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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re	Bk. No. 10-13779-ALG
Jennifer Convertibles, Inc., et al. <sup>1</sup> ,	Chapter 11
Debtors.	Honorable Allan L. Gropper
KDW Restructuring & Liquidation Services, LLC, Litigation Trustee for the Jennifer Convertibles Litigation Trust,	Adv. No. <b><u>Refer to Status Report</u></b>
Plaintiff,	
vs.	
Defendants Listed on <b><u>Status Report</u></b> ,	
Defendants.	

**AGENDA OF MATTERS SCHEDULED FOR HEARING ON  
MAY 23, 2012 AT 10:00 A.M.**

**Location of Hearing:**

United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, One Bowling Green, New York, New York 10004

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: (i) Jennifer Convertibles, Inc. (4646); (ii) Jennifer Convertibles Boylston MA, Inc. (7904); (iii) Jennifer Chicago Ltd. (0505); (iv) Elegant Living Management, Ltd. (5049); (v) Hartsdale Convertibles, Inc. (1681); (vi) Jennifer Management III Corp. (3552); (vii) Jennifer Purchasing Corp. (7319); (viii) Jennifer Management II Corp. (9177); (ix) Jennifer Management V Ltd. (9876); (x) Jennifer Convertibles Natick, Inc. (2227); (xi) Nicole Convertibles, Inc. (5985); (xii) Washington Heights Convertibles, Inc. (0783).

**UNCONTESTED MATTERS**

1. KDW Restructuring & Liquidation Services, LLC, Litigation Trustee for the Jennifer Convertibles Litigation Trust Avoidance Action Status Report for the May 23, 2012 Status Conference filed concurrently herewith.

Related Documents: Status Report filed concurrently herewith.

Objection Deadline: N/A

Objections Received: N/A

Status: Matter will be going forward

2. KDW Restructuring & Liquidation Services, LLC, Litigation Trustee for the Jennifer Convertibles Litigation Trust's Motion to Approve an Order Establishing Streamlined Procedures.

Related Documents: Motion filed in Bankruptcy Proceeding 10-13779 as Docket Index 761.

Objection Deadline: May 16, 2012

Objections Received: N/A

Status: Matter will be going forward. Plaintiff requests entry of Proposed Order.

Dated: May 21, 2012

A·S·K FINANCIAL LLP

By /s/ Kara E. Casteel  
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