

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re	Bk. No. 10-13779 - ALG
Jennifer Convertibles, Inc., et al. <sup>1</sup>	Chapter 11
Debtors.	Honorable Allan L. Gropper

**ORDER APPROVING SETTLEMENT BY  
AND BETWEEN KDW RESTRUCTURING & LIQUIDATION SERVICES,  
LLC LITIGATION TRUSTEE AND AMERICAN BROADCASTING  
COMPANIES, INC. DBA KABC TV RESOLVING CLAIMS ARISING UNDER §§  
547, 548, 549, 502 AND 550 OF THE BANKRUPTCY CODE**

Upon the (i) Notice of Presentment of Order (the “Order”) Approving Settlement by and Between KDW Restructuring & Liquidation Services, LLC Litigation Trustee (the “Plaintiff”) and American Broadcasting Companies, Inc. dba KABC TV (the “Defendant”) Resolving Claims Arising Under §§ 547, 548, 549, 502 and 550 of the Bankruptcy Code and (ii) Motion in Support of Entry of the Order both dated June 19, 2012, filed by Plaintiff; and upon the Settlement Agreement, a true copy of which is annexed to the Motion as Exhibit “A” (the “Settlement Agreement”); and it appearing that this Court has jurisdiction over this proceeding pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that this proceeding is a core proceeding pursuant to 28 U.S.C. §157(b); and it appearing that venue of this proceeding is proper before this Court pursuant to 28 U.S.C. § 1408 and 1409; and it appearing that notice of presentment of the Order and opportunity to be heard were appropriate under the circumstances and that no

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if applicable, are: (I) Jennifer Convertibles, Inc. (4646); (ii) Jennifer Convertibles Boylston MA, Inc. (7904); (iii) Jennifer Chicago Ltd. (0505); (iv) Elegant Living Management, Ltd. (5049); (v) Hartsdale Convertibles, Inc. (1681); (vi) Jennifer Management III Corp. (3552); (vii) Jennifer Purchasing Corp. (7319); (viii) Jennifer Management II Corp. (9177); (ix) Jennifer Management V Ltd. (9876); (x) Jennifer Convertibles Natick, Inc. (2227); (xi) Nicole Convertibles, Inc. (5985); (xii) Washington Heights Convertibles, Inc. (0783).

further notice need be given; and after due deliberation and sufficient cause appearing therefor, it is hereby

**ORDERED**, that the settlement between Plaintiff and Defendant pursuant to the terms and conditions described in the Motion and the Settlement Agreement, is hereby approved, and it is further

**ORDERED**, that the Court shall retain jurisdiction to construe, enforce, and resolve any dispute concerning the Order.

Dated: New York, New York  
July 11, 2012

**s/Allan L. Gropper**  
HONORABLE ALLAN L. GROPPER  
UNITED STATES BANKRUPTCY JUDGE