



UNITED STATES BANKRUPTCY COURT <u>Northern(Eastern)</u> DISTRICT OF <u>Illinois</u>		PROOF OF CLAIM
Name of Debtor K-Mart Corp		Case Number 02-B02474
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.		FILED UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS MAR 12 2002 KENNETH S. GARDNER, CLERK MAILROOM - LL THIS SPACE IS FOR COURT USE ONLY
Name of Creditor (<i>The person or entity to whom the debtor owes money or property</i>): Rosenthal & Rosenthal, Inc.	☐ Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving the particulars.	
Name and address where notices should be sent: Donald S. Leonard 1370 Broadway New York NY 10018	☐ Check box if you have never received any notices from the bankruptcy court in this case.	
Telephone Number: 1-212-356-1418	☐ Check box if the address differs from the address on the envelope sent to you by the court.	
Account or other number by which creditor identifies debtor: K-MAMITO1	Check here ☐ replaces if this claim ☐ amends a previously filed claim, dated: _____	
1. Basis for Claim ☒ Goods sold Assignee For Five Y Clothing Inc ☐ Services performed ☐ Money loaned ☐ Personal injury/wrongful death ☐ Taxes ☐ Other _____ ☐ Retiree benefits as defined in 11 U.S.C. § 1114(a) ☐ Wages, salaries, and compensation (fill out below) Your SS#: _____ Unpaid compensation for services performed from _____ to _____ (date) (date)		
2. Date debt was incurred: 8/01 - 12/01		3. If court judgement, date obtained:
4. Total Amount of Claim at Time Case Filed: If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below. ☐ Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest of additional charges.		\$ 2,889,641.94 See Attached
5. Secured Claim ☐ Check this box if your claim is secured by collateral (including a right of setoff). Brief Description of Collateral: ☐ Real Estate ☐ Motor Vehicle ☐ Other _____ Value of Collateral: \$ _____ Amount of arrearage and other charges <u>at time case filed</u> included in secured claim above, if any \$ _____		6. Unsecured Priority Claim ☐ Check this box if you have an unsecured priority claim Amount entitled to priority \$ _____ Specify the priority of the claim: ☐ Wages, salaries, or commissions (up to \$4300),* earned within 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507(a)(3) ☐ Contributions to an employee benefit plan - 11 U.S.C. §507(a)(4) ☐ Up to \$1950* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507(a)(6) ☐ Alimony, maintenance, or support owed to a spouse, former spouse, or child- 11 U.S.C. §507(a)(7) ☐ Taxes or penalties owed to governmental units - 11 U.S.C. §507(a)(8) ☐ Other - Specify applicable paragraph of 11 U.S.C. §507(a)(_____) *Amounts are subject to adjustment on 4/1/98 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.
7. Credits: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.		THIS SPACE IS FOR COURT USE ONLY 3/12/02 651 Go
8. Supporting Documents: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security, agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
9. Date-Stamped Copy: To receive an acknowledgement of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.		
Date March 6, 2002	Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any). Donald S. Leonard / Sr. Vice President	
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§152 and 3571.		

K-MAMIT01 K-MART CORP
3100 W BIG BEAVER
TROY MI
248-463-1180

FIVE Y CLOTHING INC

48084

TRANS	INV NO	INV DT	FOLIO	TERMS	AMOUNT
INV	023985	8/08/01	0813	060	
INV	023987	8/08/01	0813	060	373.80
INV	024506	10/29/01	1031	060	106.80
INV	024643	11/02/01	1106	060	60,318.72
INV	024644	11/02/01	1106	060	4,128.00
INV	024645	11/02/01	1106	060	1,806.00
INV	024646	11/02/01	1106	060	1,806.00
INV	024647	11/02/01	1106	060	1,684.80
INV	024648	11/02/01	1106	060	7,095.60
INV	024649	11/02/01	1106	060	14,968.80
INV	024650	11/02/01	1106	060	6,350.40
INV	024651	11/02/01	1106	060	3,078.00
INV	024652	11/02/01	1106	060	1,198.80
INV	024653	11/02/01	1106	060	1,998.00
INV	024654	11/02/01	1106	060	1,998.00
INV	024655	11/02/01	1106	060	4,536.00
INV	024656	11/02/01	1106	060	3,135.60
INV	024657	11/02/01	1106	060	2,574.00
INV	024658	11/02/01	1106	060	41,002.80
INV	024659	11/02/01	1106	060	26,000.40
INV	024660	11/02/01	1106	060	8,049.60
INV	024661	11/02/01	1106	060	3,182.40
INV	024662	11/02/01	1106	060	2,480.40
INV	024663	11/02/01	1106	060	27,241.20
INV	024664	11/02/01	1106	060	3,596.40
INV	024665	11/02/01	1106	060	18,014.40
INV	024666	11/02/01	1106	060	32,918.40
INV	024667	11/02/01	1106	060	16,297.20
INV	024668	11/02/01	1106	060	7,970.40
INV	024669	11/02/01	1106	060	3,240.00
INV	024673	11/03/01	1106	060	85,389.60
INV	024674	11/03/01	1106	060	31,395.60
INV	024675	11/03/01	1106	060	3,628.80
INV	024676	11/03/01	1106	060	13,186.80
INV	024677	11/03/01	1106	060	2,980.80
INV	024678	11/03/01	1106	060	280.80
INV	024679	11/03/01	1106	060	3,870.00
INV	024680	11/03/01	1106	060	3,870.00
INV	024681	11/03/01	1106	060	7,275.60
INV	024682	11/03/01	1106	060	327.60
INV	024683	11/03/01	1106	060	327.60
INV	024684	11/03/01	1106	060	234.00
INV	024685	11/03/01	1106	060	1,064.70
INV	024686	11/03/01	1106	060	7,830.00
INV	024687	11/03/01	1106	060	4,158.00
INV	024688	11/03/01	1106	060	4,158.00
INV	024689	11/03/01	1106	060	46,586.40
INV	024690	11/03/01	1106	060	47,150.40
INV	024691	11/03/01	1106	060	4,386.00
					2,580.00

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248-463-1180

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TRANS	INV NO	INV DT	FOLIO	TERMS	AMOUNT
INV	024692	11/03/01	1106	060	2,580.00
INV	024693	11/03/01	1106	060	561.60
INV	024694	11/03/01	1106	060	4,590.00
INV	024695	11/03/01	1106	060	2,592.00
INV	024696	11/03/01	1106	060	2,592.00
INV	024697	11/03/01	1106	060	42,187.20
INV	024698	11/03/01	1106	060	81,667.20
INV	024699	11/03/01	1106	060	42,412.80
INV	024700	11/03/01	1106	060	4,752.00
INV	024701	11/03/01	1106	060	8,964.00
INV	024702	11/03/01	1106	060	4,320.00
INV	024703	11/03/01	1106	060	28,969.20
INV	024704	11/03/01	1106	060	102,535.20
INV	024705	11/03/01	1106	060	54,200.40
INV	024706	11/03/01	1106	060	52,621.20
INV	024707	11/03/01	1106	060	14,644.80
INV	024708	11/03/01	1106	060	7,581.60
INV	024709	11/05/01	1112	060	28,267.20
INV	024710	11/05/01	1112	060	30,841.20
INV	024711	11/05/01	1112	060	25,740.00
INV	024712	11/05/01	1112	060	25,038.00
INV	024713	11/05/01	1112	060	4,644.00
INV	024714	11/05/01	1112	060	4,644.00
INV	024715	11/05/01	1112	060	10,010.40
INV	024716	11/05/01	1112	060	810.00
INV	024717	11/05/01	1112	060	2,883.60
INV	024718	11/05/01	1112	060	615.60
INV	024719	11/05/01	1112	060	4,568.40
INV	024720	11/05/01	1112	060	9,622.80
INV	024721	11/05/01	1112	060	3,564.00
INV	024735	11/08/01	1112	060	13,637.52
INV	024736	11/08/01	1112	060	13,197.60
INV	024737	11/08/01	1112	060	17,596.80
INV	024738	11/08/01	1112	060	16,074.00
INV	024744	11/08/01	1112	060	203.04
INV	024745	11/08/01	1112	060	270.72
INV	024746	11/08/01	1112	060	879.84
INV	024747	11/08/01	1112	060	507.60
INV	024748	11/08/01	1112	060	439.92
INV	024749	11/08/01	1112	060	473.76
INV	024750	11/08/01	1112	060	609.12
INV	024751	11/08/01	1112	060	879.84
INV	024752	11/08/01	1112	060	406.08
INV	024753	11/08/01	1112	060	879.84
INV	024754	11/08/01	1112	060	710.64
INV	024755	11/08/01	1112	060	575.28
INV	024756	11/08/01	1112	060	541.44
INV	024757	11/08/01	1112	060	981.36
INV	024758	11/08/01	1112	060	1,015.20
INV	024760	11/09/01	1113	060	24,398.64
INV	024761	11/09/01	1113	060	23,654.16

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TRANS	INV NO	INV DT	FOLIO	TERMS	AMOUNT
INV	024762	11/09/01	1113	060	24,364.80
INV	024763	11/09/01	1113	060	23,654.16
INV	024764	11/09/01	1113	060	23,654.16
INV	024765	11/09/01	1113	060	8,256.96
INV	024766	11/09/01	1113	060	8,189.28
INV	024767	11/09/01	1113	060	16,209.36
INV	024768	11/09/01	1113	060	14,618.88
INV	024769	11/09/01	1113	060	13,028.40
INV	024770	11/09/01	1113	060	13,806.72
INV	024771	11/09/01	1113	060	12,994.56
INV	024772	11/09/01	1113	060	13,062.24
INV	024773	11/09/01	1113	060	12,250.08
INV	024774	11/09/01	1113	060	12,283.92
INV	024778	11/09/01	1113	060	24,500.16
INV	024779	11/09/01	1113	060	15,870.96
INV	024780	11/09/01	1113	060	22,435.92
INV	024781	11/09/01	1113	060	19,288.80
INV	024790	11/20/01	1126	060	504.00
INV	024791	11/20/01	1126	060	504.00
INV	024792	11/20/01	1126	060	638.40
INV	024793	11/20/01	1126	060	739.20
INV	024794	11/20/01	1126	060	1,243.20
INV	024795	11/20/01	1126	060	873.60
INV	024796	11/20/01	1126	060	403.20
INV	024797	11/20/01	1126	060	33.60
INV	024798	11/20/01	1126	060	67.20
INV	024799	11/20/01	1126	060	147.00
INV	024800	11/20/01	1126	060	778.80
INV	024801	11/20/01	1126	060	743.40
INV	024802	11/20/01	1126	060	1,026.60
INV	024803	11/20/01	1126	060	743.40
INV	024804	11/20/01	1126	060	283.20
INV	024805	11/20/01	1126	060	283.20
INV	024806	11/20/01	1126	060	283.20
INV	024807	11/20/01	1126	060	849.60
INV	024808	11/20/01	1126	060	849.60
INV	024809	11/20/01	1126	060	778.80
INV	024810	11/20/01	1126	060	588.00
INV	024811	11/20/01	1126	060	558.60
INV	024812	11/20/01	1126	060	588.00
INV	024813	11/20/01	1126	060	529.20
INV	024814	11/20/01	1126	060	588.00
INV	024815	11/20/01	1126	060	911.40
INV	024816	11/20/01	1126	060	88.20
INV	024817	11/20/01	1126	060	58.80
INV	024818	11/20/01	1126	060	617.40
INV	024823	11/20/01	1126	060	4,263.00
INV	024833	11/20/01	1126	060	11,172.00
INV	024834	11/20/01	1126	060	11,201.40
INV	024835	11/20/01	1126	060	2,881.20
INV	024836	11/20/01	1126	060	12,700.80

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TRANS	INV NO	INV DT	FOLIO	TERMS	AMOUNT
INV	024837	11/20/01	1126	060	13,377.00
INV	024838	11/20/01	1126	060	19,080.60
INV	024839	11/20/01	1126	060	3,586.80
INV	024840	11/20/01	1126	060	13,641.60
INV	024841	11/20/01	1126	060	4,972.80
INV	024842	11/20/01	1126	060	13,036.80
INV	024843	11/20/01	1126	060	11,172.00
INV	024844	11/20/01	1126	060	28,694.40
INV	024845	11/20/01	1126	060	37,396.80
INV	024846	11/20/01	1126	060	25,132.80
INV	024847	11/20/01	1126	060	21,201.60
INV	024848	11/20/01	1126	060	17,976.00
INV	024849	11/20/01	1126	060	4,200.00
INV	024850	11/20/01	1126	060	3,326.40
INV	024853	11/21/01	1126	060	17,976.00
INV	024854	11/21/01	1126	060	19,505.40
INV	024855	11/21/01	1126	060	13,310.40
INV	024856	11/21/01	1126	060	16,921.20
INV	024857	11/21/01	1126	060	16,956.60
INV	024858	11/21/01	1126	060	15,186.60
INV	024859	11/21/01	1126	060	13,381.20
INV	024860	11/21/01	1126	060	13,310.40
INV	024861	11/21/01	1126	060	4,141.80
INV	024862	11/21/01	1126	060	3,256.80
INV	024863	11/21/01	1126	060	5,026.80
INV	024878	12/04/01	1207	060	15,600.24
INV	024879	12/04/01	1207	060	14,246.64
INV	024880	12/04/01	1207	060	20,811.60
INV	024881	12/04/01	1207	060	21,454.56
INV	024882	12/04/01	1207	060	12,960.72
INV	024883	12/04/01	1207	060	12,757.68
INV	024884	12/04/01	1207	060	15,938.64
INV	024885	12/04/01	1207	060	18,138.24
INV	024886	12/04/01	1207	060	473.76
INV	024887	12/04/01	1207	060	642.96
INV	024888	12/04/01	1207	060	642.96
INV	024889	12/04/01	1207	060	338.40
INV	024890	12/04/01	1207	060	67.68
INV	024891	12/04/01	1207	060	101.52
INV	024892	12/04/01	1207	060	203.04
INV	024893	12/04/01	1207	060	2,808.00
INV	024894	12/04/01	1207	060	1,872.00
INV	024895	12/04/01	1207	060	889.20
INV	024896	12/04/01	1207	060	1,965.60
INV	024897	12/04/01	1207	060	2,246.40
INV	024907	12/05/01	1207	060	23,823.36
INV	024908	12/05/01	1207	060	42,333.84
INV	024909	12/05/01	1207	060	41,724.72
INV	024910	12/05/01	1207	060	22,300.56
INV	024911	12/05/01	1207	060	25,819.92
INV	024912	12/05/01	1207	060	34,652.16

K-MAMIT01 K-MART CORP
3100 W BIG BEAVER
TROY MI
248-463-1180

FIVE Y CLOTHING INC

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TRANS	INV NO	INV DT	FOLIO	TERMS	AMOUNT
INV	024913	12/05/01	1207	060	22,266.72
INV	024914	12/05/01	1207	060	25,718.40
INV	024923	12/06/01	1210	060	23,383.44
INV	024924	12/06/01	1210	060	28,696.32
INV	024925	12/06/01	1210	060	20,845.44
INV	024926	12/06/01	1210	060	18,442.80
INV	024927	12/06/01	1210	060	18,476.64
INV	024928	12/06/01	1210	060	23,248.08
INV	024929	12/06/01	1210	060	32,554.08
INV	024930	12/06/01	1210	060	33,873.84
INV	024931	12/06/01	1210	060	24,161.76
INV	024932	12/06/01	1210	060	24,297.12
INV	024933	12/06/01	1210	060	33,467.76
INV	024934	12/06/01	1210	060	30,692.88
INV	024935	12/06/01	1210	060	26,564.40
INV	024936	12/06/01	1210	060	31,877.28
INV	024937	12/06/01	1210	060	22,300.56
INV	024938	12/06/01	1210	060	6,971.04
INV	024939	12/06/01	1210	060	3,756.24
INV	024940	12/06/01	1210	060	4,162.32
INV	024941	12/06/01	1210	060	32,655.60
INV	024942	12/06/01	1210	060	4,128.48
INV	024943	12/06/01	1210	060	7,410.96
INV	024944	12/06/01	1210	060	3,891.60
INV	024945	12/06/01	1210	060	14,585.04
INV	024946	12/06/01	1210	060	7,441.20
INV	024947	12/06/01	1210	060	7,722.00
INV	024948	12/06/01	1210	060	7,815.60
INV	024949	12/06/01	1210	060	6,879.60
INV	024950	12/06/01	1210	060	8,798.40
INV	025000	12/18/01	1227	060	200.16

TOTAL DEBITS 2,889,641.94

TOTAL CREDITS 0.00

CLIENT TOTAL 2,889,641.94