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The Jennifer Convertibles Litigation Trust

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
JENNIFER CONVERTIBLES, INC., <i>et al.</i> ¹)	Case No. 10-13779 (ALG)
Debtors.)	(Jointly Administered)
)	
)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING
ON APRIL 3, 2012 AT 10:00 A.M.**

- Trust Administrator’s First (Non-Substantive) Omnibus Objection to Certain (A) Duplicative Claims; (B) Wrong Debtor Claims; (C) Amended and Superseded Claims; (D) Late Filed Claims; (E) Satisfied Claims; and (F) Equity Claims [Docket No. 618]

Status: The only remaining objection is to the claim of Lake Park 415 Crossways Park Drive LLC (Claim No. 219). This matter has been resolved. The Trust Administrator has agreed to withdraw its objection to Claim No. 219.

- Trust Administrator’s Second (Substantive) Omnibus Objection to Certain (A) Overstated Claims; (B) No Liability Claims; and (C) Rejection Damages Claims [Docket No. 620].

Status: The only remaining objections are to the claims of NBC Universal Inc. (Claim Nos. 287 and 288) and 376 Boylston Street Realty Trust (Claim No. 315). The Trust

¹ The Debtors in these chapter 11 cases are: (i) Jennifer Convertibles, Inc.; (ii) Jennifer Convertibles Boylston MA, Inc.; (iii) Jennifer Chicago Ltd.; (iv) Elegant Living Management, Ltd.; (v) Hartsdale Convertibles, Inc.; (vi) Jennifer Management III Corp.; (vii) Jennifer Purchasing Corp.; (viii) Jennifer Management II Corp.; (ix) Jennifer Management V Ltd.; (x) Jennifer Convertibles Natick, Inc.; (xi) Nicole Convertibles, Inc.; and (xii) Washington Heights Convertibles, Inc.

Administrator has agreed to withdraw its objection to Claim No. 315 and a proposed stipulation and order resolving Claim No. 315 was filed on March 30, 2012 [Docket No. 710]. This matter is going forward with respect to Claim Nos. 287 and 288.

3. Trust Administrator's Third (Non-Substantive) Omnibus Objection to Certain (A) Wrong Debtor Claims; (B) Duplicative Claims; (C) Satisfied Claims; (D) Reorganized Debtors' Liability Claims; and (E) Amended and Superseded Claims [Docket No. 657]

Status: The only remaining objection is the objection to the claim of PMAIC (Pennsylvania Manufacturer's Assoc. Ins. Co.) (Claim No. 255). This matter is going forward with respect to Claim No. 255.

4. Trust Administrator's Fourth (Substantive) Omnibus Objection to Certain (A) Overstated Claims; (B) No Liability Claims; (C) Misclassified Claims; (D) Rejection Damages Claims; (E) Misclassified Landlord Claims; and (F) Overstated Landlord Claims [Docket No. 658].

Status: The Trust Administrator has resolved objections with respect to Claim Nos. 104, 265, 295, and 380. The Trust Administrator has agreed to withdraw objections with respect to Claim Nos. 105, 231, 306, 307, 366, 384, 392 and 403. This matter is going forward with respect to Claim Nos. 91 and 294.

5. Notice of Presentment of Stipulation and Agreed Order Resolving Claims of Oakland Square LLC [Docket No. 690]

Response Deadline: March 6, 2012

Responses Received:

- A. The Debtor's Limited Objection to the Proposed Stipulation and Agreed Order Resolving Claims of Oakland Square LLC [Docket No. 698]

Status: This matter is going forward.

Dated: New York, New York
April 2, 2012

KELLEY DRYE & WARREN LLP

By: /s/ James S. Carr

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