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Counsel To The Trust Administrator For
The Jennifer Convertibles Litigation Trust

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

<hr/>)
In re:) Chapter 11
)
JENNIFER CONVERTIBLES, INC., <i>et al.</i> ¹) Case No. 10-13779 (ALG)
)
Debtors.) (Jointly Administered)
)
)
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NOTICE OF WITHDRAWAL OF TRUST ADMINISTRATOR’S THIRD (NON-SUBSTANTIVE) AND FOURTH (SUBSTANTIVE) OMNIBUS CLAIM OBJECTIONS WITH RESPECT TO CERTAIN CLAIMS²

PLEASE TAKE NOTICE that the Trust Administrator (the “Trust Administrator”) for the Jennifer Convertibles Litigation Trust (the “Trust”), solely in its capacity as Trust Administrator of the above-captioned Debtors’ estates, by and through its undersigned counsel, hereby withdraws the Trust Administrator’s Third (Non-Substantive) and Fourth (Substantive) Omnibus Claim Objections solely with respect to the proofs of claim listed on the attached Exhibit A.

¹ The Debtors in these chapter 11 cases are: (i) Jennifer Convertibles, Inc.; (ii) Jennifer Convertibles Boylston MA, Inc.; (iii) Jennifer Chicago Ltd.; (iv) Elegant Living Management, Ltd.; (v) Hartsdale Convertibles, Inc.; (vi) Jennifer Management III Corp.; (vii) Jennifer Purchasing Corp.; (viii) Jennifer Management II Corp.; (ix) Jennifer Management V Ltd.; (x) Jennifer Convertibles Natick, Inc.; (xi) Nicole Convertibles, Inc.; and (xii) Washington Heights Convertibles, Inc.

² D.I. 657 and D.I. 658.

Dated: New York, New York
February 24, 2012

KELLEY DRYE & WARREN LLP

By: /s/ James S. Carr
James S. Carr
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Counsel to the Trust Administrator for the Jennifer
Convertibles Litigation Trust

EXHIBIT A

WITHDRAWN OBJECTIONS

1. The Trust Administrator withdraws the Trust Administrator’s Third (Non-Substantive) Omnibus Objection To Certain (A) Wrong Debtor Claims; (B) Duplicative Claims; (C) Satisfied Claims; (D) Reorganized Debtors’ Liability Claims; and (E) Amended And Superseded Claims solely with respect to the following claims:

Claimant Name	Claim No.	Exhibit
Frank Laythe	402	D – Reorganized Debtors’ Liability
LaTonya Lowery	49	D – Reorganized Debtors’ Liability
Wade Settle	167	D – Reorganized Debtors’ Liability

2. The Trust Administrator withdraws the Trust Administrator’s Fourth (Substantive) Omnibus Objection To Certain (A) Overstated Claims; (B) No Liability Claims; (C) Misclassified Claims; (D) Rejection Damages Claims; (E) Misclassified Landlord Claims; and (F) Overstated Landlord Claims solely with respect to the following claims:

Claimant Name	Claim No.	Exhibit
376 Boylston Street Realty Trust	315	F – Overstated Landlord Claims
Centro Property Owner II LLC	225	F – Overstated Landlord Claims
City Centre Philadelphia PA Limited Partnership	102	F – Overstated Landlord Claims
Consolidated Edison Company of New York, Inc.	207	A - Overstated
Federal Realty Investment Trust, owner/agent of Mercer Mall, Lawrenceville, NJ	377	F – Overstated Landlord Claims
IA Duluth Venture, LLC, A Delaware Limited Liability Company	213	F – Overstated Landlord Claims
(KSKIM) Porter Square Equity Partners, LLC c/o KS Partners	98	F – Overstated Landlord Claims
LE Barasch	308	F – Overstated Landlord Claims
Oakland Square LLC	338	E – Misclassified Landlord Claims
Penn Mar Associates, LLC	360	F – Overstated Landlord Claims
Renaissance Retail, LLC By CBL & Associates Management, Inc.	177	D – Failed to Properly Calculate 502(b)(6) Cap and F – Overstated Landlord Claims

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*Counsel to The Trust Administrator for
Jennifer Convertibles Litigation Trust*

**UNITED STATES BANKRUPTCY COURT
THE SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
JENNIFER CONVERTIBLES, INC., <i>et</i>)	Case No. 10-13779 (ALG)
<i>al.</i> ,)	(Jointly Administered)
Debtors.)	

CERTIFICATE OF SERVICE

On the 24th day of February, 2012, the following documents were served upon those parties entitled to receive notice via this Court's ECF filing system and upon those parties listed on the annexed schedule:

1. Notice of Withdrawal of Trust Administrator's Third (Non-Substantive) and Fourth (Substantive) Omnibus Claim Objections with Respect to Certain Claims.

/s/ Jason Adams
Jason Adams

Frank Laythe
165 Athens Street
South Boston, MA 02127

LaTonya Lowery
70 Grove
Highland Park, MI 48203

Wade Settle
105 Whipple Road #1
Kittery, ME 03904

376 Boylston Street Realty Trust
Philip Touitou, Esq.
Hinshaw & Culbertson LLP
780 3rd Avenue
New York, NY 10017

Centro Property Owner II LLC
c/o Centro Properties Group
420 Lexington Avenue, 7th floor
New York, NY 10170

City Centre Philadelphia PA. Limited Partnership
270 Commerce Dr.
Rochester, NY 14623

Consolidated Edison Company of New York, Inc.
Bankruptcy Group
4 Irving Place, Room 1875-5
New York, NY 10003

Federal Realty Investment Trust,
owner/agent of Mercer Mall, Lawrenceville, NJ
David L. Pollack, Esq.
c/o Ballard Spahr LLP
1735 Market Street, 51st Floor
Philadelphia, PA 19103

IA Duluth Venture, LLC, A Delaware Limited Liability
Company
c/o Bert K. Bittourna, Esq.
The Inland Real Estate Group, Inc., Law Department
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Oak Brook, IL 60523

(KSKIM) Porter Square Equity Partners, LLC
c/o KS Partners
c/o Thomas M. Dillon, Esq.
233 Main Street
Lancaster, MA 01523

LE Barasch
Ansell Grimm & Aaron PC
1500 Lawrence Avenue
Ocean, NJ 07712

Oakland Square LLC
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Jacksonville, FL 32241-6316
Attn: Ben Weave

Penn Mar Associates, LLC
c/o Bregman, Berbert, Schwartz & Gilday LLC
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Bethesda, MD 20814

Renaissance Retail, LLC
By CBL & Associates Management, Inc., managing
Gary L. Roddy, Senior Director of Collections
CBL & Associates Properties Inc.
CBL Center, Suite 500
2030 Hamilton Place Blvd.
Chattanooga, TN 37421-6000

Honorable Allan L. Gropper
United States Bankruptcy Court
One Bowling Green, Courtroom 723
New York, NY 10004

United States Trustee for the Southern
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New York, NY 10004

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& Wolosky LLP
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