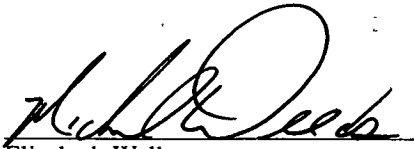


UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION		PROOF OF CLAIM (Secured)		<h1 style="font-size: 2em; color: red;">ORIGINAL</h1> <h2 style="font-size: 1.5em; color: red;">FILED</h2> UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS <h3 style="font-size: 1.2em; color: red;">MAR 18 2002</h3> KENNETH S. GARDNER, CLERK MAIL ROOM - KC
In Re: KMART OF TEXAS LP		Case Number: 02-02466-11 Chapter: 11		
Name of Creditor: CORSICANA ISD		<input type="checkbox"/> Check if you are aware that anyone else has filed a proof of claim relating to your claim.		
Name/Address Where Notices Should Be Sent: Elizabeth Weller LINEBARGER GOGGAN BLAIR PENA & SAMPSON, LLP 2323 BRYAN ST 1720 UNIVISION CTR DALLAS, TX 75201-2644 Telephone No: (214)880-0089 Facsimile: (214)253-2558 Email: dallas.bankruptcy@publicans.com		<input type="checkbox"/> Check if you have never received any notices from the bankruptcy court in this case. <input type="checkbox"/> Check if the address differs from the address on the envelope sent to you by the court.		
Number by which creditor identifies debtor: See Attached Exhibits		This claim <input type="checkbox"/> replaces <input type="checkbox"/> amends a previously filed claim, dated: <input type="text"/> <input type="checkbox"/> supplements		
1. BASIS FOR CLAIM: AD VALOREM TAXES				
2. DATE DEBT WAS INCURRED: January 1 of each tax year, pursuant to Sections 32.01 and 32.07 of the Texas Property Tax Code.				
3. CLASSIFICATION OF CLAIM: Secured claim to extent of collateral value. Unsecured Priority claim [11 U.S.C. 507 (a)(8)] to extent of any shortfall in collateral value and for personal liability. Secured by Tax Lien §§ 32.01 and 32.05 of the Texas Property Tax Code.				
4. TOTAL AMOUNTS OF CLAIM: \$ <u>0.00</u> + <u>**** **</u> + \$ <u>0.00</u> = \$1,949,004.16 (Unsecured) (Secured) (Priority) (Total)				
Plus interest accruing at 12% per annum pursuant to Texas Property Tax Code §33.01 as allowed under 11 U.S.C. §506(b)				
Make checks payable to:		CORSICANA ISD		
Mail payments to:		2323 BRYAN ST 1720 UNIVISION CTR DALLAS, TX 75201-2644		
5. CREDITS AND SETOFFS: The amount of the payments on this claim has been credited and deducted for the purpose of making this proof of claim. In filing this claim, claimant has deducted all amounts that claimant owes to debtor.				
6. SUPPORTING DOCUMENTS: Attached		court use only		
DATE: MAR 14, 2002  Elizabeth Weller TX Bar I.D. 00785514 Monica McCoy-Purdy TX Bar I.D. 00788003 Michael W. Deeds TX Bar I.D. 05635450		3-18-02 802 SM		

Penalty for presenting fraudulent claim: Fine up to \$500,000 or imprisonment up to 5 years, or both. 18 U.S.C. §§ 152, 357

CORSICANA ISD TAX OFFICE
 MARSHA TAYLOR, TAX A/C
 601 NORTH 13TH STREET
 CORSICANA, TX 75110

2001 TAX STATEMENT

Date: 01/17/2002

Taxes are due now and
 must be paid on or
 before Jan. 31, 2002

(703) 874-7441

CAD No. Geographic No. Office Id. Owner Receipt
 R12777 00000-00 10010-001-00-0 105205 0011452

Owner: K MART CONTINENTAL 31 LTD
 % BURR WOLFF LP
 P O BOX 22799
 HOUSTON, TX 77227 2799

LOCATION: 3621 W HWY 31 ACREAGE: 19.20 CAPADJ:
 LEGAL DESC: CORSICANA OT, BLOCK 1681, LOT 1, ACRES 19.204, (NEW K-MART S
 TURE)

CISD		OCT-JAN	
100% APPRAISED/ASSESSED VALUES		GRAND TOTAL	
LAND HOMESITE	:	:	:
LAND NON-HMSITE	576,120:	:	:
LAND AG-MARKET	:	Estimated taxes for year 2002 are \$ 77,246.40	
AG USE 1D/1D1	:	Actual tax amounts will be determined at a later date	
IMPROVMT HOME	:	pursuant to Texas law.	
IMPROVMT OTHER	4,605,420:	:	:
PERSONAL PROP	:	:	:
TOTAL VALUE	5,181,540:	:	:
-----EXEMPTIONS-----			
HOMESTEAD	:	:	:
OVER 65 HMSTD	:	:	:
DISABILITY HMST	:	:	:
DIS/VETERANS	:	:	:
NET TAXABLE VAL:	5,181,540:	:	:
RATE PER \$100	1.490800:	:	:
TOTAL DUE	\$77,246.40:	\$.00:	\$77,246.40

SEND SELF-ADDRESSED STAMPED ENVELOPE FOR RETURN RECEIPT
 THIS IS THE ONLY STATEMENT SENT-PLEASE FORWARD TO MORTGAGE COMPANY

RETAIN TOP PORTION FOR YOUR RECORDS.

PLEASE RETURN COUPON WITH PAYMENT.

DUE ** FEB+07% ** MAR+09% ** APR+11% ** MAY+13% ** JUN+15%
 AMT \$82653.65 \$84198.58 \$85743.50 \$87288.43 \$88833.36
 **JULY 1-18% PENALTY & INTEREST PLUS 15% ATTORNEYS FEES--> \$104,823.36

ACCT : ~~R12777~~ AMOUNT DUE: \$77,246.40 OCT-JAN

OWNER: K MART CONTINENTAL 31 LTD
 % BURR WOLFF LP
 P O BOX 22799
 HOUSTON, TX 77227 2799 AMOUNT PAID: _____

CORSICANA ISD TAX OFFICE
 MARSHIA TAYLOR, TAX A/C
 601 NORTH 13TH STREET
 CORSICANA, TX 75110

2001 TAX STATEMENT

Date: 01/17/2002

Taxes are due now and
 must be paid on or
 before Jan. 31, 2002

(903) 874-7441

CAD No. --- Geographic No. --- Office Id --- Owner Receipt
 R02164 C0000-00-13380-001 00-0 02164 0004022

Owner: K MART CORP #8303
 % BURR WOLFF LP
 P O BOX 22799
 HOUSTON, TX 77227 2799

LOCATION: 2200 S HWY 207 ACREAGE: 138.33 CAPADJ:
 LEGAL DESC: CORSICANA OT, BLOCK 1338, LOT 1, ACRES 138.33

	CISD			OCT-JAN
-----100% APPRAISED/ASSESSED VALUES-----				GRAND TOTAL-----
LAND HOMESITE	:	:	:	:
LAND NON-HMSITE	497,990	:	:	:
LAND AG-MARKET	:	:	:	:
AG USE 1D/1D1	:	:	:	:
IMPROVMT HOME	:	:	:	:
IMPROVMT OTHER	:	:	:	:
PERSONAL PROP	:	:	:	:
TOTAL VALUE	497,990	:	:	:
-----EXEMPTIONS-----				
HOMESTEAD	:	:	:	:
OVER-65 HMSTD	:	:	:	:
DISABILITY HMST	:	:	:	:
DIS/VETERANS	:	:	:	:
				Estimated taxes for year 2002 are \$ <u>7,424.03</u>
				Actual tax amounts will be determined at a later date
				pursuant to Texas law.
NET TAXABLE VAL:	497,990	:	:	:
RATE PER \$100	1.490800	:	:	:
TOTAL DUE	\$7,424.03	\$.00:	\$.00:	\$7,424.03

SEND SELF-ADDRESSED STAMPED ENVELOPE FOR RETURN RECEIPT
 THIS IS THE ONLY STATEMENT SENT-PLEASE FORWARD TO MORTGAGE COMPANY

RETAIN TOP PORTION FOR YOUR RECORDS.

PLEASE RETURN COUPON WITH PAYMENT.

DUE	** FEB+07%	** MAR+09%	** APR+11%	** MAY+13%	** JUN+15%
AMT	\$7943.71	\$8092.19	\$8240.67	\$8389.15	\$8537.63
**JULY 1-18% PENALTY & INTEREST PLUS 15% ATTORNEYS FEES-->					\$10,074.41

ACCT : **R02164** AMOUNT DUE: \$7,424.03 OCT-JAN
 OWNER: K MART CORP #8303
 % BURR WOLFF LP
 P O BOX 22799
 HOUSTON, TX 77227 2799 AMOUNT PAID: _____

CORSICANA ISD TAX OFFICE
 MARGHA TAYLOR, TAX A/C
 601 NORTH 13TH STREET
 CORSICANA, TX 75110

2001 TAX STATEMENT

Date: 01/17/2002

Taxes are due now and
 must be paid on or
 before Jan. 31, 2002

(903) 874 7441

CAD No. Geographic No. Office Id Owner Receipt
 R09036 C0000-00-0322A-001-00-0 105264 0000045

Owner: K MART CORPORATION
 % BURR WOLFF LP
 P O BOX 22799
 HOUSTON, TX 77227 2799

LOCATION: 001 N 13TH
 LEGAL DESC: CORSICANA OT, BLOCK 322A, LOT 1

CAPADJ:

CISD		OCT-JAN	
100% APPRAISED/ASSESSED VALUES		GRAND TOTAL	
LAND HOMESITE	:	:	:
LAND NON-HMSITE	160,630:	:	:
LAND AG-MARKET	:	:	:
AG USE 1D/1D1	:	:	:
IMPROVMNT HOME	:	:	:
IMPROVMNT OTHER	439,070:	:	:
PERSONAL PROP	:	:	:
TOTAL VALUE	600,600:	:	:
EXEMPTIONS			
HOMESTEAD	:	:	:
OVER-65 HMSTD	:	:	:
DISABILITY HMST	:	:	:
DIS/VETERANS	:	:	:
NET TAXABLE VAL:	600,600:	:	:
RATE PER \$100	1.490800:	:	:
TOTAL DUE	\$8,953.74:	\$.00:	\$.00: \$8,953.74

Estimated taxes for year 2002 are \$ 8,953.74
 Actual tax amounts will be determined at a later date
 pursuant to Texas law.

SEND SELF-ADDRESSED STAMPED ENVELOPE FOR RETURN RECEIPT
 THIS IS THE ONLY STATEMENT SENT-PLEASE FORWARD TO MORTGAGE COMPANY

RETAIN TOP PORTION FOR YOUR RECORDS.

PLEASE RETURN COUPON WITH PAYMENT.

DUE	** FEB+07%	** MAR+09%	** APR+11%	** MAY+13%	** JUN+15%
AMT	\$9580.50	\$9759.58	\$9938.65	\$10117.73	\$10296.80
**JULY 1-18% PENALTY & INTEREST PLUS 15% ATTORNEYS FEES-->					\$12,150.23

ACCT : ~~R09036~~ AMOUNT DUE: \$8,953.74 OCT-JAN

OWNER: K MART CORPORATION
 % BURR WOLFF LP
 P O BOX 22799
 HOUSTON, TX 77227 2799
 AMOUNT PAID: _____

CORSICANA ISD TAX OFFICE
 MARSHA TAYLOR, TAX A/C
 601 NORTH 13TH STREET
 CORSICANA, TX 75110

2001 TAX STATEMENT

Date: 01/17/2002

Taxes are due now and
 must be paid on or
 before Jan. 31, 2002

(903) 874-7441

CAD No.: 151091 Geographic No.: 000010170 Office Id: Owner: Receipt
 105203 0001056

Owner: KMART OF TEXAS LP
 % BURR WOLFF
 PO BOX 6568
 SILOAM SPRINGS AR 72761

LOCATION: 3621 HWY 31
 LEGAL DESC: PERSONAL PROPERTY FF INV

CAPADJ:

	CISD			OCT-JAN
	100% APPRAISED/ASSESSED VALUES			GRAND TOTAL
LAND HOMESITE	:	:	:	:
LAND NON-HMSITE	:	:	:	:
LAND AG-MARKET	:	:	:	:
AG USE 1D/1D1	:	:	:	:
IMPROVMNT HOME	:	:	:	:
IMPROVMNT OTHER	:	:	:	:
PERSONAL PROP	:	3,648,052:	:	:
TOTAL VALUE	:	3,648,052:	:	:
-----EXEMPTIONS-----				
HOMESTEAD	:	:	:	:
OVER-65 HMSTD	:	:	:	:
DISABILITY HMST	:	:	:	:
DIS/VETERANS	:	:	:	:
<p style="text-align:right">Estimated taxes for year 2002 are \$ <u>54,385.16</u> Actual tax amounts will be determined at a later date pursuant to Texas law.</p>				
NET TAXABLE VAL:	:	3,648,052:	:	:
RATE PER \$100	:	1.490000:	:	:
TOTAL DUE	:	\$54,385.16:	\$.00:	\$54,385.16

SEND SELF-ADDRESSED STAMPED ENVELOPE FOR RETURN RECEIPT
 THIS IS THE ONLY STATEMENT SENT-PLEASE FORWARD TO MORTGAGE COMPANY

RETAIN TOP PORTION FOR YOUR RECORDS.

PLEASE RETURN COUPON WITH PAYMENT.

DUE	** FEB+07%	** MAR+09%	** APR+11%	** MAY+13%	** JUN+15%
AMT	\$58192.12	\$59279.82	\$60367.53	\$61455.23	\$62542.93
**JULY 1-18% PENALTY & INTEREST PLUS 15% ATTORNEYS FEES-->					\$73,800.66

ACCT : ~~151091~~

AMOUNT DUE: \$54,385.16 OCT-JAN

OWNER: KMART OF TEXAS LP
 % BURR WOLFF
 PO BOX 6568
 SILOAM SPRINGS AR 72761

AMOUNT PAID: _____

CORSICANA ISD TAX OFFICE
 MARSHA TAYLOR, TAX A/E
 601 NORTH 13TH STREET
 CORSICANA, TX 75110

2001 TAX STATEMENT

Date: 01/17/2002

Taxes are due now and
 must be paid on or
 before Jan. 31, 2002

(903) 874-7441

CAD No. 0900448 Geographic No. IND-4200362-110 Office Id. Owner Receipt
 N420036 0000440

Owner: K-MART CORPORATION
 % BURR WOLFF L.P.
 PO BOX 6568
 SILOAM SPRINGS AR 72761 6568

LOCATION:
 LEGAL DESC: BUILDINGS/IMPROVEMENTS

CAPADJ:

CISD		OCT-JAN	
100% APPRAISED/ASSESSED VALUES		GRAND TOTAL	
LAND HOMESITE	:	:	:
LAND NON-HMSITE	:	:	:
LAND AG-MARKET	:	:	:
AG USE 1D/1D1	:	:	:
IMPROVMNT HOME	:	:	:
IMPROVMNT OTHER	:	:	:
PERSONAL PROP	:	:	:
TOTAL VALUE	12,708,400	:	:
EXEMPTIONS			
HOMESTEAD	:	:	:
OVER-65 HMSTD	:	:	:
DISABILITY HMST	:	:	:
DIS/VETERANS	:	:	:
NET TAXABLE VAL:	12,708,400	:	:
RATE PER \$100	1.490800	:	:
TOTAL DUE	\$189,456.83	\$.00	\$.00 \$189,456.83

Estimated taxes for year 2002 are \$ 189,456.83
 Actual tax amounts will be determined at a later date
 pursuant to Texas law.

SEND SELF-ADDRESSED STAMPED ENVELOPE FOR RETURN RECEIPT
 THIS IS THE ONLY STATEMENT SENT-PLEASE FORWARD TO MORTGAGE COMPANY

RETAIN TOP PORTION FOR YOUR RECORDS.

PLEASE RETURN COUPON WITH PAYMENT.

DUE	** FEB+07%	** MAR+09%	** APR+11%	** MAY+13%	** JUN+15%
AMT	\$202718.81	\$206507.94	\$210297.08	\$214086.22	\$217875.35
**JULY 1-18% PENALTY & INTEREST PLUS 15% ATTORNEYS FEES-->					\$257,092.02

ACCT : ~~9900448~~ AMOUNT DUE: \$189,456.83 OCT-JAN

OWNER: K-MART CORPORATION
 % BURR WOLFF L.P.
 PO BOX 6568
 SILOAM SPRINGS AR 72761 6568

AMOUNT PAID: _____

CORSICANA ISD TAX OFFICE
 MARSHA TAYLOR, TAX A/C
 601 NORTH 13TH STREET
 CORSICANA, TX 75110

2001 TAX STATEMENT

Date: 01/17/2002

Taxes are due now and
 must be paid on or
 before Jan. 31, 2002

(903) 874-7441

CAD No. : Geographic No. : Office Id. : Owner : Receipt
 20000798 IND-4208362-502 11420836 0000131

Owner: K MART CORPORATION
 % BURR WOLFF L.P.
 PO BOX 6568
 SILOAM SPRINGS AR 72761 6568

LOCATION:
 LEGAL DESC: COMPUTER EQUIP - OFC

CAPADJ:

	CISD		OCT - JAN
100% APPRAISED/ASSESSED VALUES		GRAND TOTAL	
LAND HOMESITE	:	:	:
LAND NON-HMSITE	:	:	:
LAND AG-MARKET	:	:	:
AG USE 1D/1D1	:	:	:
IMPROVMT HOME	:	:	:
IMPROVMT OTHER	:	:	:
PERSONAL PROP	:	:	:
TOTAL VALUE	34,670:	:	:
-----EXEMPTIONS-----			
HOMESTEAD	:	:	:
OVER 65 HMSTD	:	:	:
DISABILITY HMST	:	:	:
DIS/VETERANS	:	:	:
NET TAXABLE VAL:		34,670:	:
RATE PER \$100		1.490800:	:
TOTAL DUE		\$516.86:	\$516.86

Estimated taxes for year 2002 are \$ 516.86.
 Actual tax amounts will be determined at a later date
 pursuant to Texas law.

SEND SELF-ADDRESSED STAMPED ENVELOPE FOR RETURN RECEIPT
 THIS IS THE ONLY STATEMENT SENT-PLEASE FORWARD TO MORTGAGE COMPANY

RETAIN TOP PORTION FOR YOUR RECORDS.

PLEASE RETURN COUPON WITH PAYMENT.

DUE	** FEB+07%	** MAR+09%	** APR+11%	** MAY+13%	** JUN+15%
AMT	\$553.04	\$563.38	\$573.71	\$584.05	\$594.39
**JULY 1	.18% PENALTY & INTEREST PLUS 15% ATTORNEYS FEES-->				\$701.38

ACCT #: ~~20000798~~ AMOUNT DUE: \$516.86 OCT - JAN

OWNER: K-MART CORPORATION
 % BURR WOLFF L.P.
 PO BOX 6568
 SILOAM SPRINGS AR 72761 6568

AMOUNT PAID: _____

CORSICANA-~~ISD~~ TAX OFFICE
 MARSHA TAYLOR, TAX A/G
 601 NORTH 13TH STREET
 CORSICANA, TX 75110

2001 TAX STATEMENT
 (903) 874-7441

Date: 01/17/2002

Taxes are due now and
 must be paid on or
 before Jan. 31, 2002

CAD No. : Geographic No. : Office Id. : Owner : Receipt
 20000779 INO-4200362 500 N420036 0000132

Owner: K MART CORPORATION
 % BURR WOLFF L.P.
 PO BOX 6568
 SILOAM SPRINGS AR 72761 6568

LOCATION:
 LEGAL DESC: EDP EQUIPMENT

CAPADJ:

	CISD	100% APPRAISED/ASSESSED VALUES		OCT-JAN
				GRAND TOTAL
LAND HOMESITE	:	:	:	:
LAND NON-HMSITE	:	:	:	:
LAND AG-MARKET	:	:	:	:
AG USE 1D/1D1	:	:	:	:
IMPROVMT HOME	:	:	:	:
IMPROVMT OTHER	:	:	:	:
PERSONAL PROP	:	:	:	:
TOTAL VALUE	598,590:	:	:	:
EXEMPTIONS				
HOMESTEAD	:	:	:	:
OVER 65 HMSTD	:	:	:	:
DISABILITY HMST	:	:	:	:
DIS/VETERANS	:	:	:	:
NET TAXABLE VAL:	598,590:	:	:	:
RATE PER \$100	1.490800:	:	:	:
TOTAL DUE	\$8,923.78:	\$.00:	\$.00:	\$8,923.78

Estimated taxes for year 2002 are \$ 8923.78
 Actual tax amounts will be determined at a later date
 pursuant to Texas law.

SEND SELF-ADDRESSED STAMPED ENVELOPE FOR RETURN RECEIPT
 THIS IS THE ONLY STATEMENT SENT-PLEASE FORWARD TO MORTGAGE COMPANY

RETAIN TOP PORTION FOR YOUR RECORDS.

PLEASE RETURN COUPON WITH PAYMENT.

DUE	** FEB+07%	** MAR+09%	** APR+11%	** MAY+13%	** JUN+15%
AMT	\$2548.44	\$9726.92	\$9905.40	\$10083.87	\$10262.35
**JULY 1-18% PENALTY & INTEREST PLUS 15% ATTORNEYS FEES-->					\$12,109.57

ACCT : ~~20000799~~ AMOUNT DUE: \$8,923.78 OCT-JAN

OWNER: K-MART CORPORATION
 % BURR WOLFF L.P.
 PO BOX 6568
 SILOAM SPRINGS AR 72761 6568

AMOUNT PAID: _____

CORSICANA ISD TAX OFFICE
 MARSHA TAYLOR, TAX A/C
 601 NORTH 13TH STREET
 CORSICANA, TX 75110

2001 TAX STATEMENT

Date: 01/17/2002

Taxes are due now and must be paid on or before Jan. 31, 2002

(903) 874 7441

CAD No. --- Geographic No. --- Office Id --- Owner Receipt
 9900449 IID-4208302 500 N420836 0000441

Owner: K-MART CORPORATION
 % BURR WOLFF L.P.
 PO BOX 6568
 SILOAM SPRINGS AR 72761 6568

LOCATION:
 LEGAL DESC: FURNITURE & FIXTURES

CAPADJ:

	CISD			OCT-JAN
100% APPRAISED/ASSESSED VALUES				GRAND TOTAL
LAND HOMESITE	:	:	:	:
LAND NON-HMSITE	:	:	:	:
LAND AG-MARKET	:	:	:	:
AG USE 1D/1D1	:	:	:	:
IMPROVMT HOME	:	:	:	:
IMPROVMT OTHER	:	:	:	:
PERSONAL PROP	:	:	:	:
TOTAL VALUE	:	12,064,230:	:	:
EXEMPTIONS				
HOMESTEAD	:	:	:	:
OVER-65 HMSTD	:	:	:	:
DISABILITY HMST	:	:	:	:
DIS/VETERANS	:	:	:	:
Estimated taxes for year 2002 are \$ 179,853.54 Actual tax amounts will be determined at a later date permanant to Texas law.				
NET TAXABLE VAL:	:	12,064,230:	:	:
RATE PER \$100	:	1.490800:	:	:
TOTAL DUE	:	\$179,853.54:	\$.00:	\$.00: \$179,853.54

SEND SELF-ADDRESSED STAMPED ENVELOPE FOR RETURN RECEIPT
 THIS IS THE ONLY STATEMENT SENT-PLEASE FORWARD TO MORTGAGE COMPANY

RETAIN TOP PORTION FOR YOUR RECORDS.

PLEASE RETURN COUPON WITH PAYMENT.

DUE	** FEB+07%	** MAR+09%	** APR+11%	** MAY+13%	** JUN+15%
AMT	\$192443.29	\$196040.36	\$199637.43	\$203234.50	\$206831.57
**JULY 1-18% PENALTY & INTEREST PLUS 15% ATTORNEYS FEES-->					\$244,061.25

ACCT : ~~9900449~~ AMOUNT DUE: \$179,853.54 OCT-JAN

OWNER: K-MART CORPORATION
 % BURR WOLFF L.P.
 PO BOX 6568
 SILOAM SPRINGS AR 72761 6568

AMOUNT PAID: _____

CORSICANA-TSD TAX OFFICE
 MARSHA TAYLOR, TAX A/C
 601 NORTH 13TH STREET
 CORSICANA, TX 75110

2001 TAX STATEMENT

Date: 01/17/2002

Taxes are due now and
 must be paid on or
 before Jan. 31, 2002

(903) 874-7441

CAD No. 9900450 Geographic No. IND-4200362-505 Office Id. Owner Receipt
 H420036 0000442

Owner: K-MART CORPORATION
 % BURR WOLFF L.P.
 PO BOX 6568
 SILOAM SPRINGS AR 72761 6568

LOCATION: LEGAL DESC: MOBILE MACH & EQUIP

CAPADJ:

	CISD			OCT-JAN
-----100% APPRAISED/ASSESSED VALUES-----				GRAND TOTAL-----
LAND HOMESITE	:	:	:	:
LAND NON-HMSITE	:	:	:	:
LAND AG-MARKET	:	:	:	:
AG USE 1D/1D1	:	:	:	:
IMPROVMT HOME	:	:	:	:
IMPROVMT OTHER	:	:	:	:
PERSONAL PROP	:	:	:	:
TOTAL VALUE	:	1,609,620:	:	:
-----EXEMPTIONS-----				
HOMESTEAD	:	:	:	:
OVER-65 HMSTD	:	:	:	:
DISABILITY HMST	:	:	:	:
DIG/VETERANS	:	:	:	:
				: Estimated taxes for year 20 <u>02</u> are \$ <u>23,996.21</u>
				: Actual tax amounts will be determined at a later date
				: pursuant to Texas law.
NET TAXABLE VAL:	:	1,609,620:	:	:
RATE PER \$100	:	1.490800:	:	:
TOTAL DUE	:	\$23,996.21:	\$.00:	\$.00: \$23,996.21

SEND SELF-ADDRESSED STAMPED ENVELOPE FOR RETURN RECEIPT
 THIS IS THE ONLY STATEMENT SENT-PLEASE FORWARD TO MORTGAGE COMPANY

RETAIN TOP PORTION FOR YOUR RECORDS.

PLEASE RETURN COUPON WITH PAYMENT.

DUE	** FEB+07%	** MAR+09%	** APR+11%	** MAY+13%	** JUN+15%
AMT	\$25675.94	\$26155.87	\$26635.79	\$27115.72	\$27595.64
**JULY 1-18% PENALTY & INTEREST PLUS 15% ATTORNEYS FEES-->					\$32,562.86

ACCT : ~~9900450~~ AMOUNT DUE: \$23,996.21 OCT-JAN

OWNER: K-MART CORPORATION
 % BURR WOLFF L.P.
 PO BOX 6568
 SILOAM SPRINGS AR 72761 6568

AMOUNT PAID: _____

CORSICANA ~~TSD~~ TAX OFFICE
 MARSHA TAYLOR, TAX A/G
 601 NORTH 13TH STREET
 CORSICANA, TX 75110

2001 TAX STATEMENT

Date: 01/17/2002

Taxes are due now and must be paid on or before Jan. 31, 2002.

(903) 874.7441

CAD No. --- Geographic No. --- Office Id. --- Owner Receipt
 9900452 IND 4200362 515 N420036 0000443

Owner: K MART CORPORATION
 % BURR WOLFF L.P.
 PO BOX 6568
 SILOAM SPRINGS AR 72761 6568

LOCATION:
 LEGAL DESC: INVENTORY

CAPADJ:

	CISD			OCT-JAN
	100% APPRAISED/ASSESSED VALUES			GRAND TOTAL
LAND HOMESITE	:	:	:	:
LAND NON-HMSITE	:	:	:	:
LAND AG-MARKET	:	:	:	:
AG USE 1D/1D1	:	:	:	:
IMPROVMT HOME	:	:	:	:
IMPROVMT OTHER	:	:	:	:
PERSONAL PROP	:	:	:	:
TOTAL VALUE	:	28,423,360:	:	:
EXEMPTIONS				
HOMESTEAD	:	:	:	:
OVER-65 HMSTD	:	:	:	:
DISABILITY HMST	:	:	:	:
DIS/VETERANS	:	:	:	:
<i>Estimated taxes for year 2002 are \$ 423,735.45</i> <i>Actual tax amounts will be determined at a later date pursuant to Texas law.</i>				
NET TAXABLE VAL:	:	28,423,360:	:	:
RATE PER \$100	:	1.490800:	:	:
TOTAL DUE	:	\$423,735.45:	\$.00:	\$.00: \$423,735.45

SEND SELF-ADDRESSED STAMPED ENVELOPE FOR RETURN RECEIPT
 THIS IS THE ONLY STATEMENT SENT-PLEASE FORWARD TO MORTGAGE COMPANY

RETAIN TOP PORTION FOR YOUR RECORDS.

PLEASE RETURN COUPON WITH PAYMENT.

DUE	** FEB+07%	** MAR+09%	** APR+11%	** MAY+13%	** JUN+15%
AMT	\$453306.93	\$461871.64	\$470346.35	\$478021.06	\$487295.77
**JULY 1-18% PENALTY & INTEREST PLUS 15% ATTORNEYS FEES-->					\$575,009.01

ACCT : ~~9900452~~ AMOUNT DUE: \$423,735.45 OCT-JAN
 OWNER: K-MART CORPORATION
 % BURR WOLFF L.P.
 PO BOX 6568
 SILOAM SPRINGS AR 72761 6568 AMOUNT PAID: _____

DATE: 01/17/02
TIME: 14:50:45

2001 TAX STATEMENT SUMMARY

010024

TAX OFFICER ID CODE	CC	
TAX ENTITY CODE	01	
ENTER CURRENT TAX YEAR	2001	
SKIP LOAN COMPANIES (Y/N)	N	
COLLECTOR CORRECT (Y/N)	Y	
SELECTION CODE	2	
PRINTER TYPE	1	ESPL11
TOTAL STATEMENTS PRINTED	10	
TOTAL STATEMENTS WITH DELQ MSG	0	
TOTAL TAX DUE	\$074,402.00	
TOTAL TAX DUE ON DEL MSG	\$.00	