

A·S·K FINANCIAL LLP
Joseph L. Steinfeld, Jr., Esq.
(Admitted Pro Hac Vice)

John T. Siegler, Esq.
Kara E. Casteel, Esq.
(Admitted Pro Hac Vice)
2600 Eagan Woods Drive, Suite 400
St. Paul, MN 55121

Telephone: (651) 406-9665 ext. 846 **Fax:** (651) 406-9676
e-mail: kcasteel@askfinancial.com

Presentment Date and Time: July 10, 2012 at 12:00 p.m.
Objection Deadline: July 9, 2012 at 4:00 p.m.

Attorneys For Plaintiff, KDW Restructuring & Liquidation Services, LLC, Litigation Trustee for the Jennifer Convertibles Litigation Trust

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re

Jennifer Convertibles, Inc., et al.¹

Debtors.

Bk. No. 10-13779 - ALG

Chapter 11

Honorable Allan L. Gropper

**NOTICE OF PRESENTMENT OF ORDER APPROVING SETTLEMENT BY
AND BETWEEN KDW RESTRUCTURING & LIQUIDATION SERVICES,
LLC LITIGATION TRUSTEE AND EISNERAMPER LLP FDBA EISNER LLP
RESOLVING CLAIMS ARISING UNDER §§ 547, 548, 549, 502 AND
550 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that on June 19, 2012, KDW Restructuring & Liquidation Services, LLC, Litigation Trustee for the Jennifer Convertibles Litigation Trust (the “Plaintiff”) filed with this Court a (i) motion in support of a settlement of certain claims (the “Settlement”) by and between the Plaintiff and EisnerAmper LLP fdba Eisner LLP (the “Potential Defendant”) and (ii) a proposed order (the “Proposed Order”) approving the settlement.

PLEASE TAKE FURTHER NOTICE that the Plaintiff will present the Proposed Order to the Honorable Allan L. Gropper, United States Bankruptcy Judge, in

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if applicable, are: (I) Jennifer Convertibles, Inc. (4646); (ii) Jennifer Convertibles Boylston MA, Inc. (7904); (iii) Jennifer Chicago Ltd. (0505); (iv) Elegant Living Management, Ltd. (5049); (v) Hartsdale Convertibles, Inc. (1681); (vi) Jennifer Management III Corp. (3552); (vii) Jennifer Purchasing Corp. (7319); (viii) Jennifer Management II Corp. (9177); (ix) Jennifer Management V Ltd. (9876); (x) Jennifer Convertibles Natick, Inc. (2227); (xi) Nicole Convertibles, Inc. (5985); (xii) Washington Heights Convertibles, Inc. (0783).

his Chambers, Room 517, at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York, 10004, for signature on July 10, 2012 at 12:00 p.m. (Eastern Time).

PLEASE TAKE FURTHER NOTICE that a paper copy of any objections must be hand delivered to the Chambers of the Honorable Allen L. Gropper, at the United States Bankruptcy Court, Room 517, One Bowling Green, New York, New York 10004, as well as upon the undersigned on or before the Objection Deadline.

PLEASE TAKE FURTHER NOTICE that, in the event that a written objection is timely filed and received by the parties set forth above, the Court will notify the parties of interest of the date and time of the hearing and of the Plaintiff's obligation to provide additional notice, if any. The parties are required to attend the hearing, and failure to attend in person or by counsel may result in relief being granted or denied upon default.

PLEASE TAKE FURTHER NOTICE that, in the event that no objection to entry of the Proposed Order has been properly filed and served by the Objection Deadline, the Bankruptcy Court may enter the Proposed Order without a hearing.

Dated: June 19, 2012

A·S·K FINANCIAL LLP

By /s/ Kara E. Casteel
Joseph L. Steinfeld, Jr., Esq. (*Admitted Pro Hac Vice*),
Kara E. Casteel, Esq. (*Admitted Pro Hac Vice*),
John T. Siegler, Esq.
2600 Eagan Woods Drive, Suite 400
St. Paul, MN 55121
Telephone: (651) 406-9665 **Fax:** (651) 406-9676
e-mail: kcasteel@askfinancial.com

Attorneys For Plaintiff, KDW Restructuring &
Liquidation Services, LLC, Litigation Trustee