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**Presentment Date: April 11, 2012 at 10:00 a.m.**  
**Objection Deadline: April 10, 2012 at 4:00 p.m.**

Counsel to The Trust Administrator For  
The Jennifer Convertibles Litigation Trust

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

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In re:	)	Chapter 11
JENNIFER CONVERTIBLES, INC., <i>et al.</i> <sup>1</sup>	)	Case No. 10-13779 (ALG)
Debtors.	)	(Jointly Administered)
	)	
	)	

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**NOTICE OF PRESENTMENT OF SUPPLEMENTAL ORDER  
GRANTING TRUST ADMINISTRATOR’S SECOND  
(SUBSTANTIVE) OMNIBUS OBJECTION**

PLEASE TAKE NOTICE that the undersigned will present the attached  
Supplemental Order Granting Trust Administrator’s Second (Substantive) Omnibus Objection  
(the “Order”) on **April 11, 2012 at 10:00 a.m.** to the Honorable Allan L. Gropper, United States  
Bankruptcy Judge, at the United States Bankruptcy Court, One Bowling Green, New York, New  
York 10004-1408.

PLEASE TAKE FURTHER NOTICE that any responses or objections to the  
Order must be in writing, conform to the Bankruptcy Rules and the Local Rules of the

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<sup>1</sup> The Debtors in these chapter 11 cases are: (i) Jennifer Convertibles, Inc.; (ii) Jennifer Convertibles  
Boylston MA, Inc.; (iii) Jennifer Chicago Ltd.; (iv) Elegant Living Management, Ltd.; (v) Hartsdale  
Convertibles, Inc.; (vi) Jennifer Management III Corp.; (vii) Jennifer Purchasing Corp.; (viii) Jennifer  
Management II Corp.; (ix) Jennifer Management V Ltd.; (x) Jennifer Convertibles Natick, Inc.; (xi) Nicole  
Convertibles, Inc.; and (xii) Washington Heights Convertibles, Inc.

Bankruptcy Court, and be filed with the Bankruptcy Court electronically in accordance with General Order M-242 (General Order M-242 and the User's Manual for the Electronic Case Filing System ("ECF")) can be found at [www.nyscb.uscourts.gov](http://www.nyscb.uscourts.gov), the official website for the Bankruptcy Court), by registered users of the Bankruptcy Court's filing system, and by other parties in interest, on a 3.5 inch disk, preferably in Portable Document Format (PDF), WordPerfect or any other Windows-based word processing format (with a hard copy delivered directly to Chambers of Judge Gropper) and shall be served in accordance with General Order M-242 so that they are received no later than **4:00 p.m. (prevailing Eastern Time) on April 10, 2012** by: (i) counsel to the Trust Administrator for the Jennifer Convertibles Litigation Trust, Kelley Drye & Warren LLP, 101 Park Avenue, New York, New York 10178, Attention: Jason R. Adams, Esq.; (ii) counsel for the Debtors, Olshan Grundman Frome Rosenzweig & Wolosky LLP, Park Avenue Tower, 65 East 55<sup>th</sup> Street, New York, New York, 10022, Attention: Michael S. Fox, Esq. and Jordanna L. Nadritch, Esq.; and (iii) the United States Trustee for the Southern District of New York, 33 Whitehall Street, New York, New York 10004, Attention: Nazar Khodorovsky, Esq.

PLEASE TAKE FURTHER NOTICE that if no objection is timely filed, served and received in accordance with this notice, the Court may enter the Order. If an objection is timely filed, served and received, a hearing will be scheduled by the Honorable Allan L. Gropper, United States Bankruptcy Judge, at the United States Bankruptcy Court, One Bowling Green, New York, New York 10004-1408 at a time and date to be established by the Court.

Dated: New York, New York  
April 4, 2012

KELLEY DRYE & WARREN LLP

By: /s/ James S. Carr  
James S. Carr  
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Counsel to the Trust Administrator for the Jennifer  
Convertibles Litigation Trust

**CERTIFICATE OF SERVICE**

On the 4<sup>th</sup> day of April, 2012, I caused the service of the Notice of Presentment of Supplemental Order Granting Trust Administrator's Second (Substantive) Omnibus Objection upon the parties entitled to receive notice via this Court's ECF filing system and upon the party listed below:

NBC Universal Inc.  
Mary McKenna  
NBC Universal Corp.  
30 Rockefeller Plaza, Room 5155E  
New York, NY 10112

/s/ Jason R. Adams  
Jason R. Adams