

OLSHAN FROME WOLOSKY LLP

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Presentment Date: June 23, 2014 at 12:00 am

Objection Date: June 16, 2014 at 4:00 pm

*Counsel for the Reorganized Debtors
(Successors to the Debtors and Debtors in
Possession)*

**UNITED STATES BANKRUPTCY COURT
THE SOUTHERN DISTRICT OF NEW YORK**

In re:

JENNIFER CONVERTIBLES, INC.,¹

Debtors.

Chapter 11

Case No. 10-13779 (ALG)

(Jointly Administered)

**NOTICE OF PRESENTMENT OF FINAL DECREE
CLOSING CASE OF THE REORGANIZED DEBTORS**

PLEASE TAKE NOTICE that upon the motion, dated May 28, 2014 (the “Motion”) of the Reorganized Debtors in the above-captioned cases (the “Reorganized Debtors”) for entry of a final decree closing the lead chapter 11 case of the Reorganized Debtors, Case No. 10-13779, the proposed Final Decree Closing Case of the Reorganized Debtors annexed to the Motion as Exhibit B (the “Proposed Final Decree”) will be presented to the Honorable Allan L. Gropper, United States Bankruptcy Judge, at the United States Bankruptcy Court, One Bowling

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if applicable, are: (i) Jennifer Convertibles, Inc. (4646); (ii) Jennifer Convertibles Boylston MA, Inc. (7904); (iii) Jennifer Chicago Ltd. (0505); (iv) Elegant Living Management, Ltd. (5049); (v) Hartsdale Convertibles, Inc. (1681); (vi) Jennifer Management III Corp. (3552); (vii) Jennifer Purchasing Corp. (7319); (viii) Jennifer Management II Corp. (9177); (ix) Jennifer Management V Ltd. (9876); (x) Jennifer Convertibles Natick, Inc. (2227); (xi) Nicole Convertibles, Inc. (5985); (xii) Washington Heights Convertibles, Inc. (0783).

Green, New York, New York on the **23rd of June, 2014 at 12:00 noon**, unless a party in interest objects and requests a hearing.

PLEASE TAKE FURTHER NOTICE that unless a written objection to the Proposed Final Decree, with proof of service, is filed with the Clerk of the Court and a courtesy copy is delivered to the Bankruptcy Judge's chambers by the Objection Deadline, there will not be a hearing and the Proposed Final Decree may be signed.

PLEASE TAKE FURTHER NOTICE, that any responses or objections to the Proposed Final Decree must be in writing, conform to the Bankruptcy Rules and the Local Rules of the Bankruptcy Court, and be filed with the Bankruptcy Court electronically in accordance with General Order M-242 (General Order M-242 and the User's Manual for the Electronic Case Filing System ("ECF") can be found at www.nyscb.uscourts.gov, the official website for the Bankruptcy Court), by registered users of the Bankruptcy Court's filing system and, by other parties in interest, on a 3.5 inch disk, preferably in Portable Document Format (PDF), WordPerfect or any other Windows-based word processing format (with a hard copy delivered directly to Chambers of Judge Gropper) and shall be served in accordance with General Order M-242 so that they are received no later than **4:00 p.m.** (prevailing Eastern Time) on **June 16, 2014** by: (i) Olshan Frome Wolosky LLP, Park Avenue Tower, 65 East 55th Street, New York, New York 10022, Attention: Michael S. Fox, Esq. and/or Jordanna L. Nadritch, Esq.; and (ii) the United States Trustee for the Southern District of New York, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, NY 10014, Attention: Nazar Khodorovsky, Esq.

PLEASE TAKE FURTHER NOTICE that if no objection is timely filed, served and received in accordance with this notice, the Court may enter the Proposed Final Decree. If an objection is timely filed, served and received, a hearing will be held before the Honorable

Judge Gropper, United States Bankruptcy Judge, at the United States Bankruptcy Court,
Southern District of New York, located at One Bowling Green, Courtroom 617, New York, New
York 10004, at a date and time to be established by the Court.

Dated: New York, New York
May 28, 2014

OLSHAN FROME WOLOSKY LLP

By: /s/ Michael S. Fox
Michael S. Fox
Jordanna L. Nadritch
Park Avenue Tower
65 East 55th Street
New York, NY 10022

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