

**KELLEY DRYE & WARREN LLP**

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The Jennifer Convertibles Litigation Trust

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	
	)	Chapter 11
JENNIFER CONVERTIBLES, INC., <i>et al.</i> <sup>1</sup>	)	
	)	Case No. 10-13779 (ALG)
Debtors.	)	(Jointly Administered)
	)	
	)	

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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING  
ON FEBRUARY 28, 2012 AT 10:00 A.M.**

1. Trust Administrator's First (Non-Substantive) Omnibus Objection to Certain (A) Duplicative Claims; (B) Wrong Debtor Claims; (C) Amended and Superseded Claims; (D) Late Filed Claims; (E) Satisfied Claims; and (F) Equity Claims [Docket No. 618]

**Status:** The only remaining objection is to the claim of Lake Park 415 Crossways Park Drive LLC (Claim No. 219). The parties are continuing to attempt to resolve the objection consensually. This matter has been adjourned to April 3, 2012 at 10:00 a.m. with objections due by March 27, 2012 at 4:00 p.m.

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<sup>1</sup> The Debtors in these chapter 11 cases are: (i) Jennifer Convertibles, Inc.; (ii) Jennifer Convertibles Boylston MA, Inc.; (iii) Jennifer Chicago Ltd.; (iv) Elegant Living Management, Ltd.; (v) Hartsdale Convertibles, Inc.; (vi) Jennifer Management III Corp.; (vii) Jennifer Purchasing Corp.; (viii) Jennifer Management II Corp.; (ix) Jennifer Management V Ltd.; (x) Jennifer Convertibles Natick, Inc.; (xi) Nicole Convertibles, Inc.; and (xii) Washington Heights Convertibles, Inc.

2. Trust Administrator's Second (Substantive) Omnibus Objection to Certain (A) Overstated Claims; (B) No Liability Claims; and (C) Rejection Damages Claims [Docket No. 620]

Status: The only remaining objections are to the claims of NBC Universal Inc. (Claim Nos. 287 and 288) and 376 Boylston Street Realty Trust (Claim No. 315). The parties are continuing to attempt to resolve the objections consensually. The Trust has resolved the claim of PFF Main Street Chicago, LLC (Claim No. 189) and is submitting a proposed order. This matter has been adjourned to April 3, 2012 at 10:00 a.m. with objections due by March 27, 2012 at 4:00 p.m., solely with respect to proofs of claim number 287, 288 and 315.

3. Trust Administrator's Third (Non-Substantive) Omnibus Objection to Certain (A) Wrong Debtor Claims; (B) Duplicative Claims; (C) Satisfied Claims; (D) Reorganized Debtors' Liability Claims; and (E) Amended and Superseded Claims [Docket No. 657]

Response Deadline: February 22, 2012

Responses Received:

- A. Response of Pennsylvania Manufacturer's Association Insurance Company [Docket No. 681]

Status: This matter is going forward with respect to all proofs of claim except for proofs of claims 49, 167, 255, and 402, which have been adjourned or withdrawn. This matter has been adjourned to April 3, 2012 at 10:00 a.m. with objections due by March 27, 2012 at 4:00 p.m. solely with respect to proofs of claim number 255.

4. Trust Administrator's Fourth (Substantive) Omnibus Objection to Certain (A) Overstated Claims; (B) No Liability Claims; (C) Misclassified Claims; (D) Rejection Damages Claims; (E) Misclassified Landlord Claims; and (F) Overstated Landlord Claims [Docket No. 658]

Response Deadline: February 22, 2012

Responses Received:

- A. Response of Consolidated Edison Company of New York, Inc. [Docket No. 670]  
B. Response of Jara Enterprises, Inc. [Docket No. 679]  
C. Response of SCI Cobb Place Fund, LLC [Docket No. 683]

**Status:** This matter is going forward with respect to all proofs of claim except for proofs of claim 91, 98, 102, 104, 105, 177, 207, 213, 225, 231, 265, 294, 295, 306, 307, 308, 315, 338, 360, 366, 377, 380, 384, 392, and 403, which have been adjourned or withdrawn. This matter has been adjourned to April 3, 2012 at 10:00 a.m. with objections due by March 27, 2012 at 4:00 p.m. solely with respect to proofs of claim number 91, 104, 105, 231, 265, 294, 295, 306, 307, 366, 380, 384, 392, and 403. The Trust has agreed to withdraw the objection with respect to the claims of Consolidated Edison Company of New York, Inc.

Dated: New York, New York  
February 24, 2012

KELLEY DRYE & WARREN LLP

By: /s/ James S. Carr

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