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*Proposed Counsel to the Debtors*

**UNITED STATES BANKRUPTCY COURT  
THE SOUTHERN DISTRICT OF NEW YORK**

In re:

JENNIFER CONVERTIBLES, INC.,<sup>1</sup>

Debtors.

Chapter 11

Case No. 10-13779

(Motion for Joint Administration Pending)

**SECOND AMENDED NOTICE OF AGENDA OF MATTERS  
SCHEDULED FOR HEARING ON JULY 26, 2010 AT 11:30 AM**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Court Room 617, New York, New York 10004-1408.

**I. UNCONTESTED/RESOLVED MATTERS**

1. **“Lease Rejection”** - Debtors’ Motion Pursuant To Bankruptcy Code Section 365(a) For Entry Of An Order Authorizing Rejection Of Certain Unexpired Leases Of Nonresidential Real Property [Docket #11];

**Related Documents:**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if applicable, are: (i) Jennifer Convertibles, Inc. (4646); (ii) Jennifer Convertibles Boylston MA, Inc. (7904); (iii) Jennifer Chicago Ltd. (0505); (iv) Elegant Living Management, Ltd. (5049); (v) Hartsdale Convertibles, Inc. (1681); (vi) Jennifer Management III Corp. (3552); (vii) Jennifer Purchasing Corp. (7319); (viii) Jennifer Management II Corp. (9177); (ix) Jennifer Management V Ltd. (9876); (x) Jennifer Convertibles Natick, Inc. (2227); (xi) Nicole Convertibles, Inc. (5985); (xii) Washington Heights Convertibles, Inc. (0783).

- A. Order Signed on 7/20/10 for Entry of an Order Authorizing Rejection of Certain Unexpired Leases of Nonresidential Real Property [Docket #57];

**Responses Received:**

- B. Objection to Motion of Debtors for Entry of an Order Authorizing Rejection of Certain Unexpired Leases of Nonresidential Real Property by Kimco Realty Corporation [Docket #37].

**Status:** This matter is going forward. The objection of Kimco Realty has been resolved.

- 2. **“Sale Motion”** - Motion Of The Debtors To Approve Sale Process Including Sale To The Highest Bidders And To (A) Approve Bid Procedures And Protections; (B) Schedule A Sale Hearing; (C) Approve The Form And Manner Of Notice Related Thereto; (D) Authorize Sale Free And Clear Of All Liens, Claims, Encumbrances And Interests; And (E) Grant Related Relief [Docket #22];

**Related Documents:**

- A. Debtors’ Motion For Entry Of An Order Shortening Time Of Notice With Respect To A Hearing On Debtors’ Request For An Order (A) Approving Bidding Procedures For The Sale To The Highest Bidder, (B) Approving Certain Bidder Protections And (C) Scheduling A Final Hearing And Approving The Form And Manner Of Notice Thereof [Docket #20];
- B. Order Signed on 7/22/2010 Shortening Time of Notice with Respect to a Hearing on Debtors' Request for an Order Approving Bidding Procedures for the Sale to the Highest Bidder, Approving Certain Bidder Protections and Scheduling a Final Hearing and Approving the Form and Manner of Notice thereof [Docket #55];

**Responses Received:**

- C. Omnibus Objection and Response of the United States Trustee to Certain of the Debtors' First-Day Motions [Docket #28].
- D. Objection of Atlas Partners, LLC and Brent Mako Real Estate Group to Motion For Entry Of An Order Shortening Time Of Notice With Respect To A Hearing On Debtors Request For An Order (A) Approving Bidding Procedures For The Sale To The Highest Bidder, (B) Approving Certain Bidder Protections And (C) Scheduling A Final Hearing And Approving The Form And Manner Of Notice Thereof [Docket #45].

**Status:** This matter is going forward.

3. **“Employee Bonuses”** - Motion Of The Debtors For Entry Of An Order For Approval Of The Ordinary Course Bonus Compensation Program For Employees;

**Related Documents:**

- A. Motion Of The Debtors For Entry Of An Order: (I) Authorizing The Debtors To (A) Pay Wages, Salaries, And Other Compensation, (B) Maintain Insurance, Employee Medical And Similar Benefits, And (C) Pay Reimbursable Employee Expenses; And (II) Authorizing And Directing Banks And Other Financial Institutions To Pay All Checks And Electronic Payment Requests Made By The Debtors Relating To The Foregoing [Docket #9];
- B. Order Signed on 7/22/2010 Authorizing the Debtors to Pay Prepetition (A) Wages, Salaries, and Other Compensation, (B) Employee Medical and Similar Benefits, and (C) Reimbursable Employee Expenses; and (II) Authorizing and Directing Banks and Other Financial Institutions to Pay All Checks and Electronic Payment Requests Made by the Debtors Relating to the Foregoing [Docket #52];

**Status:** This matter is going forward

4. **“Critical Vendors”** - Proposed Order Granting Administrative Expense Status To Debtors’ Obligations To Haining Mengnu Group Co. Ltd. Arising From The Post-Petition Delivery Of Goods, And Authorizing Debtors To Pay Those Obligations Cash On Delivery Within The Ordinary Course Of Business;

**Related Documents:**

- A. Debtors’ Motion Pursuant To Sections 105(a), 363, 364 And 503 Of The Bankruptcy Code And Bankruptcy Rules 6003 And 6004 For Entry Of An Order Authorizing, But Not Requiring, Payment Of Certain Prepetition Obligations To Critical And Foreign Vendor, Haining Mengnu Group Co. Ltd. [Docket #4];

**Status:** This matter is going forward.

5. **“Cash Management”** - Debtors’ Motion For An Order (I) Authorizing Debtors (A) To Continue Existing Cash Management Systems, (B) To Maintain Existing Bank Accounts And Business Forms, And (C) To Continue Intercompany Arrangements And (II) Waiving The Requirement Of Section 345(b) [Docket #12];

**Related Documents:**

- A. Interim Order Signed on 7/22/2010 Authorizing Debtors to Continue Existing Cash Management Systems, to Maintain Existing Bank Accounts and Business Forms, and to Continue Intercompany Arrangements and Waiving the Requirements of Section 245(b) of the Bankruptcy Code. [Docket #53];

**Status:** This matter is going forward.

Dated: New York, New York  
July 23, 2010

Respectfully submitted,

By: /s/ Jordanna L. Nadritch

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