

ASK LLP

Joseph L. Steinfeld, Jr., Esq.

(Admitted Pro Hac Vice)

John T. Siegler, Esq.

Kara E. Casteel, Esq.

(Admitted Pro Hac Vice)

2600 Eagan Woods Drive, Suite 400

St. Paul, MN 55121

Telephone: (651) 406-9665 ext. 846 **Fax:** (651) 406-9676

e-mail: kcasteel@askllp.com

Attorneys For Plaintiff, KDW Restructuring & Liquidation Services, LLC, Litigation Trustee

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re	Bk. No. 10-13779-ALG
Jennifer Convertibles, Inc., et al. ¹ ,	Chapter 11
Debtors.	Honorable Allan L. Gropper
KDW Restructuring & Liquidation Services, LLC, Litigation Trustee for the Jennifer Convertibles Litigation Trust,	Adv. No. <u>Refer to Status Report</u>
Plaintiff,	
vs.	
Defendants Listed on <u>Status Report</u> ,	
Defendants.	

**AGENDA OF MATTERS SCHEDULED FOR HEARING ON
MARCH 12, 2013 AT 10:00 A.M.**

Location of Hearing:

United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, One Bowling Green, New York, New York 10004

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: (i) Jennifer Convertibles, Inc. (4646); (ii) Jennifer Convertibles Boylston MA, Inc. (7904); (iii) Jennifer Chicago Ltd. (0505); (iv) Elegant Living Management, Ltd. (5049); (v) Hartsdale Convertibles, Inc. (1681); (vi) Jennifer Management III Corp. (3552); (vii) Jennifer Purchasing Corp. (7319); (viii) Jennifer Management II Corp. (9177); (ix) Jennifer Management V Ltd. (9876); (x) Jennifer Convertibles Natick, Inc. (2227); (xi) Nicole Convertibles, Inc. (5985); (xii) Washington Heights Convertibles, Inc. (0783).

UNCONTESTED MATTERS

1. KDW Restructuring & Liquidation Services, LLC, Litigation Trustee for the Jennifer Convertibles Litigation Trust Avoidance Action Status Report for the March 12, 2013 Status Conference filed concurrently herewith.

Related Documents: Status Report filled concurrently herewith.

Objection Deadline: N/A

Objections Received: N/A

Status: Matter will be going forward

Dated: March 6, 2013

ASK LLP

By /s/ Kara E. Casteel
Joseph L. Steinfeld, Jr., Esq. (*Admitted Pro Hac Vice*),
John T. Siegler, Esq.
Kara E. Casteel, Esq. (*Admitted Pro Hac Vice*),
2600 Eagan Woods Drive, Suite 400
St. Paul, MN 55121
Telephone: (651) 406-9665 ext. 846 **Fax:** (651) 406-9676
e-mail: kcasteel@askllp.com

Attorneys for KDW Restructuring & Liquidation Services,
LLC, Litigation Trustee