

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re

Jennifer Convertibles, Inc., et al.<sup>1</sup>

Debtors.

Bk. No. 10-13779 - ALG

Chapter 11

Honorable Allan L. Gropper

**ORDER GRANTING PLAINTIFF'S MOTION FOR AN ORDER  
APPROVING THE SETTLEMENT OF AN AVOIDANCE ACTION  
PURSUANT TO FED. R. BANKR. P. 9019**

Upon the (i) Notice of Presentment of Plaintiff's Motion for an Order Approving the Settlement of an Avoidance Action Pursuant to Fed. R. Bankr. P. 9019 (ii) Motion in Support of Entry of the Order, both dated March 20, 2012, filed by KDW Restructuring & Liquidation Services, LLC, Litigation Trustee for the Jennifer Convertibles Litigation Trust (the "Plaintiff"); and upon the Settlement Agreement, a true copy of which is annexed to the Motion as Exhibit "B" (the "Settlement Agreement"); and it appearing that this Court has jurisdiction over this proceeding pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that this proceeding is a core proceeding pursuant to 28 U.S.C. §157(b); and it appearing that venue of this proceeding is proper before this Court pursuant to 28 U.S.C. § 1408 and 1409; and it appearing that notice of presentment of the Order and opportunity to be heard were appropriate under the circumstances and that no further notice need be given; and after due deliberation and sufficient cause appearing therefor, it is hereby

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: (i) Jennifer Convertibles, Inc. (4646); (ii) Jennifer Convertibles Boylston MA, Inc. (7904); (iii) Jennifer Chicago Ltd. (0505); (iv) Elegant Living Management, Ltd. (5049); (v) Hartsdale Convertibles, Inc. (1681); (vi) Jennifer Management III Corp. (3552); (vii) Jennifer Purchasing Corp. (7319); (viii) Jennifer Management II Corp. (9177); (ix) Jennifer Management V Ltd. (9876); (x) Jennifer Convertibles Natick, Inc. (2227); (xi) Nicole Convertibles, Inc. (5985); (xii) Washington Heights Convertibles, Inc. (0783).

**ORDERED**, that the settlement between Plaintiff and Advance Publications, Inc. dba The Star Ledger, (the “Potential Defendant”) pursuant to the terms and conditions described in the Motion and the Settlement Agreement, is hereby approved, and it is further

**ORDERED**, that the Court shall retain jurisdiction to construe, enforce, and resolve any dispute concerning the Order.

Dated: New York, New York  
April 10, 2012

**s/Allan L. Gropper**  
HONORABLE ALLEN L. GROPPER  
UNITED STATES BANKRUPTCY JUDGE