/15          |                       | 23.98       | 07/11 Acct Analysis Fee                                                              | 940308150000001   |

**Daily Ledger Balances**

| Date  | Balance (\$) | Date  | Balance (\$) | Date  | Balance (\$) |
|-------|--------------|-------|--------------|-------|--------------|
| 06/26 | 1,077.57     | 07/18 | 1,837.97     | 08/11 | 1,012.15     |
| 06/27 | 1,537.57     | 07/22 | 837.97       | 08/15 | 1,030.17     |
| 07/07 | 1,037.57     | 07/27 | 1,322.16     | 08/19 | 1,199.17     |
| 07/12 | 1,615.57     | 08/03 | 1,472.16     |       |              |
| 07/15 | 1,591.98     | 08/05 | 1,612.15     |       |              |

WELLS  
FARGO

DCDP21DTC4 000261



JENNIFER CONVERTIBLES  
JTR ACCOUNT  
DEBTOR IN POSSESSION  
CH 11 CASE #10-13779 (SNY)  
417 CROSSWAYS PARK DR  
WOODBURY NY 11797-2061

### Questions?

Available by phone 24 hours a day, 7 days a week:

**1-800-CALL-WELLS** (1-800-225-5935)

TTY: 1-800-877-4833

En español: 1-877-337-7454

Online: [wellsfargo.com/biz](http://wellsfargo.com/biz)

Write: Wells Fargo Bank, N.A. (347)

P.O. Box 6995

Portland, OR 97228-6995

## Your Business and Wells Fargo

Access Wells Fargo/Gallup's Small Business Index reports, press releases and podcasts at [wellsfargobusinessinsights.com/small-business-index](http://wellsfargobusinessinsights.com/small-business-index). The quarterly index reflects small business owner optimism, perceptions of current conditions (past 12 months) and future expectations (next 12 months) relating to financial situation, revenues, cash flow, capital spending, jobs and credit availability.

## Account options

A check mark in the box indicates you have these convenient services with your account. Go to [wellsfargo.com/biz](http://wellsfargo.com/biz) or call the number above if you have questions or if you would like to add new services.

Business Online Banking

Rewards for Business Check Card

Online Statements

Business Bill Pay

Business Spending Report

Overdraft Protection

|                          |
|--------------------------|
| <input type="checkbox"/> |
| <input type="checkbox"/> |
| <input type="checkbox"/> |
| <input type="checkbox"/> |
| <input type="checkbox"/> |
| <input type="checkbox"/> |

Do you need to order business checks?

Here are 3 easy ways to order:

- 1) Login to [wellsfargo.com/checks](http://wellsfargo.com/checks)
- 2) Call Harland Clarke at 1-800-237-8982 (Monday-Friday 5am-9pm PST, Saturday 5am-4pm PST)
- 3) Contact your banker

## Activity summary

|                                        |                    |
|----------------------------------------|--------------------|
| Beginning balance on 8/1               | \$13,272.60        |
| Deposits/Credits                       | 134,727.08         |
| Withdrawals/Debits                     | - 114,120.00       |
| <b>Ending balance on 8/26</b>          | <b>\$33,879.68</b> |
| <br>Average ledger balance this period | <br>\$25,443.63    |

Account number: 2000011802897

JENNIFER CONVERTIBLES

JTR ACCOUNT

DEBTOR IN POSSESSION

CH 11 CASE #10-13779 (SNY)

New Jersey account terms and conditions apply

For Direct Deposit and Automatic Payments use

Routing Number (RTN): 021200025

For Wire Transfers use

Routing Number (RTN): 121000248

DCDP21DTC4 000261 NNNNNNNNNN NNN NNN 001 002 347 001319 10091454.1.1

WELLS  
FARGO

### Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed at the top of your statement or visit your Wells Fargo branch.

### Transaction history

| Date                   | Check Number | Description                                      | Deposits/<br>Credits | Withdrawals/<br>Debits | Ending daily<br>balance |
|------------------------|--------------|--------------------------------------------------|----------------------|------------------------|-------------------------|
| 8/1                    |              | Deposit                                          | 5,898.23             |                        |                         |
| 8/1                    |              | Deposit                                          | 5,733.57             |                        |                         |
| 8/1                    |              | Deposit                                          | 343.00               |                        | 25,247.40               |
| 8/2                    |              | Deposit                                          | 5,028.23             |                        | 30,275.63               |
| 8/3                    |              | Jennifer Convert Cash Conc 110803 Jdb New Jersey |                      | 23,000.00              | 7,275.63                |
| 8/5                    |              | Deposit                                          | 8,587.71             |                        |                         |
| 8/5                    |              | Deposit                                          | 1,760.29             |                        | 17,623.63               |
| 8/8                    |              | Deposit                                          | 5,874.88             |                        |                         |
| 8/8                    |              | Deposit                                          | 2,681.92             |                        | 26,180.43               |
| 8/9                    |              | Deposit                                          | 3,574.05             |                        | 29,754.48               |
| 8/11                   |              | Jennifer Convert Cash Conc 110811 Jdb New Jersey |                      | 25,000.00              | 4,754.48                |
| 8/12                   |              | Deposit                                          | 9,007.68             |                        |                         |
| 8/12                   |              | Deposit                                          | 2,818.11             |                        |                         |
| 8/12                   |              | Deposit Made In A Branch/Store                   | 1.00                 |                        | 16,581.27               |
| 8/15                   |              | Deposit                                          | 10,952.43            |                        |                         |
| 8/15                   |              | Deposit                                          | 1,779.66             |                        |                         |
| 8/15                   |              | Deposit                                          | 881.35               |                        |                         |
| 8/15                   |              | Bank Originated Debit                            |                      | 20.00                  | 30,174.71               |
| 8/16                   |              | Deposit                                          | 9,701.25             |                        |                         |
| 8/16                   |              | Deposit                                          | 942.09               |                        | 40,818.05               |
| 8/18                   |              | Deposit                                          | 14,085.25            |                        |                         |
| 8/18                   |              | Deposit                                          | 2,819.23             |                        | 57,722.53               |
| 8/19                   |              | Jennifer Convert Cash Conc 110819 Jdb New Jersey |                      | 28,100.00              | 29,622.53               |
| 8/22                   |              | Deposit                                          | 5,593.12             |                        |                         |
| 8/22                   |              | Deposit                                          | 4,081.70             |                        | 39,297.35               |
| 8/23                   |              | Deposit                                          | 11,407.20            |                        | 50,704.55               |
| 8/25                   |              | Deposit                                          | 13,179.05            |                        |                         |
| 8/25                   |              | Deposit                                          | 7,996.08             |                        | 71,879.68               |
| 8/26                   |              | Jennifer Convert Cash Conc 110826 Jdb New Jersey |                      | 38,000.00              | 33,879.68               |
| Ending balance on 8/26 |              |                                                  |                      |                        | 33,879.68               |
| Totals                 |              |                                                  | \$134,727.08         | \$114,120.00           |                         |

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.



## IMPORTANT ACCOUNT INFORMATION

Welcome to Wells Fargo. Good news - you can continue to use your current Wachovia Business Check Card or ATM Card with your existing PIN. You'll receive a new Wells Fargo card before your current card expires.

### When Change Comes

Wells Fargo Online can help you keep up with your everyday financial needs. Easily move money between your Wells Fargo accounts, or to and from your accounts at other banks. Monitor your Wells Fargo accounts with text and email account alerts. Manage



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budgeting, spending, and saving with user-friendly online tools. Go to [wellsfargo.com](http://wellsfargo.com) (consumer accounts) or [wellsfargo.com/biz](http://wellsfargo.com/biz) (business accounts) to sign up or sign on today.



DCDP21DT04 000261 NNNNNNNNNN NNN NNN 002 002 347 001321 10091454.1.1



JPMORGAN CHASE BANK, N.A.  
NORTHEAST MARKET  
P O BOX 659754  
SAN ANTONIO TX 78265-9754

July 30, 2011 -  
August 31, 2011

**Page 1 of 1**

**Account Number**  
000002933120418

**Customer Service**

If you have any questions  
about your statement, please  
contact your Customer Service  
Professional.



00014250 CEN 802 3J 24411 - NNN T 1 000000000 C1 0000

JENNIFER CONVERTIBLES INC  
ATTN LISA SAPPELSA  
417 CROSSWAYS PARK DR  
WOODBURY NY 11797-2061



**Premium Commercial Money Market**

**Summary**

|                                 | <i>Number</i>           | <i>Amount</i>                          |
|---------------------------------|-------------------------|----------------------------------------|
| Opening Ledger Balance          |                         | \$59,965.01                            |
| Opening Collected Balance       |                         | \$59,965.01                            |
| Deposits and Credits            | 1                       | \$8.11                                 |
| Withdrawals and Debits          | 0                       | \$0.00                                 |
| Checks Paid                     | 0                       | \$0.00                                 |
| <b>Ending Ledger Balance</b>    |                         | <b>\$59,973.12</b>                     |
| <b>Ending Collected Balance</b> |                         | <b>\$59,973.12</b>                     |
| Average Ledger Balance          | \$59,965.00             |                                        |
| Interest Credited this period   | \$8.11                  | Interest Credited Year to Date \$59.92 |
| Interest Rate(s):               | 07/30 to 08/31 at 0.15% |                                        |

**Activity**

| <i>Ledger Date</i> | <i>Value Date</i> | <i>Description</i>        | <i>Debit</i>    | <i>Amount</i> |
|--------------------|-------------------|---------------------------|-----------------|---------------|
| 07/30              |                   | OPENING LEDGER BALANCE    | *** Balance *** | \$59,965.01   |
| 07/30              |                   | OPENING COLLECTED BALANCE | *** Balance *** | \$59,965.01   |
| 08/31              |                   | INTEREST PAYMENT          |                 | \$8.11        |
| 08/31              |                   | CLOSING LEDGER BALANCE    | *** Balance *** | \$59,973.12   |
| 08/31              |                   | CLOSING COLLECTED BALANCE | *** Balance *** | \$59,973.12   |

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.

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JPMORGAN CHASE BANK, N.A.  
NORTHEAST MARKET  
P O BOX 659754  
SAN ANTONIO TX 78265-9754

July 30, 2011 -  
August 26, 2011

Page 1 of 39

Account Number  
000000957218842

**Customer Service**

If you have any questions  
about your statement, please  
contact your Customer Service  
Professional.



00001243 CEN 802 X 23911 - NNN 8 000000000 74 0000

JENNIFER CONVERTIBLES INC  
ASHLEY CONCENTRATION ACCT  
417 CROSSWAYS PARK DR  
WOODBURY NY 11797-2061



**Commercial Checking**

**Summary**

|                              | Number | Amount              |
|------------------------------|--------|---------------------|
| Opening Ledger Balance       |        | \$422,537.06        |
| Deposits and Credits         | 339    | \$2,388,870.74      |
| Withdrawals and Debits       | 36     | \$2,237,394.97      |
| Checks Paid                  | 0      | \$0.00              |
| <b>Ending Ledger Balance</b> |        | <b>\$574,012.83</b> |

**Deposits and Credits**

| Ledger Date | Description                                                                                                                                                                                                                                                                                                                   | Amount      |
|-------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|
| 08/01       | FED WIRE CREDIT VIA: MERRICK BANK CORPORATION/124384602 B/O: MERRICK BANK CORPORATION SOUTH JORDAN, UT 84095 REF: CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC WOODBURY NY 11797-2061/AC-000000009572 RFB=O/B MERRIC BK S OBI=JENNIFER CONVERTIBLES - DAILIMAD: 0801QMGFT010003328 TRN: 6530809213FF YOUR REF: O/B MERRIC BK S | \$15,025.58 |
| 08/01       | DEPOSIT                                                                                                                                                                                                                                                                                                                       | \$8,119.12  |
| 08/01       | DEPOSIT 886770990                                                                                                                                                                                                                                                                                                             | \$6,915.96  |
| 08/01       | DEPOSIT 915242546                                                                                                                                                                                                                                                                                                             | \$5,929.98  |
| 08/01       | DEPOSIT 886770988                                                                                                                                                                                                                                                                                                             | \$5,420.23  |
| 08/01       | DEPOSIT 886770989                                                                                                                                                                                                                                                                                                             | \$5,067.48  |
| 08/01       | DEPOSIT                                                                                                                                                                                                                                                                                                                       | \$4,755.81  |
| 08/01       | DEPOSIT                                                                                                                                                                                                                                                                                                                       | \$4,429.82  |
| 08/01       | DEPOSIT 915242549                                                                                                                                                                                                                                                                                                             | \$4,008.44  |
| 08/01       | DEPOSIT                                                                                                                                                                                                                                                                                                                       | \$3,049.55  |
| 08/01       | DEPOSIT                                                                                                                                                                                                                                                                                                                       | \$2,803.14  |

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.

July 30, 2011 -  
August 26, 2011

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Account Number  
000000957218842JENNIFER CONVERTIBLES INC  
ASHLEY CONCENTRATION ACCT**Commercial Checking**

(continued)

**Deposits and Credits**

| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                            | <i>Amount</i> |
|------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/01                  | DEPOSIT                                                                                                                                                                                                                                       | \$2,409.49    |
| 08/01                  | DEPOSIT                                                                                                                                                                                                                                       | \$2,275.23    |
| 08/01                  | DEPOSIT                                                                                                                                                                                                                                       | \$2,137.86    |
| 08/01                  | DEPOSIT 886770981                                                                                                                                                                                                                             | \$1,647.27    |
| 08/01                  | DEPOSIT                                                                                                                                                                                                                                       | \$1,594.43    |
| 08/01                  | DEPOSIT 915242545                                                                                                                                                                                                                             | \$990.74      |
| 08/01                  | DEPOSIT                                                                                                                                                                                                                                       | \$984.56      |
| 08/01                  | DEPOSIT                                                                                                                                                                                                                                       | \$827.16      |
| 08/01                  | ORIG CO NAME:GE MONEY ORIG<br>ID:3061537262 DESC DATE:110729 CO ENTRY<br>DESCR:MTOT DEP SEC:CCD<br>TRACE#:021000027242337 EED:110801 IND<br>ID:534812227010009 IND NAME:JC ASHLEY<br>FURNITURE HQ TRN: 2107242337TC                           | \$36,412.21   |
| 08/01                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110801 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000024855285 EED:110801 IND<br>ID:AKPKINGPLZ IND NAME:ASHLEY FURN<br>6318460052 PAYMENT DATE 11213 TRN:<br>2134855285TC | \$3,686.11    |
| 08/01                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110801 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000024855284 EED:110801 IND ID:AFD<br>IND NAME:ASHLEY FURN 6318247319 PAYMENT DATE<br>11213 TRN: 2134855284TC           | \$1,927.49    |
| 08/01                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110730 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027242331 EED:110801 IND ID:AFD<br>IND NAME:ASHLEY FURN 6318247319 PAYMENT DATE<br>11211 TRN: 2107242331TC           | \$1,572.70    |
| 08/01                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110801 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000024855283 EED:110801 IND<br>ID:ABR-BROOKL IND NAME:ASHLEY<br>FURN6318712569 PAYMENT DATE 11213 TRN:<br>2134855283TC  | \$1,571.02    |

July 30, 2011 -  
August 26, 2011

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Account Number  
000000957218842JENNIFER CONVERTIBLES INC  
ASHLEY CONCENTRATION ACCT**Commercial Checking**

(continued)

**Deposits and Credits**

| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                            | <i>Amount</i> |
|------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/01                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110801 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000024855282 EED:110801 IND<br>ID:6316058502 IND NAME:ASHLEY<br>6316058502 PAYMENT DATE 11213 TRN:<br>2134855282TC      | \$1,146.10    |
| 08/01                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110729 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027242335 EED:110801 IND<br>ID:601101439001783 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2107242335TC              | \$1,086.22    |
| 08/01                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110730 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027242330 EED:110801 IND ID:ALW<br>MANHAT IND NAME:JENNIFER<br>CON6318617495 PAYMENT DATE 11211 TRN:<br>2107242330TC | \$822.66      |
| 08/01                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110801 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000024855286 EED:110801 IND<br>ID:AELELMHRST IND NAME:ASHLEY HOME<br>6318246097 PAYMENT DATE 11213 TRN:<br>2134855286TC | \$552.76      |
| 08/01                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110801 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000024855287 EED:110801 IND ID:ALW<br>MANHAT IND NAME:JENNIFER<br>CON6318617495 PAYMENT DATE 11213 TRN:<br>2134855287TC | \$521.13      |
| 08/01                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110729 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027242333 EED:110801 IND<br>ID:601101440832234 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2107242333TC              | \$190.08      |

July 30, 2011 -  
August 26, 2011

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Account Number  
000000957218842JENNIFER CONVERTIBLES INC  
ASHLEY CONCENTRATION ACCT**Commercial Checking**

(continued)

**Deposits and Credits**

| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                                                                                                                                 | <i>Amount</i> |
|------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/01                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110729 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027242334 EED:110801 IND<br>ID:601101441204276 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2107242334TC                                                                                                                   | \$100.00      |
| 08/02                  | FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000009572 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0802QMGFT011002782 TRN: 4573409214FF<br>YOUR REF: O/B MERRIC BK S | \$141,189.06  |
| 08/02                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$3,071.85    |
| 08/02                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$1,760.19    |
| 08/02                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110802 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027107015 EED:110802 IND ID:ACP<br>IND NAME:ASHLEY 6316058502 PAYMENT DATE<br>11214 TRN: 2137107015TC                                                                                                                     | \$2,881.63    |
| 08/02                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110802 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027107014 EED:110802 IND<br>ID:6317285120 IND NAME:ASHLEY<br>FURNI6317285120 PAYMENT DATE 11214 TRN:<br>2137107014TC                                                                                                      | \$2,768.34    |
| 08/02                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110801 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027107010 EED:110802 IND<br>ID:601101437884198 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2137107010TC                                                                                                                   | \$1,928.02    |
| 08/02                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110801 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027107008 EED:110802 IND<br>ID:601101440832234 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2137107008TC                                                                                                                   | \$1,815.41    |

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| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                            | <i>Amount</i> |
|------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/02                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110731 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027107006 EED:110802 IND<br>ID:601101437884198 IND NAME:ASHLEY<br>FURNITURE STARS WEEKEND TRN: 2137107006TC          | \$1,086.23    |
| 08/02                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110730 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027107004 EED:110802 IND<br>ID:601101440832242 IND NAME:ASHLEY<br>FURNITURE STARS WEEKEND TRN: 2137107004TC          | \$756.66      |
| 08/02                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110801 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027107009 EED:110802 IND<br>ID:601101441204276 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2137107009TC              | \$508.97      |
| 08/02                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110730 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027107003 EED:110802 IND<br>ID:601101440832234 IND NAME:ASHLEY<br>FURNITURE STARS WEEKEND TRN: 2137107003TC          | \$325.86      |
| 08/02                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110802 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027107012 EED:110802 IND<br>ID:ABR-BROOKL IND NAME:ASHLEY<br>FURNI6318712569 PAYMENT DATE 11214 TRN:<br>2137107012TC | \$313.13      |
| 08/02                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110802 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027107013 EED:110802 IND ID:ALW<br>MANHAT IND NAME:JENNIFER<br>CON6318617495 PAYMENT DATE 11214 TRN:<br>2137107013TC | \$31.78       |

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| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                                                                                                                                 | <i>Amount</i> |
|------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/03                  | FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000009572 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0803QMGFT015002686 TRN: 4863909215FF<br>YOUR REF: O/B MERRIC BK S | \$33,756.91   |
| 08/03                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$5,050.04    |
| 08/03                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$2,574.79    |
| 08/03                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$1,141.78    |
| 08/03                  | DEPOSIT 912515414                                                                                                                                                                                                                                                                                                                                  | \$584.47      |
| 08/03                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$324.84      |
| 08/03                  | DEPOSIT 912515410                                                                                                                                                                                                                                                                                                                                  | \$100.00      |
| 08/03                  | ORIG CO NAME:GE MONEY ORIG<br>ID:3061537262 DESC DATE:110802 CO ENTRY<br>DESCR:MTOT DEP SEC:CCD<br>TRACE#:021000024813255 EED:110803 IND<br>ID:534812227010009 IND NAME:JC ASHLEY<br>FURNITURE HQ TRN: 2144813255TC                                                                                                                                | \$61,023.91   |
| 08/03                  | ORIG CO NAME:MERCHANT DISB ORIG<br>ID:9331889001 DESC DATE:110803 CO ENTRY<br>DESCR:CREDITS SEC:PPD<br>TRACE#:021000024813243 EED:110803 IND ID:2Q11<br>VOL REB IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2144813243TC                                                                                                                                | \$6,916.33    |
| 08/03                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110803 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000024813251 EED:110803 IND ID:ACP<br>IND NAME:ASHLEY 6316058502 PAYMENT DATE<br>11215 TRN: 2144813251TC                                                                                                                     | \$4,279.08    |
| 08/03                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110802 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000024813246 EED:110803 IND<br>ID:601101439001783 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2144813246TC                                                                                                                   | \$2,525.74    |
| 08/03                  | ORIG CO NAME:PROGRESSIVE FINA ORIG<br>ID:1870654597 DESC DATE: CO ENTRY<br>DESCR:CASH TRANSSEC:PPD<br>TRACE#:021000024813253 EED:110803 IND ID:5306<br>IND NAME:ASHLEY HOMESTORE- JEN TRN:<br>2144813253TC                                                                                                                                         | \$2,028.00    |

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| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                                                                                                                                 | <i>Amount</i> |
|------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/03                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110802 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000024813245 EED:110803 IND<br>ID:601101440832234 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2144813245TC                                                                                                                   | \$1,503.45    |
| 08/03                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110803 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000024813250 EED:110803 IND<br>ID:AKPKINGPLZ IND NAME:ASHLEY FURN<br>6318460052 PAYMENT DATE 11215 TRN:<br>2144813250TC                                                                                                      | \$1,448.02    |
| 08/03                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110803 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000024813248 EED:110803 IND<br>ID:ABR-BROOKL IND NAME:ASHLEY<br>FURNI6318712569 PAYMENT DATE 11215 TRN:<br>2144813248TC                                                                                                      | \$97.50       |
| 08/03                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110803 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000024813249 EED:110803 IND<br>ID:6317285120 IND NAME:ASHLEY<br>FURNI6317285120 PAYMENT DATE 11215 TRN:<br>2144813249TC                                                                                                      | \$97.50       |
| 08/04                  | FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000009572 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0804QMGFT013002298 TRN: 4587209216FF<br>YOUR REF: O/B MERRIC BK S | \$22,315.91   |
| 08/04                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$9,162.20    |
| 08/04                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$4,037.33    |
| 08/04                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$3,406.47    |
| 08/04                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$1,531.58    |
| 08/04                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$434.49      |

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| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                                                                                                                                 | <i>Amount</i> |
|------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/04                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110804 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027813441 EED:110804 IND ID:AFD<br>IND NAME:ASHLEY FURN 6318247319 PAYMENT DATE<br>11216 TRN: 2157813441TC                                                                                                                | \$5,085.42    |
| 08/04                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110804 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027813442 EED:110804 IND<br>ID:6317285120 IND NAME:ASHLEY<br>FURN6317285120 PAYMENT DATE 11216 TRN:<br>2157813442TC                                                                                                       | \$4,926.03    |
| 08/04                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110804 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027813440 EED:110804 IND<br>ID:ABR-BROOKL IND NAME:ASHLEY<br>FURN6318712569 PAYMENT DATE 11216 TRN:<br>2157813440TC                                                                                                       | \$976.56      |
| 08/04                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110804 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027813439 EED:110804 IND ID:ACP<br>IND NAME:ASHLEY 6316058502 PAYMENT DATE<br>11216 TRN: 2157813439TC                                                                                                                     | \$529.53      |
| 08/04                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110803 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027813444 EED:110804 IND<br>ID:601101441204276 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2157813444TC                                                                                                                   | \$379.96      |
| 08/05                  | FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000009572 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0805QMGFT006002687 TRN: 4912509217FF<br>YOUR REF: O/B MERRIC BK S | \$14,366.04   |
| 08/05                  | DEPOSIT 886770993                                                                                                                                                                                                                                                                                                                                  | \$7,525.35    |
| 08/05                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$5,280.75    |
| 08/05                  | DEPOSIT 886770991                                                                                                                                                                                                                                                                                                                                  | \$3,049.63    |
| 08/05                  | DEPOSIT 886770992                                                                                                                                                                                                                                                                                                                                  | \$2,661.31    |



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| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                            | <i>Amount</i> |
|------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/05                  | DEPOSIT                                                                                                                                                                                                                                       | \$1,525.35    |
| 08/05                  | DEPOSIT 912515413                                                                                                                                                                                                                             | \$1,399.02    |
| 08/05                  | DEPOSIT 886770986                                                                                                                                                                                                                             | \$677.70      |
| 08/05                  | DEPOSIT 912515411                                                                                                                                                                                                                             | \$137.61      |
| 08/05                  | ORIG CO NAME:GE MONEY ORIG<br>ID:3061537262 DESC DATE:110804 CO ENTRY<br>DESCR:MTOT DEP SEC:CCD<br>TRACE#:021000029940910 EED:110805 IND<br>ID:534812227010009 IND NAME:JC ASHLEY<br>FURNITURE HQ TRN: 2169940910TC                           | \$92,707.95   |
| 08/05                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110805 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029940908 EED:110805 IND<br>ID:AKPKINGPLZ IND NAME:ASHLEY FURN<br>6318460052 PAYMENT DATE 11217 TRN:<br>2169940908TC | \$3,209.25    |
| 08/05                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110805 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029940905 EED:110805 IND ID:ACP<br>IND NAME:ASHLEY 6316058502 PAYMENT DATE<br>11217 TRN: 2169940905TC                | \$2,430.27    |
| 08/05                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110805 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029940907 EED:110805 IND ID:AFD<br>IND NAME:ASHLEY FURN 6318247319 PAYMENT DATE<br>11217 TRN: 2169940907TC           | \$1,449.59    |
| 08/05                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110805 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029940904 EED:110805 IND<br>ID:6317285120 IND NAME:ASHLEY<br>FURNI6317285120 PAYMENT DATE 11217 TRN:<br>2169940904TC | \$1,440.48    |
| 08/05                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110804 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029940902 EED:110805 IND<br>ID:601101440832234 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2169940902TC              | \$646.29      |

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|------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/05                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110805 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029940906 EED:110805 IND<br>ID:ABR-BROOKL IND NAME:ASHLEY<br>FURNI6318712569 PAYMENT DATE 11217 TRN:<br>2169940906TC                                                                                                      | \$363.54      |
| 08/08                  | FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000009572 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0808QMGFT009002449 TRN: 4353609220FF<br>YOUR REF: O/B MERRIC BK S | \$25,447.18   |
| 08/08                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$11,978.65   |
| 08/08                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$8,267.89    |
| 08/08                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$6,058.75    |
| 08/08                  | DEPOSIT 927717083                                                                                                                                                                                                                                                                                                                                  | \$5,736.34    |
| 08/08                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$5,726.77    |
| 08/08                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$5,275.49    |
| 08/08                  | DEPOSIT 927717084                                                                                                                                                                                                                                                                                                                                  | \$3,823.69    |
| 08/08                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$3,288.81    |
| 08/08                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$3,089.31    |
| 08/08                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$3,043.19    |
| 08/08                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$2,186.55    |
| 08/08                  | DEPOSIT 927717085                                                                                                                                                                                                                                                                                                                                  | \$2,027.47    |
| 08/08                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$1,718.99    |
| 08/08                  | DEPOSIT 912515412                                                                                                                                                                                                                                                                                                                                  | \$1,000.00    |
| 08/08                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$804.67      |
| 08/08                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$575.60      |
| 08/08                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$454.57      |
| 08/08                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$45.72       |
| 08/08                  | ORIG CO NAME:GE MONEY ORIG<br>ID:3061537262 DESC DATE:110805 CO ENTRY<br>DESCR:MTOT DEP SEC:CCD<br>TRACE#:021000020337953 EED:110808 IND<br>ID:534812227010009 IND NAME:JC ASHLEY<br>FURNITURE HQ TRN: 2170337953TC                                                                                                                                | \$41,764.62   |

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| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                            | <i>Amount</i> |
|------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/08                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110806 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000020337948 EED:110808 IND ID:ACP<br>IND NAME:ASHLEY 6316058502 PAYMENT DATE<br>11218 TRN: 2170337948TC                | \$9,526.82    |
| 08/08                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110806 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000020337944 EED:110808 IND ID:AFD<br>IND NAME:ASHLEY FURN 6318247319 PAYMENT DATE<br>11218 TRN: 2170337944TC           | \$6,366.68    |
| 08/08                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110808 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027780355 EED:110808 IND<br>ID:6317285120 IND NAME:ASHLEY<br>FURNI6317285120 PAYMENT DATE 11220 TRN:<br>2207780355TC | \$5,427.70    |
| 08/08                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110806 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000020337943 EED:110808 IND<br>ID:ABR-BROOKL IND NAME:ASHLEY<br>FURNI6318712569 PAYMENT DATE 11218 TRN:<br>2170337943TC | \$2,128.32    |
| 08/08                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110805 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000020337950 EED:110808 IND<br>ID:601101441052089 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2170337950TC              | \$1,986.96    |
| 08/08                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110805 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000020337951 EED:110808 IND<br>ID:601101439001783 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2170337951TC              | \$1,130.83    |

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| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                                                                                                                                 | <i>Amount</i> |
|------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/08                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110806 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000020337946 EED:110808 IND<br>ID:AKPKINGPLZ IND NAME:ASHLEY FURN<br>6318460052 PAYMENT DATE 11218 TRN:<br>2170337946TC                                                                                                      | \$1,013.73    |
| 08/08                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110808 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027780356 EED:110808 IND<br>ID:AKPKINGPLZ IND NAME:ASHLEY FURN<br>6318460052 PAYMENT DATE 11220 TRN:<br>2207780356TC                                                                                                      | \$975.00      |
| 08/08                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110808 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027780354 EED:110808 IND ID:AFD<br>IND NAME:ASHLEY FURN 6318247319 PAYMENT DATE<br>11220 TRN: 2207780354TC                                                                                                                | \$847.25      |
| 08/08                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110806 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000020337945 EED:110808 IND<br>ID:6317285120 IND NAME:ASHLEY<br>FURNI6317285120 PAYMENT DATE 11218 TRN:<br>2170337945TC                                                                                                      | \$476.57      |
| 08/08                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110806 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000020337947 EED:110808 IND<br>ID:AELELMHRST IND NAME:ASHLEY HOME<br>6318246097 PAYMENT DATE 11218 TRN:<br>2170337947TC                                                                                                      | \$97.50       |
| 08/09                  | FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000009572 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0809QMGFT010002218 TRN: 4129709221FF<br>YOUR REF: O/B MERRIC BK S | \$177,278.72  |
| 08/09                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$7,176.33    |
| 08/09                  | DEPOSIT 927717086                                                                                                                                                                                                                                                                                                                                  | \$5,017.77    |

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| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                       | <i>Amount</i> |
|------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/09                  | DEPOSIT                                                                                                                                                                                                                                  | \$4,233.67    |
| 08/09                  | DEPOSIT 912515415                                                                                                                                                                                                                        | \$2,496.53    |
| 08/09                  | DEPOSIT 912515417                                                                                                                                                                                                                        | \$1,863.22    |
| 08/09                  | DEPOSIT 912515416                                                                                                                                                                                                                        | \$609.31      |
| 08/09                  | ORIG CO NAME:GE MONEY ORIG<br>ID:3061537262 DESC DATE:110808 CO ENTRY<br>DESCR:MTOT DEP SEC:CCD<br>TRACE#:021000028041556 EED:110809 IND<br>ID:534812227010009 IND NAME:JC ASHLEY<br>FURNITURE HQ TRN: 2208041556TC                      | \$60,075.76   |
| 08/09                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110809 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000028041543 EED:110809 IND ID:AFD<br>IND NAME:ASHLEY FURN 6318247319 PAYMENT DATE<br>11221 TRN: 2208041543TC      | \$5,139.17    |
| 08/09                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110809 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000028041540 EED:110809 IND<br>ID:6316058502 IND NAME:ASHLEY<br>6316058502 PAYMENT DATE 11221 TRN:<br>2208041540TC | \$1,745.99    |
| 08/09                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110808 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000028041553 EED:110809 IND<br>ID:601101440832234 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2208041553TC         | \$1,680.91    |
| 08/09                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110807 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000028041551 EED:110809 IND<br>ID:601101439001783 IND NAME:ASHLEY<br>FURNITURE STARS WEEKEND TRN: 2208041551TC     | \$1,086.20    |
| 08/09                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110808 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000028041554 EED:110809 IND<br>ID:601101437884198 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2208041554TC         | \$868.96      |

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| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                            | <i>Amount</i> |
|------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/09                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110807 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000028041550 EED:110809 IND<br>ID:601101441052089 IND NAME:ASHLEY<br>FURNITURE STARS WEEKEND TRN: 2208041550TC          | \$544.33      |
| 08/09                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110806 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000028041547 EED:110809 IND<br>ID:601101441204276 IND NAME:ASHLEY<br>FURNITURE STARS WEEKEND TRN: 2208041547TC          | \$528.02      |
| 08/09                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110806 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000028041546 EED:110809 IND<br>ID:601101441052089 IND NAME:ASHLEY<br>FURNITURE STARS WEEKEND TRN: 2208041546TC          | \$479.85      |
| 08/09                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110806 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000028041548 EED:110809 IND<br>ID:601101437884198 IND NAME:ASHLEY<br>FURNITURE STARS WEEKEND TRN: 2208041548TC          | \$325.86      |
| 08/09                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110809 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000028041542 EED:110809 IND ID:ALW<br>MANHAT IND NAME:JENNIFER<br>CON6318617495 PAYMENT DATE 11221 TRN:<br>2208041542TC | \$211.82      |
| 08/09                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110809 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000028041544 EED:110809 IND<br>ID:6317285120 IND NAME:ASHLEY<br>FURNI6317285120 PAYMENT DATE 11221 TRN:<br>2208041544TC | \$158.86      |

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| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                                                                                                                                 | <i>Amount</i> |
|------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/09                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110809 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000028041541 EED:110809 IND<br>ID:ABR-BROOKL IND NAME:ASHLEY<br>FURNI6318712569 PAYMENT DATE 11221 TRN:<br>2208041541TC                                                                                                      | \$55.72       |
| 08/10                  | FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000009572 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0810QMGFT014002703 TRN: 5015809222FF<br>YOUR REF: O/B MERRIC BK S | \$40,409.06   |
| 08/10                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$7,104.72    |
| 08/10                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$500.00      |
| 08/10                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$269.98      |
| 08/10                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110810 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027809945 EED:110810 IND<br>ID:6317285120 IND NAME:ASHLEY<br>FURNI6317285120 PAYMENT DATE 11222 TRN:<br>2217809945TC                                                                                                      | \$7,336.50    |
| 08/10                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110810 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027809944 EED:110810 IND ID:AFD<br>IND NAME:ASHLEY FURN 6318247319 PAYMENT DATE<br>11222 TRN: 2217809944TC                                                                                                                | \$3,627.31    |
| 08/10                  | ORIG CO NAME:GE MONEY ORIG<br>ID:3061537262 DESC DATE:110809 CO ENTRY<br>DESCR:MTOT DEP SEC:CCD<br>TRACE#:021000027809951 EED:110810 IND<br>ID:534812227010009 IND NAME:JC ASHLEY<br>FURNITURE HQ TRN: 2217809951TC                                                                                                                                | \$1,009.87    |
| 08/10                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110810 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027809946 EED:110810 IND ID:ACP<br>IND NAME:ASHLEY 6316058502 PAYMENT DATE<br>11222 TRN: 2217809946TC                                                                                                                     | \$946.03      |

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| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                                                                                                                                 | <i>Amount</i> |
|------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/10                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110809 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027809948 EED:110810 IND<br>ID:601101441052089 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2217809948TC                                                                                                                   | \$479.03      |
| 08/10                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110810 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027809943 EED:110810 IND<br>ID:ABR-BROOKL IND NAME:ASHLEY<br>FURNI6318712569 PAYMENT DATE 11222 TRN:<br>2217809943TC                                                                                                      | \$291.91      |
| 08/10                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110809 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027809949 EED:110810 IND<br>ID:601101437884198 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2217809949TC                                                                                                                   | \$108.61      |
| 08/11                  | FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000009572 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0811QMGFT011002547 TRN: 5217509223FF<br>YOUR REF: O/B MERRIC BK S | \$26,300.57   |
| 08/11                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$2,990.24    |
| 08/11                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$2,647.55    |
| 08/11                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$1,465.47    |
| 08/11                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$1,100.00    |
| 08/11                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$1,023.26    |
| 08/11                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$213.71      |
| 08/11                  | ORIG CO NAME:GE MONEY ORIG<br>ID:3061537262 DESC DATE:110810 CO ENTRY<br>DESCR:MTOT DEP SEC:CCD<br>TRACE#:021000027555237 EED:110811 IND<br>ID:534812227010009 IND NAME:JC ASHLEY<br>FURNITURE HQ TRN: 2227555237TC                                                                                                                                | \$62,780.33   |



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| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                            | <i>Amount</i> |
|------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/11                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110811 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027555230 EED:110811 IND<br>ID:6317285120 IND NAME:ASHLEY<br>FURNI6317285120 PAYMENT DATE 11223 TRN:<br>2227555230TC | \$5,199.34    |
| 08/11                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110811 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027555228 EED:110811 IND<br>ID:ABR-BROOKL IND NAME:ASHLEY<br>FURNI6318712569 PAYMENT DATE 11223 TRN:<br>2227555228TC | \$2,419.50    |
| 08/11                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110811 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027555227 EED:110811 IND<br>ID:AKPKINGPLZ IND NAME:ASHLEY FURN<br>6318460052 PAYMENT DATE 11223 TRN:<br>2227555227TC | \$1,857.65    |
| 08/11                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110811 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027555231 EED:110811 IND ID:ACP<br>IND NAME:ASHLEY 6316058502 PAYMENT DATE<br>11223 TRN: 2227555231TC                | \$1,618.62    |
| 08/11                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110811 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027555229 EED:110811 IND ID:AFD<br>IND NAME:ASHLEY FURN 6318247319 PAYMENT DATE<br>11223 TRN: 2227555229TC           | \$1,482.21    |
| 08/11                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110811 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027555232 EED:110811 IND<br>ID:AELELMHRST IND NAME:ASHLEY HOME<br>6318246097 PAYMENT DATE 11223 TRN:<br>2227555232TC | \$944.09      |

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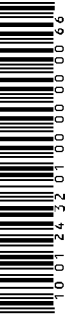
(continued)

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| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                                                                                                                                 | <i>Amount</i> |
|------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/11                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110810 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027555235 EED:110811 IND<br>ID:601101437884198 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2227555235TC                                                                                                                   | \$939.58      |
| 08/11                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110810 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027555234 EED:110811 IND<br>ID:601101441204276 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2227555234TC                                                                                                                   | \$435.48      |
| 08/11                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110811 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027555226 EED:110811 IND ID:ALW<br>MANHAT IND NAME:JENNIFER<br>CON6318617495 PAYMENT DATE 11223 TRN:<br>2227555226TC                                                                                                      | \$74.13       |
| 08/12                  | FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000009572 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0812QMGFT014003026 TRN: 5627409224FF<br>YOUR REF: O/B MERRIC BK S | \$30,702.49   |
| 08/12                  | DEPOSIT 927717071                                                                                                                                                                                                                                                                                                                                  | \$4,625.56    |
| 08/12                  | DEPOSIT 927717088                                                                                                                                                                                                                                                                                                                                  | \$1,807.43    |
| 08/12                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$1,344.76    |
| 08/12                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$595.36      |
| 08/12                  | DEPOSIT 927717087                                                                                                                                                                                                                                                                                                                                  | \$32.65       |
| 08/12                  | ORIG CO NAME:GE MONEY ORIG<br>ID:3061537262 DESC DATE:110811 CO ENTRY<br>DESCR:MTOT DEP SEC:CCD<br>TRACE#:021000029431510 EED:110812 IND<br>ID:534812227010009 IND NAME:JC ASHLEY<br>FURNITURE HQ TRN: 2239431510TC                                                                                                                                | \$33,701.72   |

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| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                                                                                                                                 | <i>Amount</i> |
|------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/12                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110812 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029431507 EED:110812 IND<br>ID:6317285120 IND NAME:ASHLEY<br>FURNI6317285120 PAYMENT DATE 11224 TRN:<br>2239431507TC                                                                                                      | \$4,596.34    |
| 08/12                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110812 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029431508 EED:110812 IND<br>ID:AELELMHRST IND NAME:ASHLEY HOME<br>6318246097 PAYMENT DATE 11224 TRN:<br>2239431508TC                                                                                                      | \$1,369.32    |
| 08/12                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110812 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029431506 EED:110812 IND ID:AFD<br>IND NAME:ASHLEY FURN 6318247319 PAYMENT DATE<br>11224 TRN: 2239431506TC                                                                                                                | \$1,350.31    |
| 08/12                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110812 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029431504 EED:110812 IND<br>ID:ABR-BROOKL IND NAME:ASHLEY<br>FURNI6318712569 PAYMENT DATE 11224 TRN:<br>2239431504TC                                                                                                      | \$514.84      |
| 08/12                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110812 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029431505 EED:110812 IND ID:ALW<br>MANHAT IND NAME:JENNIFER<br>CON6318617495 PAYMENT DATE 11224 TRN:<br>2239431505TC                                                                                                      | \$105.91      |
| 08/15                  | FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000009572 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0815QMGFT003003004 TRN: 5851209227FF<br>YOUR REF: O/B MERRIC BK S | \$22,104.74   |
| 08/15                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$7,380.94    |
| 08/15                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$6,146.17    |

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| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                            | <i>Amount</i> |
|------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/15                  | DEPOSIT 927717068                                                                                                                                                                                                                             | \$6,016.07    |
| 08/15                  | DEPOSIT 927717069                                                                                                                                                                                                                             | \$5,560.35    |
| 08/15                  | DEPOSIT                                                                                                                                                                                                                                       | \$5,209.31    |
| 08/15                  | DEPOSIT 927717072                                                                                                                                                                                                                             | \$3,507.18    |
| 08/15                  | DEPOSIT                                                                                                                                                                                                                                       | \$3,265.45    |
| 08/15                  | DEPOSIT                                                                                                                                                                                                                                       | \$2,407.99    |
| 08/15                  | DEPOSIT                                                                                                                                                                                                                                       | \$2,262.12    |
| 08/15                  | DEPOSIT                                                                                                                                                                                                                                       | \$2,255.68    |
| 08/15                  | DEPOSIT                                                                                                                                                                                                                                       | \$2,114.76    |
| 08/15                  | DEPOSIT                                                                                                                                                                                                                                       | \$1,941.36    |
| 08/15                  | DEPOSIT                                                                                                                                                                                                                                       | \$1,073.45    |
| 08/15                  | DEPOSIT                                                                                                                                                                                                                                       | \$688.54      |
| 08/15                  | DEPOSIT                                                                                                                                                                                                                                       | \$597.01      |
| 08/15                  | DEPOSIT                                                                                                                                                                                                                                       | \$261.28      |
| 08/15                  | DEPOSIT                                                                                                                                                                                                                                       | \$197.99      |
| 08/15                  | ORIG CO NAME:GE MONEY ORIG<br>ID:3061537262 DESC DATE:110812 CO ENTRY<br>DESCR:MTOT DEP SEC:CCD<br>TRACE#:021000029363357 EED:110815 IND<br>ID:534812227010009 IND NAME:JC ASHLEY<br>FURNITURE HQ TRN: 2249363357TC                           | \$42,746.63   |
| 08/15                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110813 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029363361 EED:110815 IND<br>ID:AKPKINGPLZ IND NAME:ASHLEY FURN<br>6318460052 PAYMENT DATE 11225 TRN:<br>2249363361TC | \$3,613.13    |
| 08/15                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110815 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000026959661 EED:110815 IND<br>ID:AKPKINGPLZ IND NAME:ASHLEY FURN<br>6318460052 PAYMENT DATE 11227 TRN:<br>2276959661TC | \$1,781.23    |
| 08/15                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110812 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029363355 EED:110815 IND<br>ID:601101439001783 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2249363355TC              | \$1,346.91    |

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| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                                                                                                                                 | <i>Amount</i> |
|------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/15                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110813 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029363360 EED:110815 IND<br>ID:AELELMHRST IND NAME:ASHLEY HOME<br>6318246097 PAYMENT DATE 11225 TRN:<br>2249363360TC                                                                                                      | \$1,178.59    |
| 08/15                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110812 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029363354 EED:110815 IND<br>ID:601101441052089 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2249363354TC                                                                                                                   | \$500.00      |
| 08/15                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110813 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029363359 EED:110815 IND<br>ID:6317285120 IND NAME:ASHLEY<br>FURNI6317285120 PAYMENT DATE 11225 TRN:<br>2249363359TC                                                                                                      | \$370.68      |
| 08/15                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110815 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000026959660 EED:110815 IND<br>ID:6317285120 IND NAME:ASHLEY<br>FURNI6317285120 PAYMENT DATE 11227 TRN:<br>2276959660TC                                                                                                      | \$296.52      |
| 08/15                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110815 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000026959659 EED:110815 IND ID:AFD<br>IND NAME:ASHLEY FURN 6318247319 PAYMENT DATE<br>11227 TRN: 2276959659TC                                                                                                                | \$202.99      |
| 08/16                  | FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000009572 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0816QMGFT002002340 TRN: 4038309228FF<br>YOUR REF: O/B MERRIC BK S | \$135,198.12  |
| 08/16                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$4,247.81    |
| 08/16                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$2,319.22    |
| 08/16                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$2,028.12    |

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| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                            | <i>Amount</i> |
|------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/16                  | DEPOSIT                                                                                                                                                                                                                                       | \$2,013.98    |
| 08/16                  | DEPOSIT                                                                                                                                                                                                                                       | \$1,287.01    |
| 08/16                  | DEPOSIT                                                                                                                                                                                                                                       | \$924.91      |
| 08/16                  | DEPOSIT                                                                                                                                                                                                                                       | \$100.00      |
| 08/16                  | ORIG CO NAME:GE MONEY ORIG<br>ID:3061537262 DESC DATE:110815 CO ENTRY<br>DESCR:MTOT DEP SEC:CCD<br>TRACE#:021000029512357 EED:110816 IND<br>ID:534812227010009 IND NAME:JC ASHLEY<br>FURNITURE HQ TRN: 2279512357TC                           | \$41,521.02   |
| 08/16                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110813 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029512349 EED:110816 IND<br>ID:601101437884198 IND NAME:ASHLEY<br>FURNITURE STARS WEEKEND TRN: 2279512349TC          | \$2,876.36    |
| 08/16                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110815 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029512353 EED:110816 IND<br>ID:601101440832234 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2279512353TC              | \$2,489.60    |
| 08/16                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110816 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029512345 EED:110816 IND ID:AFD<br>IND NAME:ASHLEY FURN 6318247319 PAYMENT DATE<br>11228 TRN: 2279512345TC           | \$847.26      |
| 08/16                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110816 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029512347 EED:110816 IND<br>ID:AKPKINGPLZ IND NAME:ASHLEY FURN<br>6318460052 PAYMENT DATE 11228 TRN:<br>2279512347TC | \$737.21      |
| 08/16                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110816 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029512346 EED:110816 IND<br>ID:6317285120 IND NAME:ASHLEY<br>FURNI6317285120 PAYMENT DATE 11228 TRN:<br>2279512346TC | \$370.67      |

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| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                                                                                                                                 | <i>Amount</i> |
|------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/16                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110814 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029512351 EED:110816 IND<br>ID:601101441204276 IND NAME:ASHLEY<br>FURNITURE STARS WEEKEND TRN: 2279512351TC                                                                                                               | \$100.00      |
| 08/16                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110815 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029512354 EED:110816 IND<br>ID:601101441204276 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2279512354TC                                                                                                                   | \$100.00      |
| 08/16                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110815 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029512355 EED:110816 IND<br>ID:601101439001783 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2279512355TC                                                                                                                   | \$100.00      |
| 08/17                  | FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000009572 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0817QMGFT009002356 TRN: 4517209229FF<br>YOUR REF: O/B MERRIC BK S | \$30,675.40   |
| 08/17                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$4,081.60    |
| 08/17                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$1,400.00    |
| 08/17                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$1,312.19    |
| 08/17                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$100.00      |
| 08/17                  | ORIG CO NAME:GE MONEY ORIG<br>ID:3061537262 DESC DATE:110816 CO ENTRY<br>DESCR:MTOT DEP SEC:CCD<br>TRACE#:021000022125617 EED:110817 IND<br>ID:534812227010009 IND NAME:JC ASHLEY<br>FURNITURE HQ TRN: 2282125617TC                                                                                                                                | \$32,006.62   |
| 08/17                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110817 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000022125615 EED:110817 IND<br>ID:6317285120 IND NAME:ASHLEY<br>FURNI6317285120 PAYMENT DATE 11229 TRN:<br>2282125615TC                                                                                                      | \$19,159.70   |

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| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                            | <i>Amount</i> |
|------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/17                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110817 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000022125610 EED:110817 IND<br>ID:6316058502 IND NAME:ASHLEY<br>6316058502 PAYMENT DATE 11229 TRN:<br>2282125610TC      | \$9,000.55    |
| 08/17                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110817 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000022125613 EED:110817 IND<br>ID:AKPKINGPLZ IND NAME:ASHLEY FURN<br>6318460052 PAYMENT DATE 11229 TRN:<br>2282125613TC | \$5,847.54    |
| 08/17                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110817 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000022125614 EED:110817 IND ID:AFD<br>IND NAME:ASHLEY FURN 6318247319 PAYMENT DATE<br>11229 TRN: 2282125614TC           | \$2,260.16    |
| 08/17                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110816 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000022125608 EED:110817 IND<br>ID:601101437884198 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2282125608TC              | \$2,215.90    |
| 08/17                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110817 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000022125611 EED:110817 IND<br>ID:AELELMHRST IND NAME:ASHLEY HOME<br>6318246097 PAYMENT DATE 11229 TRN:<br>2282125611TC | \$1,751.45    |
| 08/17                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110817 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000022125612 EED:110817 IND<br>ID:ABR-BROOKL IND NAME:ASHLEY<br>FURNI6318712569 PAYMENT DATE 11229 TRN:<br>2282125612TC | \$1,093.61    |



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| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                                                                                                                                 | <i>Amount</i> |
|------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/17                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110816 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000022125607 EED:110817 IND<br>ID:601101439001783 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2282125607TC                                                                                                                   | \$1,086.21    |
| 08/17                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110816 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000022125606 EED:110817 IND<br>ID:601101440832234 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2282125606TC                                                                                                                   | \$467.02      |
| 08/18                  | FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000009572 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0818QMGFT013002479 TRN: 4943709230FF<br>YOUR REF: O/B MERRIC BK S | \$24,734.06   |
| 08/18                  | DEPOSIT 927717074                                                                                                                                                                                                                                                                                                                                  | \$11,144.25   |
| 08/18                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$3,761.56    |
| 08/18                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$3,318.27    |
| 08/18                  | DEPOSIT 927717081                                                                                                                                                                                                                                                                                                                                  | \$3,261.14    |
| 08/18                  | DEPOSIT 927717073                                                                                                                                                                                                                                                                                                                                  | \$2,514.96    |
| 08/18                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$336.89      |
| 08/18                  | ORIG CO NAME:GE MONEY ORIG<br>ID:3061537262 DESC DATE:110817 CO ENTRY<br>DESCR:MTOT DEP SEC:CCD<br>TRACE#:021000022621964 EED:110818 IND<br>ID:534812227010009 IND NAME:JC ASHLEY<br>FURNITURE HQ TRN: 2292621964TC                                                                                                                                | \$47,044.26   |
| 08/18                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110818 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000022621957 EED:110818 IND ID:AFD<br>IND NAME:ASHLEY FURN 6318247319 PAYMENT DATE<br>11230 TRN: 2292621957TC                                                                                                                | \$8,993.76    |
| 08/18                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110818 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000022621959 EED:110818 IND ID:ACP<br>IND NAME:ASHLEY 6316058502 PAYMENT DATE<br>11230 TRN: 2292621959TC                                                                                                                     | \$3,851.25    |

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| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                                                                                                                                 | <i>Amount</i> |
|------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/18                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110818 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000022621958 EED:110818 IND<br>ID:6317285120 IND NAME:ASHLEY<br>FURNI6317285120 PAYMENT DATE 11230 TRN:<br>2292621958TC                                                                                                      | \$3,640.64    |
| 08/18                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110818 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000022621956 EED:110818 IND<br>ID:AELELMHRST IND NAME:ASHLEY HOME<br>6318246097 PAYMENT DATE 11230 TRN:<br>2292621956TC                                                                                                      | \$926.25      |
| 08/18                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110817 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000022621961 EED:110818 IND<br>ID:601101437884198 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2292621961TC                                                                                                                   | \$455.34      |
| 08/18                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110817 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000022621962 EED:110818 IND<br>ID:601101440832242 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2292621962TC                                                                                                                   | \$182.69      |
| 08/19                  | FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000009572 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0819QMGFT009002655 TRN: 4833009231FF<br>YOUR REF: O/B MERRIC BK S | \$13,345.90   |
| 08/19                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$4,180.02    |
| 08/19                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$2,356.93    |
| 08/19                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$100.00      |
| 08/19                  | ORIG CO NAME:GE MONEY ORIG<br>ID:3061537262 DESC DATE:110818 CO ENTRY<br>DESCR:MTOT DEP SEC:CCD<br>TRACE#:021000021996788 EED:110819 IND<br>ID:534812227010009 IND NAME:JC ASHLEY<br>FURNITURE HQ TRN: 2301996788TC                                                                                                                                | \$26,969.67   |

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| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                            | <i>Amount</i> |
|------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/19                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110819 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000021996786 EED:110819 IND ID:ACP<br>IND NAME:ASHLEY 6316058502 PAYMENT DATE<br>11231 TRN: 2301996786TC                | \$6,250.64    |
| 08/19                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110819 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000021996784 EED:110819 IND<br>ID:6317285120 IND NAME:ASHLEY<br>FURNI6317285120 PAYMENT DATE 11231 TRN:<br>2301996784TC | \$2,361.73    |
| 08/19                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110818 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000021996780 EED:110819 IND<br>ID:601101440832234 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2301996780TC              | \$2,153.45    |
| 08/19                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110819 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000021996783 EED:110819 IND ID:AFD<br>IND NAME:ASHLEY FURN 6318247319 PAYMENT DATE<br>11231 TRN: 2301996783TC           | \$2,075.79    |
| 08/19                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110819 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000021996782 EED:110819 IND<br>ID:ABR-BROOKL IND NAME:ASHLEY<br>FURNI6318712569 PAYMENT DATE 11231 TRN:<br>2301996782TC | \$509.52      |
| 08/19                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110819 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000021996785 EED:110819 IND<br>ID:AELELMHRST IND NAME:ASHLEY HOME<br>6318246097 PAYMENT DATE 11231 TRN:<br>2301996785TC | \$97.50       |

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| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                                                                                                                                 | <i>Amount</i> |
|------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/22                  | FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000009572 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0822QMGFT003002451 TRN: 4586509234FF<br>YOUR REF: O/B MERRIC BK S | \$38,480.12   |
| 08/22                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$11,392.55   |
| 08/22                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$5,724.08    |
| 08/22                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$2,014.17    |
| 08/22                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$1,950.78    |
| 08/22                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$1,400.00    |
| 08/22                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$1,008.62    |
| 08/22                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$999.32      |
| 08/22                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$943.14      |
| 08/22                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$916.27      |
| 08/22                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$902.00      |
| 08/22                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$550.00      |
| 08/22                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$408.26      |
| 08/22                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$381.04      |
| 08/22                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$300.00      |
| 08/22                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$100.00      |
| 08/22                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$100.00      |
| 08/22                  | ORIG CO NAME:GE MONEY ORIG<br>ID:3061537262 DESC DATE:110819 CO ENTRY<br>DESCR:MTOT DEP SEC:CCD<br>TRACE#:021000029183996 EED:110822 IND<br>ID:534812227010009 IND NAME:JC ASHLEY<br>FURNITURE HQ TRN: 2319183996TC                                                                                                                                | \$30,664.05   |
| 08/22                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110820 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029183991 EED:110822 IND ID:ACP<br>IND NAME:ASHLEY 6316058502 PAYMENT DATE<br>11232 TRN: 2319183991TC                                                                                                                     | \$7,371.18    |
| 08/22                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110820 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029183993 EED:110822 IND ID:AFD<br>IND NAME:ASHLEY FURN 6318247319 PAYMENT DATE<br>11232 TRN: 2319183993TC                                                                                                                | \$4,207.19    |

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| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                            | <i>Amount</i> |
|------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/22                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110822 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000026227818 EED:110822 IND<br>ID:6317285120 IND NAME:ASHLEY<br>FURNI6317285120 PAYMENT DATE 11234 TRN:<br>2346227818TC | \$3,803.34    |
| 08/22                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110822 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000026227815 EED:110822 IND<br>ID:AKPKINGPLZ IND NAME:ASHLEY FURN<br>6318460052 PAYMENT DATE 11234 TRN:<br>2346227815TC | \$1,834.29    |
| 08/22                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110819 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029183989 EED:110822 IND<br>ID:601101437884198 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2319183989TC              | \$1,186.72    |
| 08/22                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110822 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000026227817 EED:110822 IND ID:ALW<br>MANHAT IND NAME:JENNIFER<br>CON6318617495 PAYMENT DATE 11234 TRN:<br>2346227817TC | \$955.36      |
| 08/22                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110820 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029183992 EED:110822 IND<br>ID:ABR-BROOKL IND NAME:ASHLEY<br>FURNI6318712569 PAYMENT DATE 11232 TRN:<br>2319183992TC | \$684.64      |
| 08/22                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110822 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000026227816 EED:110822 IND<br>ID:ABR-BROOKL IND NAME:ASHLEY<br>FURNI6318712569 PAYMENT DATE 11234 TRN:<br>2346227816TC | \$556.21      |

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| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                                                                                                                                 | <i>Amount</i> |
|------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/22                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110820 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029183994 EED:110822 IND<br>ID:6317285120 IND NAME:ASHLEY<br>FURNI6317285120 PAYMENT DATE 11232 TRN:<br>2319183994TC                                                                                                      | \$532.17      |
| 08/22                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110819 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029183988 EED:110822 IND<br>ID:601101440832234 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2319183988TC                                                                                                                   | \$434.49      |
| 08/23                  | FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000009572 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0823QMGFT015002230 TRN: 4098909235FF<br>YOUR REF: O/B MERRIC BK S | \$99,098.44   |
| 08/23                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$1,965.20    |
| 08/23                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$641.48      |
| 08/23                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$438.72      |
| 08/23                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$270.00      |
| 08/23                  | ORIG CO NAME:GE MONEY ORIG<br>ID:3061537262 DESC DATE:110822 CO ENTRY<br>DESCR:MTOT DEP SEC:CCD<br>TRACE#:021000026077382 EED:110823 IND<br>ID:534812227010009 IND NAME:JC ASHLEY<br>FURNITURE HQ TRN: 2346077382TC                                                                                                                                | \$44,154.65   |
| 08/23                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110822 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000026077380 EED:110823 IND<br>ID:601101437884198 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2346077380TC                                                                                                                   | \$5,527.87    |
| 08/23                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110822 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000026077378 EED:110823 IND<br>ID:601101441204276 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2346077378TC                                                                                                                   | \$1,600.00    |

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| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                            | <i>Amount</i> |
|------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/23                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110822 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000026077379 EED:110823 IND<br>ID:601101439001783 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2346077379TC              | \$1,248.64    |
| 08/23                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110820 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000026077376 EED:110823 IND<br>ID:601101437884198 IND NAME:ASHLEY<br>FURNITURE STARS WEEKEND TRN: 2346077376TC          | \$653.22      |
| 08/23                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110823 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000026077372 EED:110823 IND<br>ID:6317285120 IND NAME:ASHLEY<br>FURNI6317285120 PAYMENT DATE 11235 TRN:<br>2346077372TC | \$291.22      |
| 08/23                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110823 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000026077370 EED:110823 IND<br>ID:ABR-BROOKL IND NAME:ASHLEY<br>FURNI6318712569 PAYMENT DATE 11235 TRN:<br>2346077370TC | \$265.37      |
| 08/23                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110823 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000026077373 EED:110823 IND<br>ID:AELELMHRST IND NAME:ASHLEY HOME<br>6318246097 PAYMENT DATE 11235 TRN:<br>2346077373TC | \$211.81      |
| 08/23                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110823 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000026077371 EED:110823 IND ID:ALW<br>MANHAT IND NAME:JENNIFER<br>CON6318617495 PAYMENT DATE 11235 TRN:<br>2346077371TC | \$105.91      |

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| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                                                                                                                                 | <i>Amount</i> |
|------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/23                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110820 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000026077375 EED:110823 IND<br>ID:601101441052089 IND NAME:ASHLEY<br>FURNITURE STARS WEEKEND TRN: 2346077375TC                                                                                                               | \$100.00      |
| 08/24                  | FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000009572 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0824QMGFT004002246 TRN: 4205109236FF<br>YOUR REF: O/B MERRIC BK S | \$27,225.84   |
| 08/24                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$3,465.17    |
| 08/24                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$1,283.89    |
| 08/24                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$1,226.08    |
| 08/24                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$570.25      |
| 08/24                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$500.98      |
| 08/24                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$500.00      |
| 08/24                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$16.54       |
| 08/24                  | ORIG CO NAME:GE MONEY ORIG<br>ID:3061537262 DESC DATE:110823 CO ENTRY<br>DESCR:MTOT DEP SEC:CCD<br>TRACE#:021000024210299 EED:110824 IND<br>ID:534812227010009 IND NAME:JC ASHLEY<br>FURNITURE HQ TRN: 2354210299TC                                                                                                                                | \$28,517.87   |
| 08/24                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110824 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000024210292 EED:110824 IND ID:AFD<br>IND NAME:ASHLEY FURN 6318247319 PAYMENT DATE<br>11236 TRN: 2354210292TC                                                                                                                | \$3,015.69    |
| 08/24                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110824 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000024210294 EED:110824 IND<br>ID:ABR-BROOKL IND NAME:ASHLEY<br>FURNI6318712569 PAYMENT DATE 11236 TRN:<br>2354210294TC                                                                                                      | \$1,284.43    |



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| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                                                                                                                                 | <i>Amount</i> |
|------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/24                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110824 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000024210293 EED:110824 IND<br>ID:AELELMHRST IND NAME:ASHLEY HOME<br>6318246097 PAYMENT DATE 11236 TRN:<br>2354210293TC                                                                                                      | \$1,019.04    |
| 08/24                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110823 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000024210297 EED:110824 IND<br>ID:601101439001783 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2354210297TC                                                                                                                   | \$314.99      |
| 08/24                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110824 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000024210291 EED:110824 IND ID:ALW<br>MANHAT IND NAME:JENNIFER<br>CON6318617495 PAYMENT DATE 11236 TRN:<br>2354210291TC                                                                                                      | \$292.50      |
| 08/24                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110823 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000024210296 EED:110824 IND<br>ID:601101440832234 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2354210296TC                                                                                                                   | \$91.22       |
| 08/24                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110824 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000024210290 EED:110824 IND ID:ACP<br>IND NAME:ASHLEY 6316058502 PAYMENT DATE<br>11236 TRN: 2354210290TC                                                                                                                     | \$31.89       |
| 08/25                  | FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000009572 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0825QMGFT010001981 TRN: 4447109237FF<br>YOUR REF: O/B MERRIC BK S | \$8,620.92    |
| 08/25                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$11.89       |

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| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                            | <i>Amount</i> |
|------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/25                  | ORIG CO NAME:GE MONEY ORIG<br>ID:3061537262 DESC DATE:110824 CO ENTRY<br>DESCR:MTOT DEP SEC:CCD<br>TRACE#:021000023882685 EED:110825 IND<br>ID:534812227010009 IND NAME:JC ASHLEY<br>FURNITURE HQ TRN: 2363882685TC                           | \$33,220.72   |
| 08/25                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110825 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000023882680 EED:110825 IND<br>ID:ABR-BROOKL IND NAME:ASHLEY<br>FURNI6318712569 PAYMENT DATE 11237 TRN:<br>2363882680TC | \$8,035.22    |
| 08/25                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110825 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000023882678 EED:110825 IND ID:ACP<br>IND NAME:ASHLEY 6316058502 PAYMENT DATE<br>11237 TRN: 2363882678TC                | \$4,063.44    |
| 08/25                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110825 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000023882679 EED:110825 IND<br>ID:AELELMHRST IND NAME:ASHLEY HOME<br>6318246097 PAYMENT DATE 11237 TRN:<br>2363882679TC | \$2,740.35    |
| 08/25                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110824 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000023882682 EED:110825 IND<br>ID:601101441052089 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2363882682TC              | \$1,208.47    |
| 08/25                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110824 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000023882683 EED:110825 IND<br>ID:601101437884198 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2363882683TC              | \$435.50      |
| 08/25                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110825 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000023882677 EED:110825 IND ID:AFD<br>IND NAME:ASHLEY FURN 6318247319 PAYMENT DATE<br>11237 TRN: 2363882677TC           | \$97.50       |

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| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                                                                                                                                 | <i>Amount</i>         |
|------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|
| 08/26                  | FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000009572 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0826QMGFT013002742 TRN: 5000609238FF<br>YOUR REF: O/B MERRIC BK S | \$20,505.62           |
| 08/26                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$1,506.12            |
| 08/26                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$764.54              |
| 08/26                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$564.10              |
| 08/26                  | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$328.08              |
| 08/26                  | ORIG CO NAME:GE MONEY ORIG<br>ID:3061537262 DESC DATE:110825 CO ENTRY<br>DESCR:MTOT DEP SEC:CCD<br>TRACE#:021000021904946 EED:110826 IND<br>ID:534812227010009 IND NAME:JC ASHLEY<br>FURNITURE HQ TRN: 2371904946TC                                                                                                                                | \$55,651.31           |
| 08/26                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110826 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000021904944 EED:110826 IND ID:ACP<br>IND NAME:ASHLEY 6316058502 PAYMENT DATE<br>11238 TRN: 2371904944TC                                                                                                                     | \$3,470.02            |
| 08/26                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110826 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000021904943 EED:110826 IND ID:AFD<br>IND NAME:ASHLEY FURN 6318247319 PAYMENT DATE<br>11238 TRN: 2371904943TC                                                                                                                | \$540.20              |
| 08/26                  | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110826 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000021904942 EED:110826 IND<br>ID:ABR-BROOKL IND NAME:ASHLEY<br>FURNI6318712569 PAYMENT DATE 11238 TRN:<br>2371904942TC                                                                                                      | \$349.57              |
| <b>Total</b>           |                                                                                                                                                                                                                                                                                                                                                    | <b>\$2,388,870.74</b> |

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| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                               | <i>Amount</i> |
|------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/01                  | FEDWIRE DEBIT VIA: US BANK WISCONSIN/075000022<br>A/C: ASHLEY FURNITURE INDUSTRIES INUS REF:<br>CUSTOMER # 9959700 IMAD: 0801B1QGC03C008429<br>TRN: 3957600213JO<br>YOUR REF: NONREF                                             | \$248,788.35  |
| 08/01                  | FEDWIRE DEBIT VIA: US BANK WISCONSIN/075000022<br>A/C: ASHLEY FURNITURE INDUSTRIES INUS REF:<br>CUSTOMER # 9959700 IMAD: 0801B1QGC08C004765<br>TRN: 3957800213JO<br>YOUR REF: NONREF                                             | \$42,995.13   |
| 08/02                  | FUNDING XFER TO 006301546895509 TRN:<br>0190007616RJ                                                                                                                                                                             | \$17,657.24   |
| 08/02                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110801 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027381802 EED:110802 IND<br>ID:601101440832234 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2137381802TC | \$689.45      |
| 08/02                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110801 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027381804 EED:110802 IND<br>ID:601101439001783 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2137381804TC | \$352.83      |
| 08/02                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110801 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027381805 EED:110802 IND<br>ID:601101437884198 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2137381805TC | \$207.34      |
| 08/02                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110801 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027381803 EED:110802 IND<br>ID:601101441204276 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2137381803TC | \$110.04      |
| 08/02                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110801 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027381801 EED:110802 IND<br>ID:601101441052089 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2137381801TC | \$108.82      |

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| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                               | <i>Amount</i> |
|------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/02                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110801 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027381806 EED:110802 IND<br>ID:601101440832242 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2137381806TC | \$99.98       |
| 08/03                  | FUNDING XFER TO 006301546895509 TRN:<br>0190007423RJ                                                                                                                                                                             | \$13.98       |
| 08/04                  | ORIG CO NAME:GE MONEY ORIG<br>ID:3061537262 DESC DATE:110803 CO ENTRY<br>DESCR:MTOT DEP SEC:CCD<br>TRACE#:021000028071933 EED:110804 IND<br>ID:534812227010010 IND NAME:ASHLEY<br>FURNITURE INC TRN: 2158071933TC                | \$120.67      |
| 08/08                  | FEDWIRE DEBIT VIA: US BANK WISCONSIN/075000022<br>A/C: ASHLEY FURNITURE INDUSTRIES INUS REF:<br>CUSTOMER # 9959700 IMAD: 0808B1QGC05C006179<br>TRN: 5182500220JO<br>YOUR REF: NONREF                                             | \$248,883.60  |
| 08/08                  | FUNDING XFER TO 006301546895509 TRN:<br>0190007576RJ                                                                                                                                                                             | \$14,519.88   |
| 08/10                  | BOOK TRANSFER DEBIT A/C: JENNIFER<br>CONVERTIBLES INC WOODBURY NY 11797-2061 TRN:<br>2168700222JO<br>YOUR REF: NONREF                                                                                                            | \$500,000.00  |
| 08/10                  | FUNDING XFER TO 006301546895509 TRN:<br>0190007405RJ                                                                                                                                                                             | \$108.61      |
| 08/11                  | FUNDING XFER TO 006301546895509 TRN:<br>0190007227RJ                                                                                                                                                                             | \$2,000.00    |
| 08/11                  | ORIG CO NAME:GE MONEY ORIG<br>ID:3061537262 DESC DATE:110810 CO ENTRY<br>DESCR:MTOT DEP SEC:CCD<br>TRACE#:021000027743629 EED:110811 IND<br>ID:534812227010010 IND NAME:ASHLEY<br>FURNITURE INC TRN: 2227743629TC                | \$3,510.23    |
| 08/12                  | DEPOSITED ITEM RETURNED 000104545<br># OF ITEMS00001                                                                                                                                                                             | \$430.32      |
| 08/12                  | FUNDING XFER TO 006301546895509 TRN:<br>0190007221RJ                                                                                                                                                                             | \$385.07      |
| 08/15                  | FEDWIRE DEBIT VIA: US BANK WISCONSIN/075000022<br>A/C: ASHLEY FURNITURE INDUSTRIES INUS REF:<br>CUSTOMER # 9959700 IMAD: 0815B1QGC02C007863<br>TRN: 5011700227JO<br>YOUR REF: NONREF                                             | \$296,376.15  |

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August 26, 2011

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Account Number  
000000957218842JENNIFER CONVERTIBLES INC  
ASHLEY CONCENTRATION ACCT**Commercial Checking**

(continued)

**Withdrawals and Debits**

| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                             | <i>Amount</i> |
|------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/15                  | FEDWIRE DEBIT VIA: US BANK WISCONSIN/075000022<br>A/C: ASHLEY FURNITURE INDUSTRIES INUS REF:<br>CUSTOMER # 9959700 IMAD: 0815B1QGC01C006294<br>TRN: 5011900227JO<br>YOUR REF: NONREF                                                           | \$24,099.18   |
| 08/15                  | FUNDING XFER TO 006301546895509 TRN:<br>0190007617RJ                                                                                                                                                                                           | \$302.88      |
| 08/16                  | FUNDING XFER TO 006301546895509 TRN:<br>0190007671RJ                                                                                                                                                                                           | \$1,594.50    |
| 08/16                  | ORIG CO NAME:CERTEGY CK SRVS ORIG<br>ID:1210002033 DESC DATE:110815 CO ENTRY<br>DESCR:INVOICE SEC:CCD<br>TRACE#:021000023226708 EED:110816 IND<br>ID:2882910300000 IND NAME:JENNIFER<br>CONVERTIBLES CERTEGY 800-237-7506 TRN:<br>2283226708TC | \$618.37      |
| 08/17                  | FUNDING XFER TO 006301546895509 TRN:<br>0190007370RJ                                                                                                                                                                                           | \$1,189.15    |
| 08/17                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110816 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000022388985 EED:110817 IND<br>ID:601101437884198 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2282388985TC               | \$1,186.72    |
| 08/18                  | DEPOSITED ITEM RETURNED 000104956<br># OF ITEMS00001                                                                                                                                                                                           | \$500.00      |
| 08/18                  | BOOK TRANSFER DEBIT A/C: JENNIFER<br>CONVERTIBLES INC WOODBURY NY 11797-2061 TRN:<br>4269700230JO<br>YOUR REF: NONREF                                                                                                                          | \$500,000.00  |
| 08/18                  | FUNDING XFER TO 006301546895509 TRN:<br>0190007221RJ                                                                                                                                                                                           | \$10,130.30   |
| 08/19                  | ORIG CO NAME:GE MONEY ORIG<br>ID:3061537262 DESC DATE:110818 CO ENTRY<br>DESCR:MTOT DEP SEC:CCD<br>TRACE#:021000022261831 EED:110819 IND<br>ID:534812227010010 IND NAME:ASHLEY<br>FURNITURE INC TRN: 2302261831TC                              | \$748.63      |
| 08/19                  | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110818 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000022261829 EED:110819 IND<br>ID:601101437884198 IND NAME:ASHLEY<br>FURNITURE STARS ACH TRN: 2302261829TC               | \$179.99      |

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ASHLEY CONCENTRATION ACCT**Commercial Checking**

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**Withdrawals and Debits**

| <i>Ledger<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                | <i>Amount</i>         |
|------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|
| 08/22                  | FEDWIRE DEBIT VIA: US BANK WISCONSIN/075000022<br>A/C: ASHLEY FURNITURE INDUSTRIES INUS REF:<br>CUSTOMER # 9959700 IMAD: 0822B1QGC07C004460<br>TRN: 5369400234JO<br>YOUR REF: NONREF                              | \$299,203.21          |
| 08/22                  | FUNDING XFER TO 006301546895509 TRN:<br>0190007526RJ                                                                                                                                                              | \$8,877.00            |
| 08/23                  | FUNDING XFER TO 006301546895509 TRN:<br>0190007551RJ                                                                                                                                                              | \$5,722.75            |
| 08/24                  | ORIG CO NAME:GE MONEY ORIG<br>ID:3061537262 DESC DATE:110823 CO ENTRY<br>DESCR:MTOT DEP SEC:CCD<br>TRACE#:021000024460491 EED:110824 IND<br>ID:534812227010010 IND NAME:ASHLEY<br>FURNITURE INC TRN: 2354460491TC | \$2,973.13            |
| 08/26                  | ORIG CO NAME:GE MONEY ORIG<br>ID:3061537262 DESC DATE:110825 CO ENTRY<br>DESCR:MTOT DEP SEC:CCD<br>TRACE#:021000022145473 EED:110826 IND<br>ID:534812227010010 IND NAME:ASHLEY<br>FURNITURE INC TRN: 2372145473TC | \$2,711.47            |
| <b>Total</b>           |                                                                                                                                                                                                                   | <b>\$2,237,394.97</b> |

**Daily Balance**

| <i>Date</i> | <i>Ledger<br/>Balance</i> | <i>Date</i> | <i>Ledger<br/>Balance</i> |
|-------------|---------------------------|-------------|---------------------------|
| 08/01       | \$258,733.91              | 08/15       | \$437,519.87              |
| 08/02       | \$397,945.34              | 08/16       | \$632,568.29              |
| 08/03       | \$521,383.72              | 08/17       | \$742,650.37              |
| 08/04       | \$574,048.53              | 08/18       | \$346,185.39              |
| 08/05       | \$712,918.66              | 08/19       | \$405,657.92              |
| 08/08       | \$611,806.80              | 08/22       | \$217,377.70              |
| 08/09       | \$883,383.80              | 08/23       | \$368,227.48              |
| 08/10       | \$445,358.21              | 08/24       | \$434,610.73              |
| 08/11       | \$553,339.71              | 08/25       | \$493,044.74              |
| 08/12       | \$633,271.01              | 08/26       | \$574,012.83              |

Your service charges, fees and earnings credit have been calculated through account analysis.

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JPMORGAN CHASE BANK, N.A.  
NORTHEAST MARKET  
P O BOX 659754  
SAN ANTONIO TX 78265-9754

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**Account Number**  
000000893149616

**Customer Service**

If you have any questions  
about your statement, please  
contact your Customer Service  
Professional.



00001211 CEN 802 X 23911 - NNN 8 000000000 74 0000

JENNIFER CONVERTIBLES INC  
417 CROSSWAYS PARK DR  
WOODBURY NY 11797-2061



**Commercial Checking**

**Summary**

|                                 | <i>Number</i> | <i>Amount</i>         |
|---------------------------------|---------------|-----------------------|
| Opening Ledger Balance          |               | \$3,765,963.14        |
| Opening Collected Balance       |               | \$3,765,963.14        |
| Deposits and Credits            | 147           | \$4,882,316.38        |
| Withdrawals and Debits          | 130           | \$5,633,417.01        |
| Checks Paid                     | 0             | \$0.00                |
| <b>Ending Ledger Balance</b>    |               | <b>\$3,014,862.51</b> |
| <b>Ending Collected Balance</b> |               | <b>\$3,013,693.76</b> |

**Deposits and Credits**

| <i>Ledger<br/>Date</i> | <i>Value<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                                                                                                                                 | <i>Amount</i> |
|------------------------|-----------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/01                  |                       | FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000008931 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0801QMGFT002003221 TRN: 6526909213FF<br>YOUR REF: O/B MERRIC BK S | \$58,970.13   |
| 08/01                  |                       | BOOK TRANSFER CREDIT B/O: DISCOVER FINANCIAL<br>SERVICES LLNEW CASTLE DE 19720-1649 TRN:<br>1917800213JO<br>YOUR REF: CAP OF 11/08/01                                                                                                                                                                                                              | \$493.02      |

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.

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JENNIFER CONVERTIBLES INC

**Commercial Checking**

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**Deposits and Credits**

| Ledger<br>Date | Value<br>Date | Description                                                                                                                                                                                                                                                                                                                                        | Amount       |
|----------------|---------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| 08/01          |               | ORIG CO NAME:GE MONEY ORIG<br>ID:3061537262 DESC DATE:110729 CO ENTRY<br>DESCR:MTOT DEP SEC:CCD<br>TRACE#:021000027219791 EED:110801 IND<br>ID:534812227000083 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2107219791TC                                                                                                                                 | \$64,429.82  |
| 08/01          |               | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110801 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000024745606 EED:110801 IND<br>ID:6315830018 IND NAME:JENNIFER<br>CON6315830018 PAYMENT DATE 11213 TRN:<br>2134745606TC                                                                                                      | \$23,425.55  |
| 08/01          |               | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110730 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027219789 EED:110801 IND<br>ID:6315830018 IND NAME:JENNIFER<br>CON6315830018 PAYMENT DATE 11211 TRN:<br>2107219789TC                                                                                                      | \$20,416.55  |
| 08/01          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110728 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000024745608 EED:110801 IND<br>ID:000510000017697 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2134745608TC                                                                                                                              | \$35.00      |
| 08/02          |               | FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000008931 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0802QMGFT008002696 TRN: 4567109214FF<br>YOUR REF: O/B MERRIC BK S | \$258,498.30 |
| 08/02          |               | BOOK TRANSFER CREDIT B/O: DISCOVER FINANCIAL<br>SERVICES LLNEW CASTLE DE 19720-1649 TRN:<br>2003300214JO<br>YOUR REF: CAP OF 11/08/02                                                                                                                                                                                                              | \$7,967.94   |
| 08/02          |               | ORIG CO NAME:GE MONEY ORIG<br>ID:3061537262 DESC DATE:110801 CO ENTRY<br>DESCR:MTOT DEP SEC:CCD<br>TRACE#:021000027073365 EED:110802 IND<br>ID:534812227000083 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2137073365TC                                                                                                                                 | \$52,917.88  |

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JENNIFER CONVERTIBLES INC

**Commercial Checking**

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**Deposits and Credits**

| Ledger<br>Date | Value<br>Date | Description                                                                                                                                                                                                                                                                                                                                        | Amount      |
|----------------|---------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|
| 08/02          |               | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110802 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027073359 EED:110802 IND<br>ID:6315830018 IND NAME:JENNIFER<br>CON6315830018 PAYMENT DATE 11214 TRN:<br>2137073359TC                                                                                                      | \$14,441.19 |
| 08/02          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110801 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000027073361 EED:110802 IND<br>ID:000510000050110 IND NAME:JENNIFER<br>FURNITURE INC TRN: 2137073361TC                                                                                                                             | \$4,210.36  |
| 08/02          |               | ORIG CO NAME:JENNIFER - BAR ORIG<br>ID:9580653001 DESC DATE:110801 CO ENTRY<br>DESCR:TELECHECK SEC:CCD<br>TRACE#:021000021490026 EED:110802 IND<br>ID:17019880 IND NAME:JENNIFER - BAR<br>TELECHK 800-697-9263 TRN: 2141490026TC                                                                                                                   | \$3,717.84  |
| 08/02          |               | ORIG CO NAME:JENNIFER - BAR ORIG<br>ID:9580653001 DESC DATE:110730 CO ENTRY<br>DESCR:TELECHECK SEC:CCD<br>TRACE#:021000021490028 EED:110802 IND<br>ID:17019880 IND NAME:JENNIFER - BAR<br>TELECHK 800-697-9263 TRN: 2141490028TC                                                                                                                   | \$3,210.49  |
| 08/02          |               | ORIG CO NAME:JENNIFER - BAR ORIG<br>ID:9580653001 DESC DATE:110731 CO ENTRY<br>DESCR:TELECHECK SEC:CCD<br>TRACE#:021000021490024 EED:110802 IND<br>ID:17019880 IND NAME:JENNIFER - BAR<br>TELECHK 800-697-9263 TRN: 2141490024TC                                                                                                                   | \$1,662.27  |
| 08/02          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110731 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000027073363 EED:110802 IND<br>ID:000510000050110 IND NAME:JENNIFER<br>FURNITURE INC TRN: 2137073363TC                                                                                                                             | \$431.99    |
| 08/03          |               | FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000008931 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0803QMGFT008002598 TRN: 4844009215FF<br>YOUR REF: O/B MERRIC BK S | \$66,399.83 |

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JENNIFER CONVERTIBLES INC

**Commercial Checking**

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**Deposits and Credits**

| <i>Ledger<br/>Date</i> | <i>Value<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                                     | <i>Amount</i> |
|------------------------|-----------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/03                  |                       | BOOK TRANSFER CREDIT B/O: DISCOVER FINANCIAL<br>SERVICES LLNEW CASTLE DE 19720-1649 TRN:<br>3150400215JO                                                                                                                                               | \$865.98      |
| 08/03                  |                       | YOUR REF: CAP OF 11/08/03<br>ORIG CO NAME:JENNIFER CONVERT ORIG<br>ID:9149616001 DESC DATE:110803 CO ENTRY<br>DESCR:CASH CONC SEC:CCD<br>TRACE#:021000024778376 EED:110803 IND ID:BATCH<br>OFFSET IND NAME:OFFST JENNIFER<br>CONVERT TRN: 2144778376TC | \$111,300.00  |
| 08/03                  |                       | ORIG CO NAME:GE MONEY ORIG<br>ID:3061537262 DESC DATE:110802 CO ENTRY<br>DESCR:MTOT DEP SEC:CCD<br>TRACE#:021000024778382 EED:110803 IND<br>ID:534812227000083 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2144778382TC                                     | \$46,336.13   |
| 08/03                  |                       | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110803 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000024778378 EED:110803 IND<br>ID:6315830018 IND NAME:JENNIFER<br>CON6315830018 PAYMENT DATE 11215 TRN:<br>2144778378TC          | \$29,464.84   |
| 08/03                  |                       | ORIG CO NAME:MERCHANT DISB ORIG<br>ID:9331889001 DESC DATE:110803 CO ENTRY<br>DESCR:CREDITS SEC:PPD<br>TRACE#:021000024778374 EED:110803 IND ID:2Q11<br>VOL REB IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2144778374TC                                    | \$7,636.10    |
| 08/03                  |                       | ORIG CO NAME:WhyNotLeaselt ORIG<br>ID:1272387999 DESC DATE: CO ENTRY<br>DESCR:6036410204SEC:PPD<br>TRACE#:021000027889694 EED:110803 IND ID:111213<br>IND NAME:3020 - Jennifer Conver 603-641-0204 TRN:<br>2157889694TC                                | \$1,949.96    |
| 08/03                  |                       | ORIG CO NAME:JENNIFER - BAR ORIG<br>ID:9580653001 DESC DATE:110802 CO ENTRY<br>DESCR:TELECHECK SEC:CCD<br>TRACE#:021000027889692 EED:110803 IND<br>ID:17019880 IND NAME:JENNIFER - BAR<br>TELECHK 800-697-9263 TRN: 2157889692TC                       | \$907.98      |

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JENNIFER CONVERTIBLES INC

**Commercial Checking**

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**Deposits and Credits**

| Ledger<br>Date | Value<br>Date | Description                                                                                                                                                                                                                                                                                                                                        | Amount      |
|----------------|---------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|
| 08/03          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110802 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000024778380 EED:110803 IND<br>ID:000510000050110 IND NAME:JENNIFER<br>FURNITURE INC TRN: 2144778380TC                                                                                                                             | \$563.31    |
| 08/04          |               | FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000008931 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0804QMGFT002002303 TRN: 4584009216FF<br>YOUR REF: O/B MERRIC BK S | \$60,929.01 |
| 08/04          |               | BOOK TRANSFER CREDIT B/O: DISCOVER FINANCIAL<br>SERVICES LLNEW CASTLE DE 19720-1649 TRN:<br>1910600216JO<br>YOUR REF: CAP OF 11/08/04                                                                                                                                                                                                              | \$3,591.87  |
| 08/04          |               | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110804 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027778318 EED:110804 IND<br>ID:6315830018 IND NAME:JENNIFER<br>CON6315830018 PAYMENT DATE 11216 TRN:<br>2157778318TC                                                                                                      | \$25,068.65 |
| 08/04          |               | ORIG CO NAME:JENNIFER - BAR ORIG<br>ID:9580653001 DESC DATE:110803 CO ENTRY<br>DESCR:TELECHECK SEC:CCD<br>TRACE#:021000020809095 EED:110804 IND<br>ID:17019880 IND NAME:JENNIFER - BAR<br>TELECHK 800-697-9263 TRN: 2160809095TC                                                                                                                   | \$1,756.03  |
| 08/04          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110803 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000027778320 EED:110804 IND<br>ID:000510000050110 IND NAME:JENNIFER<br>FURNITURE INC TRN: 2157778320TC                                                                                                                             | \$747.48    |
| 08/05          |               | FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000008931 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0805QMGFT014002708 TRN: 4909909217FF<br>YOUR REF: O/B MERRIC BK S | \$37,412.66 |

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JENNIFER CONVERTIBLES INC

**Commercial Checking**

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**Deposits and Credits**

| <i>Ledger<br/>Date</i> | <i>Value<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                                                                                                                                 | <i>Amount</i> |
|------------------------|-----------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/05                  |                       | BOOK TRANSFER CREDIT B/O: DISCOVER FINANCIAL<br>SERVICES LLNEW CASTLE DE 19720-1649 TRN:<br>2336600217JO<br>YOUR REF: CAP OF 11/08/05                                                                                                                                                                                                              | \$1,640.96    |
| 08/05                  |                       | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110805 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029896178 EED:110805 IND<br>ID:6315830018 IND NAME:JENNIFER<br>CON6315830018 PAYMENT DATE 11217 TRN:<br>2169896178TC                                                                                                      | \$20,070.10   |
| 08/05                  |                       | ORIG CO NAME:GE MONEY ORIG<br>ID:3061537262 DESC DATE:110804 CO ENTRY<br>DESCR:MTOT DEP SEC:CCD<br>TRACE#:021000029896182 EED:110805 IND<br>ID:534812227000083 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2169896182TC                                                                                                                                 | \$16,866.35   |
| 08/05                  |                       | ORIG CO NAME:CERTEGY WARRANTY ORIG<br>ID:3953582355 DESC DATE:110803 CO ENTRY<br>DESCR:CLM PAYMTSSEC:CCD<br>TRACE#:021000029896180 EED:110805 IND<br>ID:2882910200000 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2169896180TC                                                                                                                          | \$4,703.34    |
| 08/05                  |                       | LATE FND XFER FROM 006301485573509 TRN:<br>0290000363RJ                                                                                                                                                                                                                                                                                            | \$975.96      |
| 08/05                  |                       | ORIG CO NAME:JENNIFER - BAR ORIG<br>ID:9580653001 DESC DATE:110804 CO ENTRY<br>DESCR:TELECHECK SEC:CCD<br>TRACE#:021000023250348 EED:110805 IND<br>ID:17019880 IND NAME:JENNIFER - BAR<br>TELECHK 800-697-9263 TRN: 2173250348TC                                                                                                                   | \$756.85      |
| 08/08                  |                       | FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000008931 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0808QMGFT014002567 TRN: 4351509220FF<br>YOUR REF: O/B MERRIC BK S | \$43,793.89   |
| 08/08                  |                       | BOOK TRANSFER CREDIT B/O: DISCOVER FINANCIAL<br>SERVICES LLNEW CASTLE DE 19720-1649 TRN:<br>2776800220JO<br>YOUR REF: CAP OF 11/08/08                                                                                                                                                                                                              | \$1,724.03    |

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| Ledger<br>Date | Value<br>Date | Description                                                                                                                                                                                                                                                                                                                                        | Amount       |
|----------------|---------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| 08/08          |               | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110808 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027688344 EED:110808 IND<br>ID:6315830018 IND NAME:JENNIFER<br>CON6315830018 PAYMENT DATE 11220 TRN:<br>2207688344TC                                                                                                      | \$29,189.24  |
| 08/08          |               | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110806 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000020319198 EED:110808 IND<br>ID:6315830018 IND NAME:JENNIFER<br>CON6315830018 PAYMENT DATE 11218 TRN:<br>2170319198TC                                                                                                      | \$14,736.72  |
| 08/08          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110805 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000027688342 EED:110808 IND<br>ID:000510000050110 IND NAME:JENNIFER<br>FURNITURE INC TRN: 2207688342TC                                                                                                                             | \$1,673.98   |
| 08/09          |               | FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000008931 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0809QMGFT003002230 TRN: 4124409221FF<br>YOUR REF: O/B MERRIC BK S | \$224,032.38 |
| 08/09          |               | BOOK TRANSFER CREDIT B/O: DISCOVER FINANCIAL<br>SERVICES LLNEW CASTLE DE 19720-1649 TRN:<br>1562700221JO<br>YOUR REF: CAP OF 11/08/09                                                                                                                                                                                                              | \$10,398.44  |
| 08/09          |               | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110809 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000028002550 EED:110809 IND<br>ID:6315830018 IND NAME:JENNIFER<br>CON6315830018 PAYMENT DATE 11221 TRN:<br>2208002550TC                                                                                                      | \$8,738.71   |
| 08/09          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110807 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000028002554 EED:110809 IND<br>ID:000510000050110 IND NAME:JENNIFER<br>FURNITURE INC TRN: 2208002554TC                                                                                                                             | \$2,271.77   |

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| <i>Ledger<br/>Date</i> | <i>Value<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                                                                                                                                                              | <i>Amount</i> |
|------------------------|-----------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/09                  |                       | ORIG CO NAME:JENNIFER - BAR ORIG<br>ID:9580653001 DESC DATE:110807 CO ENTRY<br>DESCR:TELECHECK SEC:CCD<br>TRACE#:021000021504871 EED:110809 IND<br>ID:17019880 IND NAME:JENNIFER - BAR<br>TELECHK 800-697-9263 TRN: 2211504871TC                                                                                                                                                | \$1,690.46    |
| 08/09                  |                       | ORIG CO NAME:JENNIFER - BAR ORIG<br>ID:9580653001 DESC DATE:110808 CO ENTRY<br>DESCR:TELECHECK SEC:CCD<br>TRACE#:021000021504869 EED:110809 IND<br>ID:17022257 IND NAME:JENNIFER - BAR<br>TELECHK 800-697-9263 TRN: 2211504869TC                                                                                                                                                | \$656.47      |
| 08/09                  |                       | ORIG CO NAME:JENNIFER - BAR ORIG<br>ID:9580653001 DESC DATE:110806 CO ENTRY<br>DESCR:TELECHECK SEC:CCD<br>TRACE#:021000021504867 EED:110809 IND<br>ID:17019880 IND NAME:JENNIFER - BAR<br>TELECHK 800-697-9263 TRN: 2211504867TC                                                                                                                                                | \$642.46      |
| 08/09                  |                       | ORIG CO NAME:JENNIFER - BAR ORIG<br>ID:9580653001 DESC DATE:110808 CO ENTRY<br>DESCR:TELECHECK SEC:CCD<br>TRACE#:021000021504865 EED:110809 IND<br>ID:17019880 IND NAME:JENNIFER - BAR<br>TELECHK 800-697-9263 TRN: 2211504865TC                                                                                                                                                | \$600.00      |
| 08/09                  |                       | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110806 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000028002552 EED:110809 IND<br>ID:000510000050110 IND NAME:JENNIFER<br>FURNITURE INC TRN: 2208002552TC                                                                                                                                                          | \$430.99      |
| 08/09                  |                       | LATE FND XFER FROM 006301485573509 TRN:<br>0290000341RJ                                                                                                                                                                                                                                                                                                                         | \$200.00      |
| 08/10                  |                       | BOOK TRANSFER CREDIT B/O: JENNIFER<br>CONVERTIBLES INC WOODBURY NY 11797-2061 TRN:<br>2168700222JO                                                                                                                                                                                                                                                                              | \$500,000.00  |
| 08/10                  |                       | YOUR REF: CAP OF 11/08/10<br>FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000008931 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0810QMGFT001002550 TRN: 5013509222FF<br>YOUR REF: O/B MERRIC BK S | \$54,800.31   |

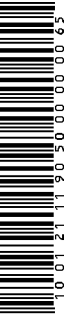


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| Ledger<br>Date | Value<br>Date | Description                                                                                                                                                                                                                                                                                                                                        | Amount      |
|----------------|---------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|
| 08/10          |               | BOOK TRANSFER CREDIT B/O: DISCOVER FINANCIAL<br>SERVICES LLNEW CASTLE DE 19720-1649 TRN:<br>1833700222JO                                                                                                                                                                                                                                           | \$3,099.33  |
| 08/10          |               | YOUR REF: CAP OF 11/08/10<br>ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110810 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027763829 EED:110810 IND<br>ID:6315830018 IND NAME:JENNIFER<br>CON6315830018 PAYMENT DATE 11222 TRN:<br>2217763829TC                                                                         | \$35,620.47 |
| 08/10          |               | ORIG CO NAME:GE MONEY ORIG<br>ID:3061537262 DESC DATE:110809 CO ENTRY<br>DESCR:MTOT DEP SEC:CCD<br>TRACE#:021000027763833 EED:110810 IND<br>ID:534812227000083 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2217763833TC                                                                                                                                 | \$32,635.11 |
| 08/10          |               | ORIG CO NAME:JENNIFER - BAR ORIG<br>ID:9580653001 DESC DATE:110809 CO ENTRY<br>DESCR:TELECHECK SEC:CCD<br>TRACE#:021000020924038 EED:110810 IND<br>ID:17019880 IND NAME:JENNIFER - BAR<br>TELECHK 800-697-9263 TRN: 2220924038TC                                                                                                                   | \$371.42    |
| 08/10          |               | ORIG CO NAME:PAYPAL ORIG<br>ID:PAYPALSD11 DESC DATE:110809 CO ENTRY<br>DESCR:TRANSFER SEC:PPD<br>TRACE#:021000027763831 EED:110810 IND<br>ID:4EHJ254Y2PR5S IND NAME:JENNIFER<br>CONVERTIBLES TRANSFER TRN: 2217763831TC                                                                                                                            | \$162.31    |
| 08/11          |               | FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000008931 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0811QMGFT015002413 TRN: 5224309223FF<br>YOUR REF: O/B MERRIC BK S | \$40,978.65 |
| 08/11          |               | BOOK TRANSFER CREDIT B/O: DISCOVER FINANCIAL<br>SERVICES LLNEW CASTLE DE 19720-1649 TRN:<br>2145500223JO<br>YOUR REF: CAP OF 11/08/11                                                                                                                                                                                                              | \$4,337.27  |

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| <i>Ledger<br/>Date</i> | <i>Value<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                            | <i>Amount</i> |
|------------------------|-----------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/11                  |                       | ORIG CO NAME:JENNIFER CONVERT ORIG<br>ID:9149616001 DESC DATE:110811 CO ENTRY<br>DESCR:CASH CONC SEC:CCD<br>TRACE#:021000027531837 EED:110811 IND ID:BATCH<br>OFFSET IND NAME:OFFST JENNIFER<br>CONVERT TRN: 2227531837TC                     | \$96,100.00   |
| 08/11                  |                       | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110811 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027531839 EED:110811 IND<br>ID:6315830018 IND NAME:JENNIFER<br>CON6315830018 PAYMENT DATE 11223 TRN:<br>2227531839TC | \$27,865.88   |
| 08/11                  |                       | ORIG CO NAME:GE MONEY ORIG<br>ID:3061537262 DESC DATE:110810 CO ENTRY<br>DESCR:MTOT DEP SEC:CCD<br>TRACE#:021000027531844 EED:110811 IND<br>ID:534812227000083 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2227531844TC                            | \$10,401.31   |
| 08/11                  |                       | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110810 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000027531841 EED:110811 IND<br>ID:000510000050110 IND NAME:JENNIFER<br>FURNITURE INC TRN: 2227531841TC                        | \$4,037.68    |
| 08/11                  |                       | ORIG CO NAME:JENNIFER - BAR ORIG<br>ID:9580653001 DESC DATE:110810 CO ENTRY<br>DESCR:TELECHECK SEC:CCD<br>TRACE#:021000029878044 EED:110811 IND<br>ID:17019880 IND NAME:JENNIFER - BAR<br>TELECHK 800-697-9263 TRN: 2239878044TC              | \$613.78      |
| 08/11                  |                       | ORIG CO NAME:JENNIFER - BAR ORIG<br>ID:9580653001 DESC DATE:110810 CO ENTRY<br>DESCR:TELECHECK SEC:CCD<br>TRACE#:021000029878046 EED:110811 IND<br>ID:17019880 IND NAME:JENNIFER - BAR<br>TELECHK 800-697-9263 TRN: 2239878046TC              | \$504.97      |
| 08/11                  |                       | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110810 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000027531842 EED:110811 IND<br>ID:000510000050532 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2227531842TC                         | \$100.00      |

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| Ledger<br>Date | Value<br>Date | Description                                                                                                                                                                                                                                                                                                                                        | Amount      |
|----------------|---------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|
| 08/12          |               | FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000008931 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0812QMGFT003003026 TRN: 5620309224FF<br>YOUR REF: O/B MERRIC BK S | \$58,343.32 |
| 08/12          |               | BOOK TRANSFER CREDIT B/O: DISCOVER FINANCIAL<br>SERVICES LLNEW CASTLE DE 19720-1649 TRN:<br>3319300224JO<br>YOUR REF: CAP OF 11/08/12                                                                                                                                                                                                              | \$843.50    |
| 08/12          |               | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$35,654.62 |
|                | 08/15         | 1 DAY FLOAT \$17,434.41                                                                                                                                                                                                                                                                                                                            |             |
|                | 08/16         | 2 DAY FLOAT \$18,220.21                                                                                                                                                                                                                                                                                                                            |             |
| 08/12          |               | ORIG CO NAME:GE MONEY ORIG<br>ID:3061537262 DESC DATE:110811 CO ENTRY<br>DESCR:MTOT DEP SEC:CCD<br>TRACE#:021000029402608 EED:110812 IND<br>ID:534812227000083 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2239402608TC                                                                                                                                 | \$27,992.71 |
| 08/12          |               | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110812 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029402606 EED:110812 IND<br>ID:6315830018 IND NAME:JENNIFER<br>CON6315830018 PAYMENT DATE 11224 TRN:<br>2239402606TC                                                                                                      | \$14,859.35 |
| 08/12          |               | ORIG CO NAME:JENNIFER - BAR ORIG<br>ID:9580653001 DESC DATE:110811 CO ENTRY<br>DESCR:TELECHECK SEC:CCD<br>TRACE#:021000022145242 EED:110812 IND<br>ID:17019880 IND NAME:JENNIFER - BAR<br>TELECHK 800-697-9263 TRN: 2242145242TC                                                                                                                   | \$1,087.32  |
| 08/15          |               | FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000008931 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0815QMGFT008003058 TRN: 5853309227FF<br>YOUR REF: O/B MERRIC BK S | \$62,642.52 |

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|------------------------|-----------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/15                  |                       | BOOK TRANSFER CREDIT B/O: DISCOVER FINANCIAL<br>SERVICES LLNEW CASTLE DE 19720-1649 TRN:<br>2351500227JO                                                                                                                                                                                                                                           | \$1,915.15    |
| 08/15                  |                       | YOUR REF: CAP OF 11/08/15<br>ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110815 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000026865626 EED:110815 IND<br>ID:6315830018 IND NAME:JENNIFER<br>CON6315830018 PAYMENT DATE 11227 TRN:<br>2276865626TC                                                                         | \$29,493.99   |
| 08/15                  |                       | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110813 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029341064 EED:110815 IND<br>ID:6315830018 IND NAME:JENNIFER<br>CON6315830018 PAYMENT DATE 11225 TRN:<br>2249341064TC                                                                                                      | \$9,779.98    |
| 08/15                  |                       | LATE FND XFER FROM 006301485573509 TRN:<br>0290000335RJ                                                                                                                                                                                                                                                                                            | \$651.73      |
| 08/15                  |                       | ORIG CO NAME:JENNIFER - BAR ORIG<br>ID:9580653001 DESC DATE:110812 CO ENTRY<br>DESCR:TELECHECK SEC:CCD<br>TRACE#:021000026865624 EED:110815 IND<br>ID:17019880 IND NAME:JENNIFER - BAR<br>TELECHK 800-697-9263 TRN: 2276865624TC                                                                                                                   | \$184.97      |
| 08/16                  |                       | FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000008931 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0816QMGFT011002309 TRN: 4035509228FF<br>YOUR REF: O/B MERRIC BK S | \$249,621.72  |
| 08/16                  |                       | BOOK TRANSFER CREDIT B/O: DISCOVER FINANCIAL<br>SERVICES LLNEW CASTLE DE 19720-1649 TRN:<br>2182100228JO                                                                                                                                                                                                                                           | \$6,998.70    |
| 08/16                  |                       | YOUR REF: CAP OF 11/08/16<br>ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110816 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029479941 EED:110816 IND<br>ID:6315830018 IND NAME:JENNIFER<br>CON6315830018 PAYMENT DATE 11228 TRN:<br>2279479941TC                                                                         | \$17,199.40   |

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| Ledger<br>Date | Value<br>Date | Description                                                                                                                                                                                                                                                                                                                                        | Amount      |
|----------------|---------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|
| 08/16          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110815 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000029479947 EED:110816 IND<br>ID:000510000050110 IND NAME:JENNIFER<br>FURNITURE INC TRN: 2279479947TC                                                                                                                             | \$4,156.79  |
| 08/16          |               | ORIG CO NAME:JENNIFER - BAR ORIG<br>ID:9580653001 DESC DATE:110814 CO ENTRY<br>DESCR:TELECHECK SEC:CCD<br>TRACE#:021000023059117 EED:110816 IND<br>ID:17019880 IND NAME:JENNIFER - BAR<br>TELECHK 800-697-9263 TRN: 2283059117TC                                                                                                                   | \$2,952.30  |
| 08/16          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110813 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000029479943 EED:110816 IND<br>ID:000510000050110 IND NAME:JENNIFER<br>FURNITURE INC TRN: 2279479943TC                                                                                                                             | \$2,047.47  |
| 08/16          |               | ORIG CO NAME:JENNIFER - BAR ORIG<br>ID:9580653001 DESC DATE:110815 CO ENTRY<br>DESCR:TELECHECK SEC:CCD<br>TRACE#:021000023059113 EED:110816 IND<br>ID:17019880 IND NAME:JENNIFER - BAR<br>TELECHK 800-697-9263 TRN: 2283059113TC                                                                                                                   | \$1,188.58  |
| 08/16          |               | ORIG CO NAME:JENNIFER - BAR ORIG<br>ID:9580653001 DESC DATE:110813 CO ENTRY<br>DESCR:TELECHECK SEC:CCD<br>TRACE#:021000023059115 EED:110816 IND<br>ID:17019880 IND NAME:JENNIFER - BAR<br>TELECHK 800-697-9263 TRN: 2283059115TC                                                                                                                   | \$619.57    |
| 08/16          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110814 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000029479945 EED:110816 IND<br>ID:000510000050110 IND NAME:JENNIFER<br>FURNITURE INC TRN: 2279479945TC                                                                                                                             | \$400.00    |
| 08/17          |               | FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000008931 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0817QMGFT009002354 TRN: 4514109229FF<br>YOUR REF: O/B MERRIC BK S | \$67,018.59 |

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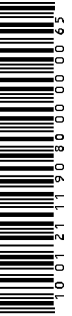
| <i>Ledger<br/>Date</i> | <i>Value<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                                                                                                                                                              | <i>Amount</i> |
|------------------------|-----------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/17                  |                       | BOOK TRANSFER CREDIT B/O: DISCOVER FINANCIAL<br>SERVICES LLNEW CASTLE DE 19720-1649 TRN:<br>2218100229JO                                                                                                                                                                                                                                                                        | \$4,891.81    |
| 08/17                  |                       | YOUR REF: CAP OF 11/08/17<br>ORIG CO NAME:GE MONEY ORIG<br>ID:3061537262 DESC DATE:110816 CO ENTRY<br>DESCR:MTOT DEP SEC:CCD<br>TRACE#:021000022081722 EED:110817 IND<br>ID:534812227000083 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2282081722TC                                                                                                                                 | \$80,378.16   |
| 08/17                  |                       | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110817 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000022081718 EED:110817 IND<br>ID:6315830018 IND NAME:JENNIFER<br>CON6315830018 PAYMENT DATE 11229 TRN:<br>2282081718TC                                                                                                                                   | \$29,288.67   |
| 08/17                  |                       | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110816 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000022081720 EED:110817 IND<br>ID:000510000050110 IND NAME:JENNIFER<br>FURNITURE INC TRN: 2282081720TC                                                                                                                                                          | \$1,332.00    |
| 08/17                  |                       | ORIG CO NAME:JENNIFER - BAR ORIG<br>ID:9580653001 DESC DATE:110816 CO ENTRY<br>DESCR:TELECHECK SEC:CCD<br>TRACE#:021000025352221 EED:110817 IND<br>ID:17019880 IND NAME:JENNIFER - BAR<br>TELECHK 800-697-9263 TRN: 2295352221TC                                                                                                                                                | \$507.49      |
| 08/18                  |                       | BOOK TRANSFER CREDIT B/O: JENNIFER<br>CONVERTIBLES INC WOODBURY NY 11797-2061 TRN:<br>4269700230JO                                                                                                                                                                                                                                                                              | \$500,000.00  |
| 08/18                  |                       | YOUR REF: CAP OF 11/08/18<br>BOOK TRANSFER CREDIT B/O: JENNIFER<br>CONVERTIBLES INC WOODBURY NY 11797-2061 TRN:<br>2139100230JO                                                                                                                                                                                                                                                 | \$90,000.00   |
| 08/18                  |                       | YOUR REF: CAP OF 11/08/18<br>FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000008931 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0818QMGFT015002449 TRN: 4941409230FF<br>YOUR REF: O/B MERRIC BK S | \$66,349.83   |

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**Deposits and Credits**

| Ledger<br>Date | Value<br>Date | Description                                                                                                                                                                                                                                                                                                                                        | Amount       |
|----------------|---------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| 08/18          |               | BOOK TRANSFER CREDIT B/O: DISCOVER FINANCIAL<br>SERVICES LLNEW CASTLE DE 19720-1649 TRN:<br>2773100230JO                                                                                                                                                                                                                                           | \$3,637.94   |
| 08/18          |               | YOUR REF: CAP OF 11/08/18<br>ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110818 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000022591365 EED:110818 IND<br>ID:6315830018 IND NAME:JENNIFER<br>CON6315830018 PAYMENT DATE 11230 TRN:<br>2292591365TC                                                                         | \$33,216.06  |
| 08/18          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110817 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000022591367 EED:110818 IND<br>ID:000510000050110 IND NAME:JENNIFER<br>FURNITURE INC TRN: 2292591367TC                                                                                                                             | \$1,132.62   |
| 08/18          |               | ORIG CO NAME:JENNIFER - BAR ORIG<br>ID:9580653001 DESC DATE:110817 CO ENTRY<br>DESCR:TELECHECK SEC:CCD<br>TRACE#:021000025332180 EED:110818 IND<br>ID:17019880 IND NAME:JENNIFER - BAR<br>TELECHK 800-697-9263 TRN: 2305332180TC                                                                                                                   | \$1,019.96   |
| 08/19          |               | FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000008931 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0819QMGFT008002617 TRN: 4828109231FF<br>YOUR REF: O/B MERRIC BK S | \$57,762.38  |
| 08/19          |               | BOOK TRANSFER CREDIT B/O: DISCOVER FINANCIAL<br>SERVICES LLNEW CASTLE DE 19720-1649 TRN:<br>3457000231JO                                                                                                                                                                                                                                           | \$409.99     |
| 08/19          |               | YOUR REF: CAP OF 11/08/19<br>ORIG CO NAME:JENNIFER CONVERT ORIG<br>ID:9149616001 DESC DATE:110819 CO ENTRY<br>DESCR:CASH CONC SEC:CCD<br>TRACE#:021000021960876 EED:110819 IND ID:BATCH<br>OFFSET IND NAME:OFFST JENNIFER<br>CONVERT TRN: 2301960876TC                                                                                             | \$133,000.00 |

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| <i>Ledger<br/>Date</i> | <i>Value<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                                                                                                                                 | <i>Amount</i> |
|------------------------|-----------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/19                  |                       | ORIG CO NAME:GE MONEY ORIG<br>ID:3061537262 DESC DATE:110818 CO ENTRY<br>DESCR:MTOT DEP SEC:CCD<br>TRACE#:021000021960882 EED:110819 IND<br>ID:534812227000083 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2301960882TC                                                                                                                                 | \$97,911.77   |
| 08/19                  |                       | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110819 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000021960878 EED:110819 IND<br>ID:6315830018 IND NAME:JENNIFER<br>CON6315830018 PAYMENT DATE 11231 TRN:<br>2301960878TC                                                                                                      | \$15,319.20   |
| 08/19                  |                       | ORIG CO NAME:JENNIFER - BAR ORIG<br>ID:9580653001 DESC DATE:110818 CO ENTRY<br>DESCR:TELECHECK SEC:CCD<br>TRACE#:021000025170119 EED:110819 IND<br>ID:17019880 IND NAME:JENNIFER - BAR<br>TELECHK 800-697-9263 TRN: 2315170119TC                                                                                                                   | \$222.17      |
| 08/19                  |                       | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110818 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000021960880 EED:110819 IND<br>ID:000510000050532 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2301960880TC                                                                                                                              | \$26.75       |
| 08/22                  |                       | FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000008931 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0822QMGFT010002583 TRN: 4583309234FF<br>YOUR REF: O/B MERRIC BK S | \$56,544.47   |
| 08/22                  |                       | BOOK TRANSFER CREDIT B/O: DISCOVER FINANCIAL<br>SERVICES LLNEW CASTLE DE 19720-1649 TRN:<br>3760500234JO<br>YOUR REF: CAP OF 11/08/22                                                                                                                                                                                                              | \$2,431.08    |
| 08/22                  |                       | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110822 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000026139088 EED:110822 IND<br>ID:6315830018 IND NAME:JENNIFER<br>CON6315830018 PAYMENT DATE 11234 TRN:<br>2346139088TC                                                                                                      | \$35,361.33   |

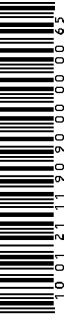


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| Ledger<br>Date | Value<br>Date | Description                                                                                                                                                                                                                                                                                                                                        | Amount       |
|----------------|---------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| 08/22          |               | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110820 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029164018 EED:110822 IND<br>ID:6315830018 IND NAME:JENNIFER<br>CON6315830018 PAYMENT DATE 11232 TRN:<br>2319164018TC                                                                                                      | \$27,187.37  |
| 08/22          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110819 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000026139083 EED:110822 IND<br>ID:000510000050110 IND NAME:JENNIFER<br>FURNITURE INC TRN: 2346139083TC                                                                                                                             | \$1,430.00   |
| 08/22          |               | ORIG CO NAME:JENNIFER - BAR ORIG<br>ID:9580653001 DESC DATE:110819 CO ENTRY<br>DESCR:TELECHECK SEC:CCD<br>TRACE#:021000026139086 EED:110822 IND<br>ID:17019880 IND NAME:JENNIFER - BAR<br>TELECHK 800-697-9263 TRN: 2346139086TC                                                                                                                   | \$733.43     |
| 08/22          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110819 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000026139084 EED:110822 IND<br>ID:000510000050532 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2346139084TC                                                                                                                              | \$550.00     |
| 08/23          |               | FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000008931 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0823QMGFT012002256 TRN: 4108509235FF<br>YOUR REF: O/B MERRIC BK S | \$296,127.96 |
| 08/23          |               | BOOK TRANSFER CREDIT B/O: DISCOVER FINANCIAL<br>SERVICES LLNEW CASTLE DE 19720-1649 TRN:<br>2041600235JO<br>YOUR REF: CAP OF 11/08/23                                                                                                                                                                                                              | \$7,666.46   |
| 08/23          |               | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110823 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000026037759 EED:110823 IND<br>ID:6315830018 IND NAME:JENNIFER<br>CON6315830018 PAYMENT DATE 11235 TRN:<br>2346037759TC                                                                                                      | \$29,207.80  |

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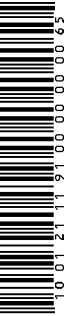
| <i>Ledger<br/>Date</i> | <i>Value<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                               | <i>Amount</i> |
|------------------------|-----------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/23                  |                       | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110821 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000026037766 EED:110823 IND<br>ID:000510000050532 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2346037766TC            | \$2,800.85    |
| 08/23                  |                       | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110820 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000026037763 EED:110823 IND<br>ID:000510000050110 IND NAME:JENNIFER<br>FURNITURE INC TRN: 2346037763TC           | \$1,982.24    |
| 08/23                  |                       | ORIG CO NAME:JENNIFER - BAR ORIG<br>ID:9580653001 DESC DATE:110822 CO ENTRY<br>DESCR:TELECHECK SEC:CCD<br>TRACE#:021000029279889 EED:110823 IND<br>ID:17019880 IND NAME:JENNIFER - BAR<br>TELECHK 800-697-9263 TRN: 2359279889TC | \$1,174.46    |
| 08/23                  |                       | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110822 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000026037761 EED:110823 IND<br>ID:000510000050110 IND NAME:JENNIFER<br>FURNITURE INC TRN: 2346037761TC           | \$904.23      |
| 08/23                  |                       | ORIG CO NAME:JENNIFER - BAR ORIG<br>ID:9580653001 DESC DATE:110821 CO ENTRY<br>DESCR:TELECHECK SEC:CCD<br>TRACE#:021000029279885 EED:110823 IND<br>ID:17019880 IND NAME:JENNIFER - BAR<br>TELECHK 800-697-9263 TRN: 2359279885TC | \$652.48      |
| 08/23                  |                       | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110820 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000026037764 EED:110823 IND<br>ID:000510000050532 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2346037764TC            | \$300.00      |
| 08/23                  |                       | ORIG CO NAME:JENNIFER - BAR ORIG<br>ID:9580653001 DESC DATE:110820 CO ENTRY<br>DESCR:TELECHECK SEC:CCD<br>TRACE#:021000029279887 EED:110823 IND<br>ID:17019880 IND NAME:JENNIFER - BAR<br>TELECHK 800-697-9263 TRN: 2359279887TC | \$108.11      |

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| Ledger<br>Date | Value<br>Date | Description                                                                                                                                                                                                                                                                                                                                        | Amount       |
|----------------|---------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| 08/24          |               | FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000008931 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0824QMGFT009002067 TRN: 4196709236FF<br>YOUR REF: O/B MERRIC BK S | \$61,730.70  |
| 08/24          |               | BOOK TRANSFER CREDIT B/O: DISCOVER FINANCIAL<br>SERVICES LLNEW CASTLE DE 19720-1649 TRN:<br>2828200236JO<br>YOUR REF: CAP OF 11/08/24                                                                                                                                                                                                              | \$4,746.35   |
| 08/24          |               | DEPOSIT                                                                                                                                                                                                                                                                                                                                            | \$15,139.53  |
|                | 08/25         | 1 DAY FLOAT                                                                                                                                                                                                                                                                                                                                        | \$15,139.53  |
| 08/24          |               | ORIG CO NAME:GE MONEY ORIG<br>ID:3061537262 DESC DATE:110823 CO ENTRY<br>DESCR:MTOT DEP SEC:CCD<br>TRACE#:021000024165834 EED:110824 IND<br>ID:534812227000083 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2354165834TC                                                                                                                                 | \$113,368.19 |
| 08/24          |               | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110824 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000024165830 EED:110824 IND<br>ID:6315830018 IND NAME:JENNIFER<br>CON6315830018 PAYMENT DATE 11236 TRN:<br>2354165830TC                                                                                                      | \$37,461.16  |
| 08/24          |               | ORIG CO NAME:JENNIFER - BAR ORIG<br>ID:9580653001 DESC DATE:110823 CO ENTRY<br>DESCR:TELECHECK SEC:CCD<br>TRACE#:021000027093741 EED:110824 IND<br>ID:17019880 IND NAME:JENNIFER - BAR<br>TELECHK 800-697-9263 TRN: 2367093741TC                                                                                                                   | \$1,037.39   |
| 08/24          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110823 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000024165832 EED:110824 IND<br>ID:000510000050532 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2354165832TC                                                                                                                              | \$588.47     |

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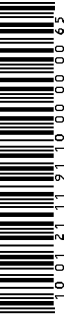
| <i>Ledger<br/>Date</i> | <i>Value<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                                                                                                                                 | <i>Amount</i> |
|------------------------|-----------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/25                  |                       | FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000008931 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0825QMGFT012001935 TRN: 4439909237FF<br>YOUR REF: O/B MERRIC BK S | \$48,659.88   |
| 08/25                  |                       | BOOK TRANSFER CREDIT B/O: JENNIFER<br>CONVERTIBLES INC WOODBURY NY 11797-2061 TRN:<br>2128300237JO<br>YOUR REF: CAP OF 11/08/25                                                                                                                                                                                                                    | \$32,000.00   |
| 08/25                  |                       | BOOK TRANSFER CREDIT B/O: DISCOVER FINANCIAL<br>SERVICES LLNEW CASTLE DE 19720-1649 TRN:<br>3005900237JO<br>YOUR REF: CAP OF 11/08/25                                                                                                                                                                                                              | \$176.02      |
| 08/25                  |                       | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110825 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000023848954 EED:110825 IND<br>ID:6315830018 IND NAME:JENNIFER<br>CON6315830018 PAYMENT DATE 11237 TRN:<br>2363848954TC                                                                                                      | \$34,760.64   |
| 08/25                  |                       | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110824 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000023848956 EED:110825 IND<br>ID:000510000050532 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2363848956TC                                                                                                                              | \$989.72      |
| 08/25                  |                       | ORIG CO NAME:JENNIFER - BAR ORIG<br>ID:9580653001 DESC DATE:110824 CO ENTRY<br>DESCR:TELECHECK SEC:CCD<br>TRACE#:021000026446022 EED:110825 IND<br>ID:17019880 IND NAME:JENNIFER - BAR<br>TELECHK 800-697-9263 TRN: 2376446022TC                                                                                                                   | \$49.95       |
| 08/26                  |                       | FED WIRE CREDIT VIA: MERRICK BANK<br>CORPORATION/124384602 B/O: MERRICK BANK<br>CORPORATION SOUTH JORDAN, UT 84095 REF:<br>CHASE NYC/CTR/BNF=JENNIFER CONVERTIBLES INC<br>WOODBURY NY 11797-2061/AC-000000008931 RFB=O/B<br>MERRIC BK S OBI=JENNIFER CONVERTIBLES -<br>DAILIMAD: 0826QMGFT012002761 TRN: 5003609238FF<br>YOUR REF: O/B MERRIC BK S | \$48,895.36   |

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| Ledger<br>Date | Value<br>Date | Description                                                                                                                                                                                                                                   | Amount                |
|----------------|---------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|
| 08/26          |               | BOOK TRANSFER CREDIT B/O: DISCOVER FINANCIAL<br>SERVICES LLNEW CASTLE DE 19720-1649 TRN:<br>3445200238JO<br>YOUR REF: CAP OF 11/08/26                                                                                                         | \$3,645.79            |
| 08/26          |               | DEPOSIT                                                                                                                                                                                                                                       | \$1,168.75            |
|                | 08/30         | 2 DAY FLOAT                                                                                                                                                                                                                                   | \$1,168.75            |
| 08/26          |               | DEPOSIT                                                                                                                                                                                                                                       | \$621.85              |
| 08/26          |               | ORIG CO NAME:JENNIFER CONVERT ORIG<br>ID:9149616001 DESC DATE:110826 CO ENTRY<br>DESCR:CASH CONC SEC:CCD<br>TRACE#:021000021865822 EED:110826 IND ID:BATCH<br>OFFSET IND NAME:OFFST JENNIFER<br>CONVERT TRN: 2371865822TC                     | \$125,100.00          |
| 08/26          |               | ORIG CO NAME:GE MONEY ORIG<br>ID:3061537262 DESC DATE:110825 CO ENTRY<br>DESCR:MTOT DEP SEC:CCD<br>TRACE#:021000021865826 EED:110826 IND<br>ID:534812227000083 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2371865826TC                            | \$49,191.92           |
| 08/26          |               | ORIG CO NAME:AMERICAN EXPRESS ORIG<br>ID:1134992250 DESC DATE:110826 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000021865820 EED:110826 IND<br>ID:6315830018 IND NAME:JENNIFER<br>CON6315830018 PAYMENT DATE 11238 TRN:<br>2371865820TC | \$15,826.71           |
| 08/26          |               | ORIG CO NAME:JENNIFER - BAR ORIG<br>ID:9580653001 DESC DATE:110825 CO ENTRY<br>DESCR:TELECHECK SEC:CCD<br>TRACE#:021000025025623 EED:110826 IND<br>ID:17019880 IND NAME:JENNIFER - BAR<br>TELECHK 800-697-9263 TRN: 2385025623TC              | \$2,355.65            |
| 08/26          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110825 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000021865824 EED:110826 IND<br>ID:000510000050532 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2371865824TC                         | \$401.25              |
| <b>Total</b>   |               |                                                                                                                                                                                                                                               | <b>\$4,882,316.38</b> |

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| <i>Ledger<br/>Date</i> | <i>Value<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                           | <i>Amount</i> |
|------------------------|-----------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/01                  |                       | FEDWIRE DEBIT VIA: US BANK WISCONSIN/075000022<br>A/C: ASHLEY FURNITURE INDUSTRIES INUS REF:<br>CUST# 3148900 IMAD: 0801B1QGC04C005582 TRN:<br>3957700213JO<br>YOUR REF: NONREF                                                              | \$86,300.70   |
| 08/01                  |                       | FUNDING XFER TO 006301485573509 TRN:<br>0190006508RJ                                                                                                                                                                                         | \$28,441.96   |
| 08/01                  |                       | ORIG CO NAME:GE MONEY ORIG<br>ID:3061537262 DESC DATE:110731 CO ENTRY<br>DESCR:MTOT DEP SEC:CCD<br>TRACE#:021000025102117 EED:110801 IND<br>ID:534812227000083 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2135102117TC                           | \$199.54      |
| 08/01                  |                       | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110729 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027384885 EED:110801 IND<br>ID:601101700558669 IND NAME:JENNIFER<br>CONVERTIBLES STARS ACH TRN: 2107384885TC        | \$51.44       |
| 08/02                  |                       | FUNDING XFER TO 006301485573509 TRN:<br>0190006508RJ                                                                                                                                                                                         | \$453,691.22  |
| 08/02                  |                       | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110801 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000027349164 EED:110802 IND<br>ID:000510000050110 IND NAME:JENNIFER<br>FURNITURE INC TRN: 2137349164TC                       | \$81.61       |
| 08/02                  |                       | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110731 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027349160 EED:110802 IND<br>ID:601101700558669 IND NAME:JENNIFER<br>CONVERTIBLES STARS WEEKEND TRN:<br>2137349160TC | \$78.80       |
| 08/02                  |                       | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110801 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027349162 EED:110802 IND<br>ID:601101700558669 IND NAME:JENNIFER<br>CONVERTIBLES STARS ACH TRN: 2137349162TC        | \$44.23       |

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| Ledger<br>Date | Value<br>Date | Description                                                                                                                                                                                                                                  | Amount       |
|----------------|---------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| 08/02          |               | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110730 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027349158 EED:110802 IND<br>ID:601101700558669 IND NAME:JENNIFER<br>CONVERTIBLES STARS WEEKEND TRN:<br>2137349158TC | \$26.76      |
| 08/02          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110731 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000027349166 EED:110802 IND<br>ID:000510000050110 IND NAME:JENNIFER<br>FURNITURE INC TRN: 2137349166TC                       | \$7.30       |
| 08/02          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110731 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000027349168 EED:110802 IND<br>ID:000510000050110 IND NAME:JENNIFER<br>FURNITURE INC TRN: 2137349168TC                       | \$2.42       |
| 08/02          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110731 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000027349167 EED:110802 IND<br>ID:000510000017697 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2137349167TC                        | \$1.37       |
| 08/03          |               | FEDWIRE DEBIT VIA: CITIBANK NYC/021000089 A/C:<br>PRESTIGE EMPLOYEE<br>ADMINISTRATOREF:/BNF/PRESTIGE PAYROLL IMAD:<br>0803B1QGC04C001761 TRN: 0917309215FG<br>YOUR REF: O/B CITIBANK NYC                                                     | \$510,702.34 |
| 08/03          |               | FUNDING XFER TO 006301485573509 TRN:<br>0190006405RJ                                                                                                                                                                                         | \$498,054.53 |
| 08/03          |               | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110802 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000025132273 EED:110803 IND<br>ID:601101700558669 IND NAME:JENNIFER<br>CONVERTIBLES STARS ACH TRN: 2145132273TC        | \$16.24      |
| 08/03          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110802 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000025132275 EED:110803 IND<br>ID:000510000050110 IND NAME:JENNIFER<br>FURNITURE INC TRN: 2145132275TC                       | \$12.97      |

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| Ledger<br>Date | Value<br>Date | Description                                                                                                                                                                                                                           | Amount       |
|----------------|---------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| 08/04          |               | CHIPS DEBIT VIA: BANK OF AMERICA N.A./0959 A/C:<br>INDUSTRIAL AND COMM. BANK OF CHANGZHOU,<br>CHINA BEN: HAINING MENGNU GROUP CO., LTD CN<br>SSN: 0326444 TRN: 3709000216JO<br>YOUR REF: NONREF                                       | \$80,625.00  |
| 08/04          |               | FUNDING XFER TO 006301485573509 TRN:<br>0190006207RJ                                                                                                                                                                                  | \$312,757.53 |
| 08/04          |               | ORIG CO NAME:PRESTIGE ORIG<br>ID:6113448580 DESC DATE: CO ENTRY<br>DESCR:PAYROLL SEC:PPD<br>TRACE#:021000020943074 EED:110804 IND ID:1359<br>IND NAME:JENNIFER CONVERTIBLES, 1103379 TRN:<br>2160943074TC                             | \$117.20     |
| 08/04          |               | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110803 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000028043214 EED:110804 IND<br>ID:601101700558669 IND NAME:JENNIFER<br>CONVERTIBLES STARS ACH TRN: 2158043214TC | \$67.51      |
| 08/04          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110803 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000028043216 EED:110804 IND<br>ID:000510000050110 IND NAME:JENNIFER<br>FURNITURE INC TRN: 2158043216TC                | \$16.32      |
| 08/05          |               | FEDWIRE DEBIT VIA: CITIBANK NYC/021000089 A/C:<br>PRESTIGE EMPLOYEE<br>ADMINISTRATOREF:/BNF/PRESTIGE PAYROLL IMAD:<br>0805B1QGC01C001695 TRN: 0887209217FG<br>YOUR REF: O/B CITIBANK NYC                                              | \$1,460.78   |
| 08/05          |               | FUNDING XFER TO 006301485573509 TRN:<br>0190006258RJ                                                                                                                                                                                  | \$177,218.84 |
| 08/05          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110804 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000020233336 EED:110805 IND<br>ID:000510000017697 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2160233336TC                 | \$18,678.97  |
| 08/05          |               | ORIG CO NAME:JENNIFER - BAR ORIG<br>ID:9580653001 DESC DATE:110804 CO ENTRY<br>DESCR:TELECHECK SEC:CCD<br>TRACE#:021000023395166 EED:110805 IND<br>ID:17019880 IND NAME:JENNIFER - BAR<br>TELECHK 800-697-9263 TRN: 2173395166TC      | \$864.98     |



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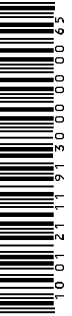
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| Ledger<br>Date | Value<br>Date | Description                                                                                                                                                                                                                           | Amount      |
|----------------|---------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|
| 08/05          |               | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110804 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000020233334 EED:110805 IND<br>ID:601101700558669 IND NAME:JENNIFER<br>CONVERTIBLES STARS ACH TRN: 2160233334TC | \$30.89     |
| 08/05          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110804 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000020233337 EED:110805 IND<br>ID:000510000017697 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2160233337TC                 | \$1.80      |
| 08/08          |               | FEDWIRE DEBIT VIA: CITIBANK NYC/021000089 A/C:<br>PRESTIGE EMPLOYEE<br>ADMINISTRATOREF:/BNF/PRESTIGE PAYROLL IMAD:<br>0808B1QGC02C002330 TRN: 0835609220FG<br>YOUR REF: O/B CITIBANK NYC                                              | \$1,339.85  |
| 08/08          |               | BOOK TRANSFER DEBIT A/C: BANK OF CHINA HEAD<br>OFFICE BEIJING CHINA 100818<br>BEN:/6013826203001279974 JIA WU TRN:<br>2053600220JO<br>YOUR REF: NONREF                                                                                | \$3,160.00  |
| 08/08          |               | CHIPS DEBIT VIA: BANK OF AMERICA N.A./0959 A/C:<br>THE VALSPAR CORPORATION US SSN: 0294327 TRN:<br>2079200220JO<br>YOUR REF: NONREF                                                                                                   | \$7,225.25  |
| 08/08          |               | CHIPS DEBIT VIA: BANK OF AMERICA N.A./0959 A/C:<br>THE VALSPAR CORPORATION US SSN: 0294337 TRN:<br>2079300220JO<br>YOUR REF: NONREF                                                                                                   | \$6,454.00  |
| 08/08          |               | CHIPS DEBIT VIA: BANK OF AMERICA N.A./0959 A/C:<br>THE VALSPAR CORPORATION US SSN: 0294344 TRN:<br>2079400220JO<br>YOUR REF: NONREF                                                                                                   | \$4,967.25  |
| 08/08          |               | CHIPS DEBIT VIA: BANK OF AMERICA N.A./0959 A/C:<br>THE VALSPAR CORPORATION US SSN: 0294346 TRN:<br>2079500220JO<br>YOUR REF: NONREF                                                                                                   | \$4,784.25  |
| 08/08          |               | FEDWIRE DEBIT VIA: US BANK WISCONSIN/075000022<br>A/C: ASHLEY FURNITURE INDUSTRIES INUS REF:<br>CUST# 3148900 IMAD: 0808B1QGC05C006184 TRN:<br>5182600220JO<br>YOUR REF: NONREF                                                       | \$41,042.75 |
| 08/08          |               | FUNDING XFER TO 006301485573509 TRN:<br>0190006486RJ                                                                                                                                                                                  | \$85,417.49 |

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|------------------------|-----------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/08                  |                       | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110805 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000020430705 EED:110808 IND<br>ID:601101700558669 IND NAME:JENNIFER<br>CONVERTIBLES STARS ACH TRN: 2170430705TC        | \$32.39       |
| 08/08                  |                       | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110805 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000027967655 EED:110808 IND<br>ID:000510000050110 IND NAME:JENNIFER<br>FURNITURE INC TRN: 2207967655TC                       | \$27.67       |
| 08/09                  |                       | FEDWIRE DEBIT VIA: CITIBANK NYC/021000089 A/C:<br>PRESTIGE EMPLOYEE<br>ADMINISTRATOREF:/BNF/PRESTIGE PAYROLL IMAD:<br>0809B1QGC05C001729 TRN: 0802109221FG<br>YOUR REF: O/B CITIBANK NYC                                                     | \$2,283.10    |
| 08/09                  |                       | FUNDING XFER TO 006301485573509 TRN:<br>0190006468RJ                                                                                                                                                                                         | \$90,792.99   |
| 08/09                  |                       | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110806 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000028213459 EED:110809 IND<br>ID:601101700558669 IND NAME:JENNIFER<br>CONVERTIBLES STARS WEEKEND TRN:<br>2208213459TC | \$108.59      |
| 08/09                  |                       | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110807 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000028213461 EED:110809 IND<br>ID:601101700558669 IND NAME:JENNIFER<br>CONVERTIBLES STARS WEEKEND TRN:<br>2208213461TC | \$48.06       |
| 08/09                  |                       | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110808 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000028213463 EED:110809 IND<br>ID:601101700558669 IND NAME:JENNIFER<br>CONVERTIBLES STARS ACH TRN: 2208213463TC        | \$38.51       |
| 08/09                  |                       | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110807 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000028213467 EED:110809 IND<br>ID:000510000050110 IND NAME:JENNIFER<br>FURNITURE INC TRN: 2208213467TC                       | \$38.14       |

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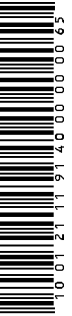
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| Ledger<br>Date | Value<br>Date | Description                                                                                                                                                                                                                           | Amount       |
|----------------|---------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| 08/09          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110806 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000028213465 EED:110809 IND<br>ID:000510000050110 IND NAME:JENNIFER<br>FURNITURE INC TRN: 2208213465TC                | \$9.88       |
| 08/10          |               | FUNDING XFER TO 006301485573509 TRN:<br>0190006348RJ                                                                                                                                                                                  | \$72,867.30  |
| 08/10          |               | ORIG CO NAME:PRESTIGE ORIG<br>ID:6113448580 DESC DATE: CO ENTRY<br>DESCR:PAYROLL SEC:PPD<br>TRACE#:021000028068750 EED:110810 IND ID:1359<br>IND NAME:JENNIFER CONVERTIBLES, 1106907 TRN:<br>2218068750TC                             | \$93.21      |
| 08/10          |               | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110809 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000028068748 EED:110810 IND<br>ID:601101700558669 IND NAME:JENNIFER<br>CONVERTIBLES STARS ACH TRN: 2218068748TC | \$58.21      |
| 08/11          |               | CHIPS DEBIT VIA: BANK OF AMERICA, N.A./0959 A/C:<br>INDUSTRIAL AND COMM. BANK OF CHANGZHOU,<br>CHINA BEN: HAINING MENGNU GROUP CO., LTD CN<br>SSN: 0347972 TRN: 3961300223JO<br>YOUR REF: NONREF                                      | \$417,087.72 |
| 08/11          |               | FUNDING XFER TO 006301485573509 TRN:<br>0190006219RJ                                                                                                                                                                                  | \$32,173.45  |
| 08/11          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110810 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000027726713 EED:110811 IND<br>ID:000510000017697 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2227726713TC                 | \$3,845.80   |
| 08/11          |               | ORIG CO NAME:PRESTIGE ORIG<br>ID:6113448580 DESC DATE: CO ENTRY<br>DESCR:PAYROLL SEC:PPD<br>TRACE#:021000027726718 EED:110811 IND ID:1359<br>IND NAME:JENNIFER CONVERTIBLES, 1107806 TRN:<br>2227726718TC                             | \$725.53     |
| 08/11          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110810 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000027726715 EED:110811 IND<br>ID:000510000050110 IND NAME:JENNIFER<br>FURNITURE INC TRN: 2227726715TC                | \$91.81      |

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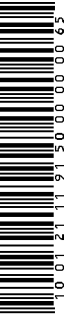
| <i>Ledger<br/>Date</i> | <i>Value<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                    | <i>Amount</i> |
|------------------------|-----------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/11                  |                       | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110810 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000027726711 EED:110811 IND<br>ID:601101700558669 IND NAME:JENNIFER<br>CONVERTIBLES STARS ACH TRN: 2227726711TC | \$81.50       |
| 08/11                  |                       | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110810 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000027726716 EED:110811 IND<br>ID:000510000050532 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2227726716TC                 | \$2.86        |
| 08/11                  |                       | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110810 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000027726714 EED:110811 IND<br>ID:000510000017697 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2227726714TC                 | \$1.35        |
| 08/12                  |                       | FUNDING XFER TO 006301485573509 TRN:<br>0190006239RJ                                                                                                                                                                                  | \$45,744.36   |
| 08/12                  |                       | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110811 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029655177 EED:110812 IND<br>ID:601101700558669 IND NAME:JENNIFER<br>CONVERTIBLES STARS ACH TRN: 2239655177TC | \$26.18       |
| 08/15                  |                       | FEDWIRE DEBIT VIA: US BANK WISCONSIN/075000022<br>A/C: ASHLEY FURNITURE INDUSTRIES INUS REF:<br>CUST# 3148900 IMAD: 0815B1QGC01C006293 TRN:<br>5011800227JO<br>YOUR REF: NONREF                                                       | \$47,677.13   |
| 08/15                  |                       | FUNDING XFER TO 006301485573509 TRN:<br>0190006529RJ                                                                                                                                                                                  | \$67,168.42   |
| 08/15                  |                       | ORIG CO NAME:GE MONEY ORIG<br>ID:3061537262 DESC DATE:110812 CO ENTRY<br>DESCR:MTOT DEP SEC:CCD<br>TRACE#:021000029554000 EED:110815 IND<br>ID:534812227000083 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2249554000TC                    | \$1,828.45    |
| 08/15                  |                       | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110812 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029553998 EED:110815 IND<br>ID:601101700558669 IND NAME:JENNIFER<br>CONVERTIBLES STARS ACH TRN: 2249553998TC | \$36.06       |

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| Ledger<br>Date | Value<br>Date | Description                                                                                                                                                                                                                                    | Amount      |
|----------------|---------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|
| 08/16          |               | FUNDING XFER TO 006301485573509 TRN:<br>0190006539RJ                                                                                                                                                                                           | \$87,092.64 |
| 08/16          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110813 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000029687057 EED:110816 IND<br>ID:000510000017697 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2279687057TC                          | \$19,596.09 |
| 08/16          |               | ORIG CO NAME:CERTEGY CK SRVS ORIG<br>ID:1210002033 DESC DATE:110815 CO ENTRY<br>DESCR:INVOICE SEC:CCD<br>TRACE#:021000023212388 EED:110816 IND<br>ID:2882910200000 IND NAME:JENNIFER<br>CONVERTIBLES CERTEGY 800-237-7506 TRN:<br>2283212388TC | \$3,496.00  |
| 08/16          |               | ORIG CO NAME:CERTEGY CK SRVS ORIG<br>ID:1210002033 DESC DATE:110815 CO ENTRY<br>DESCR:INVOICE SEC:CCD<br>TRACE#:021000023212387 EED:110816 IND<br>ID:2882910400000 IND NAME:JENNIFER<br>CONVERTIBLES CERTEGY 800-237-7506 TRN:<br>2283212387TC | \$526.00    |
| 08/16          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110815 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000029687063 EED:110816 IND<br>ID:000510000050110 IND NAME:JENNIFER<br>FURNITURE INC TRN: 2279687063TC                         | \$100.32    |
| 08/16          |               | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110815 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029687055 EED:110816 IND<br>ID:601101700558669 IND NAME:JENNIFER<br>CONVERTIBLES STARS ACH TRN: 2279687055TC          | \$62.46     |
| 08/16          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110813 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000029687059 EED:110816 IND<br>ID:000510000050110 IND NAME:JENNIFER<br>FURNITURE INC TRN: 2279687059TC                         | \$35.50     |

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| <i>Ledger<br/>Date</i> | <i>Value<br/>Date</i> | <i>Description</i>                                                                                                                                                                                                                           | <i>Amount</i> |
|------------------------|-----------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|
| 08/16                  |                       | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110813 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029687051 EED:110816 IND<br>ID:601101700558669 IND NAME:JENNIFER<br>CONVERTIBLES STARS WEEKEND TRN:<br>2279687051TC | \$32.24       |
| 08/16                  |                       | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110814 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029687053 EED:110816 IND<br>ID:601101700558669 IND NAME:JENNIFER<br>CONVERTIBLES STARS WEEKEND TRN:<br>2279687053TC | \$27.11       |
| 08/16                  |                       | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110814 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000029687061 EED:110816 IND<br>ID:000510000050110 IND NAME:JENNIFER<br>FURNITURE INC TRN: 2279687061TC                       | \$6.78        |
| 08/16                  |                       | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110813 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000029687058 EED:110816 IND<br>ID:000510000017697 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2279687058TC                        | \$1.05        |
| 08/17                  |                       | FEDWIRE DEBIT VIA: CITIBANK NYC/021000089 A/C:<br>PRESTIGE EMPLOYEE<br>ADMINISTRATOREF:/BNF/PRESTIGE PAYROLL IMAD:<br>0817B1QGC05C001889 TRN: 1015809229FG<br>YOUR REF: O/B CITIBANK NYC                                                     | \$581,545.32  |
| 08/17                  |                       | CHIPS DEBIT VIA: BANK OF AMERICA, N.A./0959 A/C:<br>THE VALSPAR CORPORATION US SSN: 0262162 TRN:<br>2092700229JO<br>YOUR REF: NONREF                                                                                                         | \$5,042.05    |
| 08/17                  |                       | CHIPS DEBIT VIA: BANK OF AMERICA, N.A./0959 A/C:<br>THE VALSPAR CORPORATION US SSN: 0262164 TRN:<br>2092800229JO<br>YOUR REF: NONREF                                                                                                         | \$1,758.25    |
| 08/17                  |                       | FUNDING XFER TO 006301485573509 TRN:<br>0190006317RJ                                                                                                                                                                                         | \$33,529.98   |

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**Withdrawals and Debits**

| Ledger<br>Date | Value<br>Date | Description                                                                                                                                                                                                                           | Amount       |
|----------------|---------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| 08/17          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110816 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000022365837 EED:110817 IND<br>ID:000510000017697 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2282365837TC                 | \$45,679.06  |
| 08/17          |               | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110816 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000022365835 EED:110817 IND<br>ID:601101700558669 IND NAME:JENNIFER<br>CONVERTIBLES STARS ACH TRN: 2282365835TC | \$91.99      |
| 08/17          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110816 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000022365839 EED:110817 IND<br>ID:000510000050110 IND NAME:JENNIFER<br>FURNITURE INC TRN: 2282365839TC                | \$35.21      |
| 08/17          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110816 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000022365838 EED:110817 IND<br>ID:000510000017697 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2282365838TC                 | \$2.55       |
| 08/18          |               | CHIPS DEBIT VIA: BANK OF AMERICA, N.A./0959 A/C:<br>INDUSTRIAL AND COMM. BANK OF CHANGZHOU,<br>CHINA BEN: HAINING MENGNU GROUP CO., LTD CN<br>SSN: 0329359 TRN: 4269800230JO<br>YOUR REF: NONREF                                      | \$229,775.06 |
| 08/18          |               | FUNDING XFER TO 006301485573509 TRN:<br>0190006231RJ                                                                                                                                                                                  | \$34,465.79  |
| 08/18          |               | ORIG CO NAME:PRESTIGE ORIG<br>ID:6113448580 DESC DATE: CO ENTRY<br>DESCR:PAYROLL SEC:PPD<br>TRACE#:021000022809550 EED:110818 IND ID:1359<br>IND NAME:JENNIFER CONVERTIBLES, 1112873 TRN:<br>2292809550TC                             | \$470.49     |
| 08/18          |               | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110817 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000022809546 EED:110818 IND<br>ID:601101700558669 IND NAME:JENNIFER<br>CONVERTIBLES STARS ACH TRN: 2292809546TC | \$83.59      |

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**Withdrawals and Debits**

| Ledger<br>Date | Value<br>Date | Description                                                                                                                                                                                                                                                                                                            | Amount       |
|----------------|---------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| 08/18          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110817 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000022809548 EED:110818 IND<br>ID:000510000050110 IND NAME:JENNIFER<br>FURNITURE INC TRN: 2292809548TC                                                                                                 | \$27.20      |
| 08/19          |               | FUNDING XFER TO 006301485573509 TRN:<br>0190006241RJ                                                                                                                                                                                                                                                                   | \$59,912.03  |
| 08/19          |               | ORIG CO NAME:New York State ORIG<br>ID:1573804362 DESC DATE:110818 CO ENTRY<br>DESCR:1573804362SEC:CCD<br>TRACE#:021000022237242 EED:110819 IND<br>ID:NY11ST000246414 IND NAME:HARTSDALE<br>CONVERTIBLES TRN: 2302237242TC                                                                                             | \$357,880.00 |
| 08/19          |               | ORIG CO NAME:New York State ORIG<br>ID:1573804362 DESC DATE:110818 CO ENTRY<br>DESCR:1573804362SEC:CCD<br>TRACE#:021000022237241 EED:110819 IND<br>ID:NY11ST000246397 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2302237241TC                                                                                              | \$203,147.00 |
| 08/19          |               | ORIG CO NAME:BOARD OF EQUALIZ ORIG<br>ID:1282531033 DESC DATE:081911 CO ENTRY<br>DESCR:BOE EFTPMTSEC:CCD<br>TRACE#:021000025318266 EED:110819 IND<br>ID:097710063 IND NAME:JENNIFER<br>CONVERTIBLES/<br>TXP*097710063*04101*110731*T*642580 0*P*000*I*000\                                                             | \$64,258.00  |
| 08/19          |               | BILL PAYMENT TRN: 2315318266TC<br>ORIG CO NAME:NJ S&U WEB PMT ORIG<br>ID:1400000000 DESC DATE: CO ENTRY DESCR:NJ<br>S&U PMTSEC:CCD TRACE#:021000025318269<br>EED:110819 IND ID:B112824646000 IND<br>NAME:JENNIFER CONVERTIBLES,<br>TXP*B112824646000*04110*110731*T*40<br>52970*P**I*293270700*JENN\ TRN: 2315318269TC | \$40,529.70  |
| 08/19          |               | ORIG CO NAME:COMP OF MARYLAND ORIG<br>ID:4526002033 DESC DATE:081911 CO ENTRY<br>DESCR:DIR DB RADSEC:PPD<br>TRACE#:021000022237237 EED:110819 IND<br>ID:004811229018565 IND NAME: SALES TAX<br>RETURNS TRN: 2302237237TC                                                                                               | \$21,823.03  |



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**Withdrawals and Debits**

| Ledger<br>Date | Value<br>Date | Description                                                                                                                                                                                                                           | Amount       |
|----------------|---------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| 08/19          |               | ORIG CO NAME:TELECHECK ORIG<br>ID:1582035074 DESC DATE:110818 CO ENTRY<br>DESCR:INV082011CSEC:CCD<br>TRACE#:021000022237235 EED:110819 IND<br>ID:0170019879 IND NAME:JENNIFER<br>CONVERTIBLES TELECHECK ACH TRN: 2302237235TC         | \$2,073.00   |
| 08/19          |               | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110818 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000022237233 EED:110819 IND<br>ID:601101700558669 IND NAME:JENNIFER<br>CONVERTIBLES STARS ACH TRN: 2302237233TC | \$7.77       |
| 08/19          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110818 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000022237239 EED:110819 IND<br>ID:000510000050532 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2302237239TC                 | \$7.75       |
| 08/22          |               | FEDWIRE DEBIT VIA: US BANK WISCONSIN/075000022<br>A/C: ASHLEY FURNITURE INDUSTRIES INUS REF:<br>CUST# 3148900 IMAD: 0822B1QGC07C004466 TRN:<br>5369500234JO<br>YOUR REF: NONREF                                                       | \$45,463.94  |
| 08/22          |               | FUNDING XFER TO 006301485573509 TRN:<br>0190006483RJ                                                                                                                                                                                  | \$133,166.26 |
| 08/22          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110819 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000026429779 EED:110822 IND<br>ID:000510000017697 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2346429779TC                 | \$17,521.23  |
| 08/22          |               | ORIG CO NAME:CT DOR PAYMENT ORIG<br>ID:T041000082 DESC DATE:110819 CO ENTRY<br>DESCR:BUS DIRPAYSEC:CCD<br>TRACE#:021000026429777 EED:110822 IND ID:<br>50391289020082 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2346429777TC             | \$7,595.00   |
| 08/22          |               | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110819 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000029326884 EED:110822 IND<br>ID:601101700558669 IND NAME:JENNIFER<br>CONVERTIBLES STARS ACH TRN: 2319326884TC | \$30.77      |

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| Ledger<br>Date | Value<br>Date | Description                                                                                                                                                                                                            | Amount      |
|----------------|---------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|
| 08/22          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110819 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000026429781 EED:110822 IND<br>ID:000510000050110 IND NAME:JENNIFER<br>FURNITURE INC TRN: 2346429781TC | \$23.67     |
| 08/22          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110819 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000026429782 EED:110822 IND<br>ID:000510000050532 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2346429782TC  | \$12.99     |
| 08/22          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110819 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000026429780 EED:110822 IND<br>ID:000510000017697 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2346429780TC  | \$1.50      |
| 08/22          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110818 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000029326886 EED:110822 IND<br>ID:000510000050532 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2319326886TC  | \$.15       |
| 08/23          |               | CHIPS DEBIT VIA: BANK OF AMERICA, N.A./0959 A/C:<br>THE VALSPAR CORPORATION US SSN: 0276527 TRN:<br>2141000235JO<br>YOUR REF: NONREF                                                                                   | \$6,017.75  |
| 08/23          |               | BOOK TRANSFER DEBIT A/C: KELLEY DRYE &<br>WARREN LLP NEW YORK NY 10178- REF:<br>REF#019032-0014 TRN: 3848400235JO<br>YOUR REF: NONREF                                                                                  | \$44,382.19 |
| 08/23          |               | FUNDING XFER TO 006301485573509 TRN:<br>0190006460RJ                                                                                                                                                                   | \$98,369.07 |
| 08/23          |               | ORIG CO NAME:PRESTIGE ORIG<br>ID:6113448580 DESC DATE: CO ENTRY<br>DESCR:PAYROLL SEC:PPD<br>TRACE#:021000026261175 EED:110823 IND ID:1359<br>IND NAME:JENNIFER CONVERTIBLES, 1115501 TRN:<br>2346261175TC              | \$3,278.78  |

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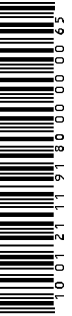
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**Withdrawals and Debits**

| Ledger<br>Date | Value<br>Date | Description                                                                                                                                                                                                                                  | Amount     |
|----------------|---------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|
| 08/23          |               | ORIG CO NAME:VA DEPT TAXATION ORIG<br>ID:2546001734 DESC DATE:110822 CO ENTRY<br>DESCR:TAX PAYMENSEC:CCD<br>TRACE#:021000026261164 EED:110823 IND<br>ID:112824646 IND NAME:JENNIFER<br>CONVERTIBLES EFT PAYMENTS TRN: 2346261164TC           | \$3,254.40 |
| 08/23          |               | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110822 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000026261162 EED:110823 IND<br>ID:601101700558669 IND NAME:JENNIFER<br>CONVERTIBLES STARS ACH TRN: 2346261162TC        | \$90.94    |
| 08/23          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110821 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000026261173 EED:110823 IND<br>ID:000510000050532 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2346261173TC                        | \$54.44    |
| 08/23          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110820 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000026261169 EED:110823 IND<br>ID:000510000050110 IND NAME:JENNIFER<br>FURNITURE INC TRN: 2346261169TC                       | \$46.45    |
| 08/23          |               | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110820 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000026261158 EED:110823 IND<br>ID:601101700558669 IND NAME:JENNIFER<br>CONVERTIBLES STARS WEEKEND TRN:<br>2346261158TC | \$33.21    |
| 08/23          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110822 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000026261166 EED:110823 IND<br>ID:000510000050110 IND NAME:JENNIFER<br>FURNITURE INC TRN: 2346261166TC                       | \$22.49    |
| 08/23          |               | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110821 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000026261160 EED:110823 IND<br>ID:601101700558669 IND NAME:JENNIFER<br>CONVERTIBLES STARS WEEKEND TRN:<br>2346261160TC | \$21.73    |

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**Withdrawals and Debits**

| Ledger<br>Date | Value<br>Date | Description                                                                                                                                                                                                                           | Amount       |
|----------------|---------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| 08/23          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110820 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000026261170 EED:110823 IND<br>ID:000510000050532 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2346261170TC                 | \$7.14       |
| 08/23          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110822 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000026261167 EED:110823 IND<br>ID:000510000050532 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2346261167TC                 | \$.15        |
| 08/23          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110821 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000026261172 EED:110823 IND<br>ID:000510000050110 IND NAME:JENNIFER<br>FURNITURE INC TRN: 2346261172TC                | \$.15        |
| 08/24          |               | WITHDRAWAL                                                                                                                                                                                                                            | \$100.00     |
| 08/24          |               | FUNDING XFER TO 006301485573509 TRN:<br>0190006262RJ                                                                                                                                                                                  | \$104,530.59 |
| 08/24          |               | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110823 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000024438287 EED:110824 IND<br>ID:601101700558669 IND NAME:JENNIFER<br>CONVERTIBLES STARS ACH TRN: 2354438287TC | \$89.01      |
| 08/24          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110823 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000024438289 EED:110824 IND<br>ID:000510000050532 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2354438289TC                 | \$14.58      |
| 08/25          |               | CHIPS DEBIT VIA: BANK OF AMERICA, N.A./0959 A/C:<br>INDUSTRIAL AND COMM. BANK OF CHANGZHOU,<br>CHINA BEN: HAINING MENGNU GROUP CO., LTD CN<br>SSN: 0321280 TRN: 2128200237JO<br>YOUR REF: NONREF                                      | \$186,038.90 |
| 08/25          |               | FUNDING XFER TO 006301485573509 TRN:<br>0190006158RJ                                                                                                                                                                                  | \$34,179.31  |



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**Withdrawals and Debits**

| Ledger<br>Date | Value<br>Date | Description                                                                                                                                                                                                                           | Amount                |
|----------------|---------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|
| 08/25          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110824 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000024082120 EED:110825 IND<br>ID:000510000050532 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2364082120TC                 | \$26.27               |
| 08/25          |               | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110824 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000024082118 EED:110825 IND<br>ID:601101700558669 IND NAME:JENNIFER<br>CONVERTIBLES STARS ACH TRN: 2364082118TC | \$3.34                |
| 08/26          |               | FUNDING XFER TO 006301485573509 TRN:<br>0190006123RJ                                                                                                                                                                                  | \$20,909.46           |
| 08/26          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110825 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000022122784 EED:110826 IND<br>ID:000510000017697 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2372122784TC                 | \$28,085.53           |
| 08/26          |               | ORIG CO NAME:DISCOVER NETWORK ORIG<br>ID:1510020270 DESC DATE:110825 CO ENTRY<br>DESCR:SETTLEMENTSEC:CCD<br>TRACE#:021000022122782 EED:110826 IND<br>ID:601101700558669 IND NAME:JENNIFER<br>CONVERTIBLES STARS ACH TRN: 2372122782TC | \$68.37               |
| 08/26          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110825 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000022122785 EED:110826 IND<br>ID:000510000017697 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2372122785TC                 | \$23.68               |
| 08/26          |               | ORIG CO NAME:RENAISSANCE ORIG<br>ID:9000000051 DESC DATE:110825 CO ENTRY<br>DESCR:POS SETL SEC:CCD<br>TRACE#:021000022122786 EED:110826 IND<br>ID:000510000050532 IND NAME:JENNIFER<br>CONVERTIBLES TRN: 2372122786TC                 | \$6.80                |
| <b>Total</b>   |               |                                                                                                                                                                                                                                       | <b>\$5,633,417.01</b> |



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**Daily Balance**

| <i>Date</i> | <i>Collected<br/>Balance</i> | <i>Ledger<br/>Balance</i> | <i>Date</i> | <i>Collected<br/>Balance</i> | <i>Ledger<br/>Balance</i> |
|-------------|------------------------------|---------------------------|-------------|------------------------------|---------------------------|
| 08/01       | \$3,818,739.57               | \$3,818,739.57            | 08/15       | \$2,991,539.08               | \$3,009,759.29            |
| 08/02       | \$3,711,864.12               | \$3,711,864.12            | 08/16       | \$3,183,967.63               | \$3,183,967.63            |
| 08/03       | \$2,968,502.17               | \$2,968,502.17            | 08/17       | \$2,699,699.94               | \$2,699,699.94            |
| 08/04       | \$2,667,011.65               | \$2,667,011.65            | 08/18       | \$3,130,234.22               | \$3,130,234.22            |
| 08/05       | \$2,551,181.61               | \$2,551,181.61            | 08/19       | \$2,685,255.20               | \$2,685,255.20            |
| 08/08       | \$2,487,848.57               | \$2,487,848.57            | 08/22       | \$2,605,677.37               | \$2,605,677.37            |
| 08/09       | \$2,644,190.98               | \$2,644,190.98            | 08/23       | \$2,791,023.07               | \$2,791,023.07            |
| 08/10       | \$3,197,861.21               | \$3,197,861.21            | 08/24       | \$2,905,221.15               | \$2,920,360.68            |
| 08/11       | \$2,928,790.73               | \$2,928,790.73            | 08/25       | \$2,816,749.07               | \$2,816,749.07            |
| 08/12       | \$2,986,146.39               | \$3,021,801.01            | 08/26       | \$3,013,693.76               | \$3,014,862.51            |

Your service charges, fees and earnings credit have been calculated through account analysis.



JPMORGAN CHASE BANK, N.A.  
NORTHEAST MARKET  
P O BOX 659754  
SAN ANTONIO TX 78265-9754

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006301546895509

### Customer Service

If you have any questions  
about your statement, please  
contact your Customer Service  
Professional.



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JENNIFER CONVERTIBLES INC  
ASHLEY DISBURSEMENT ACCT  
ATTN LISA SAPPELSA  
417 CROSSWAYS PARK DR  
WOODBURY NY 11797-2061



## Commercial Checking

### Summary

|                                 | Number | Amount        |
|---------------------------------|--------|---------------|
| Opening Ledger Balance          |        | \$0.00        |
| Opening Collected Balance       |        | \$0.00        |
| Deposits and Credits            | 12     | \$62,501.36   |
| Withdrawals and Debits          | 1      | \$100.00      |
| List Posted Items               | 18     | \$48,553.97   |
| Checks Paid                     | 5      | \$13,847.39   |
| <b>Ending Ledger Balance</b>    |        | <b>\$0.00</b> |
| <b>Ending Collected Balance</b> |        | <b>\$0.00</b> |

### Activity

| Ledger<br>Date | Value<br>Date | Description                                            | Debit           | Amount      |
|----------------|---------------|--------------------------------------------------------|-----------------|-------------|
| 07/30          |               | OPENING LEDGER BALANCE                                 | *** Balance *** | \$0.00      |
| 07/30          |               | OPENING COLLECTED BALANCE                              | *** Balance *** | \$0.00      |
| 08/02          |               | FUNDING XFER FROM 000000957218842 TRN:<br>0190007615RJ |                 | \$17,657.24 |
| 08/02          |               | LIST POSTED ITEMS QUANTITY 2                           | \$17,657.24     |             |
| 08/02          |               | CLOSING LEDGER BALANCE                                 | *** Balance *** | \$0.00      |
| 08/02          |               | CLOSING COLLECTED BALANCE                              | *** Balance *** | \$0.00      |
| 08/03          |               | FUNDING XFER FROM 000000957218842 TRN:<br>0190007422RJ |                 | \$13.98     |
| 08/03          |               | CHECK PAID # 11145                                     | \$13.98         |             |
| 08/03          |               | CLOSING LEDGER BALANCE                                 | *** Balance *** | \$0.00      |
| 08/03          |               | CLOSING COLLECTED BALANCE                              | *** Balance *** | \$0.00      |

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.



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August 26, 2011

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Account Number  
006301546895509

JENNIFER CONVERTIBLES INC  
ASHLEY DISBURSEMENT ACCT

## Commercial Checking

(continued)

### Activity

| Ledger<br>Date | Value<br>Date | Description                                            | Debit           | Amount      |
|----------------|---------------|--------------------------------------------------------|-----------------|-------------|
| 08/08          |               | FUNDING XFER FROM 000000957218842 TRN:<br>0190007575RJ |                 | \$14,519.88 |
| 08/08          |               | LIST POSTED ITEMS QUANTITY 4                           | \$14,519.88     |             |
| 08/08          |               | <b>CLOSING LEDGER BALANCE</b>                          | *** Balance *** | \$0.00      |
| 08/08          |               | <b>CLOSING COLLECTED BALANCE</b>                       | *** Balance *** | \$0.00      |
| 08/10          |               | FUNDING XFER FROM 000000957218842 TRN:<br>0190007404RJ |                 | \$108.61    |
| 08/10          |               | CHECK PAID # 13502                                     | \$108.61        |             |
| 08/10          |               | <b>CLOSING LEDGER BALANCE</b>                          | *** Balance *** | \$0.00      |
| 08/10          |               | <b>CLOSING COLLECTED BALANCE</b>                       | *** Balance *** | \$0.00      |
| 08/11          |               | FUNDING XFER FROM 000000957218842 TRN:<br>0190007226RJ |                 | \$2,000.00  |
| 08/11          |               | CHECK PAID # 12687                                     | \$2,000.00      |             |
| 08/11          |               | <b>CLOSING LEDGER BALANCE</b>                          | *** Balance *** | \$0.00      |
| 08/11          |               | <b>CLOSING COLLECTED BALANCE</b>                       | *** Balance *** | \$0.00      |
| 08/12          |               | FUNDING XFER FROM 000000957218842 TRN:<br>0190007220RJ |                 | \$385.07    |
| 08/12          |               | LIST POSTED ITEMS QUANTITY 2                           | \$385.07        |             |
| 08/12          |               | <b>CLOSING LEDGER BALANCE</b>                          | *** Balance *** | \$0.00      |
| 08/12          |               | <b>CLOSING COLLECTED BALANCE</b>                       | *** Balance *** | \$0.00      |
| 08/15          |               | FUNDING XFER FROM 000000957218842 TRN:<br>0190007616RJ |                 | \$302.88    |
| 08/15          |               | LIST POSTED ITEMS QUANTITY 4                           | \$302.88        |             |
| 08/15          |               | <b>CLOSING LEDGER BALANCE</b>                          | *** Balance *** | \$0.00      |
| 08/15          |               | <b>CLOSING COLLECTED BALANCE</b>                       | *** Balance *** | \$0.00      |
| 08/16          |               | FUNDING XFER FROM 000000957218842 TRN:<br>0190007670RJ |                 | \$1,594.50  |
| 08/16          |               | CHECK PAID # 12610                                     | \$1,594.50      |             |
| 08/16          |               | <b>CLOSING LEDGER BALANCE</b>                          | *** Balance *** | \$0.00      |
| 08/16          |               | <b>CLOSING COLLECTED BALANCE</b>                       | *** Balance *** | \$0.00      |
| 08/17          |               | FUNDING XFER FROM 000000957218842 TRN:<br>0190007369RJ |                 | \$1,189.15  |
| 08/17          |               | LIST POSTED ITEMS QUANTITY 2                           | \$1,189.15      |             |
| 08/17          |               | <b>CLOSING LEDGER BALANCE</b>                          | *** Balance *** | \$0.00      |
| 08/17          |               | <b>CLOSING COLLECTED BALANCE</b>                       | *** Balance *** | \$0.00      |
| 08/18          |               | FUNDING XFER FROM 000000957218842 TRN:<br>0190007220RJ |                 | \$10,130.30 |
| 08/18          |               | CHECK PAID # 13600                                     | \$10,130.30     |             |
| 08/18          |               | <b>CLOSING LEDGER BALANCE</b>                          | *** Balance *** | \$0.00      |
| 08/18          |               | <b>CLOSING COLLECTED BALANCE</b>                       | *** Balance *** | \$0.00      |
| 08/22          |               | FUNDING XFER FROM 000000957218842 TRN:<br>0190007525RJ |                 | \$8,877.00  |





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Account Number  
006301546895509

JENNIFER CONVERTIBLES INC  
ASHLEY DISBURSEMENT ACCT



## Commercial Checking

(continued)

### Activity

| Ledger<br>Date | Value<br>Date | Description                                                                                                                                                              | Debit                  | Amount        |
|----------------|---------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|---------------|
| 08/22          |               | RESEARCH ADJ 4864-15AUG11 DEBIT FOR AN<br>ENCODING ERROR. AN ITEM FOR \$113.00,POSTED TO<br>YOUR ACCOUNT AS \$13.00 ON 08/15/11. OUR<br>CASE#4864-15AUG11. CHECK #13582. | \$100.00               |               |
| 08/22          |               | LIST POSTED ITEMS QUANTITY 2                                                                                                                                             | \$8,777.00             |               |
| 08/22          |               | <b>CLOSING LEDGER BALANCE</b>                                                                                                                                            | <b>*** Balance ***</b> | <b>\$0.00</b> |
| 08/22          |               | <b>CLOSING COLLECTED BALANCE</b>                                                                                                                                         | <b>*** Balance ***</b> | <b>\$0.00</b> |
| 08/23          |               | FUNDING XFER FROM 000000957218842 TRN:<br>0190007550RJ                                                                                                                   |                        | \$5,722.75    |
| 08/23          |               | LIST POSTED ITEMS QUANTITY 2                                                                                                                                             | \$5,722.75             |               |
| 08/23          |               | <b>CLOSING LEDGER BALANCE</b>                                                                                                                                            | <b>*** Balance ***</b> | <b>\$0.00</b> |
| 08/23          |               | <b>CLOSING COLLECTED BALANCE</b>                                                                                                                                         | <b>*** Balance ***</b> | <b>\$0.00</b> |

### Checks Paid

| Check        | Date Paid         | Amount     | Check  | Date Paid | Amount     | Check  | Date Paid | Amount             |
|--------------|-------------------|------------|--------|-----------|------------|--------|-----------|--------------------|
| 11145        | 08/03             | \$13.98    | 12687* | 08/11     | \$2,000.00 | 13600* | 08/18     | \$10,130.30        |
| 12610*       | 08/16             | \$1,594.50 | 13502* | 08/10     | \$108.61   |        |           |                    |
| <b>Total</b> | <b>5 check(s)</b> |            |        |           |            |        |           | <b>\$13,847.39</b> |

\* indicates gap in sequence

Your service charges, fees and earnings credit have been calculated through account analysis.

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August 26, 2011

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Account Number  
006301546895509

JENNIFER CONVERTIBLES INC  
ASHLEY DISBURSEMENT ACCT



## Commercial Checking

(continued)

### Stop Payment Renewal Notice

Account Number 006301546895509

Bank Number: 802

The following Stop Payments will automatically renew for a 1-year period. You may revoke a Stop prior to the renewal date by simply returning a signed copy of this form with an 'X' placed next to each item you may wish to revoke. The revoking of stop payments will be effective on the renewal date listed on your statement. To immediately remove a current stop payment, please contact your Customer Service Professional. Please allow 10 - 15 days for mail and processing times. Please ensure that an authorized signature is placed in the space provided and mailed to the return address listed at the bottom of the page. Any stops that are revoked will expire on the renewal date.

| Revoke<br>Stop | Sequence<br>Number | Date<br>Entered | Renewal<br>Date | Low Range or<br>Check Number | High Range<br>or Amount |
|----------------|--------------------|-----------------|-----------------|------------------------------|-------------------------|
| ___            | 0000012            | 11/07/2008      | 11/07/2011      | 3331                         | \$258.02                |

Authorized Signature: \_\_\_\_\_

Date: \_\_\_\_\_

JENNIFER CONVERTIBLES INC  
ASHLEY DISBURSEMENT ACCT  
ATTN LISA SAPPELSA  
417 CROSSWAYS PARK DR  
WOODBURY NY 11797-2061

JPMORGAN CHASE BANK, N.A.  
NORTHEAST MARKET  
P O BOX 659754  
SAN ANTONIO TX 78265-9754

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JPMORGAN CHASE BANK, N.A.  
NORTHEAST MARKET  
P O BOX 659754  
SAN ANTONIO TX 78265-9754

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Account Number  
006301485573509

### Customer Service

If you have any questions  
about your statement, please  
contact your Customer Service  
Professional.



00001985 CEN 802 X 23911 - NNN 8 000000000 86 0000

JENNIFER CONVERTIBLES INC  
ATTN DALE VELTRI  
417 CROSSWAYS PARK DR  
WOODBURY NY 11797-2061



## Commercial Checking

### Summary

|                                 | Number | Amount         |
|---------------------------------|--------|----------------|
| Opening Ledger Balance          |        | \$0.00         |
| Opening Collected Balance       |        | \$0.00         |
| Deposits and Credits            | 24     | \$2,472,310.91 |
| Withdrawals and Debits          | 3      | \$1,827.69     |
| List Posted Items               | 534    | \$2,470,483.22 |
| Checks Paid                     | 0      | \$0.00         |
| <b>Ending Ledger Balance</b>    |        | <b>\$0.00</b>  |
| <b>Ending Collected Balance</b> |        | <b>\$0.00</b>  |

### Activity

| Ledger Date | Value Date | Description                                            | Debit           | Amount       |
|-------------|------------|--------------------------------------------------------|-----------------|--------------|
| 07/30       |            | OPENING LEDGER BALANCE                                 | *** Balance *** | \$0.00       |
| 07/30       |            | OPENING COLLECTED BALANCE                              | *** Balance *** | \$0.00       |
| 08/01       |            | FUNDING XFER FROM 000000893149616 TRN:<br>0190006507RJ |                 | \$28,441.96  |
| 08/01       |            | LIST POSTED ITEMS QUANTITY 18                          | \$28,441.96     |              |
| 08/01       |            | CLOSING LEDGER BALANCE                                 | *** Balance *** | \$0.00       |
| 08/01       |            | CLOSING COLLECTED BALANCE                              | *** Balance *** | \$0.00       |
| 08/02       |            | FUNDING XFER FROM 000000893149616 TRN:<br>0190006507RJ |                 | \$453,691.22 |
| 08/02       |            | LIST POSTED ITEMS QUANTITY 51                          | \$453,691.22    |              |
| 08/02       |            | CLOSING LEDGER BALANCE                                 | *** Balance *** | \$0.00       |
| 08/02       |            | CLOSING COLLECTED BALANCE                              | *** Balance *** | \$0.00       |

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.

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August 26, 2011

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Account Number  
006301485573509

JENNIFER CONVERTIBLES INC

**Commercial Checking**

(continued)

**Activity**

| <i>Ledger<br/>Date</i> | <i>Value<br/>Date</i> | <i>Description</i>                                     | <i>Debit</i>           | <i>Amount</i> |
|------------------------|-----------------------|--------------------------------------------------------|------------------------|---------------|
| 08/03                  |                       | FUNDING XFER FROM 000000893149616 TRN:<br>0190006404RJ |                        | \$498,054.53  |
| 08/03                  |                       | LIST POSTED ITEMS QUANTITY 54                          | \$498,054.53           |               |
| 08/03                  |                       | <b>CLOSING LEDGER BALANCE</b>                          | <b>*** Balance ***</b> | <b>\$0.00</b> |
| 08/03                  |                       | <b>CLOSING COLLECTED BALANCE</b>                       | <b>*** Balance ***</b> | <b>\$0.00</b> |
| 08/04                  |                       | FUNDING XFER FROM 000000893149616 TRN:<br>0190006206RJ |                        | \$312,757.53  |
| 08/04                  |                       | LIST POSTED ITEMS QUANTITY 25                          | \$312,757.53           |               |
| 08/04                  |                       | <b>CLOSING LEDGER BALANCE</b>                          | <b>*** Balance ***</b> | <b>\$0.00</b> |
| 08/04                  |                       | <b>CLOSING COLLECTED BALANCE</b>                       | <b>*** Balance ***</b> | <b>\$0.00</b> |
| 08/05                  |                       | FUNDING XFER FROM 000000893149616 TRN:<br>0190006257RJ |                        | \$177,218.84  |
| 08/05                  |                       | REVERSAL OF CHECK 626165                               |                        | \$975.96      |
| 08/05                  |                       | LATE FND XFER TO 000000893149616 TRN:<br>0290000364RJ  | \$975.96               |               |
| 08/05                  |                       | LIST POSTED ITEMS QUANTITY 17                          | \$177,218.84           |               |
| 08/05                  |                       | <b>CLOSING LEDGER BALANCE</b>                          | <b>*** Balance ***</b> | <b>\$0.00</b> |
| 08/05                  |                       | <b>CLOSING COLLECTED BALANCE</b>                       | <b>*** Balance ***</b> | <b>\$0.00</b> |
| 08/08                  |                       | FUNDING XFER FROM 000000893149616 TRN:<br>0190006485RJ |                        | \$85,417.49   |
| 08/08                  |                       | LIST POSTED ITEMS QUANTITY 34                          | \$85,417.49            |               |
| 08/08                  |                       | <b>CLOSING LEDGER BALANCE</b>                          | <b>*** Balance ***</b> | <b>\$0.00</b> |
| 08/08                  |                       | <b>CLOSING COLLECTED BALANCE</b>                       | <b>*** Balance ***</b> | <b>\$0.00</b> |
| 08/09                  |                       | FUNDING XFER FROM 000000893149616 TRN:<br>0190006467RJ |                        | \$90,792.99   |
| 08/09                  |                       | REVERSAL OF CHECK 754598                               |                        | \$200.00      |
| 08/09                  |                       | LATE FND XFER TO 000000893149616 TRN:<br>0290000342RJ  | \$200.00               |               |
| 08/09                  |                       | LIST POSTED ITEMS QUANTITY 34                          | \$90,792.99            |               |
| 08/09                  |                       | <b>CLOSING LEDGER BALANCE</b>                          | <b>*** Balance ***</b> | <b>\$0.00</b> |
| 08/09                  |                       | <b>CLOSING COLLECTED BALANCE</b>                       | <b>*** Balance ***</b> | <b>\$0.00</b> |
| 08/10                  |                       | FUNDING XFER FROM 000000893149616 TRN:<br>0190006347RJ |                        | \$72,867.30   |
| 08/10                  |                       | LIST POSTED ITEMS QUANTITY 18                          | \$72,867.30            |               |
| 08/10                  |                       | <b>CLOSING LEDGER BALANCE</b>                          | <b>*** Balance ***</b> | <b>\$0.00</b> |
| 08/10                  |                       | <b>CLOSING COLLECTED BALANCE</b>                       | <b>*** Balance ***</b> | <b>\$0.00</b> |
| 08/11                  |                       | FUNDING XFER FROM 000000893149616 TRN:<br>0190006218RJ |                        | \$32,173.45   |
| 08/11                  |                       | LIST POSTED ITEMS QUANTITY 19                          | \$32,173.45            |               |
| 08/11                  |                       | <b>CLOSING LEDGER BALANCE</b>                          | <b>*** Balance ***</b> | <b>\$0.00</b> |
| 08/11                  |                       | <b>CLOSING COLLECTED BALANCE</b>                       | <b>*** Balance ***</b> | <b>\$0.00</b> |
| 08/12                  |                       | FUNDING XFER FROM 000000893149616 TRN:<br>0190006238RJ |                        | \$45,744.36   |
| 08/12                  |                       | LIST POSTED ITEMS QUANTITY 25                          | \$45,744.36            |               |
| 08/12                  |                       | <b>CLOSING LEDGER BALANCE</b>                          | <b>*** Balance ***</b> | <b>\$0.00</b> |

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Account Number  
006301485573509

JENNIFER CONVERTIBLES INC

**Commercial Checking**

(continued)

**Activity**

| Ledger Date | Value Date | Description                                         | Debit                  | Amount        |
|-------------|------------|-----------------------------------------------------|------------------------|---------------|
| 08/12       |            | <b>CLOSING COLLECTED BALANCE</b>                    | <b>*** Balance ***</b> | <b>\$0.00</b> |
| 08/15       |            | FUNDING XFER FROM 000000893149616 TRN: 0190006528RJ |                        | \$67,168.42   |
| 08/15       |            | REVERSAL OF CHECK 924733                            |                        | \$488.80      |
| 08/15       |            | REVERSAL OF CHECK 924732                            |                        | \$162.93      |
| 08/15       |            | LATE FND XFER TO 000000893149616 TRN: 0290000336RJ  | \$651.73               |               |
| 08/15       |            | LIST POSTED ITEMS QUANTITY 20                       | \$67,168.42            |               |
| 08/15       |            | <b>CLOSING LEDGER BALANCE</b>                       | <b>*** Balance ***</b> | <b>\$0.00</b> |
| 08/15       |            | <b>CLOSING COLLECTED BALANCE</b>                    | <b>*** Balance ***</b> | <b>\$0.00</b> |
| 08/16       |            | FUNDING XFER FROM 000000893149616 TRN: 0190006538RJ |                        | \$87,092.64   |
| 08/16       |            | LIST POSTED ITEMS QUANTITY 25                       | \$87,092.64            |               |
| 08/16       |            | <b>CLOSING LEDGER BALANCE</b>                       | <b>*** Balance ***</b> | <b>\$0.00</b> |
| 08/16       |            | <b>CLOSING COLLECTED BALANCE</b>                    | <b>*** Balance ***</b> | <b>\$0.00</b> |
| 08/17       |            | FUNDING XFER FROM 000000893149616 TRN: 0190006316RJ |                        | \$33,529.98   |
| 08/17       |            | LIST POSTED ITEMS QUANTITY 15                       | \$33,529.98            |               |
| 08/17       |            | <b>CLOSING LEDGER BALANCE</b>                       | <b>*** Balance ***</b> | <b>\$0.00</b> |
| 08/17       |            | <b>CLOSING COLLECTED BALANCE</b>                    | <b>*** Balance ***</b> | <b>\$0.00</b> |
| 08/18       |            | FUNDING XFER FROM 000000893149616 TRN: 0190006230RJ |                        | \$34,465.79   |
| 08/18       |            | LIST POSTED ITEMS QUANTITY 19                       | \$34,465.79            |               |
| 08/18       |            | <b>CLOSING LEDGER BALANCE</b>                       | <b>*** Balance ***</b> | <b>\$0.00</b> |
| 08/18       |            | <b>CLOSING COLLECTED BALANCE</b>                    | <b>*** Balance ***</b> | <b>\$0.00</b> |
| 08/19       |            | FUNDING XFER FROM 000000893149616 TRN: 0190006240RJ |                        | \$59,912.03   |
| 08/19       |            | LIST POSTED ITEMS QUANTITY 22                       | \$59,912.03            |               |
| 08/19       |            | <b>CLOSING LEDGER BALANCE</b>                       | <b>*** Balance ***</b> | <b>\$0.00</b> |
| 08/19       |            | <b>CLOSING COLLECTED BALANCE</b>                    | <b>*** Balance ***</b> | <b>\$0.00</b> |
| 08/22       |            | FUNDING XFER FROM 000000893149616 TRN: 0190006482RJ |                        | \$133,166.26  |
| 08/22       |            | LIST POSTED ITEMS QUANTITY 38                       | \$133,166.26           |               |
| 08/22       |            | <b>CLOSING LEDGER BALANCE</b>                       | <b>*** Balance ***</b> | <b>\$0.00</b> |
| 08/22       |            | <b>CLOSING COLLECTED BALANCE</b>                    | <b>*** Balance ***</b> | <b>\$0.00</b> |
| 08/23       |            | FUNDING XFER FROM 000000893149616 TRN: 0190006459RJ |                        | \$98,369.07   |
| 08/23       |            | LIST POSTED ITEMS QUANTITY 28                       | \$98,369.07            |               |
| 08/23       |            | <b>CLOSING LEDGER BALANCE</b>                       | <b>*** Balance ***</b> | <b>\$0.00</b> |
| 08/23       |            | <b>CLOSING COLLECTED BALANCE</b>                    | <b>*** Balance ***</b> | <b>\$0.00</b> |
| 08/24       |            | FUNDING XFER FROM 000000893149616 TRN: 0190006261RJ |                        | \$104,530.59  |
| 08/24       |            | LIST POSTED ITEMS QUANTITY 28                       | \$104,530.59           |               |
| 08/24       |            | <b>CLOSING LEDGER BALANCE</b>                       | <b>*** Balance ***</b> | <b>\$0.00</b> |
| 08/24       |            | <b>CLOSING COLLECTED BALANCE</b>                    | <b>*** Balance ***</b> | <b>\$0.00</b> |



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August 26, 2011

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Account Number  
006301485573509

JENNIFER CONVERTIBLES INC

## Commercial Checking

(continued)

### Activity

| Ledger<br>Date | Value<br>Date | Description                                            | Debit                  | Amount        |
|----------------|---------------|--------------------------------------------------------|------------------------|---------------|
| 08/25          |               | FUNDING XFER FROM 000000893149616 TRN:<br>0190006157RJ |                        | \$34,179.31   |
| 08/25          |               | LIST POSTED ITEMS QUANTITY 20                          | \$34,179.31            |               |
| 08/25          |               | <b>CLOSING LEDGER BALANCE</b>                          | <b>*** Balance ***</b> | <b>\$0.00</b> |
| 08/25          |               | <b>CLOSING COLLECTED BALANCE</b>                       | <b>*** Balance ***</b> | <b>\$0.00</b> |
| 08/26          |               | FUNDING XFER FROM 000000893149616 TRN:<br>0190006122RJ |                        | \$20,909.46   |
| 08/26          |               | LIST POSTED ITEMS QUANTITY 24                          | \$20,909.46            |               |
| 08/26          |               | <b>CLOSING LEDGER BALANCE</b>                          | <b>*** Balance ***</b> | <b>\$0.00</b> |
| 08/26          |               | <b>CLOSING COLLECTED BALANCE</b>                       | <b>*** Balance ***</b> | <b>\$0.00</b> |

Your service charges, fees and earnings credit have been calculated through account analysis.





July 30, 2011 -  
August 26, 2011

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Account Number  
006301485573509

JENNIFER CONVERTIBLES INC



**Commercial Checking**  
(continued)

**Stop Payment Renewal Notice**

Account Number 006301485573509

Bank Number: 802

The following Stop Payments will automatically renew for a 1-year period. You may revoke a Stop prior to the renewal date by simply returning a signed copy of this form with an 'X' placed next to each item you may wish to revoke. The revoking of stop payments will be effective on the renewal date listed on your statement. To immediately remove a current stop payment, please contact your Customer Service Professional. Please allow 10 - 15 days for mail and processing times. Please ensure that an authorized signature is placed in the space provided and mailed to the return address listed at the bottom of the page. Any stops that are revoked will expire on the renewal date.

| Revoke<br>Stop | Sequence<br>Number | Date<br>Entered | Renewal<br>Date | Low Range or<br>Check Number | High Range<br>or Amount |
|----------------|--------------------|-----------------|-----------------|------------------------------|-------------------------|
| ___            | 0000137            | 11/08/2007      | 11/08/2011      | 319915                       | \$160.00                |
| ___            | 0000138            | 11/13/2007      | 11/13/2011      | 50692                        | \$17,803.98             |
| ___            | 0000139            | 11/13/2007      | 11/13/2011      | 920171                       |                         |
| ___            | 0000140            | 11/15/2007      | 11/15/2011      | 528651                       | \$200.00                |
| ___            | 0000141            | 11/21/2007      | 11/21/2011      | 589482                       | \$737.94                |
| ___            | 0000222            | 10/29/2008      | 10/29/2011      | 921727                       | \$89.97                 |
| ___            | 0000223            | 11/05/2008      | 11/05/2011      | 921819                       | \$179.01                |
| ___            | 0000224            | 11/05/2008      | 11/05/2011      | 921570                       | \$97.75                 |
| ___            | 0000225            | 11/18/2008      | 11/18/2011      | 321615                       | \$1,044.00              |
| ___            | 0000226            | 11/18/2008      | 11/18/2011      | 59650                        | \$1,630.68              |
| ___            | 0000227            | 11/20/2008      | 11/20/2011      | 921887                       | \$747.75                |
| ___            | 0000228            | 11/24/2008      | 11/24/2011      | 59918                        | \$9,124.00              |
| ___            | 0000229            | 11/25/2008      | 11/25/2011      | 921720                       | \$325.10                |
| ___            | 0000277            | 11/17/2009      | 11/17/2011      | 69149                        | \$13,000.00             |
| ___            | 0000278            | 11/18/2009      | 11/18/2011      | 923081                       | \$548.57                |
| ___            | 0000279            | 11/23/2009      | 11/23/2011      | 529044                       | \$146.00                |
| ___            | 0000370            | 11/09/2010      | 11/09/2011      | 76329                        | \$4,447.79              |
| ___            | 0000371            | 11/10/2010      | 11/10/2011      | 924101                       | \$661.91                |
| ___            | 0000372            | 11/12/2010      | 11/12/2011      | 754269                       | \$535.00                |
| ___            | 0000373            | 11/15/2010      | 11/15/2011      | 924234                       | \$594.67                |
| ___            | 0000374            | 11/17/2010      | 11/17/2011      | 924287                       | \$10.00                 |
| ___            | 0000375            | 11/22/2010      | 11/22/2011      | 924295                       | \$182.72                |
| ___            | 0000376            | 11/22/2010      | 11/22/2011      | 19859                        | \$40.00                 |

Authorized Signature: \_\_\_\_\_

Date: \_\_\_\_\_

JENNIFER CONVERTIBLES INC  
ATTN DALE VELTRI  
417 CROSSWAYS PARK DR  
WOODBURY NY 11797-2061

JPMORGAN CHASE BANK, N.A.  
NORTHEAST MARKET  
P O BOX 659754  
SAN ANTONIO TX 78265-9754

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JPMorgan Chase Bank, N.A.  
Northeast Market  
P O Box 659754  
San Antonio, TX 78265-9754

July 30, 2011 through August 31, 2011

Account Number: 000003121522135

### CUSTOMER SERVICE INFORMATION

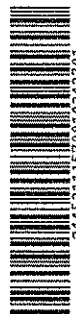
If you have any questions about your statement, please contact your Customer Service Professional.



00002427 DDA 802 142 24411 - NNNNNNNNNNN T 1 000000000 65 0000

JENNIFER CONVERTIBLES, INC  
417 CROSSWAYS PARK DR  
WOODBURY NY 11797-2061

JLV



### CHECKING SUMMARY

Chase BusinessSelect Checking

|                        | INSTANCES | AMOUNT     |
|------------------------|-----------|------------|
| Beginning Balance      |           | \$2,740.28 |
| Deposits and Additions | 6         | 3,873.15   |
| Electronic Withdrawals | 2         | - 4,600.00 |
| Ending Balance         | 8         | \$2,013.43 |

### DEPOSITS AND ADDITIONS

| DATE                         | DESCRIPTION       | AMOUNT     |
|------------------------------|-------------------|------------|
| 08/01                        | Deposit 833689422 | \$860.00   |
| 08/04                        | Deposit 833689423 | 100.01     |
| 08/11                        | Deposit 833376164 | 519.73     |
| 08/15                        | Deposit 833376165 | 1,296.31   |
| 08/22                        | Deposit 833376163 | 100.00     |
| 08/29                        | Deposit 833376166 | 997.10     |
| Total Deposits and Additions |                   | \$3,873.15 |

### ELECTRONIC WITHDRAWALS

| DATE                         | DESCRIPTION                                       | AMOUNT     |
|------------------------------|---------------------------------------------------|------------|
| 08/03                        | Jennifer Convert Cash Conc Jlv CCD ID: 9149616001 | \$2,600.00 |
| 08/19                        | Jennifer Convert Cash Conc Jlv CCD ID: 9149616001 | 2,000.00   |
| Total Electronic Withdrawals |                                                   | \$4,600.00 |

July 30, 2011 through August 31, 2011

Account Number: **000003121522135****DAILY ENDING BALANCE**

| DATE  | AMOUNT     |
|-------|------------|
| 08/01 | \$3,600.28 |
| 08/03 | 1,000.28   |
| 08/04 | 1,100.29   |
| 08/11 | 1,620.02   |
| 08/15 | 2,916.33   |
| 08/19 | 916.33     |
| 08/22 | 1,016.33   |
| 08/29 | 2,013.43   |

**SERVICE CHARGE SUMMARY**

## TRANSACTIONS FOR SERVICE FEE CALCULATION

|                          | NUMBER OF TRANSACTIONS |
|--------------------------|------------------------|
| Checks Paid / Debits     | 2                      |
| Deposits / Credits       | 6                      |
| Deposited Items          | 0                      |
| <b>Transaction Total</b> | <b>8</b>               |

## SERVICE FEE CALCULATION

|                                        | AMOUNT        |
|----------------------------------------|---------------|
| Service Fee                            | \$0.00        |
| Service Fee Credit                     | \$0.00        |
| <b>Net Service Fee</b>                 | <b>\$0.00</b> |
| Excessive Transaction Fees (Above 200) | \$0.00        |
| <b>Total Service Fees</b>              | <b>\$0.00</b> |

## CASH PROCESSING

|                                            | AMOUNT            |
|--------------------------------------------|-------------------|
| Cash Deposits Immediate Verification       | \$2,875.00        |
| Cash Deposits Post Verification/Night Drop | \$0.00            |
| <b>Cash Deposits Total</b>                 | <b>\$2,875.00</b> |
| Cash Deposits Allowed                      | \$7,500.00        |
| <b>Excess Cash Deposits</b>                | <b>\$0.00</b>     |





### Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed at the top of your statement or visit your Wells Fargo branch.

### Transaction history

| Date                          | Check Number | Description                                      | Deposits/<br>Credits | Withdrawals/<br>Debits | Ending daily<br>balance |
|-------------------------------|--------------|--------------------------------------------------|----------------------|------------------------|-------------------------|
| 8/1                           |              | Deposit                                          | 1,013.00             |                        | 2,568.56                |
| 8/3                           |              | Jennifer Convert Cash Conc 110803 Juc Union City |                      | 1,500.00               | 1,068.56                |
| 8/8                           |              | Deposit                                          | 2,384.20             |                        | 3,452.76                |
| 8/11                          |              | Deposit                                          | 1,478.97             |                        |                         |
| 8/11                          |              | Jennifer Convert Cash Conc 110811 Juc Union City |                      | 2,400.00               | 2,531.73                |
| 8/15                          |              | Deposit                                          | 470.00               |                        | 3,001.73                |
| 8/18                          |              | Deposit                                          | 1,748.46             |                        | 4,750.19                |
| 8/19                          |              | Jennifer Convert Cash Conc 110819 Juc Union City |                      | 2,000.00               | 2,750.19                |
| 8/22                          |              | Deposit                                          | 570.00               |                        | 3,320.19                |
| 8/25                          |              | Deposit                                          | 1,410.00             |                        | 4,730.19                |
| 8/26                          |              | Jennifer Convert Cash Conc 110826 Juc Union City |                      | 2,300.00               | 2,430.19                |
| <b>Ending balance on 8/26</b> |              |                                                  |                      |                        | <b>2,430.19</b>         |
| <b>Totals</b>                 |              |                                                  | <b>\$9,074.63</b>    | <b>\$8,200.00</b>      |                         |

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.



## IMPORTANT ACCOUNT INFORMATION

Welcome to Wells Fargo. Good news - you can continue to use your current Wachovia Business Check Card or ATM Card with your existing PIN. You'll receive a new Wells Fargo card before your current card expires.

### When Change Comes

Wells Fargo Online can help you keep up with your everyday financial needs. Easily move money between your Wells Fargo accounts, or to and from your accounts at other banks. Monitor your Wells Fargo accounts with text and email account alerts. Manage budgeting, spending, and saving with user-friendly online tools. Go to [wellsfargo.com](http://wellsfargo.com) (consumer accounts) or [wellsfargo.com/biz](http://wellsfargo.com/biz) (business accounts) to sign up or sign on today.

## Basic Business Checking®

Account number: **2000009270758** ■ August 1, 2011 - August 26, 2011 ■ Page 1 of 3



JENNIFER CONVERTIBLES  
DEBTOR IN POSSESSION  
CH 11 CASE #10-13779 (SNY)  
417 CROSSWAYS PARK DR  
WOODBURY NY 11797-2061

### Questions?

Available by phone 24 hours a day, 7 days a week:

**1-800-CALL-WELLS** (1-800-225-5935)

TTY: 1-800-877-4833

En español: 1-877-337-7454

Online: [wellsfargo.com/biz](http://wellsfargo.com/biz)

Write: Wells Fargo Bank, N.A. (347)  
P.O. Box 6995  
Portland, OR 97228-6995

### Your Business and Wells Fargo

Access Wells Fargo/Gallup's Small Business Index reports, press releases and podcasts at [wellsfargobusinessinsights.com/small-business-index](http://wellsfargobusinessinsights.com/small-business-index). The quarterly index reflects small business owner optimism, perceptions of current conditions (past 12 months) and future expectations (next 12 months) relating to financial situation, revenues, cash flow, capital spending, jobs and credit availability.

### Account options

A check mark in the box indicates you have these convenient services with your account. Go to [wellsfargo.com/biz](http://wellsfargo.com/biz) or call the number above if you have questions or if you would like to add new services.

Business Online Banking ☒  
Rewards for Business Check Card ☐  
Online Statements ☒  
Business Bill Pay ☐  
Business Spending Report ☒  
Overdraft Protection ☐

Do you need to order business checks?

Here are 3 easy ways to order:

- 1) Login to [wellsfargo.com/checks](http://wellsfargo.com/checks)
- 2) Call Harland Clarke at 1-800-237-8982 (Monday-Friday 5am-9pm PST, Saturday 5am-4pm PST)
- 3) Contact your banker

### Activity summary

|                                        |                   |
|----------------------------------------|-------------------|
| Beginning balance on 8/1               | \$1,235.44        |
| Deposits/Credits                       | 5,180.45          |
| Withdrawals/Debits                     | - 4,900.00        |
| <b>Ending balance on 8/26</b>          | <b>\$1,515.89</b> |
| <br>Average ledger balance this period | <br>\$1,235.44    |

Account number: **2000009270758**

**JENNIFER CONVERTIBLES  
DEBTOR IN POSSESSION  
CH 11 CASE #10-13779 (SNY)**

*New Jersey account terms and conditions apply*

For Direct Deposit and Automatic Payments use  
Routing Number (RTN): 021200025

For Wire Transfers use  
Routing Number (RTN): 121000248

Account number: 2000009270758 ■ August 1, 2011 - August 26, 2011 ■ Page 2 of 3



#### Overdraft Protection

This account is not currently covered by Overdraft Protection. If you would like more information regarding Overdraft Protection and eligibility requirements please call the number listed at the top of your statement or visit your Wells Fargo branch.

#### Transaction history

| Date                   | Check<br>Number | Description                                      | Deposits/<br>Credits | Withdrawals/<br>Debits | Ending daily<br>balance |
|------------------------|-----------------|--------------------------------------------------|----------------------|------------------------|-------------------------|
| 8/1                    |                 | Deposit                                          | 10.00                |                        | 1,245.44                |
| 8/8                    |                 | Deposit                                          | 809.00               |                        | 2,054.44                |
| 8/11                   |                 | Deposit                                          | 1,160.00             |                        |                         |
| 8/11                   |                 | Jennifer Convert Cash Conc 110811 Mnj Moorestown |                      | 1,000.00               | 2,214.44                |
| 8/15                   |                 | Deposit                                          | 2,733.46             |                        | 4,947.90                |
| 8/19                   |                 | Deposit                                          | 20.01                |                        |                         |
| 8/19                   |                 | Jennifer Convert Cash Conc 110819 Mnj Moorestown |                      | 3,900.00               | 1,067.91                |
| 8/22                   |                 | Deposit                                          | 10.00                |                        | 1,077.91                |
| 8/25                   |                 | Deposit                                          | 437.98               |                        | 1,515.89                |
| Ending balance on 8/26 |                 |                                                  |                      |                        | 1,515.89                |
| Totals                 |                 |                                                  | \$5,180.45           | \$4,900.00             |                         |

The Ending Daily Balance does not reflect any pending withdrawals or holds on deposited funds that may have been outstanding on your account when your transactions posted. If you had insufficient available funds when a transaction posted, fees may have been assessed.



## IMPORTANT ACCOUNT INFORMATION

Welcome to Wells Fargo. Good news - you can continue to use your current Wachovia Business Check Card or ATM Card with your existing PIN. You'll receive a new Wells Fargo card before your current card expires.

#### When Change Comes

Wells Fargo Online can help you keep up with your everyday financial needs. Easily move money between your Wells Fargo accounts, or to and from your accounts at other banks. Monitor your Wells Fargo accounts with text and email account alerts. Manage budgeting, spending, and saving with user-friendly online tools. Go to [wellsfargo.com](http://wellsfargo.com) (consumer accounts) or [wellsfargo.com/biz](http://wellsfargo.com/biz) (business accounts) to sign up or sign on today.

Account number: **2000009270758** ■ August 1, 2011 - August 26, 2011 ■ Page 3 of 3

## General statement policies for Wells Fargo Bank

■ **Notice:** Wells Fargo Bank, N.A. may furnish information about accounts belonging to individuals, including sole proprietorships, to consumer reporting agencies. If this applies to you, you have the right to dispute the accuracy of information that we have reported by writing to us at: Overdraft Collections and Recovery, P.O. Box 5058, Portland, OR 97208-5058.

You must describe the specific information that is inaccurate or in dispute and the basis for any dispute with supporting documentation. In the case of information that relates to an identity theft, you will need to provide us with an identity theft report.

## Account Balance Calculation Worksheet

1. Use the following worksheet to calculate your overall account balance.
2. Go through your register and mark each check, withdrawal, ATM transaction, payment, deposit or other credit listed on your statement. Be sure that your register shows any interest paid into your account and any service charges, automatic payments or ATM transactions withdrawn from your account during this statement period.
3. Use the chart to the right to list any deposits, transfers to your account, outstanding checks, ATM withdrawals, ATM payments or any other withdrawals (including any from previous months) which are listed in your register but not shown on your statement.

**ENTER**

**A.** The ending balance  
shown on your statement ..... \$

**ADD**

|                                                           |                 |
|-----------------------------------------------------------|-----------------|
| B. Any deposits listed in your register or transfers into | \$ _____        |
| your account which are not                                | \$ _____        |
| shown on your statement.                                  | + \$ _____      |
| <b>TOTAL</b>                                              | <b>\$ _____</b> |

**CALCULATE THE SUBTOTAL**

(Add Parts A and B)

..... TOTAL \$

**SUBTRACT**

C. The total outstanding checks and  
withdrawals from the chart above ..... - \$

**CALCULATE THE ENDING BALANCE**

(Part A + Part B - Part C)

This amount should be the same

as the current balance shown in

your check register ..... \$

[illegible]



JENNIFER CONVERTIBLES INC - RT 46  
417 CROSSWAYS PARK DR  
WOODBURY NY 11797

0

Page: 1

Statement Date: 08/31/11  
Account Number: 51102595

Indicate to the right any changes of address. Tear at the  
perforation and return this form to: Valley Customer Service,  
1445 Valley Road, Wayne, NJ 07470

Street: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_  
Signature: \_\_\_\_\_

\*\*\*\*\* BusinessUNLIMITED 51102595 \*\*\*\*\*

**Non-Check Transactions**

| Date  | Description                | Amount     |
|-------|----------------------------|------------|
| 08/04 | Deposit                    | 1,106.46   |
| 08/11 | Deposit                    | 1,300.00   |
| 08/15 | Deposit                    | 1,767.33   |
| 08/18 | Deposit                    | 350.00     |
| 08/19 | JENNIFER CONVERT CASH CONC | 12,000.00- |
| 08/22 | Deposit                    | 110.00     |
| 08/29 | Deposit                    | 1,458.47   |
| 08/31 | Service Charge             | 20.80-     |

**Daily Balance Summary**

| Date  | Balance   | Date  | Balance   | Date  | Balance  |
|-------|-----------|-------|-----------|-------|----------|
| 07/29 | 9,517.90  | 08/15 | 13,691.69 | 08/22 | 2,151.69 |
| 08/04 | 10,624.36 | 08/18 | 14,041.69 | 08/29 | 3,610.16 |
| 08/11 | 11,924.36 | 08/19 | 2,041.69  | 08/31 | 3,589.36 |

**Account Summary**

Previous Statement Date: 07/29/11

| Beginning | Interest            | Service              | Ending    |
|-----------|---------------------|----------------------|-----------|
| Balance   | + Deposits + Paid - | Withdrawals - Charge | = Balance |
| 9,517.90  | 6,092.26 .00        | 12,000.00 20.80      | 3,589.36  |

Statement from 07/30/11 Thru 08/31/11

YTD Interest Paid .00

\*\* EFFECTIVE OCTOBER 15, 2011, THERE WILL BE A \$2 FEE FOR  
\*\* WITHDRAWALS MADE AT NON-VALLEY ATMS.

\*\*  
\*\*

SEE OTHER SIDE FOR IMPORTANT INFORMATION  
Report lost or stolen Valley Check Card to: 1-888-379-9903

1-800-522-4100  
www.valleynationalbank.com

**Valley National Bank**



JPMorgan Chase Bank, N.A.  
Northeast Market  
P O Box 659754  
San Antonio, TX 78265-9754

July 30, 2011 through August 31, 2011

Account Number: **000000980460134**

**CUSTOMER SERVICE INFORMATION**

If you have any questions about your  
statement, please contact your  
Customer Service Professional.



00004474 DDA 802 141 24411 - NNNNNNNNNN T 1 000000000 64 0000

JENNIFER CONVERTIBLES, INC  
417 CROSSWAYS PARK DR  
WOODBURY NY 11797-2061



**CHECKING SUMMARY**

Chase BusinessSelect Checking

|                                   | INSTANCES | AMOUNT            |
|-----------------------------------|-----------|-------------------|
| Beginning Balance                 |           | <b>\$1,302.09</b> |
| Deposits and Additions            | 9         | 9,019.44          |
| Electronic Withdrawals            | 4         | - 9,000.00        |
| Other Withdrawals, Fees & Charges | 2         | - 21.79           |
| Ending Balance                    | <b>15</b> | <b>\$1,299.74</b> |

**DEPOSITS AND ADDITIONS**

| DATE                                | DESCRIPTION | AMOUNT            |
|-------------------------------------|-------------|-------------------|
| 08/01                               | Deposit     | \$803.63          |
| 08/01                               | Deposit     | 100.98            |
| 08/04                               | Deposit     | 570.06            |
| 08/08                               | Deposit     | 1,096.62          |
| 08/11                               | Deposit     | 1,164.28          |
| 08/15                               | Deposit     | 1,853.07          |
| 08/18                               | Deposit     | 2,011.58          |
| 08/22                               | Deposit     | 1,189.22          |
| 08/29                               | Deposit     | 230.00            |
| <b>Total Deposits and Additions</b> |             | <b>\$9,019.44</b> |



July 30, 2011 through August 31, 2011

Account Number: 000000980460134

## ELECTRONIC WITHDRAWALS

| DATE                                | DESCRIPTION                                      | AMOUNT            |
|-------------------------------------|--------------------------------------------------|-------------------|
| 08/03                               | Jennifer Convert Cash Conc Si CCD ID: 9149616001 | \$1,200.00        |
| 08/11                               | Jennifer Convert Cash Conc Si CCD ID: 9149616001 | 1,600.00          |
| 08/19                               | Jennifer Convert Cash Conc Si CCD ID: 9149616001 | 3,000.00          |
| 08/26                               | Jennifer Convert Cash Conc Si CCD ID: 9149616001 | 3,200.00          |
| <b>Total Electronic Withdrawals</b> |                                                  | <b>\$9,000.00</b> |

## OTHER WITHDRAWALS, FEES & CHARGES

| DATE                                               | DESCRIPTION            | AMOUNT         |
|----------------------------------------------------|------------------------|----------------|
| 08/31                                              | Cash Deposit Immediate | \$3.79         |
| 08/31                                              | Service Fee            | 18.00          |
| <b>Total Other Withdrawals, Fees &amp; Charges</b> |                        | <b>\$21.79</b> |

## DAILY ENDING BALANCE

| DATE  | AMOUNT     | DATE  | AMOUNT   |
|-------|------------|-------|----------|
| 08/01 | \$2,206.70 | 08/18 | 6,102.31 |
| 08/03 | 1,006.70   | 08/19 | 3,102.31 |
| 08/04 | 1,576.76   | 08/22 | 4,291.53 |
| 08/08 | 2,673.38   | 08/26 | 1,091.53 |
| 08/11 | 2,237.66   | 08/29 | 1,321.53 |
| 08/15 | 4,090.73   | 08/31 | 1,299.74 |

## SERVICE CHARGE SUMMARY

You were charged a monthly service fee this month. Your Chase BusinessSelect Checking monthly Service Fee can be waived in five different ways during any statement period:

- Maintain an average daily balance of \$7,500.00. Your average daily balance was \$2,526.00. **OR**
- Keep a minimum daily balance in your checking account of \$5,000.00. Your minimum daily balance was \$1,006.00 on 08/03/11. **OR**
- Link a qualifying personal checking account to your Chase BusinessSelect Checking account. You have no qualifying personal account linked. **OR**
- Spend at least \$1,000.00 on a linked Chase Business Credit Card. You spent \$0.00. **OR**
- Pay at least \$50.00 in qualifying checking-related services of fees. You paid \$3.79.

See your Account Rules and Regulations or stop in to see a banker today to find out more.

### TRANSACTIONS FOR SERVICE FEE CALCULATION

|                          | NUMBER OF TRANSACTIONS |
|--------------------------|------------------------|
| Checks Paid / Debits     | 4                      |
| Deposits / Credits       | 9                      |
| Deposited Items          | 0                      |
| <b>Transaction Total</b> | <b>13</b>              |

### SERVICE FEE CALCULATION

|                                        | AMOUNT         |
|----------------------------------------|----------------|
| Service Fee                            | \$18.00        |
| Service Fee Credit                     | \$0.00         |
| <b>Net Service Fee</b>                 | <b>\$18.00</b> |
| Excessive Transaction Fees (Above 200) | \$0.00         |
| <b>Total Service Fees</b>              | <b>\$18.00</b> |

---

Schedule "B"  
Disbursement Journal

Jennifer Convertibles, Inc.  
Disbursement Journal  
7/31 - 8/27/11

| A/C           | Check #      | Amount      | Tran Date Vend ID                         |
|---------------|--------------|-------------|-------------------------------------------|
| Concentration | APSC-0011590 | 4,967.25    | 8/8/2011 Valspar Corp.                    |
| Concentration | APSC-0011590 | 4,784.25    | 8/8/2011 Valspar Corp.                    |
| Concentration | APSC-0011590 | 6,454.00    | 8/8/2011 Valspar Corp.                    |
| Concentration | APSC-0011590 | 7,225.25    | 8/8/2011 Valspar Corp.                    |
| Concentration | APSC-0011595 | 64,258.00   | 8/19/2011 Cal. State Board Equalization   |
| Concentration | APSC-0011595 | 7,595.00    | 8/19/2011 Conn Comm of Revenue Services   |
| Concentration | APSC-0011595 | 40,529.70   | 8/19/2011 New Jersey Sales Tax            |
| Concentration | APSC-0011595 | 203,147.00  | 8/19/2011 NYS Sales Tax                   |
| Concentration | APSC-0011595 | 3,254.40    | 8/19/2011 Virginia Department of Taxation |
| Concentration | APSC-0011598 | 21,823.03   | 8/19/2011 Maryland Comp of the Treasury   |
| Concentration | APSC-0011598 | 357,880.00  | 8/19/2011 NYS Sales Tax                   |
| Concentration | APSC-0011619 | 1,758.25    | 8/17/2011 Valspar Corp.                   |
| Concentration | APSC-0011619 | 5,042.25    | 8/17/2011 Valspar Corp.                   |
| Concentration | APSC-0011640 | 6,017.75    | 8/23/2011 Valspar Corp.                   |
| Concentration | APSC-0011643 | 44,382.19   | 8/23/2011 Jennifer Litigation Trust       |
| Concentration |              | 941,518.42  | Moty                                      |
| Concentration |              | (27,991.74) | MOTY Credits                              |
| Concentration |              | 220,484.52  | Ashley                                    |
| Concentration |              | 3,160.00    | Jiawu                                     |
| Concentration |              | 100.00      | NYC Water Dept                            |
| Concentration |              | (0.20)      | J/E to adjust Valspar                     |
| Disbursement  | 0000081176   | 2,000.00    | 8/1/2011 Stratis Corporation              |
| Disbursement  | 0000081150   | 2,500.00    | 8/1/2011 LAWRENCE REALTY COMPANY          |
| Disbursement  | 0000081165   | 2,615.00    | 8/1/2011 Pond Road Associates, LLC        |
| Disbursement  | 0000081180   | 2,730.31    | 8/1/2011 Toys R Us - Delaware Inc.        |
| Disbursement  | 0000081124   | 3,300.00    | 8/1/2011 Bresmiro Associates, LLC         |
| Disbursement  | 0000081111   | 4,571.56    | 8/1/2011 AMB-SGP CIF-1 LLC                |
| Disbursement  | 0000081121   | 5,000.00    | 8/1/2011 Brent Associates Inc.            |
| Disbursement  | 0000081134   | 5,000.00    | 8/1/2011 Enea Properties Company          |
| Disbursement  | 0000081133   | 5,065.07    | 8/1/2011 East Gate Center I Ltd. Ptshp.   |
| Disbursement  | 0000081136   | 5,246.06    | 8/1/2011 FEDERAL REALTY INVESTMENT TRUST  |
| Disbursement  | 0000081117   | 5,400.00    | 8/1/2011 BELLER and BELLER                |
| Disbursement  | 0000081129   | 5,416.67    | 8/1/2011 COLLEGE AVENUE INC.              |
| Disbursement  | 0000081167   | 5,548.76    | 8/1/2011 PS Business Parks, L.P.          |
| Disbursement  | 0000081113   | 5,967.36    | 8/1/2011 AP-UPLAND FREEWAY CENTER LLC     |
| Disbursement  | 0000081183   | 6,000.00    | 8/1/2011 VNN Group LLC                    |
| Disbursement  | 0000081098   | 6,287.23    | 8/1/2011 1839 South Road, LLC             |
| Disbursement  | 0000081143   | 6,416.67    | 8/1/2011 I & D Sherry                     |
| Disbursement  | 0000081141   | 6,500.00    | 8/1/2011 H.K. Bashi                       |
| Disbursement  | 0000081127   | 6,666.67    | 8/1/2011 Cipriano Square Plaza Corp.      |
| Disbursement  | 0000081148   | 6,750.00    | 8/1/2011 Kingsway Plaza Associates        |
| Disbursement  | 0000081128   | 7,000.00    | 8/1/2011 CJ REALTY L.P.                   |
| Disbursement  | 0000081186   | 7,000.00    | 8/1/2011 Woodbury Office Seven            |
| Disbursement  | 0000081179   | 7,166.67    | 8/1/2011 Tommy Kennedy                    |
| Disbursement  | 0000081158   | 7,280.00    | 8/1/2011 MJD Investment Co.               |
| Disbursement  | 0000081145   | 7,306.35    | 8/1/2011 JGL Trustees Services            |
| Disbursement  | 0000081119   | 7,500.00    | 8/1/2011 BON REALTY, INC                  |

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| A/C          | Check #    | Amount    | Tran Date Vend ID                              |
|--------------|------------|-----------|------------------------------------------------|
| Disbursement | 0000081187 | 7,500.00  | 8/1/2011 Woodrose Property Co.                 |
| Disbursement | 0000081156 | 7,506.11  | 8/1/2011 Middletown 1 Resources L.P.           |
| Disbursement | 0000081168 | 8,211.67  | 8/1/2011 Man Je Kim/Redwood Plaza              |
| Disbursement | 0000081138 | 8,246.16  | 8/1/2011 GGF Huntington, LLC                   |
| Disbursement | 0000081154 | 8,292.75  | 8/1/2011 MBK Holdings, LLC                     |
| Disbursement | 0000081131 | 8,400.00  | 8/1/2011 CW Waldorf Retail LP                  |
| Disbursement | 0000081185 | 8,500.00  | 8/1/2011 William Benbassat                     |
| Disbursement | 0000081137 | 8,514.02  | 8/1/2011 Freemont Retail Partners LP           |
| Disbursement | 0000081102 | 9,000.00  | 8/1/2011 416-424 Realty Corp                   |
| Disbursement | 0000081173 | 9,000.00  | 8/1/2011 Samuel Lotstein Realty Co LLC         |
| Disbursement | 0000081169 | 9,233.61  | 8/1/2011 Regency Centers, L.P.                 |
| Disbursement | 0000081112 | 9,341.98  | 8/1/2011 ANNAPOLIS HARBOUR CENTER ASSOC., LLLP |
| Disbursement | 0000081142 | 9,653.90  | 8/1/2011 Holmdel Towne Center LLC              |
| Disbursement | 0000081174 | 9,740.36  | 8/1/2011 SHERWOOD 110 CORP.                    |
| Disbursement | 0000081099 | 9,750.00  | 8/1/2011 1900-1902 Van Ness LLC                |
| Disbursement | 0000081166 | 9,791.36  | 8/1/2011 Preit-Rubin, Inc.                     |
| Disbursement | 0000081161 | 10,000.00 | 8/1/2011 Ostrich, Inc.                         |
| Disbursement | 0000081130 | 10,214.06 | 8/1/2011 Corner Properties 2, LLC              |
| Disbursement | 0000081172 | 10,215.06 | 8/1/2011 Roxville Associates                   |
| Disbursement | 0000081152 | 10,410.00 | 8/1/2011 Ford-Karlin Partnership               |
| Disbursement | 0000081108 | 11,000.00 | 8/1/2011 905WPR, LLC                           |
| Disbursement | 0000081144 | 11,000.00 | 8/1/2011 Jacob Pearlstein, LLC                 |
| Disbursement | 0000081140 | 11,333.33 | 8/1/2011 GMM Consulting, Inc                   |
| Disbursement | 0000081181 | 11,726.28 | 8/1/2011 Tustin Market Place                   |
| Disbursement | 0000081114 | 11,928.35 | 8/1/2011 Ayelet Managment LLC                  |
| Disbursement | 0000081163 | 12,032.10 | 8/1/2011 Pine Top Associates                   |
| Disbursement | 0000081120 | 12,936.03 | 8/1/2011 BRENT ASSOCIATES, INC                 |
| Disbursement | 0000081101 | 13,022.50 | 8/1/2011 280 Metro Limited Partnership         |
| Disbursement | 0000081123 | 13,184.87 | 8/1/2011 Brent Associates, Inc.                |
| Disbursement | 0000081175 | 13,400.66 | 8/1/2011 Sherwood 110 Corp.                    |
| Disbursement | 0000081147 | 13,591.63 | 8/1/2011 J.W. MAYS, INC.                       |
| Disbursement | 0000081106 | 13,607.40 | 8/1/2011 8812 QQUEENS BOULEVARD, LLC           |
| Disbursement | 0000081149 | 14,000.00 | 8/1/2011 Klein Miller Investment Co.           |
| Disbursement | 0000081155 | 14,000.00 | 8/1/2011 Metro Pike Center LLC                 |
| Disbursement | 0000081157 | 14,180.61 | 8/1/2011 Midland Pacific LLC                   |
| Disbursement | 0000081162 | 14,567.51 | 8/1/2011 Pergament Mall of Staten Island, LLC  |
| Disbursement | 0000081125 | 15,000.00 | 8/1/2011 B.R. Estate Inc.                      |
| Disbursement | 0000081184 | 15,572.87 | 8/1/2011 Westport 1807 LLC                     |
| Disbursement | 0000081171 | 15,777.66 | 8/1/2011 WSW 8515-17 Realty LLC                |
| Disbursement | 0000081110 | 16,523.69 | 8/1/2011 ACADIA CORTLANDT LLC                  |
| Disbursement | 0000081164 | 16,724.61 | 8/1/2011 Plaza K Shopping Center               |
| Disbursement | 0000081159 | 17,581.29 | 8/1/2011 Nam Won Paek or Soon M Paek           |
| Disbursement | 0000081105 | 17,581.44 | 8/1/2011 8812 Queens Boulevard, LLC            |
| Disbursement | 0000081139 | 18,083.32 | 8/1/2011 The G/M Herrigel Family LLC           |
| Disbursement | 0000081109 | 18,140.74 | 8/1/2011 Abill Realty Corp.                    |
| Disbursement | 0000081116 | 18,178.94 | 8/1/2011 BAY PLAZA WEST, LLC                   |
| Disbursement | 0000081160 | 18,533.10 | 8/1/2011 NTH 255W, LLC                         |

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| Disbursement | 0000081103 | 18,920.00 | 8/1/2011  | 55 Tippecanoe Partnership L.P.        |
| Disbursement | 0000081135 | 18,975.03 | 8/1/2011  | Fata Equities, LLC                    |
| Disbursement | 0000081151 | 20,004.17 | 8/1/2011  | Leesburg Pike Center LLC              |
| Disbursement | 0000081104 | 20,908.58 | 8/1/2011  | 8812 Queens Boulevard, LLC            |
| Disbursement | 0000081153 | 20,947.61 | 8/1/2011  | MBK HOLDINGS, LLC                     |
| Disbursement | 0000081126 | 20,957.34 | 8/1/2011  | B.T.M.I. Ltd.                         |
| Disbursement | 0000081132 | 21,649.64 | 8/1/2011  | Dobbin Corner, LLC                    |
| Disbursement | 0000081146 | 26,500.00 | 8/1/2011  | JP Morgan Chase, Lease Administration |
| Disbursement | 0000081115 | 26,696.19 | 8/1/2011  | Ayres Associates LLC                  |
| Disbursement | 0000081182 | 28,428.44 | 8/1/2011  | Twelve Sixty Three-M, LLC             |
| Disbursement | 0000081100 | 29,509.46 | 8/1/2011  | 26 West 23rd Street LLC               |
| Disbursement | 0000081178 | 37,280.00 | 8/1/2011  | TMCC, Inc.                            |
| Disbursement | 0000081177 | 41,874.91 | 8/1/2011  | THIRD & FIFTY EIGHTH LLC              |
| Disbursement | 0000081118 | 43,666.59 | 8/1/2011  | Bina Realty LLC                       |
| Disbursement | 0000081107 | 45,589.02 | 8/1/2011  | 902 ASSOCIATES                        |
| Disbursement | 0000081170 | 46,261.21 | 8/1/2011  | Bank of America                       |
| Disbursement | 0000081122 | 65,267.15 | 8/1/2011  | Brent Associates, Inc.                |
| Disbursement | 0000081097 | 66,734.75 | 8/1/2011  | 111 Realty Company                    |
| Disbursement | 0000084531 | 16.95     | 8/2/2011  | Gloria Wiggins (JSH)                  |
| Disbursement | 0000084519 | 17.20     | 8/2/2011  | Washington Gas                        |
| Disbursement | 0000084515 | 27.33     | 8/2/2011  | National Grid - LI                    |
| Disbursement | 0000084521 | 32.58     | 8/2/2011  | Anthony Wilson (ABY)                  |
| Disbursement | 0000084507 | 36.00     | 8/2/2011  | All-Guard Systems, Inc.               |
| Disbursement | 0000084528 | 37.33     | 8/2/2011  | Yvonne Marshall (AKP)                 |
| Disbursement | 0000084518 | 45.99     | 8/2/2011  | Verizon                               |
| Disbursement | 0000084509 | 46.26     | 8/2/2011  | Broadview Networks                    |
| Disbursement | 0000084523 | 100.00    | 8/2/2011  | Gerald Muccia (NJA)                   |
| Disbursement | 0000084525 | 100.00    | 8/2/2011  | Juan Carlos Gomez - (RF)              |
| Disbursement | 0000084527 | 100.00    | 8/2/2011  | Shawn Ballingall JP                   |
| Disbursement | 0000084532 | 100.00    | 8/2/2011  | Jason Morales (JUC)                   |
| Disbursement | 0000084533 | 100.00    | 8/2/2011  | Jeremy Guzman (JWC)                   |
| Disbursement | 0000084501 | 115.46    | 8/2/2011  | Los Angeles Cty. Tax Collector        |
| Disbursement | 0000084534 | 129.27    | 8/2/2011  | Jim Ward (CB)                         |
| Disbursement | 0000084517 | 134.03    | 8/2/2011  | Verizon                               |
| Disbursement | 0000084535 | 140.56    | 8/2/2011  | Laura Linkoff (MR)                    |
| Disbursement | 0000084504 | 144.18    | 8/2/2011  | Los Angeles Cty. Tax Collector        |
| Disbursement | 0000084503 | 166.68    | 8/2/2011  | Los Angeles Cty. Tax Collector        |
| Disbursement | 0000084530 | 185.19    | 8/2/2011  | Atif Riaz (CSM)                       |
| Disbursement | 0000084524 | 200.00    | 8/2/2011  | Jose Cardona (SI)                     |
| Disbursement | 0000084526 | 244.23    | 8/2/2011  | Nimal De Silva (CVN)                  |
| Disbursement | 0000084536 | 266.43    | 8/2/2011  | Local Fast Locksmith                  |
| Disbursement | 0000084506 | 335.82    | 8/2/2011  | Los Angeles Cty. Tax Collector        |
| Disbursement | 0000084522 | 364.27    | 8/2/2011  | George Marr                           |
| Disbursement | 0000084505 | 468.24    | 8/2/2011  | Los Angeles Cty. Tax Collector        |
| Disbursement | 0000084502 | 535.68    | 8/2/2011  | Los Angeles Cty. Tax Collector        |
| Disbursement | 0000084508 | 937.80    | 8/2/2011  | BGE                                   |
| Disbursement | 0000084510 | 963.30    | 8/2/2011  | Central Hudson Gas & Electric         |

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| Disbursement | 0000084516 | 1,004.79   | 8/2/2011 Orange & Rockland Utilities           |
| Disbursement | 0000084512 | 1,200.62   | 8/2/2011 Dominion Virginia Power               |
| Disbursement | 0000084513 | 1,246.77   | 8/2/2011 LA DWP                                |
| Disbursement | 0000084514 | 1,321.44   | 8/2/2011 LIPA                                  |
| Disbursement | 0000084537 | 2,676.65   | 8/2/2011 NYS Unemployment Insurance            |
| Disbursement | 0000084511 | 5,773.04   | 8/2/2011 Con Edison                            |
| Disbursement | 0000084520 | 7,301.68   | 8/2/2011 Con Edison                            |
| Disbursement | 0000084529 | 107,013.27 | 8/2/2011 RJ Palmer                             |
| Disbursement | 0000117579 | 992.00     | 8/3/2011 Poly Trucking 2                       |
| Disbursement | 0000084538 | 1,836.00   | 8/3/2011 Lodestar Distribution Services        |
| Disbursement | 0000117581 | 2,480.00   | 8/3/2011 Sunrise Logistics Inc.                |
| Disbursement | 0000117509 | 3,075.00   | 8/3/2011 Anthony Longo                         |
| Disbursement | 0000117548 | 3,098.50   | 8/3/2011 J.P.P.L.Trucking                      |
| Disbursement | 0000117505 | 3,424.01   | 8/3/2011 Alvarez & Ventura Transport           |
| Disbursement | 0000117528 | 3,599.50   | 8/3/2011 Felix Carranza 2                      |
| Disbursement | 0000117510 | 3,706.00   | 8/3/2011 Emmanuel Transport LLC                |
| Disbursement | 0000117539 | 3,883.00   | 8/3/2011 Guadalupe Lopez                       |
| Disbursement | 0000117543 | 3,909.00   | 8/3/2011 Jesenia Transport Svc.Corp.2          |
| Disbursement | 0000117501 | 4,036.25   | 8/3/2011 Alon Hahn                             |
| Disbursement | 0000117533 | 4,387.00   | 8/3/2011 Francisco Esquivel                    |
| Disbursement | 0000117515 | 4,467.31   | 8/3/2011 Estela Lopez                          |
| Disbursement | 0000117574 | 4,595.50   | 8/3/2011 Poly Trucking                         |
| Disbursement | 0000117562 | 4,898.50   | 8/3/2011 Oscar Sanchez                         |
| Disbursement | 0000117521 | 6,278.50   | 8/3/2011 Felix Carranza                        |
| Disbursement | 0000117568 | 7,150.00   | 8/3/2011 Pedro Quionnes                        |
| Disbursement | 0000117552 | 13,796.00  | 8/3/2011 Lodestar Distribution Services        |
| Disbursement | 0000084545 | 4.85       | 8/4/2011 FEDERAL REALTY INVESTMENT TRUST       |
| Disbursement | 0000084553 | 13.11      | 8/4/2011 Zone Telecom, LLC                     |
| Disbursement | 0000084549 | 33.66      | 8/4/2011 Poland Spring                         |
| Disbursement | 0000084539 | 57.52      | 8/4/2011 Atlas Sanitation Co., Inc.            |
| Disbursement | 0000084541 | 73.69      | 8/4/2011 Classic Recycling New York Corp.      |
| Disbursement | 0000084548 | 138.28     | 8/4/2011 National Grid - LI                    |
| Disbursement | 0000084556 | 192.27     | 8/4/2011 Verizon                               |
| Disbursement | 0000084547 | 502.61     | 8/4/2011 MegaPath Inc.                         |
| Disbursement | 0000084544 | 529.80     | 8/4/2011 Economy Fuel Oil, Inc.                |
| Disbursement | 0000084555 | 723.38     | 8/4/2011 Ikon Office Solutions                 |
| Disbursement | 0000084540 | 1,420.16   | 8/4/2011 BGE                                   |
| Disbursement | 0000084554 | 1,717.70   | 8/4/2011 First Growth Capital and Secure Staff |
| Disbursement | 0000084543 | 1,995.59   | 8/4/2011 Con Edison                            |
| Disbursement | 0000084552 | 2,024.06   | 8/4/2011 UPS                                   |
| Disbursement | 0000084551 | 2,104.30   | 8/4/2011 The United Illuminating Co.           |
| Disbursement | 0000084542 | 2,378.60   | 8/4/2011 CL&P                                  |
| Disbursement | 0000084559 | 2,530.00   | 8/4/2011 First Response                        |
| Disbursement | 0000084550 | 3,338.45   | 8/4/2011 PSE&G Company                         |
| Disbursement | 0000084546 | 3,827.43   | 8/4/2011 LIPA                                  |
| Disbursement | 0000084557 | 4,347.84   | 8/4/2011 K & B Quality Service Inc.            |
| Disbursement | 0000084558 | 21,280.00  | 8/4/2011 Simple Transfer, LLC                  |



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|--------------|------------|------------|-------------------------------------------|
| Disbursement | 0000081187 | (7,500.00) | 8/5/2011 Woodrose Property Co.            |
| Disbursement | 0000084561 | 7,500.00   | 8/5/2011 Woodrose Property Co.            |
| Disbursement | 0000084569 | 13.94      | 8/8/2011 Washington Gas                   |
| Disbursement | 0000084590 | 18.49      | 8/8/2011 Priority Business Services Inc.  |
| Disbursement | 0000084563 | 25.87      | 8/8/2011 Elizabethtown Gas                |
| Disbursement | 0000084574 | 51.50      | 8/8/2011 Academy Fire Protection          |
| Disbursement | 0000084564 | 64.02      | 8/8/2011 National Grid - NY               |
| Disbursement | 0000084567 | 69.98      | 8/8/2011 Verizon                          |
| Disbursement | 0000084589 | 81.47      | 8/8/2011 New York Security Exchange       |
| Disbursement | 0000084568 | 81.93      | 8/8/2011 Verizon California               |
| Disbursement | 0000084577 | 131.19     | 8/8/2011 Cascade Water Services, Inc.     |
| Disbursement | 0000084566 | 172.11     | 8/8/2011 Verizon                          |
| Disbursement | 0000084571 | 189.88     | 8/8/2011 Empire                           |
| Disbursement | 0000084575 | 190.53     | 8/8/2011 Aladdin Pest Control             |
| Disbursement | 0000084595 | 225.00     | 8/8/2011 Talx Corporation                 |
| Disbursement | 0000084593 | 227.25     | 8/8/2011 Roth Bros., Inc.                 |
| Disbursement | 0000084598 | 246.06     | 8/8/2011 William Hird & Co., Inc.         |
| Disbursement | 0000084599 | 258.96     | 8/8/2011 William Hird & Co., Inc.         |
| Disbursement | 0000084580 | 261.99     | 8/8/2011 DELL Marketing L.P.              |
| Disbursement | 0000084601 | 379.31     | 8/8/2011 PG & E                           |
| Disbursement | 0000084594 | 508.25     | 8/8/2011 Ryan Landscaping                 |
| Disbursement | 0000084600 | 589.14     | 8/8/2011 Young Electric Sign Company      |
| Disbursement | 0000084576 | 592.56     | 8/8/2011 Carefree Security Inc.           |
| Disbursement | 0000084579 | 850.00     | 8/8/2011 Dave Sakol                       |
| Disbursement | 0000084588 | 898.80     | 8/8/2011 Litemor Distributors             |
| Disbursement | 0000084592 | 1,000.00   | 8/8/2011 Rami Abada                       |
| Disbursement | 0000084578 | 1,008.74   | 8/8/2011 City Mechanical , Inc.           |
| Disbursement | 0000084596 | 1,049.00   | 8/8/2011 VASTNET                          |
| Disbursement | 0000084573 | 1,248.31   | 8/8/2011 PG & E                           |
| Disbursement | 0000084591 | 2,025.00   | 8/8/2011 PR Newswire Association, LLC     |
| Disbursement | 0000084565 | 2,027.23   | 8/8/2011 PSE&G Company                    |
| Disbursement | 0000084587 | 2,569.75   | 8/8/2011 KGS LLP                          |
| Disbursement | 0000084584 | 2,762.50   | 8/8/2011 Identity Works Inc.              |
| Disbursement | 0000084572 | 3,747.22   | 8/8/2011 LIPA                             |
| Disbursement | 0000084597 | 4,984.00   | 8/8/2011 V & S Floor Covering, Inc.       |
| Disbursement | 0000084581 | 5,000.58   | 8/8/2011 First Service Networks, Inc.     |
| Disbursement | 0000084583 | 5,181.16   | 8/8/2011 HSdesign                         |
| Disbursement | 0000084585 | 5,946.51   | 8/8/2011 Janet Dawber                     |
| Disbursement | 0000084570 | 6,218.26   | 8/8/2011 Con Edison                       |
| Disbursement | 0000084562 | 7,407.44   | 8/8/2011 Con Edison                       |
| Disbursement | 0000084582 | 20,000.00  | 8/8/2011 Harley Greenfield                |
| Disbursement | 0000084604 | 47.85      | 8/9/2011 Safe-T Security Services         |
| Disbursement | 0000084603 | 57.73      | 8/9/2011 Maria Cruz                       |
| Disbursement | 0000084605 | 4,403.87   | 8/9/2011 D.C. Treasurer                   |
| Disbursement | 0000084602 | 5,914.00   | 8/9/2011 Fireman's Fund Insurance Company |
| Disbursement | 0000084610 | 40.00      | 8/10/2011 Pedro Quinones                  |
| Disbursement | 0000084606 | 3,795.00   | 8/10/2011 C.H. Robinson Worldwide, Inc.   |

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| Disbursement | 0000084611 | 6,510.00  | 8/10/2011 R. Arroyo Trucking                    |
| Disbursement | 0000084607 | 20,499.20 | 8/10/2011 Graham Trucking Enterprises, Inc.     |
| Disbursement | 0000084623 | 28.41     | 8/11/2011 Verizon                               |
| Disbursement | 0000084624 | 46.81     | 8/11/2011 WSSC                                  |
| Disbursement | 0000084619 | 55.00     | 8/11/2011 NJ Natural Gas Co.                    |
| Disbursement | 0000084618 | 83.05     | 8/11/2011 National Grid - NY                    |
| Disbursement | 0000084621 | 92.26     | 8/11/2011 Synergy Gas of Riverhead              |
| Disbursement | 0000084620 | 117.63    | 8/11/2011 Southern Conn. Gas Co.                |
| Disbursement | 0000084613 | 130.00    | 8/11/2011 Comcast                               |
| Disbursement | 0000084617 | 249.20    | 8/11/2011 Jersey Central Power & Light          |
| Disbursement | 0000084615 | 295.72    | 8/11/2011 IEM, INC.                             |
| Disbursement | 0000084612 | 586.52    | 8/11/2011 City of Glendale                      |
| Disbursement | 0000084625 | 791.70    | 8/11/2011 Janet Dawber                          |
| Disbursement | 0000084616 | 805.70    | 8/11/2011 Ikon Financial Services               |
| Disbursement | 0000084622 | 1,344.62  | 8/11/2011 UPS                                   |
| Disbursement | 0000084614 | 1,841.24  | 8/11/2011 Con Edison                            |
| Disbursement | 0000084626 | 2,500.00  | 8/11/2011 RustyBrick Inc.                       |
| Disbursement | 0000084629 | 3,060.00  | 8/11/2011 WLNY CH55                             |
| Disbursement | 0000084631 | 8,052.90  | 8/11/2011 WWOR TV (MY 9)                        |
| Disbursement | 0000084628 | 18,619.25 | 8/11/2011 WCBS TV                               |
| Disbursement | 0000084630 | 27,769.50 | 8/11/2011 WNYW TV (FOX 5)                       |
| Disbursement | 0000084627 | 39,440.00 | 8/11/2011 WABC TV (CH7)                         |
| Disbursement | 0000084634 | 6.41      | 8/12/2011 Matthew Figueroa (WAS)                |
| Disbursement | 0000084639 | 36.06     | 8/12/2011 United Parcel Service                 |
| Disbursement | 0000084640 | 64.00     | 8/12/2011 Christopher Scott                     |
| Disbursement | 0000084632 | 168.94    | 8/12/2011 City of High Point                    |
| Disbursement | 0000084637 | 306.87    | 8/12/2011 MSH Movers Supply House Inc.          |
| Disbursement | 0000084636 | 762.09    | 8/12/2011 Mohawk Finishing Products             |
| Disbursement | 0000084633 | 983.04    | 8/12/2011 First Growth Capital and Secure Staff |
| Disbursement | 0000084641 | 1,460.00  | 8/12/2011 First Response                        |
| Disbursement | 0000084642 | 1,541.62  | 8/12/2011 Furniture Transport Group             |
| Disbursement | 0000084635 | 2,598.59  | 8/12/2011 Midco Waste #689                      |
| Disbursement | 0000084644 | 3,861.19  | 8/12/2011 K & B Quality Service Inc.            |
| Disbursement | 0000084638 | 4,549.74  | 8/12/2011 PSE&G CO                              |
| Disbursement | 0000084643 | 20,350.00 | 8/12/2011 Simple Transfer, LLC                  |
| Disbursement | 0000084670 | 14.11     | 8/15/2011 New Jersey American Water             |
| Disbursement | 0000084663 | 25.00     | 8/15/2011 NJ Natural Gas Co.                    |
| Disbursement | 0000084653 | 28.36     | 8/15/2011 AT&T                                  |
| Disbursement | 0000084669 | 50.82     | 8/15/2011 Elizabethtown Gas                     |
| Disbursement | 0000084657 | 99.45     | 8/15/2011 City of Beverly Hills                 |
| Disbursement | 0000084662 | 135.47    | 8/15/2011 National Grid - LI                    |
| Disbursement | 0000084646 | 136.15    | 8/15/2011 Orange County Tax Collector           |
| Disbursement | 0000084658 | 149.54    | 8/15/2011 City of Culver City                   |
| Disbursement | 0000084660 | 180.78    | 8/15/2011 Dublin San Ramon Services Dist        |
| Disbursement | 0000084647 | 233.83    | 8/15/2011 Orange County Tax Collector           |
| Disbursement | 0000084668 | 276.93    | 8/15/2011 National Grid - LI                    |
| Disbursement | 0000084665 | 301.91    | 8/15/2011 Suffolk County Water Authority        |

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| Disbursement | 0000084651 | 353.65    | 8/15/2011 Tax Collector, Santa Clara Cty  |
| Disbursement | 0000084649 | 366.70    | 8/15/2011 Orange County Tax Collector     |
| Disbursement | 0000084654 | 459.06    | 8/15/2011 AT&T                            |
| Disbursement | 0000084648 | 476.95    | 8/15/2011 Orange County Tax Collector     |
| Disbursement | 0000084652 | 520.50    | 8/15/2011 Ventura County Tax Collector    |
| Disbursement | 0000084650 | 661.41    | 8/15/2011 San Francisco Tax Collector     |
| Disbursement | 0000084655 | 672.32    | 8/15/2011 AT&T                            |
| Disbursement | 0000084664 | 841.45    | 8/15/2011 PSE&G Company                   |
| Disbursement | 0000084656 | 1,153.35  | 8/15/2011 BGE                             |
| Disbursement | 0000084666 | 2,143.73  | 8/15/2011 The United Illuminating Co.     |
| Disbursement | 0000084659 | 3,942.17  | 8/15/2011 Con Edison                      |
| Disbursement | 0000084661 | 3,975.35  | 8/15/2011 LIPA                            |
| Disbursement | 0000084667 | 6,617.52  | 8/15/2011 LIPA                            |
| Disbursement | 0000084645 | 8,712.94  | 8/15/2011 First Insurance Funding Corp.   |
| Disbursement | 0000084676 | 15.19     | 8/16/2011 Kristen Malloy (ABY)            |
| Disbursement | 0000084682 | 26.13     | 8/16/2011 Verizon                         |
| Disbursement | 0000084679 | 28.27     | 8/16/2011 Scott Hausser (AKP)             |
| Disbursement | 0000084678 | 35.67     | 8/16/2011 Ryan Cocchini (ACP)             |
| Disbursement | 0000084675 | 61.00     | 8/16/2011 John Weidler (AFD)              |
| Disbursement | 0000084674 | 83.45     | 8/16/2011 Anthony Wilson (ABY)            |
| Disbursement | 0000084677 | 89.91     | 8/16/2011 Matthew Clark (AFD)             |
| Disbursement | 0000084680 | 116.65    | 8/16/2011 AT&T Mobility                   |
| Disbursement | 0000084671 | 781.02    | 8/16/2011 Ikon Financial Services         |
| Disbursement | 0000084672 | 867.51    | 8/16/2011 Priority Business Services Inc. |
| Disbursement | 0000084673 | 2,211.52  | 8/16/2011 Timothy Smith                   |
| Disbursement | 0000084681 | 2,418.65  | 8/16/2011 PG & E                          |
| Disbursement | 0000117592 | 372.50    | 8/17/2011 Emmanuel Transport LLC          |
| Disbursement | 0000117602 | 400.00    | 8/17/2011 Felix Carranza                  |
| Disbursement | 0000117591 | 1,090.00  | 8/17/2011 Anthony Longo                   |
| Disbursement | 0000084683 | 1,326.00  | 8/17/2011 Lodestar Distribution Services  |
| Disbursement | 0000117646 | 2,127.50  | 8/17/2011 Y & W Transport                 |
| Disbursement | 0000117613 | 2,285.50  | 8/17/2011 Jesenia Transport Svc.Corp.2    |
| Disbursement | 0000117603 | 2,596.00  | 8/17/2011 Felix Carranza 2                |
| Disbursement | 0000117616 | 2,725.50  | 8/17/2011 J.P.P.L.Trucking                |
| Disbursement | 0000117584 | 2,990.25  | 8/17/2011 Alon Hahn                       |
| Disbursement | 0000117627 | 3,013.00  | 8/17/2011 Oscar Sanchez                   |
| Disbursement | 0000117605 | 3,024.50  | 8/17/2011 Francisco Esquivel              |
| Disbursement | 0000117593 | 3,060.00  | 8/17/2011 Estela Lopez                    |
| Disbursement | 0000117587 | 3,323.50  | 8/17/2011 Alvarez & Ventura Transport     |
| Disbursement | 0000117609 | 3,579.00  | 8/17/2011 Guadalupe Lopez                 |
| Disbursement | 0000117636 | 4,254.50  | 8/17/2011 Poly Trucking                   |
| Disbursement | 0000117641 | 5,032.00  | 8/17/2011 Sunrise Logistics Inc.          |
| Disbursement | 0000117631 | 5,490.00  | 8/17/2011 Pedro Quionnes                  |
| Disbursement | 0000117597 | 5,523.50  | 8/17/2011 Felix Carranza                  |
| Disbursement | 0000117619 | 10,739.00 | 8/17/2011 Lodestar Distribution Services  |
| Disbursement | 0000080827 | (519.47)  | 8/18/2011 Tri-State Restorations LLC      |
| Disbursement | 0000084694 | 28.91     | 8/18/2011 Verizon                         |

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| Disbursement | 0000084690 | 30.38     | 8/18/2011 | National Grid - LI                    |
| Disbursement | 0000084691 | 59.22     | 8/18/2011 | National Grid - NY                    |
| Disbursement | 0000084685 | 60.05     | 8/18/2011 | Comcast                               |
| Disbursement | 0000084708 | 79.35     | 8/18/2011 | Ronald Turin                          |
| Disbursement | 0000084695 | 80.16     | 8/18/2011 | Verizon California                    |
| Disbursement | 0000084692 | 119.78    | 8/18/2011 | PG&E                                  |
| Disbursement | 0000084706 | 132.45    | 8/18/2011 | Kevin Mattler                         |
| Disbursement | 0000084703 | 159.00    | 8/18/2011 | Dave Sakol                            |
| Disbursement | 0000084687 | 185.36    | 8/18/2011 | Ikon Financial Services               |
| Disbursement | 0000084684 | 370.00    | 8/18/2011 | Township of Roxbury                   |
| Disbursement | 0000084707 | 768.28    | 8/18/2011 | Kim Good                              |
| Disbursement | 0000084686 | 1,367.21  | 8/18/2011 | Con Edison                            |
| Disbursement | 0000084693 | 1,583.19  | 8/18/2011 | UPS                                   |
| Disbursement | 0000084688 | 2,182.82  | 8/18/2011 | Jersey Central Power & Light          |
| Disbursement | 0000084704 | 2,204.97  | 8/18/2011 | Janet Dawber                          |
| Disbursement | 0000084689 | 10,448.28 | 8/18/2011 | LIPA                                  |
| Disbursement | 0000084739 | 25.00     | 8/19/2011 | Town of Colma                         |
| Disbursement | 0000084697 | 54.95     | 8/19/2011 | Donald R. White, Tax Collector        |
| Disbursement | 0000084733 | 61.56     | 8/19/2011 | Simplex Grinnell                      |
| Disbursement | 0000084710 | 71.00     | 8/19/2011 | Academy Fire Protection               |
| Disbursement | 0000084696 | 84.95     | 8/19/2011 | Donald R. White, Tax Collector        |
| Disbursement | 0000084709 | 190.09    | 8/19/2011 | A-1 Sewer & Drain Service, Inc.       |
| Disbursement | 0000084737 | 191.60    | 8/19/2011 | Nevada Department of Taxation         |
| Disbursement | 0000084738 | 199.00    | 8/19/2011 | Robert P. Duckworth                   |
| Disbursement | 0000084729 | 206.57    | 8/19/2011 | Priority Business Services Inc.       |
| Disbursement | 0000084727 | 210.00    | 8/19/2011 | NYC Fire Department                   |
| Disbursement | 0000084726 | 247.50    | 8/19/2011 | Itemor Distributors                   |
| Disbursement | 0000084712 | 310.00    | 8/19/2011 | Burr Plumbing & Pumping Inc.          |
| Disbursement | 0000084699 | 313.92    | 8/19/2011 | Sonoma County Tax Collector           |
| Disbursement | 0000084702 | 325.88    | 8/19/2011 | APOLLO FIRE SAFETY CO., II, INC.      |
| Disbursement | 0000084718 | 348.36    | 8/19/2011 | Coram Glass Inc.                      |
| Disbursement | 0000084714 | 386.51    | 8/19/2011 | Champion Locksmith, Inc.              |
| Disbursement | 0000084728 | 407.65    | 8/19/2011 | Playnetwork, Inc.                     |
| Disbursement | 0000084721 | 461.66    | 8/19/2011 | Fox Glass Company East                |
| Disbursement | 0000084731 | 467.40    | 8/19/2011 | Roth Bros., Inc.                      |
| Disbursement | 0000084715 | 511.14    | 8/19/2011 | City Lighting Products Co.            |
| Disbursement | 0000084735 | 519.47    | 8/19/2011 | Tri-State Restorations LLC            |
| Disbursement | 0000084701 | 530.50    | 8/19/2011 | Tax Collector, San Mateo County       |
| Disbursement | 0000084734 | 577.23    | 8/19/2011 | Sterling Testing Systems, Inc.        |
| Disbursement | 0000084723 | 594.04    | 8/19/2011 | K & S Air Conditioning, Inc.          |
| Disbursement | 0000084722 | 606.32    | 8/19/2011 | Identity Works Inc.                   |
| Disbursement | 0000084716 | 611.96    | 8/19/2011 | City Mechanical, Inc.                 |
| Disbursement | 0000084717 | 633.92    | 8/19/2011 | Columbia Omni Corp                    |
| Disbursement | 0000084724 | 733.16    | 8/19/2011 | First Growth Capital and Secure Staff |
| Disbursement | 0000084732 | 758.22    | 8/19/2011 | Roto-Rooter Services Co.              |
| Disbursement | 0000084730 | 961.95    | 8/19/2011 | Retail Maint. Management, Inc.        |
| Disbursement | 0000084700 | 1,084.60  | 8/19/2011 | Tax Collector, San Mateo County       |

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| Disbursement | 0000084711 | 1,313.00  | 8/19/2011 | American Stock Transfer& Trust Co.    |
| Disbursement | 0000084736 | 1,504.16  | 8/19/2011 | Young Electric Sign Company           |
| Disbursement | 0000084713 | 1,672.32  | 8/19/2011 | Cascade Water Services, Inc.          |
| Disbursement | 0000084698 | 1,924.73  | 8/19/2011 | San Bernardino Tax Collector          |
| Disbursement | 0000084719 | 3,843.09  | 8/19/2011 | Dynamic Sheet Metal Ltd.              |
| Disbursement | 0000084740 | 3,895.00  | 8/19/2011 | First Response                        |
| Disbursement | 0000084725 | 5,058.83  | 8/19/2011 | K & B Quality Service Inc.            |
| Disbursement | 0000084720 | 5,838.55  | 8/19/2011 | First Service Networks, Inc.          |
| Disbursement | 0000084750 | 6.91      | 8/22/2011 | National Grid - LI                    |
| Disbursement | 0000084756 | 20.36     | 8/22/2011 | Suffolk County Water Authority        |
| Disbursement | 0000084749 | 24.18     | 8/22/2011 | Mount Laurel Twp. M.U.A.              |
| Disbursement | 0000084744 | 75.00     | 8/22/2011 | Five Star Carting, Inc.               |
| Disbursement | 0000084761 | 199.80    | 8/22/2011 | Cablevision                           |
| Disbursement | 0000084762 | 199.80    | 8/22/2011 | Cablevision                           |
| Disbursement | 0000084748 | 306.60    | 8/22/2011 | MegaPath Inc.                         |
| Disbursement | 0000084742 | 585.65    | 8/22/2011 | BGE                                   |
| Disbursement | 0000084751 | 868.12    | 8/22/2011 | Orange & Rockland Utilities           |
| Disbursement | 0000084755 | 888.96    | 8/22/2011 | SMECO                                 |
| Disbursement | 0000084753 | 946.62    | 8/22/2011 | PG & E                                |
| Disbursement | 0000084757 | 1,236.88  | 8/22/2011 | Raymond Handling Solutions Inc.       |
| Disbursement | 0000084763 | 1,411.94  | 8/22/2011 | Cablevision                           |
| Disbursement | 0000084752 | 1,534.95  | 8/22/2011 | Pepco                                 |
| Disbursement | 0000084758 | 1,802.98  | 8/22/2011 | Guardian                              |
| Disbursement | 0000084759 | 1,896.59  | 8/22/2011 | Southern California Edison            |
| Disbursement | 0000084747 | 2,429.27  | 8/22/2011 | LIPA                                  |
| Disbursement | 0000084754 | 3,106.36  | 8/22/2011 | PSE&G Company                         |
| Disbursement | 0000084745 | 4,217.58  | 8/22/2011 | Granite Telecommunications            |
| Disbursement | 0000084743 | 5,533.03  | 8/22/2011 | Con Edison                            |
| Disbursement | 0000084746 | 7,203.92  | 8/22/2011 | LIPA                                  |
| Disbursement | 0000084741 | 47,377.18 | 8/22/2011 | Standard Funding Corp.                |
| Disbursement | 0000084764 | 3,010.00  | 8/23/2011 | DELAWARE SECRETARY OF STATE           |
| Disbursement | 0000084765 | 750.00    | 8/24/2011 | Engineering Services                  |
| Disbursement | 0000084769 | 4.56      | 8/25/2011 | D.C. Water and Sewer Authority        |
| Disbursement | 0000084770 | 13.12     | 8/25/2011 | Shorelands Water Co. Inc.             |
| Disbursement | 0000084773 | 62.99     | 8/25/2011 | Verizon                               |
| Disbursement | 0000084766 | 111.56    | 8/25/2011 | AT&T                                  |
| Disbursement | 0000084778 | 113.23    | 8/25/2011 | Midco Waste #689                      |
| Disbursement | 0000084771 | 127.03    | 8/25/2011 | Time Warner Cable                     |
| Disbursement | 0000084767 | 165.83    | 8/25/2011 | California-American Water             |
| Disbursement | 0000084777 | 189.98    | 8/25/2011 | City of San Bernardino Municipal      |
| Disbursement | 0000084772 | 728.37    | 8/25/2011 | UPS                                   |
| Disbursement | 0000084775 | 779.55    | 8/25/2011 | First Growth Capital and Secure Staff |
| Disbursement | 0000084768 | 1,517.79  | 8/25/2011 | Con Edison                            |
| Disbursement | 0000084776 | 2,805.00  | 8/25/2011 | First Response                        |
| Disbursement | 0000084774 | 22,540.00 | 8/25/2011 | Simple Transfer, LLC                  |
| Disbursement | 0000084779 | 3,689.31  | 8/26/2011 | K & B Quality Service Inc.            |
| Disbursement | 0000084780 | 21,965.00 | 8/26/2011 | Simple Transfer, LLC                  |

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| Disbursement |         | (200.00) |           | Miscellaneous variance |
| Disbursement | 924734  | 260.00   | 8/18/2011 | BAR999                 |
| Disbursement | 924753  | 10.00    | 8/19/2011 | BAR999                 |
| Disbursement | 924754  | 1,755.35 | 8/19/2011 | BP 999                 |
| Disbursement | 924724  | 1,119.01 | 8/9/2011  | BP 999                 |
| Disbursement | 924735  | 489.98   | 8/18/2011 | BP 999                 |
| Disbursement | 924736  | 361.45   | 8/18/2011 | CAA999                 |
| Disbursement | 924757  | 292.49   | 8/23/2011 | CAA999                 |
| Disbursement | 924737  | 34.98    | 8/18/2011 | CAA999                 |
| Disbursement | 565150  | 1.25     | 8/2/2011  | CB 999                 |
| Disbursement | 565153  | 249.99   | 8/23/2011 | CCI999                 |
| Disbursement | 626175  | 141.03   | 8/18/2011 | CD 999                 |
| Disbursement | 924758  | 100.00   | 8/23/2011 | CHB999                 |
| Disbursement | 924738  | 947.74   | 8/18/2011 | CLT999                 |
| Disbursement | 565151  | 99.99    | 8/9/2011  | CMC999                 |
| Disbursement | 924739  | 1,249.16 | 8/18/2011 | COR999                 |
| Disbursement | 924761  | 532.80   | 8/23/2011 | COR999                 |
| Disbursement | 924733  | 488.80   | 8/10/2011 | COR999                 |
| Disbursement | 924740  | 400.01   | 8/18/2011 | COR999                 |
| Disbursement | 924760  | 172.93   | 8/23/2011 | COR999                 |
| Disbursement | 924732  | 162.93   | 8/10/2011 | COR999                 |
| Disbursement | 924759  | 162.93   | 8/23/2011 | COR999                 |
| Disbursement | 924732  | (162.93) | 8/23/2011 | COR999                 |
| Disbursement | 924733  | (488.80) | 8/23/2011 | COR999                 |
| Disbursement | 589779  | 500.00   | 8/2/2011  | CR 999                 |
| Disbursement | 626173  | 654.53   | 8/2/2011  | CS 999                 |
| Disbursement | 626174  | 360.00   | 8/2/2011  | CS 999                 |
| Disbursement | 924762  | 86.79    | 8/23/2011 | CSA999                 |
| Disbursement | 924725  | 20.00    | 8/9/2011  | CSA999                 |
| Disbursement | 565154  | 300.00   | 8/23/2011 | CT 999                 |
| Disbursement | 565155  | 10.00    | 8/23/2011 | CTU999                 |
| Disbursement | 565152  | 100.00   | 8/18/2011 | CWH999                 |
| Disbursement | 924741  | 150.01   | 8/18/2011 | GEO999                 |
| Disbursement | 924719  | 292.61   | 8/2/2011  | HC 999                 |
| Disbursement | 924742  | 20.00    | 8/18/2011 | HC 999                 |
| Disbursement | 589781  | 1,112.76 | 8/18/2011 | HNJ999                 |
| Disbursement | 924726  | 10.00    | 8/9/2011  | HR 999                 |
| Disbursement | 924743  | 10.00    | 8/18/2011 | HR 999                 |
| Disbursement | 924763  | 10.00    | 8/23/2011 | HR 999                 |
| Disbursement | 924727  | 50.00    | 8/9/2011  | JGC999                 |
| Disbursement | 754625  | 332.07   | 8/23/2011 | JLE999                 |
| Disbursement | 754624  | 50.00    | 8/23/2011 | JLE999                 |
| Disbursement | 754608  | 10.00    | 8/9/2011  | JLE999                 |
| Disbursement | 754603  | 259.94   | 8/2/2011  | JLF999                 |
| Disbursement | 754615  | 10.00    | 8/18/2011 | JLF999                 |
| Disbursement | 754602  | 0.01     | 8/2/2011  | JLF999                 |
| Disbursement | 754602  | (0.01)   | 8/3/2011  | JLF999                 |

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| Disbursement | 754616  | 100.00    | 8/18/2011 | JLG999  |
| Disbursement | 754626  | 82.93     | 8/23/2011 | JLG999  |
| Disbursement | 754609  | 42.72     | 8/9/2011  | JLG999  |
| Disbursement | 754610  | 10.00     | 8/9/2011  | JLG999  |
| Disbursement | 754622  | 371.00    | 8/18/2011 | JLT999  |
| Disbursement | 754623  | 199.99    | 8/19/2011 | JLT999  |
| Disbursement | 754627  | 199.99    | 8/23/2011 | JLV999  |
| Disbursement | 754628  | 50.00     | 8/23/2011 | JLV999  |
| Disbursement | 924728  | 855.98    | 8/9/2011  | JP 999  |
| Disbursement | 924764  | 106.97    | 8/23/2011 | JP 999  |
| Disbursement | 924765  | 105.27    | 8/23/2011 | JP 999  |
| Disbursement | 324983  | 89,311.65 | 8/25/2011 | JPC012  |
| Disbursement | 324952  | 70,158.65 | 8/18/2011 | JPC012  |
| Disbursement | 324929  | 26,462.47 | 8/11/2011 | JPC012  |
| Disbursement | 324923  | 26,041.44 | 8/4/2011  | JPC012  |
| Disbursement | 324951  | 136.90    | 8/17/2011 | JPC120  |
| Disbursement | 324927  | 84.95     | 8/4/2011  | JPC120  |
| Disbursement | 324981  | 2,293.85  | 8/25/2011 | JPC127  |
| Disbursement | 324957  | 15,016.11 | 8/23/2011 | JPC456  |
| Disbursement | 324930  | 13,613.59 | 8/11/2011 | JPC456  |
| Disbursement | 324925  | 11,186.31 | 8/4/2011  | JPC456  |
| Disbursement | 324956  | 24,000.00 | 8/23/2011 | JPC574  |
| Disbursement | 324928  | 557.94    | 8/8/2011  | JPC595  |
| Disbursement | 324954  | 11,810.00 | 8/22/2011 | JPC667  |
| Disbursement | 324948  | 7,365.00  | 8/15/2011 | JPC667  |
| Disbursement | 324926  | 6,604.00  | 8/4/2011  | JPC667  |
| Disbursement | 324984  | 6,560.00  | 8/25/2011 | JPC667  |
| Disbursement | 324921  | 1,108.00  | 8/2/2011  | JPC674  |
| Disbursement | 324931  | 759.00    | 8/11/2011 | JPC803  |
| Disbursement | 324959  | 388.00    | 8/25/2011 | JPC803  |
| Disbursement | 324932  | 1,650.00  | 8/11/2011 | JPC811  |
| Disbursement | 324960  | 1,180.00  | 8/25/2011 | JPC811  |
| Disbursement | 324961  | 2,645.00  | 8/25/2011 | JPC843  |
| Disbursement | 324933  | 2,225.00  | 8/11/2011 | JPC843  |
| Disbursement | 324962  | 575.00    | 8/25/2011 | JPC89M  |
| Disbursement | 324963  | 120.00    | 8/25/2011 | JPC8A6  |
| Disbursement | 324934  | 55.00     | 8/11/2011 | JPC8A6  |
| Disbursement | 324964  | 310.00    | 8/25/2011 | JPC8B7  |
| Disbursement | 324935  | 275.00    | 8/11/2011 | JPC8B7  |
| Disbursement | 324965  | 100.00    | 8/25/2011 | JPC8BC  |
| Disbursement | 324966  | 1,070.00  | 8/25/2011 | JPC8BU  |
| Disbursement | 324936  | 320.00    | 8/11/2011 | JPC8BU  |
| Disbursement | 324967  | 750.00    | 8/25/2011 | JPC8BW  |
| Disbursement | 324937  | 690.00    | 8/11/2011 | JPC8BW  |
| Disbursement | 324968  | 60.00     | 8/25/2011 | JPC8CI  |
| Disbursement | 324969  | 930.00    | 8/25/2011 | JPC8CS  |
| Disbursement | 324938  | 260.00    | 8/11/2011 | JPC8CS  |

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| Disbursement | 324939  | 1,901.00 | 8/11/2011 | JPC8CW  |
| Disbursement | 324970  | 1,208.00 | 8/25/2011 | JPC8CW  |
| Disbursement | 324971  | 350.00   | 8/25/2011 | JPC8CX  |
| Disbursement | 324940  | 4,120.00 | 8/11/2011 | JPC8F3  |
| Disbursement | 324972  | 2,635.00 | 8/25/2011 | JPC8F3  |
| Disbursement | 324973  | 4,770.54 | 8/25/2011 | JPC8H7  |
| Disbursement | 324941  | 4,234.30 | 8/11/2011 | JPC8H7  |
| Disbursement | 324974  | 875.00   | 8/25/2011 | JPC8J7  |
| Disbursement | 324942  | 455.00   | 8/11/2011 | JPC8J7  |
| Disbursement | 324943  | 110.00   | 8/11/2011 | JPC8L8  |
| Disbursement | 324975  | 55.00    | 8/25/2011 | JPC8L8  |
| Disbursement | 324976  | 3,810.00 | 8/25/2011 | JPC8N2  |
| Disbursement | 324944  | 1,134.00 | 8/11/2011 | JPC8N2  |
| Disbursement | 324977  | 110.00   | 8/25/2011 | JPC8P7  |
| Disbursement | 324945  | 810.00   | 8/11/2011 | JPC8V5  |
| Disbursement | 324978  | 275.00   | 8/25/2011 | JPC8V5  |
| Disbursement | 324979  | 1,025.00 | 8/25/2011 | JPC8V6  |
| Disbursement | 324946  | 780.00   | 8/11/2011 | JPC8V6  |
| Disbursement | 324980  | 125.00   | 8/25/2011 | JPC8X4  |
| Disbursement | 754617  | 2,569.08 | 8/18/2011 | JSH999  |
| Disbursement | 754611  | 20.00    | 8/9/2011  | JSH999  |
| Disbursement | 754604  | 10.00    | 8/2/2011  | JSH999  |
| Disbursement | 924766  | 500.00   | 8/23/2011 | JUC999  |
| Disbursement | 924755  | 1,733.39 | 8/19/2011 | JWC999  |
| Disbursement | 924744  | 10.00    | 8/18/2011 | MCO999  |
| Disbursement | 924720  | 10.00    | 8/2/2011  | MGC999  |
| Disbursement | 589783  | 494.99   | 8/18/2011 | MNJ999  |
| Disbursement | 589782  | 99.99    | 8/18/2011 | MNJ999  |
| Disbursement | 589780  | 50.00    | 8/9/2011  | MNJ999  |
| Disbursement | 589784  | 10.00    | 8/23/2011 | MNJ999  |
| Disbursement | 529203  | 10.00    | 8/10/2011 | MP 999  |
| Disbursement | 924756  | 10.00    | 8/19/2011 | MR 999  |
| Disbursement | 924767  | 160.00   | 8/23/2011 | MWA999  |
| Disbursement | 924745  | 77.22    | 8/18/2011 | MWA999  |
| Disbursement | 924746  | 590.00   | 8/18/2011 | PSL999  |
| Disbursement | 924729  | 10.00    | 8/9/2011  | PSL999  |
| Disbursement | 924747  | 571.00   | 8/18/2011 | RF 999  |
| Disbursement | 924730  | 190.58   | 8/9/2011  | RFS999  |
| Disbursement | 924721  | 50.00    | 8/2/2011  | RFS999  |
| Disbursement | 924721  | (50.00)  | 8/24/2011 | RFS999  |
| Disbursement | 924768  | 475.00   | 8/23/2011 | SAB999  |
| Disbursement | 924748  | 75.00    | 8/18/2011 | SAB999  |
| Disbursement | 924722  | 10.00    | 8/2/2011  | SI 999  |
| Disbursement | 924769  | 720.00   | 8/23/2011 | TTS999  |
| Disbursement | 924731  | 534.97   | 8/9/2011  | TTS999  |
| Disbursement | 924749  | 217.75   | 8/18/2011 | TTS999  |
| Disbursement | 924750  | 177.75   | 8/18/2011 | TTS999  |



Jennifer Convertibles, Inc.  
Disbursement Journal  
7/31 - 8/27/11

| A/C          | Check # | Amount     | Tran Date Vend ID             |
|--------------|---------|------------|-------------------------------|
| Disbursement | 924723  | 50.00      | 8/2/2011 TTS999               |
| Disbursement | 754618  | 1,512.17   | 8/18/2011 UAY999              |
| Disbursement | 754605  | 186.72     | 8/2/2011 UAY999               |
| Disbursement | 754629  | 250.00     | 8/23/2011 UJC999              |
| Disbursement | 754630  | 99.99      | 8/23/2011 ULC999              |
| Disbursement | 754612  | 706.00     | 8/9/2011 UMA999               |
| Disbursement | 754619  | 212.00     | 8/18/2011 UMA999              |
| Disbursement | 754606  | 100.00     | 8/2/2011 UMA999               |
| Disbursement | 754613  | 20.00      | 8/9/2011 UPK999               |
| Disbursement | 754620  | 40.00      | 8/18/2011 UTS999              |
| Disbursement | 754607  | 10.00      | 8/2/2011 UTS999               |
| Disbursement | 754614  | 10.00      | 8/9/2011 UTS999               |
| Disbursement | 754621  | 10.00      | 8/18/2011 UTS999              |
| Disbursement | 924751  | 438.48     | 8/18/2011 VBC999              |
| Disbursement | 924752  | 50.00      | 8/18/2011 VSC999              |
| HC02-1133    | 12687   | 2,000.00   | 8/1/2011 REFUND CHECK 12687   |
| HC02-1133    | 13501   | 200.00     | 8/2/2011 REFUND CHECK 13501   |
| HC02-1133    | 13502   | 108.61     | 8/2/2011 REFUND CHECK 13502   |
| HC02-1133    | 13504   | 1,998.08   | 8/4/2011 GMASTER CHECK 13504  |
| HC02-1133    | 13514   | 11,836.00  | 8/4/2011 SEALY CHECK 13514    |
| HC02-1133    | 13582   | 113.00     | 8/9/2011 REFUND CHECK 13582   |
| HC02-1133    | 13583   | 100.00     | 8/9/2011 REFUND CHECK 13583   |
| HC02-1133    | 13584   | 198.50     | 8/9/2011 REFUND CHECK 13584   |
| HC02-1133    | 13585   | 41.38      | 8/9/2011 REFUND CHECK 13585   |
| HC02-1133    | 13586   | 25.00      | 8/9/2011 REFUND CHECK 13586   |
| HC02-1133    | 13587   | 185.07     | 8/9/2011 REFUND CHECK 13587   |
| HC02-1133    | 13588   | 25.00      | 8/9/2011 REFUND CHECK 13588   |
| HC02-1133    | 13589   | 50.00      | 8/9/2011 REFUND CHECK 13589   |
| HC02-1133    | 13591   | 1,164.15   | 8/11/2011 OHIOTP CHECK 133591 |
| HC02-1133    | 13600   | 10,130.30  | 8/11/2011 SEALY CHECK 13600   |
| HC02-1133    | 13601   | 300.00     | 8/11/2011 REFUND CHECK 13601  |
| HC02-1133    | 13671   | 894.93     | 8/17/2011 REFUND CHECK 13671  |
| HC02-1133    | 13672   | 25.00      | 8/17/2011 REFUND CHECK 13672  |
| HC02-1133    | 13673   | 494.26     | 8/17/2011 REFUND CHECK 13673  |
| HC02-1133    | 13674   | 310.25     | 8/17/2011 REFUND CHECK 13674  |
| HC02-1133    | 13675   | 5,412.50   | 8/17/2011 TWSTAR CHECK 13675  |
| HC02-1133    | 13682   | 8,677.00   | 8/17/2011 SEALY CHECK 13682   |
| HC02-1133    | 13769   | 430.00     | 8/23/2011 REFUND CHECK 13769  |
| HC02-1133    | 13776   | 12,305.40  | 8/25/2011 SEALY CHECK 13776   |
| HC02-1111    |         | 248,788.35 | 8/1/2011 Ashley               |
| HC02-1111    |         | 248,883.60 | 8/8/2011 Ashley               |
| HC02-1111    |         | 296,376.15 | 8/15/2011 Ashley              |
| HC02-1111    |         | 299,203.21 | 8/22/2011 Ashley              |
| HC02-1111    |         | 42,995.13  | 8/22/2011 Ashley              |
| HC02-1111    |         | 24,099.18  | 8/22/2011 Ashley Prepaid      |

---

Schedule "C"  
Tax Filings

**Payment Confirmation**

**Sales and Compensating Use Tax**

**PAYMENT CONFIRMATION DETAILS**

A confirmation number verifying that your Sales and Compensating Use Tax payment information has been submitted to the New York State Department of Taxation and Finance is listed below.

This is verification that your payment is now pending and is scheduled for settlement on the date below.

Choose File/Print from your browser's menu to print a copy of this page for your records.

Confirmation Number:

**NY11ST000251023**

---

**Your Payment Details**

Taxpayer ID:

**133251681**

Taxpayer Name: **HARTSDALE CONVERTIBLES, INC.**

Enrolled Payment Option:

**ACH Debit**

Payment Method:

**ACH Debit**

Tax Period End Date:

**September 22, 2011**

23rd - End Of Month Payment:

**\$109,564.37**

1st - 22nd Payment:

**\$125,000.00**

Total Payment:

**\$234,564.37**

Settlement Date:

**September 19, 2011**

---

**Your Account Details**

Routing Transit Number:

**021000021**

Bank Name: **JPMORGAN CHASE BANK**

Bank Account Number:

**\*\*\*\*\*9616**

Bank Account Category:

**Business**

Bank Account Type:

**Checking**

---

**Authorized Signature**

Name Of Signatory:

**JOSEPH SCHILLERO**

Title:

**CFO**

[Main Menu](#)

**Payment Confirmation**

**Sales and Compensating Use Tax**

**PAYMENT CONFIRMATION DETAILS**

A confirmation number verifying that your Sales and Compensating Use Tax payment information has been submitted to the New York State Department of Taxation and Finance is listed below.

This is verification that your payment is now pending and is scheduled for settlement on the date below.

Choose File/Print from your browser's menu to print a copy of this page for your records.

Confirmation Number:

**NY11ST000251019**

**Your Payment Details**

Taxpayer ID:

**112824646**

Taxpayer Name: **JENNIFER CONVERTIBLES INC**

Enrolled Payment Option:

**ACH Debit**

Payment Method:

**ACH Debit**

Tax Period End Date:

**September 22, 2011**

23rd - End Of Month Payment:

**\$57,263.74**

1st - 22nd Payment:

**\$100,000.00**

Total Payment:

**\$157,263.74**

Settlement Date:

**September 19, 2011**

**Your Account Details**

Routing Transit Number:

**021000021**

Bank Name: **JPMORGAN CHASE BANK**

Bank Account Number:

**\*\*\*\*\*9616**

Bank Account Category:

**Business**

Bank Account Type:

**Checking**

**Authorized Signature**

Name Of Signatory:

**JOSEPH SCHILLERO**

Title:

**CFO**

[Main Menu](#)

Sales and Use Taxes

Electronic Funds Transfer Information Guide

1-800-554-7500

JENNIFER Convertibles, Inc

## Debit Payment Worksheet

Make a copy of this blank worksheet to use for future payments.

Tax reporting period 8/31/11

Tax due date 9/20/11

Reminder: If you wait until the tax due date to initiate your payment, you must complete your transaction by 3:00 p.m., Pacific time, or your payment will be late.

### Information reported to the data collection service:

For an explanation of each entry, see page 11.

1. BOE account number 097710063

2. Security code 3389

For security reasons, you may choose to leave this blank.

3. Tax type code \_\_\_\_\_

4. Tax period ending date 2

5. Tax amount (not including any interest or penalty charges) 61626.00

6. Penalty amount 0

7. Interest amount 0

8. Total payment (tax, penalty, and interest) 61626.00

9. Debit date 9/19/11

10. Verification code \_\_\_\_\_

(sum of the digits + the number of digits in the total payment)

Date and time of transaction \_\_\_\_\_

Reference number 11167346056

Remember: You must send in your tax return on time. If you are a quarterly prepayment account, you will not file prepayments forms but you will file a return for your quarterly return payments.

# Form OS-114 Tax and Payment Summary - Print

2011

## Connecticut Sales and Use Tax Return

Organization Name: JENNIFER CONVERTIBLES INC

CT REG: 5039128902

Period Ending: 08/31/2011

Due Date: 09/30/2011

User ID: JOESCH

User Phone: 516-496-1900

User Email: Jschillero@jenniferfurniture.com

Account Type: C (Checking)

Payment Date: 09/19/2011

Routing Number: 021000021

Account Number: xxxxxxxxxxxxx9616

Bank Name: JPMorgan Chase

Non-US Account: No

Payment Amount: \$6,552.00

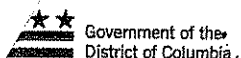
### Taxpayer Copy

Do NOT mail to the Department of Revenue Services.

Your Confirmation Number is: 11W1111463025

### Column B 6.35% Tax Rate

|                                                                                                             |         |            |
|-------------------------------------------------------------------------------------------------------------|---------|------------|
| 1. Gross receipts from sales of goods                                                                       | 1. \$   | 103,181.00 |
| 2. Gross receipts from leases and rentals                                                                   | 2. \$   | 0.00       |
| 3. Gross receipts from labor and services                                                                   | 3. \$   | 0.00       |
| 4. Purchases of goods by your business subject to use tax                                                   | 4. \$   | 0.00       |
| 5. Leases and rentals by your business subject to use tax                                                   | 5. \$   | 0.00       |
| 6. Purchases of services by your business subject to use tax                                                | 6. \$   | 0.00       |
| 7. Total of Lines 1 through 6                                                                               | 7. \$   | 103,181.00 |
| 8. Total deductions                                                                                         | 8. \$   | 0.00       |
| 9. Balance subject to tax (Line 8 will be subtracted from Line 7 and displayed here -- not less than zero.) | 9. \$   | 103,181.00 |
| 10a. Gross amount of tax due (Line 9 will be multiplied by 6.35% and displayed here.)                       | 10a. \$ | 6,552.00   |
| If you collected any additional tax, enter the additional amount here                                       | \$      | 0.00       |


**2011 FR-800M Sales and Use Tax  
Monthly Return**


Taxpayer Identification Number

112824646

Fill in: ☐ if FEIN

Tax period ending (MMYY)

08/31/2011

Fill in: ☐ if SSNOFFICIAL USE ONLY  
Vendor ID#0000

Business name

JENNIFER CONVERTIBLES INC

Due date

09/20/11

Fill in

if amended return

Fill in

if final return (due to end  
of business operations)

Mailing address line 1

Mailing address line 2

419 CROSSWAYS PARK DR

Account number

350000038994

City

WOODBURY

State

NY

Zip Code + 4

11797-2060

Sales tax licensees must file a return even if  
no sales were made or no tax or fees are due.

Column A — Description

Column B — Taxable amount

Tax rate

Column C — Tax due — multiply column B by tax rate, enter here

1. Use Tax on Purchases 1B  
Taxable at 6%

X .06

1C

2. Gross Sales 2B

6128029

3. Sales 3B  
Taxable at 6%

4985112

X .06

3C

299107

4. Sales and Purchases 4B  
Taxable at 9%

X .09

4C

5. Sales and Purchases 5B  
Taxable at 10%

X .10

5C

6. Sales for Parking 6B  
Taxable at 12%

X .12

6C

7. Sales and Purchases 7B  
of Other Tobacco  
Taxable at 12%

X .12

7C

8. Sales and Purchases 8B  
Taxable at 14.5%

X .145

8C

9. Total Sales and Use  
Tax Due  
(Add Lines 1C - 8C)

9C

299107

10. Enter 2% of 911  
sales receipts less  
3% discount

10C

11. Disposable Carryout  
Bag Fee  
(Net of discount)

11C

12. Total Tax and Fee  
(Add Lines 9C - 11C)

12C

299107

13. Penalty — 5% per month  
with a maximum of 25%

13C

14. Interest — 10% per year

14C

15. Total Amount Due  
(Add Lines 12C - 14C)

15C

299107

Under penalties of law, I declare that this return is correct, to the best of my knowledge. Declaration of paid preparer is based on the information available to the preparer.

PLEASE  
SIGN  
HERE

Taxpayer's signature

CFO

Title

9/12/11

Date

Telephone Number of Person to Contact

5164961900

PAID  
PREPARER  
ONLY

Paid Preparer's FEIN, SSN or PTIN

Preparer's signature (if other than taxpayer)  
Firm name and address

Date

Make check or money order payable to the DC Treasurer. Include your FEIN or SSN, "FR-800M" and tax period on your payment.  
Mail return and payment to: Office of Tax and Revenue, PO Box 96384, Washington DC 20090-6384.

## Maryland Sales And Use Tax Return

### Sales And Use Tax - Confirmation Page

Sales And Use Tax Return Created [Help](#)  
Confirmation # **S378657321440924**

Logon ID: **HELP1234**  
FEIN: **112824646**  
CRN: **09676626**  
For The Period Ending: **Aug 31, 2011**  
Due Date\*: **9/20/2011**

|                                                      |               |
|------------------------------------------------------|---------------|
| 1. Gross Sales (excluding cents)                     | \$ 226,852.00 |
| 2. Tax Due On Sales ( 6%)                            | \$ 13,611.12  |
| 3. Tax Due Car Rentals (11.5%)<br>Truck Rentals (8%) | \$ 0.00       |
| 4. Tax Due on Sales of Alcoholic Beverages (9%)      | \$ 0.00       |
| 5. Lines 2, 3 and 4                                  | \$ 13,611.12  |
| 6. If Timely - Discount                              | \$ 140.50     |
| 7. Subtract line 6 from line 5                       | \$ 13,470.62  |
| 8. Tax Due on Purchases ( 6%)                        | \$ 0.00       |
| 9. Tax Due on Purchases of Alcoholic Beverages (9%)  | \$ 0.00       |
| 10. Total Taxes Due (Lines 7, 8 and 9)               | \$ 13,470.62  |
| 11. Refund Due                                       | \$ 0.00       |
| 12. Subtract line 11 from line 10                    | \$ 13,470.62  |
| 13. If Late - Penalty and Interest                   | \$ 0.00       |
| 14. Balance Due: (Lines 12 and 13)                   | \$ 13,470.62  |
| 15. Amount Of Payment:                               | \$ 13,470.62  |

#### Electronic Payment Information:

|                    |           |
|--------------------|-----------|
| Date of Payment: * | 9/19/2011 |
| Routing Number:    | 021000021 |
| Account Number:    | ****9616  |
| Account Type:      | checking  |

[Printing Done](#)

[Logoff](#)

\* If the Date Of Payment falls on a weekend or bank holiday then the transaction will take place on the next business day. If the Due Date falls on a Saturday or Sunday or holiday, the return is due the next business day and any returns processed on this 'next business day' will be considered timely.

IN5



Division of Taxation

Services A to Z | Departments/Agencies | FAQs

Sales and Use Tax Monthly Remittance  
Confirmation  
ST51

FEIN: 112-824-646/000

Month/Yr: 8/2011

Business Name: JENNIFER CONVERTIBLES, INC.

Your Payment Has Been Submitted To The Division.

Please note that receipt of a confirmation number means that the payment has been submitted for processing, and your authority given to collect the payment amount from your financial institution. Please check with your bank to verify that the payment was made.

Confirmation Number: 55-1725011469

Payment Method: EFT

Bank Routing Number: \*\*\*\*\*0021

Account Number: \*\*\*\*\*9616

Type: Checking

Settlement Date: 09/19/2011

Payment Amount: \$30,292.37

[Return To Processing Center](#)

[Help](#)

[Logout](#)

## Virginia Confirmation Page

Choose "File/Print" from your browser's menu to print a copy of this page for your records. Click here for a printer-friendly version of this page.

Account#: 10-112824646F-001  
 FEIN: 11-2824646  
 Business JENNIFER CONVERTIBLES  
 Name: INC  
 Tax Type: Sales and Use Tax  
 Period: Aug 2011  
 Due Date: 09/20/2011

This return was filed on-line by RAMI ABADA on Sep 12, 2011

Confirmation Number: B110915495280

### Payment Information

EFT Account: JENNIFER CONVERTIBLE

Payment Amount: \$3,070.75

Payment Date: 09/19/2011

### Return Information

|                                     |                |             |
|-------------------------------------|----------------|-------------|
| Gross Sales                         |                | \$70,189.56 |
| Personal Use                        |                | \$0.00      |
| Exempt Sales and Other Deductions   |                | \$8,179.42  |
| Total Taxable Sales and Use         |                | \$62,010.14 |
| Item and Tax Rate                   | Taxable Amount | Tax         |
| State Qualifying Food Sales and Use | \$0.00         | \$0.00      |
| State General Sales and Use         | \$62,010.14    | \$2,480.41  |
| Local Sales and Use                 | \$62,010.14    | \$620.10    |
| Total State Tax                     |                | \$2,480.41  |
| Dealer's Discount                   |                | \$29.76     |
| Net State Tax Due                   |                | \$2,450.65  |
| Prepaid Wireless E-911 Fee          | # of Items 0   | \$0.00      |
| Total State and Local Tax           |                | \$3,070.75  |
| Penalty                             |                | \$0.00      |
| Interest                            |                | \$0.00      |
| Total Amount Due                    |                | \$3,070.75  |

Schedule of Local Sales and Use Taxes:

---

Schedule "D"  
Accounts Payable Aging

Jennifer Convertibles, Inc.  
Schedule of Aged Accounts Payable  
As of August 31, 2011

| Vendor Name                   | Vendor Class | Total    | Current  | No. Days Past Due |       |       |     |
|-------------------------------|--------------|----------|----------|-------------------|-------|-------|-----|
|                               |              |          |          | 0-30              | 31-60 | 61-90 | 90+ |
| Chicago Sun-Times, Inc.       | Advertising  | -        | -        | -                 | -     | -     | -   |
| Chicago Tribune               | Advertising  | -        | -        | -                 | -     | -     | -   |
| Connecticut Post              | Advertising  | -        | -        | -                 | -     | -     | -   |
| Daily News, L. P.             | Advertising  | -        | -        | -                 | -     | -     | -   |
| Daily News-L.A.               | Advertising  | -        | -        | -                 | -     | -     | -   |
| DG FASTCHANNEL                | Advertising  | -        | -        | -                 | -     | -     | -   |
| DJM FILMS INC                 | Advertising  | 4,085.00 | 4,085.00 | -                 | -     | -     | -   |
| durham herald sun             | Advertising  | -        | -        | -                 | -     | -     | -   |
| Fosters Daily Democrat        | Advertising  | -        | -        | -                 | -     | -     | -   |
| Gannett NJ Newspapers         | Advertising  | -        | -        | -                 | -     | -     | -   |
| KBCW TV                       | Advertising  | -        | -        | -                 | -     | -     | -   |
| KCAL TV                       | Advertising  | -        | -        | -                 | -     | -     | -   |
| KCBS TV                       | Advertising  | -        | -        | -                 | -     | -     | -   |
| KICU TV                       | Advertising  | -        | -        | -                 | -     | -     | -   |
| KOFY TV                       | Advertising  | -        | -        | -                 | -     | -     | -   |
| KPIX TV                       | Advertising  | -        | -        | -                 | -     | -     | -   |
| KRON TV                       | Advertising  | -        | -        | -                 | -     | -     | -   |
| KTLA TV                       | Advertising  | -        | -        | -                 | -     | -     | -   |
| KTVU TV                       | Advertising  | -        | -        | -                 | -     | -     | -   |
| Miami Herald Pub. Company     | Advertising  | -        | -        | -                 | -     | -     | -   |
| New York Times Co. RA         | Advertising  | -        | -        | -                 | -     | -     | -   |
| Newsday, Inc.                 | Advertising  | -        | -        | -                 | -     | -     | -   |
| Philadelphia Newspapers LLC   | Advertising  | -        | -        | -                 | -     | -     | -   |
| Reach Local                   | Advertising  | -        | -        | -                 | -     | -     | -   |
| S. Cohen Advertising, Inc.    | Advertising  | -        | -        | -                 | -     | -     | -   |
| San Jose Mercury News         | Advertising  | -        | -        | -                 | -     | -     | -   |
| The Baltimore Sun             | Advertising  | -        | -        | -                 | -     | -     | -   |
| The Record-North Jersey Media | Advertising  | -        | -        | -                 | -     | -     | -   |
| The Star Ledger               | Advertising  | -        | -        | -                 | -     | -     | -   |
| The Washington Post           | Advertising  | -        | -        | -                 | -     | -     | -   |
| union leader                  | Advertising  | -        | -        | -                 | -     | -     | -   |
| WABC TV (CH7)                 | Advertising  | -        | -        | -                 | -     | -     | -   |
| WCBS TV                       | Advertising  | -        | -        | -                 | -     | -     | -   |
| WDCA TV                       | Advertising  | -        | -        | -                 | -     | -     | -   |
| WDCW TV                       | Advertising  | -        | -        | -                 | -     | -     | -   |

Jennifer Convertibles, Inc.  
Schedule of Aged Accounts Payable  
As of August 31, 2011

| Vendor Name                              | Vendor Class | Total      | Current    | No. Days Past Due |       |       |     |
|------------------------------------------|--------------|------------|------------|-------------------|-------|-------|-----|
|                                          |              |            |            | 0-30              | 31-60 | 61-90 | 90+ |
| WJLA TV                                  | Advertising  | -          | -          | -                 | -     | -     | -   |
| WLNY CH55                                | Advertising  | -          | -          | -                 | -     | -     | -   |
| WNYW TV (FOX 5)                          | Advertising  | -          | -          | -                 | -     | -     | -   |
| WPIX TV (CW11)                           | Advertising  | -          | -          | -                 | -     | -     | -   |
| WTTG TV                                  | Advertising  | -          | -          | -                 | -     | -     | -   |
| WUSA TV                                  | Advertising  | -          | -          | -                 | -     | -     | -   |
| WWOR TV (MY 9)                           | Advertising  | -          | -          | -                 | -     | -     | -   |
| ZIMMERMAN ADV                            | Advertising  | -          | -          | -                 | -     | -     | -   |
| Accts Pay -AHS Accrual (Various Vendors) | Ashley       | 184,749.19 | 184,749.19 | -                 | -     | -     | -   |
| ASHLEY FURNITURE INDUSTRIES, INC.        | Ashley       | -          | -          | -                 | -     | -     | -   |
| ALLSTATE FLORAL & CRAFT                  | Ashley       | -          | -          | -                 | -     | -     | -   |
| CARSTENS CO, INC                         | Ashley       | 359.64     | 359.64     | -                 | -     | -     | -   |
| REFUND                                   | Ashley       | -          | -          | -                 | -     | -     | -   |
| MS DEE, INC                              | Ashley       | -          | -          | -                 | -     | -     | -   |
| L&P FINANCIAL SERVICES                   | Ashley       | 8,761.47   | 8,761.47   | -                 | -     | -     | -   |
| GUARDMASTER                              | Ashley       | 8,446.72   | 8,446.72   | -                 | -     | -     | -   |
| P & B WHOLESALE INC                      | Ashley       | -          | -          | -                 | -     | -     | -   |
| OHIO TABLE PAD COMPANY                   | Ashley       | 1,227.25   | 1,227.25   | -                 | -     | -     | -   |
| SEALY MATTRESS COMPANY                   | Ashley       | 33,726.60  | 33,726.60  | -                 | -     | -     | -   |
| American Express                         | G&A          | -          | -          | -                 | -     | -     | -   |
| A. Automatic Sprinkler Installations,Inc | G&A          | 1,115.97   | 1,115.97   | -                 | -     | -     | -   |
| A.J. Jersey, Inc.                        | G&A          | -          | -          | -                 | -     | -     | -   |
| Academy Fire Protection                  | G&A          | 856.29     | 856.29     | -                 | -     | -     | -   |
| Academy Locksmiths, Inc.                 | G&A          | 2,275.52   | 2,275.52   | -                 | -     | -     | -   |
| ACADIA CORTLANDT LLC                     | G&A          | 1,942.86   | 1,942.86   | -                 | -     | -     | -   |
| ACL Adjustment Associates Inc.           | G&A          | -          | -          | -                 | -     | -     | -   |
| ADT Security Services Inc                | G&A          | -          | -          | -                 | -     | -     | -   |
| Aladdin Pest Control                     | G&A          | 190.53     | 190.53     | -                 | -     | -     | -   |
| All Island Janitorial Supply             | G&A          | 2,378.53   | 2,378.53   | -                 | -     | -     | -   |
| Alon Hahn                                | G&A          | 4,425.00   | 4,425.00   | -                 | -     | -     | -   |
| Altec                                    | G&A          | 1,781.18   | 1,781.18   | -                 | -     | -     | -   |
| Alvarez & Ventura Transport              | G&A          | 2,599.00   | 2,599.00   | -                 | -     | -     | -   |
| American Stock Transfer& Trust Co.       | G&A          | -          | -          | -                 | -     | -     | -   |
| Anthony Longo                            | G&A          | 1,615.00   | 1,615.00   | -                 | -     | -     | -   |
| Anthony Wilson (ABY)                     | G&A          | -          | -          | -                 | -     | -     | -   |

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| Vendor Name                       | Vendor Class | Total    | Current  | No. Days Past Due |       |       |     |
|-----------------------------------|--------------|----------|----------|-------------------|-------|-------|-----|
|                                   |              |          |          | 0-30              | 31-60 | 61-90 | 90+ |
| Aqua PA.                          | G&A          | -        | -        | -                 | -     | -     | -   |
| ASG Security                      | G&A          | 442.00   | 442.00   | -                 | -     | -     | -   |
| Ashley Furniture Homestore-Eugene | G&A          | -        | -        | -                 | -     | -     | -   |
| AT&T                              | G&A          | -        | -        | -                 | -     | -     | -   |
| Atlantic City Electric            | G&A          | -        | -        | -                 | -     | -     | -   |
| Atlantic Rolling Steel Door       | G&A          | -        | -        | -                 | -     | -     | -   |
| Better Business Management Inc    | G&A          | -        | -        | -                 | -     | -     | -   |
| BGE                               | G&A          | -        | -        | -                 | -     | -     | -   |
| Borough of Paramus                | G&A          | -        | -        | -                 | -     | -     | -   |
| Brett Bamford - CWH               | G&A          | -        | -        | -                 | -     | -     | -   |
| Broadview Networks                | G&A          | -        | -        | -                 | -     | -     | -   |
| Cablevision                       | G&A          | -        | -        | -                 | -     | -     | -   |
| California-American Water         | G&A          | -        | -        | -                 | -     | -     | -   |
| Carefree Security Inc.            | G&A          | 264.37   | 264.37   | -                 | -     | -     | -   |
| Casa Mechanical Co, Inc.          | G&A          | 381.06   | 381.06   | -                 | -     | -     | -   |
| Cascade Water Services, Inc.      | G&A          | 131.19   | 131.19   | -                 | -     | -     | -   |
| CDW Direct, LLC                   | G&A          | 636.51   | 636.51   | -                 | -     | -     | -   |
| Central Hudson Gas & Electric     | G&A          | 1,248.10 | 1,248.10 | -                 | -     | -     | -   |
| Cesar A Barrera                   | G&A          | -        | -        | -                 | -     | -     | -   |
| Champion Locksmith, Inc.          | G&A          | -        | -        | -                 | -     | -     | -   |
| Charles County Treasurer          | G&A          | -        | -        | -                 | -     | -     | -   |
| Chatham County Tax Collector      | G&A          | -        | -        | -                 | -     | -     | -   |
| Chelsea Window Cleaning Co. INC.  | G&A          | 185.08   | 185.08   | -                 | -     | -     | -   |
| Christopher Scott                 | G&A          | -        | -        | -                 | -     | -     | -   |
| City Lighting Products Co.        | G&A          | 2,316.00 | 2,316.00 | -                 | -     | -     | -   |
| City Mechanical , Inc.            | G&A          | 848.97   | 848.97   | -                 | -     | -     | -   |
| City of Beverly Hills             | G&A          | -        | -        | -                 | -     | -     | -   |
| City of Birmingham                | G&A          | -        | -        | -                 | -     | -     | -   |
| City of Boca Raton                | G&A          | -        | -        | -                 | -     | -     | -   |
| City of Brea                      | G&A          | -        | -        | -                 | -     | -     | -   |
| City of Chicago                   | G&A          | -        | -        | -                 | -     | -     | -   |
| City of Culver City               | G&A          | -        | -        | -                 | -     | -     | -   |
| City of Dublin                    | G&A          | 61.00    | 61.00    | -                 | -     | -     | -   |
| City of Fort Lauderdale           | G&A          | -        | -        | -                 | -     | -     | -   |
| City of Fremont                   | G&A          | -        | -        | -                 | -     | -     | -   |

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|------------------------------------|--------------|-----------|-----------|-------------------|-------|-------|-----|
|                                    |              |           |           | 0-30              | 31-60 | 61-90 | 90+ |
| City of Huntington Beach           | G&A          | -         | -         | -                 | -     | -     | -   |
| City of North Miami Beach          | G&A          | -         | -         | -                 | -     | -     | -   |
| City of Novi                       | G&A          | -         | -         | -                 | -     | -     | -   |
| City of Ontario                    | G&A          | -         | -         | -                 | -     | -     | -   |
| City of Palo Alto Utilities        | G&A          | -         | -         | -                 | -     | -     | -   |
| City of Pasadena                   | G&A          | -         | -         | -                 | -     | -     | -   |
| City Of Pembroke Pines             | G&A          | -         | -         | -                 | -     | -     | -   |
| City of Philadelphia               | G&A          | -         | -         | -                 | -     | -     | -   |
| City of Rohnert Pk.                | G&A          | -         | -         | -                 | -     | -     | -   |
| City of Roseville                  | G&A          | -         | -         | -                 | -     | -     | -   |
| City of San Jose                   | G&A          | -         | -         | -                 | -     | -     | -   |
| City of San Leandro                | G&A          | -         | -         | -                 | -     | -     | -   |
| City of San Mateo                  | G&A          | -         | -         | -                 | -     | -     | -   |
| City of Taylor                     | G&A          | -         | -         | -                 | -     | -     | -   |
| City of Thousand Oaks              | G&A          | -         | -         | -                 | -     | -     | -   |
| City of Utica Treasurer            | G&A          | -         | -         | -                 | -     | -     | -   |
| CL&P                               | G&A          | -         | -         | -                 | -     | -     | -   |
| CMI Companies                      | G&A          | 319.50    | 319.50    | -                 | -     | -     | -   |
| Cobb County Tax Commissioner       | G&A          | -         | -         | -                 | -     | -     | -   |
| Colleen Muccia (JSH)               | G&A          | -         | -         | -                 | -     | -     | -   |
| Columbia Omni Corp                 | G&A          | 2,460.19  | 2,460.19  | -                 | -     | -     | -   |
| ComEd                              | G&A          | -         | -         | -                 | -     | -     | -   |
| Con Edison                         | G&A          | 16,172.09 | 16,172.09 | -                 | -     | -     | -   |
| Consumers Energy                   | G&A          | -         | -         | -                 | -     | -     | -   |
| County of Fairfax                  | G&A          | 470.25    | 470.25    | -                 | -     | -     | -   |
| Covad Communications               | G&A          | -         | -         | -                 | -     | -     | -   |
| Crown Credit Company               | G&A          | -         | -         | -                 | -     | -     | -   |
| CSC                                | G&A          | -         | -         | -                 | -     | -     | -   |
| CUSIP Service Bureau               | G&A          | -         | -         | -                 | -     | -     | -   |
| D.C. Water and Sewer Authority     | G&A          | -         | -         | -                 | -     | -     | -   |
| D.M.G.T. Telecommunications, Inc.  | G&A          | -         | -         | -                 | -     | -     | -   |
| David Borgen                       | G&A          | -         | -         | -                 | -     | -     | -   |
| Deluxe Business Checks & Solutions | G&A          | -         | -         | -                 | -     | -     | -   |
| Denise Diaz - HC                   | G&A          | -         | -         | -                 | -     | -     | -   |
| Department of Energy, Labor &      | G&A          | -         | -         | -                 | -     | -     | -   |

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| Vendor Name                    | Vendor Class | Total     | Current   | No. Days Past Due |       |       |     |
|--------------------------------|--------------|-----------|-----------|-------------------|-------|-------|-----|
|                                |              |           |           | 0-30              | 31-60 | 61-90 | 90+ |
| Descartes Systems (USA) LLC    | G&A          | -         | -         | -                 | -     | -     | -   |
| DK Sign                        | G&A          | -         | -         | -                 | -     | -     | -   |
| Dominion Virginia Power        | G&A          | -         | -         | -                 | -     | -     | -   |
| Dom's Landscaping              | G&A          | -         | -         | -                 | -     | -     | -   |
| Donald S.Radcliffe,CPA         | G&A          | -         | -         | -                 | -     | -     | -   |
| Douglas Moncada                | G&A          | -         | -         | -                 | -     | -     | -   |
| Dublin San Ramon Services Dist | G&A          | -         | -         | -                 | -     | -     | -   |
| Durham County Tax Collector    | G&A          | -         | -         | -                 | -     | -     | -   |
| Dynamic Sheet Metal Ltd.       | G&A          | 10,715.45 | 10,715.45 | -                 | -     | -     | -   |
| EBMUD/EC UUT.                  | G&A          | -         | -         | -                 | -     | -     | -   |
| Edward Bohn                    | G&A          | -         | -         | -                 | -     | -     | -   |
| EFR Corp.                      | G&A          | -         | -         | -                 | -     | -     | -   |
| Eisner Amper LLP               | G&A          | -         | -         | -                 | -     | -     | -   |
| El Toro Water District         | G&A          | -         | -         | -                 | -     | -     | -   |
| Elizabethtown Gas              | G&A          | -         | -         | -                 | -     | -     | -   |
| Emmanuel Transport LLC         | G&A          | -         | -         | -                 | -     | -     | -   |
| Energy Management Systems      | G&A          | -         | -         | -                 | -     | -     | -   |
| Erik Cedarblade                | G&A          | -         | -         | -                 | -     | -     | -   |
| Estela Lopez                   | G&A          | 3,416.00  | 3,416.00  | -                 | -     | -     | -   |
| Eva's Transportation LLC       | G&A          | -         | -         | -                 | -     | -     | -   |
| Felix Carranza                 | G&A          | 6,846.50  | 6,846.50  | -                 | -     | -     | -   |
| First Response                 | G&A          | -         | -         | -                 | -     | -     | -   |
| First Service Networks, Inc.   | G&A          | 1,270.07  | 1,270.07  | -                 | -     | -     | -   |
| Florida Power & Light          | G&A          | -         | -         | -                 | -     | -     | -   |
| Fox Glass of Brooklyn, Inc.    | G&A          | 348.40    | 348.40    | -                 | -     | -     | -   |
| Franchise Tax Board Cal.       | G&A          | -         | -         | -                 | -     | -     | -   |
| Francisco Esquivel             | G&A          | 3,424.00  | 3,424.00  | -                 | -     | -     | -   |
| Frontier                       | G&A          | 103.38    | 103.38    | -                 | -     | -     | -   |
| George Marr                    | G&A          | 61.20     | 61.20     | -                 | -     | -     | -   |
| Georgia Natural Gas            | G&A          | -         | -         | -                 | -     | -     | -   |
| GEORGIA SECRETARY OF STATE     | G&A          | -         | -         | -                 | -     | -     | -   |
| Gerald Muccia (JUC)            | G&A          | -         | -         | -                 | -     | -     | -   |
| Glenn Hillman (WNJ)            | G&A          | -         | -         | -                 | -     | -     | -   |
| Granite Telecommunications     | G&A          | -         | -         | -                 | -     | -     | -   |
| Gregory Politan                | G&A          | -         | -         | -                 | -     | -     | -   |



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|-------------------------------------|--------------|-----------|-----------|-------------------|-------|-------|-----|
|                                     |              |           |           | 0-30              | 31-60 | 61-90 | 90+ |
| Guadalupe Lopez                     | G&A          | 4,342.50  | 4,342.50  | -                 | -     | -     | -   |
| Hoffman Southwest Corp.             | G&A          | 223.06    | 223.06    | -                 | -     | -     | -   |
| HSdesign                            | G&A          | 11,056.54 | 11,056.54 | -                 | -     | -     | -   |
| IC Verify                           | G&A          | -         | -         | -                 | -     | -     | -   |
| Isabella Transport Inc.             | G&A          | -         | -         | -                 | -     | -     | -   |
| J.P.P.L.Trucking                    | G&A          | 3,366.00  | 3,366.00  | -                 | -     | -     | -   |
| Janet Dawber                        | G&A          | 1,889.60  | 1,889.60  | -                 | -     | -     | -   |
| Jay Miller                          | G&A          | 13,100.00 | 13,100.00 | -                 | -     | -     | -   |
| Jersey Central Power & Light        | G&A          | 2,320.05  | 2,320.05  | -                 | -     | -     | -   |
| Jesenia Transport Svc.Corp.2        | G&A          | 3,447.50  | 3,447.50  | -                 | -     | -     | -   |
| Jia Wu                              | G&A          | -         | -         | -                 | -     | -     | -   |
| Jim Ward (CB)                       | G&A          | -         | -         | -                 | -     | -     | -   |
| John Gonzales (CSA)                 | G&A          | -         | -         | -                 | -     | -     | -   |
| Jose Cardona (SI)                   | G&A          | -         | -         | -                 | -     | -     | -   |
| Jose De Jesus Garcia                | G&A          | -         | -         | -                 | -     | -     | -   |
| Juan Carlos Gomez - (RF)            | G&A          | -         | -         | -                 | -     | -     | -   |
| K & B Quality Service Inc.          | G&A          | -         | -         | -                 | -     | -     | -   |
| Kevin Coyle                         | G&A          | -         | -         | -                 | -     | -     | -   |
| KGS LLP                             | G&A          | 9,391.50  | 9,391.50  | -                 | -     | -     | -   |
| Kuluberhan A. Hailesilassie (CS)    | G&A          | -         | -         | -                 | -     | -     | -   |
| LA DWP                              | G&A          | -         | -         | -                 | -     | -     | -   |
| Lewis Brisbois Bisgaard & Smith LLP | G&A          | 536.50    | 536.50    | -                 | -     | -     | -   |
| LIPA                                | G&A          | 8,164.40  | 8,164.40  | -                 | -     | -     | -   |
| Itemor Distributors                 | G&A          | 2,650.30  | 2,650.30  | -                 | -     | -     | -   |
| Los Angeles Cty. Tax Collector      | G&A          | -         | -         | -                 | -     | -     | -   |
| Lyle Laviates Landscape             | G&A          | 360.00    | 360.00    | -                 | -     | -     | -   |
| M & M Termite & Pest Control, Inc.  | G&A          | -         | -         | -                 | -     | -     | -   |
| M Garzon Transport,LLC              | G&A          | -         | -         | -                 | -     | -     | -   |
| M. Reis                             | G&A          | 1,360.00  | 1,360.00  | -                 | -     | -     | -   |
| Marin County Tax Collector          | G&A          | -         | -         | -                 | -     | -     | -   |
| Marine Boiler & Welder, Inc.        | G&A          | 815.44    | 815.44    | -                 | -     | -     | -   |
| Mark Berman                         | G&A          | -         | -         | -                 | -     | -     | -   |
| Marshall & Stevens, Inc.            | G&A          | -         | -         | -                 | -     | -     | -   |
| Maryland Dept. of Assessments       | G&A          | -         | -         | -                 | -     | -     | -   |
| media managment                     | G&A          | -         | -         | -                 | -     | -     | -   |

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|---------------------------------|--------------|----------|----------|-------------------|-------|-------|-----|
|                                 |              |          |          | 0-30              | 31-60 | 61-90 | 90+ |
| MegaPath Inc.                   | G&A          | -        | -        | -                 | -     | -     | -   |
| Miami-Dade Water & Sewer Dept.  | G&A          | -        | -        | -                 | -     | -     | -   |
| Michelle Erickson (CCC)         | G&A          | -        | -        | -                 | -     | -     | -   |
| Michels Transport LLC           | G&A          | -        | -        | -                 | -     | -     | -   |
| Midco Waste #689                | G&A          | 2,401.62 | 2,401.62 | -                 | -     | -     | -   |
| Mike Shuff (CAC)                | G&A          | -        | -        | -                 | -     | -     | -   |
| Moscarello Landscaping Inc.     | G&A          | -        | -        | -                 | -     | -     | -   |
| Nation Wide Sign Service, Inc.  | G&A          | 620.54   | 620.54   | -                 | -     | -     | -   |
| National grid                   | G&A          | -        | -        | -                 | -     | -     | -   |
| National Grid - LI              | G&A          | -        | -        | -                 | -     | -     | -   |
| National Grid - MA/NH (Gas)     | G&A          | -        | -        | -                 | -     | -     | -   |
| National Grid - NY              | G&A          | -        | -        | -                 | -     | -     | -   |
| National Security Systems, Inc. | G&A          | -        | -        | -                 | -     | -     | -   |
| Nationalgrid - MA               | G&A          | -        | -        | -                 | -     | -     | -   |
| Nationwide Maintenance, Inc.    | G&A          | -        | -        | -                 | -     | -     | -   |
| New Hampshire Sec. of State     | G&A          | -        | -        | -                 | -     | -     | -   |
| New Jersey American Water       | G&A          | -        | -        | -                 | -     | -     | -   |
| New York Security Exchange      | G&A          | -        | -        | -                 | -     | -     | -   |
| Nimal De Silva (CVN)            | G&A          | -        | -        | -                 | -     | -     | -   |
| NJ Natural Gas Co.              | G&A          | 50.38    | 50.38    | -                 | -     | -     | -   |
| North Shore Gas                 | G&A          | -        | -        | -                 | -     | -     | -   |
| NOVEC                           | G&A          | -        | -        | -                 | -     | -     | -   |
| NSTAR Gas                       | G&A          | -        | -        | -                 | -     | -     | -   |
| NWP Services Corp               | G&A          | -        | -        | -                 | -     | -     | -   |
| NYC Fire Department             | G&A          | -        | -        | -                 | -     | -     | -   |
| Orange & Rockland Utilities     | G&A          | 1,091.39 | 1,091.39 | -                 | -     | -     | -   |
| Orange County Register          | G&A          | -        | -        | -                 | -     | -     | -   |
| Oscar Sanchez                   | G&A          | 3,983.00 | 3,983.00 | -                 | -     | -     | -   |
| Pedro Quionnes                  | G&A          | 9,210.00 | 9,210.00 | -                 | -     | -     | -   |
| Peoples Gas                     | G&A          | -        | -        | -                 | -     | -     | -   |
| Pepco                           | G&A          | 678.81   | 678.81   | -                 | -     | -     | -   |
| PG & E                          | G&A          | -        | -        | -                 | -     | -     | -   |
| Philadelphia Gas Works          | G&A          | -        | -        | -                 | -     | -     | -   |
| Pitney Bowes                    | G&A          | -        | -        | -                 | -     | -     | -   |
| Poly Trucking                   | G&A          | 4,346.23 | 4,346.23 | -                 | -     | -     | -   |

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|---------------------------------|--------------|----------|----------|-------------------|-------|-------|-----|
|                                 |              |          |          | 0-30              | 31-60 | 61-90 | 90+ |
| POS Paper .com                  | G&A          | 213.65   | 213.65   | -                 | -     | -     | -   |
| Prime Time Delivery             | G&A          | -        | -        | -                 | -     | -     | -   |
| Prince William County           | G&A          | -        | -        | -                 | -     | -     | -   |
| Priority Business Services Inc. | G&A          | 332.88   | 332.88   | -                 | -     | -     | -   |
| Progress Energy Carolinas, Inc. | G&A          | -        | -        | -                 | -     | -     | -   |
| PSE&G CO                        | G&A          | -        | -        | -                 | -     | -     | -   |
| PSE&G Company                   | G&A          | 2,010.12 | 2,010.12 | -                 | -     | -     | -   |
| PSNC Energy                     | G&A          | -        | -        | -                 | -     | -     | -   |
| Rastall Oil                     | G&A          | -        | -        | -                 | -     | -     | -   |
| Raymond Handling Solutions Inc. | G&A          | -        | -        | -                 | -     | -     | -   |
| Raymond Leasing Corporation     | G&A          | 1,344.02 | 1,344.02 | -                 | -     | -     | -   |
| Retail Maint. Management, Inc.  | G&A          | 4,329.87 | 4,329.87 | -                 | -     | -     | -   |
| RNR Plastics Inc.               | G&A          | -        | -        | -                 | -     | -     | -   |
| RODRIBROS                       | G&A          | 300.00   | 300.00   | -                 | -     | -     | -   |
| Roth Bros., Inc.                | G&A          | 5,744.39 | 5,744.39 | -                 | -     | -     | -   |
| Ryan Cocchini                   | G&A          | -        | -        | -                 | -     | -     | -   |
| Ryan Landscaping                | G&A          | 470.80   | 470.80   | -                 | -     | -     | -   |
| Scott Hausser (AKP)             | G&A          | -        | -        | -                 | -     | -     | -   |
| Secretary of State - Cal.       | G&A          | -        | -        | -                 | -     | -     | -   |
| Select Staffing                 | G&A          | -        | -        | -                 | -     | -     | -   |
| Shaw Industries, Inc.           | G&A          | -        | -        | -                 | -     | -     | -   |
| Shawn Ballingall JP             | G&A          | -        | -        | -                 | -     | -     | -   |
| Shorelands Water Co. Inc.       | G&A          | -        | -        | -                 | -     | -     | -   |
| Siler City Tax Collector        | G&A          | -        | -        | -                 | -     | -     | -   |
| Simplex Grinnell                | G&A          | -        | -        | -                 | -     | -     | -   |
| Sofa Dr. Inc.                   | G&A          | -        | -        | -                 | -     | -     | -   |
| Southern California Edison      | G&A          | 7,709.35 | 7,709.35 | -                 | -     | -     | -   |
| Southern Conn. Gas Co.          | G&A          | 39.46    | 39.46    | -                 | -     | -     | -   |
| Star Cabling                    | G&A          | 136.09   | 136.09   | -                 | -     | -     | -   |
| Star Landscaping Ltd.           | G&A          | 760.38   | 760.38   | -                 | -     | -     | -   |
| Stephen Finnegan                | G&A          | -        | -        | -                 | -     | -     | -   |
| Sterling Testing Systems, Inc.  | G&A          | 1,564.45 | 1,564.45 | -                 | -     | -     | -   |
| Suffolk County Water Authority  | G&A          | -        | -        | -                 | -     | -     | -   |
| Sunil Joogoon                   | G&A          | -        | -        | -                 | -     | -     | -   |
| Sunrise Logistics Inc.          | G&A          | 3,875.00 | 3,875.00 | -                 | -     | -     | -   |

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| Vendor Name                              | Vendor Class | Total     | Current   | No. Days Past Due |       |       |     |
|------------------------------------------|--------------|-----------|-----------|-------------------|-------|-------|-----|
|                                          |              |           |           | 0-30              | 31-60 | 61-90 | 90+ |
| Syosset Lock Shop Inc.                   | G&A          | -         | -         | -                 | -     | -     | -   |
| Talx Corporation                         | G&A          | -         | -         | -                 | -     | -     | -   |
| Tara Edwards (ACP)                       | G&A          | -         | -         | -                 | -     | -     | -   |
| Terminix Processing Center               | G&A          | -         | -         | -                 | -     | -     | -   |
| Terry Lee Copelan                        | G&A          | -         | -         | -                 | -     | -     | -   |
| TexPak Inc.                              | G&A          | 244.99    | 244.99    | -                 | -     | -     | -   |
| The City of Yonkers                      | G&A          | -         | -         | -                 | -     | -     | -   |
| The Gas Company                          | G&A          | -         | -         | -                 | -     | -     | -   |
| The Township of Union                    | G&A          | -         | -         | -                 | -     | -     | -   |
| Thru Way Plumbing & Heating Inc.         | G&A          | 243.28    | 243.28    | -                 | -     | -     | -   |
| TOA Technologies, Inc.                   | G&A          | 1,683.60  | 1,683.60  | -                 | -     | -     | -   |
| Town of Cary                             | G&A          | -         | -         | -                 | -     | -     | -   |
| Town of Siler City                       | G&A          | -         | -         | -                 | -     | -     | -   |
| Township of East Brunswick Water Utility | G&A          | -         | -         | -                 | -     | -     | -   |
| Tran-Star Executive                      | G&A          | 760.12    | 760.12    | -                 | -     | -     | -   |
| Treasurer of Virginia                    | G&A          | -         | -         | -                 | -     | -     | -   |
| Treasurer, County of Nassau              | G&A          | -         | -         | -                 | -     | -     | -   |
| U.S. Trustee                             | G&A          | -         | -         | -                 | -     | -     | -   |
| United Parcel Service                    | G&A          | 283.89    | 283.89    | -                 | -     | -     | -   |
| Universal Environ. Consulting, Inc.      | G&A          | 5,984.14  | 5,984.14  | -                 | -     | -     | -   |
| UPS                                      | G&A          | -         | -         | -                 | -     | -     | -   |
| Valspar Corp.                            | G&A          | 17,834.00 | 17,834.00 | -                 | -     | -     | -   |
| Various JPC Vendors                      | JPC          | 29,097.54 | 29,097.54 | -                 | -     | -     | -   |
| Verizon                                  | G&A          | 229.38    | 229.38    | -                 | -     | -     | -   |
| Verizon California                       | G&A          | 94.92     | 94.92     | -                 | -     | -     | -   |
| Virginia Department of Taxation          | G&A          | -         | -         | -                 | -     | -     | -   |
| Vortex                                   | G&A          | 1,985.00  | 1,985.00  | -                 | -     | -     | -   |
| Washington Gas                           | G&A          | -         | -         | -                 | -     | -     | -   |
| West Side Consulting Group               | G&A          | 2,000.00  | 2,000.00  | -                 | -     | -     | -   |
| William Hird & Co., Inc.                 | G&A          | 402.56    | 402.56    | -                 | -     | -     | -   |
| William Mardorf (AEL)                    | G&A          | 13.98     | 13.98     | -                 | -     | -     | -   |
| Wilson, Elser, Moskowitz, Edelman &      | G&A          | 1,885.20  | 1,885.20  | -                 | -     | -     | -   |
| WSSC                                     | G&A          | -         | -         | -                 | -     | -     | -   |
| Y & W Transport                          | G&A          | 3,251.00  | 3,251.00  | -                 | -     | -     | -   |
| Yankee Gas Services Co.                  | G&A          | 87.26     | 87.26     | -                 | -     | -     | -   |

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| Vendor Name                                    | Vendor Class  | Total     | Current   | No. Days Past Due |       |       |     |
|------------------------------------------------|---------------|-----------|-----------|-------------------|-------|-------|-----|
|                                                |               |           |           | 0-30              | 31-60 | 61-90 | 90+ |
| Yvonne Marshall (AKP)                          | G&A           | -         | -         | -                 | -     | -     | -   |
| Z Talker Trucking                              | G&A           | -         | -         | -                 | -     | -     | -   |
| Zone Telecom, Inc.                             | G&A           | -         | -         | -                 | -     | -     | -   |
| Best Delivery Services, Inc.                   | Home delivery | -         | -         | -                 | -     | -     | -   |
| Lodestar Distribution Services                 | Home delivery | 10,481.00 | 10,481.00 | -                 | -     | -     | -   |
| Sun Delivery, Inc.                             | Home delivery | -         | -         | -                 | -     | -     | -   |
| Tuscany Furniture Repair Inc. - Delv.          | Home delivery | -         | -         | -                 | -     | -     | -   |
| AAA Superior Carpet & Upholstery Cleaning Inc. | JPC           | 665.00    | 665.00    | -                 | -     | -     | -   |
| Acme Furniture Industry Inc.                   | JPC           | -         | -         | -                 | -     | -     | -   |
| Advance Technology Repair                      | JPC           | 1,095.00  | 1,095.00  | -                 | -     | -     | -   |
| Alan White/Accord Financial                    | JPC           | -         | -         | -                 | -     | -     | -   |
| Alef Furniture Restoration                     | JPC           | 2,140.00  | 2,140.00  | -                 | -     | -     | -   |
| Alex Custom Upholstery                         | JPC           | -         | -         | -                 | -     | -     | -   |
| Ashley Furniture Industries, Inc.              | JPC           | 51,713.40 | 51,713.40 | -                 | -     | -     | -   |
| B.C. Carpet Cleaning Inc.                      | JPC           | -         | -         | -                 | -     | -     | -   |
| B.L.D. Furniture Service                       | JPC           | 230.00    | 230.00    | -                 | -     | -     | -   |
| Best Care Cleaning                             | JPC           | 1,730.00  | 1,730.00  | -                 | -     | -     | -   |
| Coser International Corp.                      | JPC           | -         | -         | -                 | -     | -     | -   |
| Craft Cleaning Services                        | JPC           | -         | -         | -                 | -     | -     | -   |
| D.S. Furniture Services                        | JPC           | -         | -         | -                 | -     | -     | -   |
| David Finn c/o Leather Renu                    | JPC           | -         | -         | -                 | -     | -     | -   |
| David Gonzalez                                 | JPC           | -         | -         | -                 | -     | -     | -   |
| Docs Furniture Repairs                         | JPC           | -         | -         | -                 | -     | -     | -   |
| Dr. Vinyl of New Haven County                  | JPC           | -         | -         | -                 | -     | -     | -   |
| Dr. Vinyl of North Miami                       | JPC           | -         | -         | -                 | -     | -     | -   |
| Dr. Vinyl of the Triangle                      | JPC           | -         | -         | -                 | -     | -     | -   |
| Dr. Vinyl of Union CTY Inc.                    | JPC           | 75.00     | 75.00     | -                 | -     | -     | -   |
| Dr. Vinyl of Delaware                          | JPC           | -         | -         | -                 | -     | -     | -   |
| Duraclean Master Cleaners                      | JPC           | 125.00    | 125.00    | -                 | -     | -     | -   |
| Duraclean McDermott Specialist                 | JPC           | -         | -         | -                 | -     | -     | -   |
| Eric G. Fiore                                  | JPC           | -         | -         | -                 | -     | -     | -   |
| Elegant Additions                              | JPC           | -         | -         | -                 | -     | -     | -   |
| Factory Furniture Repair                       | JPC           | -         | -         | -                 | -     | -     | -   |
| First Response Furniture Repair Inc.           | JPC           | 695.00    | 695.00    | -                 | -     | -     | -   |
| Furniture Doctors                              | JPC           | -         | -         | -                 | -     | -     | -   |

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| Vendor Name                                      | Vendor Class | Total        | Current      | No. Days Past Due |       |       |     |
|--------------------------------------------------|--------------|--------------|--------------|-------------------|-------|-------|-----|
|                                                  |              |              |              | 0-30              | 31-60 | 61-90 | 90+ |
| Furniture Doctors                                | JPC          | -            | -            | -                 | -     | -     | -   |
| Furniture Service of Michigan                    | JPC          | -            | -            | -                 | -     | -     | -   |
| Garden State Furniture Service                   | JPC          | 318.00       | 318.00       | -                 | -     | -     | -   |
| Graham Trucking Enterprises                      | JPC          | -            | -            | -                 | -     | -     | -   |
| Guardsman/Valspar                                | JPC          | -            | -            | -                 | -     | -     | -   |
| Haining Mengnu Group                             | JPC          | 3,367,543.94 | 3,367,543.94 | -                 | -     | -     | -   |
| Hot Spring Enterprises Inc.                      | JPC          | -            | -            | -                 | -     | -     | -   |
| Hub Reupholstery                                 | JPC          | 95.00        | 95.00        | -                 | -     | -     | -   |
| Innovation Living INC.                           | JPC          | 890.00       | 890.00       | -                 | -     | -     | -   |
| John Hauf Interiors Ltd                          | JPC          | -            | -            | -                 | -     | -     | -   |
| Julio Rosas                                      | JPC          | -            | -            | -                 | -     | -     | -   |
| Kenneth R. Delisle (Ken's In Home Service)       | JPC          | -            | -            | -                 | -     | -     | -   |
| Klaussner Furniture Ind. Inc.                    | JPC          | 269,249.98   | 269,249.98   | -                 | -     | -     | -   |
| L & P Financial Services                         | JPC          | 136.90       | 136.90       | -                 | -     | -     | -   |
| Lawrence Transportation System                   | JPC          | -            | -            | -                 | -     | -     | -   |
| Lazar Industries LLC. / Union Bank of California | JPC          | -            | -            | -                 | -     | -     | -   |
| Leather Medic (Robert Gundry)                    | JPC          | -            | -            | -                 | -     | -     | -   |
| LLP Service of CT LLC                            | JPC          | -            | -            | -                 | -     | -     | -   |
| Lou's Upholstery                                 | JPC          | 55.00        | 55.00        | -                 | -     | -     | -   |
| Moshe Cohen                                      | JPC          | 975.00       | 975.00       | -                 | -     | -     | -   |
| Next International Co.LTD.                       | JPC          | -            | -            | -                 | -     | -     | -   |
| Pedro Quinoes Trucking                           | JPC          | -            | -            | -                 | -     | -     | -   |
| Perfect Fit/Teresa L. Stewart                    | JPC          | -            | -            | -                 | -     | -     | -   |
| Poundex Furniture Inc. (NJ)                      | JPC          | 776.00       | 776.00       | -                 | -     | -     | -   |
| PF's Cleaning Service                            | JPC          | 1,340.00     | 1,340.00     | -                 | -     | -     | -   |
| Primo International                              | JPC          | 19,378.86    | 19,378.86    | -                 | -     | -     | -   |
| Priority Repair Service                          | JPC          | -            | -            | -                 | -     | -     | -   |
| R. ARROYO TRUCKING                               | JPC          | -            | -            | -                 | -     | -     | -   |
| R.J.S. Cleaning Co. Inc.                         | JPC          | -            | -            | -                 | -     | -     | -   |
| Realistic Furniture Ind. Inc.                    | JPC          | 199.20       | 199.20       | -                 | -     | -     | -   |
| Robert Khan                                      | JPC          | 470.00       | 470.00       | -                 | -     | -     | -   |
| Robert E. Stuart                                 | JPC          | 80.00        | 80.00        | -                 | -     | -     | -   |
| Seahawk Upholstery Inc.                          | JPC          | 125.00       | 125.00       | -                 | -     | -     | -   |
| Sealy Mattress Company                           | JPC          | -            | -            | -                 | -     | -     | -   |
| Shannon Guarracino dba S&P Services              | JPC          | -            | -            | -                 | -     | -     | -   |

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|---------------------------------------|--------------|------------|------------|-------------------|-------|-------|-----|
|                                       |              |            |            | 0-30              | 31-60 | 61-90 | 90+ |
| Silva And Sons Furniture              | JPC          | -          | -          | -                 | -     | -     | -   |
| Sofabed Service Com.                  | JPC          | -          | -          | -                 | -     | -     | -   |
| South Pacific                         | JPC          | 175.00     | 175.00     | -                 | -     | -     | -   |
| Stanley Bull                          | JPC          | -          | -          | -                 | -     | -     | -   |
| Superior Carpet & Upholstery          | JPC          | 90.00      | 90.00      | -                 | -     | -     | -   |
| Superior Furniture Services           | JPC          | 689.00     | 689.00     | -                 | -     | -     | -   |
| Trans-Ocean Import Company Inc        | JPC          | -          | -          | -                 | -     | -     | -   |
| Tuscany Furniture Co.                 | JPC          | -          | -          | -                 | -     | -     | -   |
| U. S. Quality Furniture Services Inc. | JPC          | 3,535.64   | 3,535.64   | -                 | -     | -     | -   |
| United's Furniture Industries         | JPC          | 238,994.24 | 238,994.24 | -                 | -     | -     | -   |
| USA # 1 Unlimited Service             | JPC          | 1,859.00   | 1,859.00   | -                 | -     | -     | -   |
| Varga Custom Furniture Repair         | JPC          | -          | -          | -                 | -     | -     | -   |
| Customer Refunds - Various            | Various      | (719.15)   | (719.15)   | -                 | -     | -     | -   |
| 111 Realty Company                    | Landlord     | 45,831.06  | 45,831.06  | -                 | -     | -     | -   |
| 181st Washington Heights              | Landlord     | -          | -          | -                 | -     | -     | -   |
| 1839 South Road, LLC                  | Landlord     | -          | -          | -                 | -     | -     | -   |
| 1900-1902 Van Ness LLC                | Landlord     | -          | -          | -                 | -     | -     | -   |
| 26 West 23rd Street LLC               | Landlord     | -          | -          | -                 | -     | -     | -   |
| 280 Metro Limited Partnership         | Landlord     | 11,902.50  | 11,902.50  | -                 | -     | -     | -   |
| 301 E 66th St Assoc Ltd Ptnshp        | Landlord     | -          | -          | -                 | -     | -     | -   |
| 376 Boylston St. Realty Trust         | Landlord     | -          | -          | -                 | -     | -     | -   |
| 416-424 Realty Corp                   | Landlord     | -          | -          | -                 | -     | -     | -   |
| 4400 University Drive Ltd             | Landlord     | -          | -          | -                 | -     | -     | -   |
| 8150 Leesburg Pike LLC                | Landlord     | -          | -          | -                 | -     | -     | -   |
| 83rd Street Retail, LLC               | Landlord     | -          | -          | -                 | -     | -     | -   |
| 8812 Queens Boulevard, LLC            | Landlord     | -          | -          | -                 | -     | -     | -   |
| 902 ASSOCIATES                        | Landlord     | -          | -          | -                 | -     | -     | -   |
| 905WPR,LLC                            | Landlord     | -          | -          | -                 | -     | -     | -   |
| Abill Realty Corp.                    | Landlord     | 8,333.30   | 8,333.30   | -                 | -     | -     | -   |
| AEK Associates                        | Landlord     | -          | -          | -                 | -     | -     | -   |
| AMB-SGP CIF-1 LLC                     | Landlord     | -          | -          | -                 | -     | -     | -   |
| ANNAPOLIS HARBOUR CENTER ASSOC., LLLP | Landlord     | -          | -          | -                 | -     | -     | -   |
| Athen's Land Company, L.L.C.          | Landlord     | -          | -          | -                 | -     | -     | -   |
| Ayelet Managment LLC                  | Landlord     | -          | -          | -                 | -     | -     | -   |
| Ayres Associates LLC                  | Landlord     | -          | -          | -                 | -     | -     | -   |

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|                                    |              |           |           | 0-30              | 31-60 | 61-90 | 90+ |
| B.T.M.I. Ltd.                      | Landlord     | 31,850.00 | 31,850.00 | -                 | -     | -     | -   |
| BAY PLAZA WEST, LLC                | Landlord     | -         | -         | -                 | -     | -     | -   |
| BELLER and BELLER                  | Landlord     | -         | -         | -                 | -     | -     | -   |
| Benderson-Wainberg Associates      | Landlord     | -         | -         | -                 | -     | -     | -   |
| BG Monmouth, LLC                   | Landlord     | -         | -         | -                 | -     | -     | -   |
| Bina Realty LLC                    | Landlord     | -         | -         | -                 | -     | -     | -   |
| Boca Pier Associates Ltd           | Landlord     | -         | -         | -                 | -     | -     | -   |
| BON REALTY, INC                    | Landlord     | -         | -         | -                 | -     | -     | -   |
| Brent Associates, Inc.             | Landlord     | -         | -         | -                 | -     | -     | -   |
| CBL-TRS Joint Venture II, LLC      | Landlord     | -         | -         | -                 | -     | -     | -   |
| Centro Watt Property Owner II, LLC | Landlord     | -         | -         | -                 | -     | -     | -   |
| Cipriano Square Plaza Corp.        | Landlord     | -         | -         | -                 | -     | -     | -   |
| City Centre Philadelphia, PA       | Landlord     | -         | -         | -                 | -     | -     | -   |
| CJ REALTY L.P.                     | Landlord     | -         | -         | -                 | -     | -     | -   |
| Cohen Market Ventures, LLC         | Landlord     | -         | -         | -                 | -     | -     | -   |
| COLLEGE AVENUE INC.                | Landlord     | -         | -         | -                 | -     | -     | -   |
| Corner Properties 2, LLC           | Landlord     | -         | -         | -                 | -     | -     | -   |
| Crosspointe Plaza, LLC             | Landlord     | -         | -         | -                 | -     | -     | -   |
| CW Waldorf Retail LP               | Landlord     | 4,800.00  | 4,800.00  | -                 | -     | -     | -   |
| DDRTC VILLAGE CROSSING LLC         | Landlord     | -         | -         | -                 | -     | -     | -   |
| Diversey/Halsted Ltd Ptnship       | Landlord     | -         | -         | -                 | -     | -     | -   |
| Dobbin Corner, LLC                 | Landlord     | 25,127.46 | 25,127.46 | -                 | -     | -     | -   |
| East Gate Center I Ltd. Ptshp.     | Landlord     | -         | -         | -                 | -     | -     | -   |
| El Cerrito Plaza                   | Landlord     | -         | -         | -                 | -     | -     | -   |
| Enea Properties Company            | Landlord     | -         | -         | -                 | -     | -     | -   |
| Equity Mgmt, LLC                   | Landlord     | -         | -         | -                 | -     | -     | -   |
| Fata Equities, LLC                 | Landlord     | -         | -         | -                 | -     | -     | -   |
| FEDERAL REALTY INVESTMENT TRUST    | Landlord     | 4.85      | 4.85      | -                 | -     | -     | -   |
| Freemont Retail Partners LP        | Landlord     | 6,328.35  | 6,328.35  | -                 | -     | -     | -   |
| GGF Huntington, LLC                | Landlord     | -         | -         | -                 | -     | -     | -   |
| Glenn Herrigel & M Herrigel        | Landlord     | -         | -         | -                 | -     | -     | -   |
| GMM Consulting, Inc                | Landlord     | 79,999.92 | 79,999.92 | -                 | -     | -     | -   |
| Green Acres Metro Ltd Ptnshp       | Landlord     | -         | -         | -                 | -     | -     | -   |
| H.K. Bashi                         | Landlord     | -         | -         | -                 | -     | -     | -   |
| Hannington LP                      | Landlord     | -         | -         | -                 | -     | -     | -   |



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|--------------------------------------------|--------------|-----------|-----------|-------------------|-------|-------|-----|
|                                            |              |           |           | 0-30              | 31-60 | 61-90 | 90+ |
| Herman Goldszlager, Sam & Sara Goldszlager | Landlord     | -         | -         | -                 | -     | -     | -   |
| Holmdel Towne Center LLC                   | Landlord     | 5,976.32  | 5,976.32  | -                 | -     | -     | -   |
| I & D Sherry                               | Landlord     | -         | -         | -                 | -     | -     | -   |
| Inland American Retail Management, LLC     | Landlord     | -         | -         | -                 | -     | -     | -   |
| Inland Commercial Property                 | Landlord     | -         | -         | -                 | -     | -     | -   |
| Investments Limited                        | Landlord     | -         | -         | -                 | -     | -     | -   |
| J.W. MAYS, INC.                            | Landlord     | -         | -         | -                 | -     | -     | -   |
| Jacob Pearlstein, LLC                      | Landlord     | -         | -         | -                 | -     | -     | -   |
| James W Bertarelli                         | Landlord     | -         | -         | -                 | -     | -     | -   |
| JBG/Montgomery Village, L.L.C.             | Landlord     | -         | -         | -                 | -     | -     | -   |
| Jerome H. Meyer & Co.                      | Landlord     | -         | -         | -                 | -     | -     | -   |
| JGL Trustees Services                      | Landlord     | 8,050.80  | 8,050.80  | -                 | -     | -     | -   |
| Kimco Realty Corp                          | Landlord     | -         | -         | -                 | -     | -     | -   |
| Kingsway Plaza Associates                  | Landlord     | -         | -         | -                 | -     | -     | -   |
| Kir Cary, L.P.                             | Landlord     | -         | -         | -                 | -     | -     | -   |
| Kir Torrance, L.P.                         | Landlord     | -         | -         | -                 | -     | -     | -   |
| Klein Miller Investment Co.                | Landlord     | -         | -         | -                 | -     | -     | -   |
| KSKIM Porter Equity Partners, LLC          | Landlord     | -         | -         | -                 | -     | -     | -   |
| Laguna Hills Investment Co.                | Landlord     | -         | -         | -                 | -     | -     | -   |
| LAWRENCE REALTY COMPANY                    | Landlord     | -         | -         | -                 | -     | -     | -   |
| LE Barasch of Toms River LLC               | Landlord     | -         | -         | -                 | -     | -     | -   |
| Lee Properties Inc.                        | Landlord     | -         | -         | -                 | -     | -     | -   |
| Leesburg Pike Center LLC                   | Landlord     | 58,250.00 | 58,250.00 | -                 | -     | -     | -   |
| M. Barry Schultz & Co                      | Landlord     | -         | -         | -                 | -     | -     | -   |
| Macomb Mall, LLC                           | Landlord     | -         | -         | -                 | -     | -     | -   |
| Main Street At Exton, L.P.                 | Landlord     | -         | -         | -                 | -     | -     | -   |
| Man Je Kim/Redwood Plaza                   | Landlord     | -         | -         | -                 | -     | -     | -   |
| MBK Holdings, LLC                          | Landlord     | -         | -         | -                 | -     | -     | -   |
| McKinley Corona                            | Landlord     | -         | -         | -                 | -     | -     | -   |
| MELVIN LAST & DANIEL GOLMAN                | Landlord     | -         | -         | -                 | -     | -     | -   |
| Mico Archibald Partners, LLC.              | Landlord     | -         | -         | -                 | -     | -     | -   |
| Middletown 1 Resources L.P.                | Landlord     | -         | -         | -                 | -     | -     | -   |
| Midland Pacific LLC                        | Landlord     | -         | -         | -                 | -     | -     | -   |
| MJD Investment Co.                         | Landlord     | -         | -         | -                 | -     | -     | -   |
| Nam Won Paek or Soon M Paek                | Landlord     | -         | -         | -                 | -     | -     | -   |

Jennifer Convertibles, Inc.  
Schedule of Aged Accounts Payable  
As of August 31, 2011

| Vendor Name                            | Vendor Class | Total     | Current   | No. Days Past Due |       |       |     |
|----------------------------------------|--------------|-----------|-----------|-------------------|-------|-------|-----|
|                                        |              |           |           | 0-30              | 31-60 | 61-90 | 90+ |
| Narinder Garg                          | Landlord     | -         | -         | -                 | -     | -     | -   |
| NTH 255W, LLC                          | Landlord     | 24,297.93 | 24,297.93 | -                 | -     | -     | -   |
| Oakland Square LLC                     | Landlord     | -         | -         | -                 | -     | -     | -   |
| Ostrich, Inc.                          | Landlord     | -         | -         | -                 | -     | -     | -   |
| Pembroke Place Property, LLC           | Landlord     | -         | -         | -                 | -     | -     | -   |
| Penn Jensen Beach Property, LLC        | Landlord     | -         | -         | -                 | -     | -     | -   |
| Penn Mar Associates, L.L.C.            | Landlord     | -         | -         | -                 | -     | -     | -   |
| Pergament Mall of Staten Island, LLC   | Landlord     | -         | -         | -                 | -     | -     | -   |
| Pine Top Associates                    | Landlord     | 6,525.00  | 6,525.00  | -                 | -     | -     | -   |
| Plaza K Shopping Center                | Landlord     | -         | -         | -                 | -     | -     | -   |
| Pond Road Associates, LLC              | Landlord     | -         | -         | -                 | -     | -     | -   |
| Preit-Rubin, Inc.                      | Landlord     | -         | -         | -                 | -     | -     | -   |
| Ramco/West Oaks 11-Spring Meadows, LLC | Landlord     | -         | -         | -                 | -     | -     | -   |
| Regency Centers, L.P.                  | Landlord     | -         | -         | -                 | -     | -     | -   |
| Restful Furniture Corp                 | Landlord     | -         | -         | -                 | -     | -     | -   |
| RJB-II Limited Partnership             | Landlord     | -         | -         | -                 | -     | -     | -   |
| Robert Gwynn                           | Landlord     | -         | -         | -                 | -     | -     | -   |
| Robert J. Sabbagh, George A.           | Landlord     | 24,999.90 | 24,999.90 | -                 | -     | -     | -   |
| Samuel Lotstein Realty Co LLC          | Landlord     | -         | -         | -                 | -     | -     | -   |
| SCI Cobb Place Fund, LLC               | Landlord     | -         | -         | -                 | -     | -     | -   |
| Sherwood 110 Corp.                     | Landlord     | -         | -         | -                 | -     | -     | -   |
| Shiff Realty Trust                     | Landlord     | -         | -         | -                 | -     | -     | -   |
| Shops on the Curve, LLC                | Landlord     | -         | -         | -                 | -     | -     | -   |
| Sivan Properties Corp.                 | Landlord     | -         | -         | -                 | -     | -     | -   |
| South 17 Assoc                         | Landlord     | -         | -         | -                 | -     | -     | -   |
| SSSG Realty Trust                      | Landlord     | -         | -         | -                 | -     | -     | -   |
| Stratis Corporation                    | Landlord     | -         | -         | -                 | -     | -     | -   |
| The Chavin Family Partnership          | Landlord     | -         | -         | -                 | -     | -     | -   |
| The Winfield Group                     | Landlord     | -         | -         | -                 | -     | -     | -   |
| THIRD & FIFTY EIGHTH LLC               | Landlord     | -         | -         | -                 | -     | -     | -   |
| TMCC, Inc.                             | Landlord     | 68,000.00 | 68,000.00 | -                 | -     | -     | -   |
| Todd Garrett LLC                       | Landlord     | -         | -         | -                 | -     | -     | -   |
| Tommy Kennedy                          | Landlord     | -         | -         | -                 | -     | -     | -   |
| Toys R Us - Delaware Inc.              | Landlord     | 5,938.32  | 5,938.32  | -                 | -     | -     | -   |
| Tuscany Furniture                      | Landlord     | -         | -         | -                 | -     | -     | -   |

Jennifer Convertibles, Inc.  
Schedule of Aged Accounts Payable  
As of August 31, 2011

| Vendor Name                                   | Vendor Class | Total        | Current      | No. Days Past Due |       |       |     |
|-----------------------------------------------|--------------|--------------|--------------|-------------------|-------|-------|-----|
|                                               |              |              |              | 0-30              | 31-60 | 61-90 | 90+ |
| Tustin Market Place                           | Landlord     | -            | -            | -                 | -     | -     | -   |
| Twelve Sixty Three-M, LLC                     | Landlord     | -            | -            | -                 | -     | -     | -   |
| Urban Retail Properties Co.                   | Landlord     | -            | -            | -                 | -     | -     | -   |
| Urstadt Biddle Properties Inc.                | Landlord     | -            | -            | -                 | -     | -     | -   |
| Valencia Marketplace I LLC                    | Landlord     | -            | -            | -                 | -     | -     | -   |
| Vicenti Asset LLC                             | Landlord     | -            | -            | -                 | -     | -     | -   |
| VNN Group LLC                                 | Landlord     | -            | -            | -                 | -     | -     | -   |
| Walnut Associates, LP                         | Landlord     | -            | -            | -                 | -     | -     | -   |
| Westport Retail, LLC                          | Landlord     | -            | -            | -                 | -     | -     | -   |
| William Benbassat                             | Landlord     | -            | -            | -                 | -     | -     | -   |
| Woodbury Office Seven                         | Landlord     | -            | -            | -                 | -     | -     | -   |
| WORKMAN ENTERPRISES LLC                       | Landlord     | -            | -            | -                 | -     | -     | -   |
| Zifkin Realty Management, LLC                 | Landlord     | -            | -            | -                 | -     | -     | -   |
| Lou's Upholstery Service                      | Warehouse    | -            | -            | -                 | -     | -     | -   |
| Patchogue Associates                          | Landlord     | -            | -            | -                 | -     | -     | -   |
|                                               |              |              |              |                   |       |       |     |
| SUB-TOTAL                                     |              | 4,884,395.46 | 4,884,395.46 | -                 | -     | -     | -   |
| unlocated variance                            |              |              | -            | -                 | -     | -     | -   |
|                                               |              |              |              |                   |       |       |     |
| Total Accts Payable Not Subject to Compromise |              |              | 4,884,395.46 | -                 | -     | -     | -   |