

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

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In re: )  
 ) Chapter 11  
 )  
JENNIFER CONVERTIBLES, INC., *et al.*<sup>1</sup> ) Case No. 10-13779 (ALG)  
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Debtors. ) (Jointly Administered)  
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**SUPPLEMENTAL ORDER GRANTING TRUST ADMINISTRATOR'S  
SECOND (SUBSTANTIVE) OMNIBUS OBJECTION WITH RESPECT TO  
CLAIM OF PFF MAIN STREET CHICAGO, LLC**

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Upon consideration of the Trust Administrator's Second (Substantive) Omnibus Objection to Certain (A) Overstated Claims; (B) No Liability Claims; and (C) Rejection Damages Claims (the "Second Omnibus Objection")<sup>2</sup> requesting entry of an order modifying claim number 189 filed by PFF Main Street Chicago, LLC ("PFF Main Street"); and the Court having jurisdiction to consider the Second Omnibus Objection and the relief requested therein pursuant to 28 U.S.C. § 157; and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing from the affidavit of service filed with the Court and from the record that due and proper notice of the Second Omnibus Objection having been provided; and PFF Main Street and the Trust Administrator having resolved the Second Omnibus Objection with respect to the claim of PFF Main Street; and the Court having reviewed and considered the Second Omnibus Objection; and a hearing having been held to consider the relief

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<sup>1</sup> The Debtors in these chapter 11 cases are: (i) Jennifer Convertibles, Inc.; (ii) Jennifer Convertibles Boylston MA, Inc.; (iii) Jennifer Chicago Ltd.; (iv) Elegant Living Management, Ltd.; (v) Hartsdale Convertibles, Inc.; (vi) Jennifer Management III Corp.; (vii) Jennifer Purchasing Corp.; (viii) Jennifer Management II Corp.; (ix) Jennifer Management V Ltd.; (x) Jennifer Convertibles Natick, Inc.; (xi) Nicole Convertibles, Inc.; and (xii) Washington Heights Convertibles, Inc.

<sup>2</sup> Unless otherwise defined herein, capitalized terms used herein shall have the meanings ascribed to them in the Second Omnibus Objection.

requested in the Second Omnibus Objection; and upon all of the proceedings had before the Court and after due deliberation and sufficient causes appearing therefore:

**IT IS HEREBY ORDERED THAT:**

1. Claim Number 189 shall be reduced to a general unsecured claim in the amount of \$130,000.
2. This Court shall retain jurisdiction with respect to any matters related to or arising from the Second Omnibus Objection or the implementation of this Order.

Dated: New York, New York  
February 28, 2012

/s/ Allan L. Gropper  
THE HONORABLE ALLAN L. GROPPER  
UNITED STATES BANKRUPTCY JUDGE