

UNITED STATES BANKRUPTCY COURT Northern (Eastern) DISTRICT OF Illinois

PROOF OF CLAIM

Name of Debtor: K - Mart Corp

Case Number: 02-B02474

FILED UNITED STATES BANKRUPTCY COURT DISTRICT OF ILLINOIS

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor (The person or entity to whom the debtor owes money or property): Rosenthal & Rosenthal, Inc.

Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach a copy of statement giving the particulars.

MAR 22 2002

KENNETH S. GARDNER, CLERK MAILROOM - KC

Name and address where notices should be sent: Donald S. Leonard, 1370 Broadway, New York NY 10018

Check box if you have never received any notices from the bankruptcy court in this case. Check box if the address differs from the address on the envelope sent to you by the court.

THIS SPACE IS FOR COURT USE ONLY

Account or other number by which creditor identifies debtor: K-MAMITO1

Check here if this claim replaces or amends a previously filed claim, dated:

1. Basis for Claim

- Goods sold Assignee for Wrights LLC
Services performed
Money loaned
Personal injury/wrongful death
Taxes
Other

- Retiree benefits as defined in 11 U.S.C. § 1114(a)
Wages, salaries, and compensation (fill out below)
Your SS#:
Unpaid compensation for services performed from to (date) (date)

2. Date debt was incurred: 11/01 - 12/01

3. If court judgement, date obtained:

4. Total Amount of Claim at Time Case Filed: \$617,856.24

See Attached

If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below.

Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest of additional charges.

5. Secured Claim

- Check this box if your claim is secured by collateral (including a right of setoff).
Brief Description of Collateral:
Real Estate Motor Vehicle
Other
Value of Collateral: \$
Amount of arrearage and other charges at time case filed included in secured claim above, if any \$

6. Unsecured Priority Claim

- Check this box if you have an unsecured priority claim
Amount entitled to priority \$
Specify the priority of the claim:
Wages, salaries, or commissions (up to \$4300),* earned within 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507(a)(3)
Contributions to an employee benefit plan - 11 U.S.C. §507(a)(4)
Up to \$1950* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507(a)(6)
Alimony, maintenance, or support owed to a spouse, former spouse, or child- 11 U.S.C. §507(a)(7)
Taxes or penalties owed to governmental units - 11 U.S.C. §507(a)(8)
Other - Specify applicable paragraph of 11 U.S.C. §507(a)()

*Amounts are subject to adjustment on 4/1/98 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

7. Credits: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.

8. Supporting Documents: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security, agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.

9. Date-Stamped Copy: To receive an acknowledgement of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

THIS SPACE IS FOR COURT USE ONLY

KP 985
3/22/02

Date: March 14, 2002

Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any). Donald S. Leonard / Sr Vice President

K-MAMITOI K-MART CORP
3100 W BIG BEAVER
TROY MI
248-463-1180

WRIGHTS LLC

48084

TRANS	INV NO	INV DT	FOLIO	TERMS	AMOUNT
INV	217852	3/07/01	0308	0100060	326.40
INV	218696	3/08/01	0309	0100060	14,769.60
INV	229676	4/10/01	0411	0100060	21,705.60
INV	233458	4/19/01	0420	0100060	14,116.80
INV	241628	6/14/01	0615	0100060	14.34
INV	241630	6/14/01	0615	0100060	7.17
INV	241632	6/14/01	0615	0100060	14.34
INV	241634	6/14/01	0615	0100060	21.51
INV	241636	6/14/01	0615	0100060	7.17
INV	241638	6/14/01	0615	0100060	28.68
INV	241640	6/14/01	0615	0100060	329.82
INV	241641	6/14/01	0615	0100060	7.17
INV	241642	6/14/01	0615	0100060	7.17
INV	241643	6/14/01	0615	0100060	43.02
INV	241645	6/14/01	0615	0100060	14.34
INV	241647	6/14/01	0615	0100060	14.34
INV	241649	6/14/01	0615	0100060	7.17
INV	241651	6/14/01	0615	0100060	7.17
INV	241653	6/14/01	0615	0100060	21.51
INV	241655	6/14/01	0615	0100060	7.17
INV	241657	6/14/01	0615	0100060	21.51
INV	241658	6/14/01	0615	0100060	7.17
INV	241660	6/14/01	0615	0100060	21.51
INV	241662	6/14/01	0615	0100060	143.40
INV	241665	6/14/01	0615	0100060	14.34
INV	241666	6/14/01	0615	0100060	14.34
INV	241668	6/14/01	0615	0100060	14.34
INV	241670	6/14/01	0615	0100060	21.51
INV	241672	6/14/01	0615	0100060	21.51
INV	241674	6/14/01	0615	0100060	14.34
INV	241676	6/14/01	0615	0100060	28.68
INV	241678	6/14/01	0615	0100060	14.34
INV	241680	6/14/01	0615	0100060	7.17
INV	241682	6/14/01	0615	0100060	14.34
INV	241684	6/14/01	0615	0100060	7.17
INV	241686	6/14/01	0615	0100060	43.02
INV	241688	6/14/01	0615	0100060	14.34
INV	241690	6/14/01	0615	0100060	78.87
INV	241692	6/14/01	0615	0100060	114.72
INV	241695	6/14/01	0615	0100060	14.34
INV	241696	6/14/01	0615	0100060	78.87
INV	241698	6/14/01	0615	0100060	14.34
INV	241700	6/14/01	0615	0100060	7.17
INV	241702	6/14/01	0615	0100060	14.34
INV	241704	6/14/01	0615	0100060	21.51
INV	241705	6/14/01	0615	0100060	7.17
INV	241713	6/14/01	0615	0100060	7.17
INV	241715	6/14/01	0615	0100060	21.51
INV	241716	6/14/01	0615	0100060	7.17
INV	241718	6/14/01	0615	0100060	86.04

K-MAHITO1 K-MART CORP
3100 W BIG BEAVER
TROY MI
248-463-1180

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TRANS	INV NO	INV DT	FOLIO	TERMS	AMOUNT
INV	241719	6/14/01	0615	0100060	7.17
INV	241725	6/14/01	0615	0100060	14.34
INV	241727	6/14/01	0615	0100060	14.34
INV	241729	6/14/01	0615	0100060	14.34
INV	241731	6/14/01	0615	0100060	28.68
INV	241733	6/14/01	0615	0100060	7.17
INV	241735	6/14/01	0615	0100060	21.51
INV	241736	6/14/01	0615	0100060	14.34
INV	241738	6/14/01	0615	0100060	28.68
INV	241741	6/14/01	0615	0100060	7.17
INV	241743	6/14/01	0615	0100060	28.68
INV	241745	6/14/01	0615	0100060	14.34
INV	241746	6/14/01	0615	0100060	14.34
INV	241749	6/14/01	0615	0100060	78.87
INV	241751	6/14/01	0615	0100060	21.51
INV	241752	6/14/01	0615	0100060	21.51
INV	241753	6/14/01	0615	0100060	21.51
INV	241754	6/14/01	0615	0100060	14.34
INV	241755	6/14/01	0615	0100060	7.17
INV	241756	6/14/01	0615	0100060	7.17
INV	241757	6/14/01	0615	0100060	7.17
INV	241759	6/14/01	0615	0100060	14.34
INV	241761	6/14/01	0615	0100060	14.34
INV	241763	6/14/01	0615	0100060	14.34
INV	241765	6/14/01	0615	0100060	28.68
INV	241767	6/14/01	0615	0100060	7.17
INV	241769	6/14/01	0615	0100060	14.34
INV	241771	6/14/01	0615	0100060	7.17
INV	241773	6/14/01	0615	0100060	71.70
INV	241775	6/14/01	0615	0100060	28.68
INV	241777	6/14/01	0615	0100060	14.34
INV	241779	6/14/01	0615	0100060	21.51
INV	241781	6/14/01	0615	0100060	14.34
INV	241783	6/14/01	0615	0100060	7.17
INV	241785	6/14/01	0615	0100060	14.34
INV	241787	6/14/01	0615	0100060	7.17
INV	241789	6/14/01	0615	0100060	7.17
INV	241791	6/14/01	0615	0100060	21.51
INV	241792	6/14/01	0615	0100060	14.34
INV	241793	6/14/01	0615	0100060	7.17
INV	241798	6/14/01	0615	0100060	7.17
INV	241801	6/14/01	0615	0100060	21.51
INV	241805	6/14/01	0615	0100060	14.34
INV	241808	6/14/01	0615	0100060	43.02
INV	241809	6/14/01	0615	0100060	14.34
INV	241810	6/14/01	0615	0100060	7.17
INV	241811	6/14/01	0615	0100060	21.51
INV	241812	6/14/01	0615	0100060	14.34
INV	241813	6/14/01	0615	0100060	7.17
INV	241814	6/14/01	0615	0100060	7.17
INV	241815	6/14/01	0615	0100060	35.85

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TRANS	INV NO	INV DT	FOLIO	TERMS	AMOUNT
INV	241816	6/14/01	0615	0100060	28.68
INV	241817	6/14/01	0615	0100060	7.17
INV	241818	6/14/01	0615	0100060	14.34
INV	241819	6/14/01	0615	0100060	14.34
INV	241820	6/14/01	0615	0100060	35.85
INV	241822	6/14/01	0615	0100060	14.34
INV	241823	6/14/01	0615	0100060	35.85
INV	241825	6/14/01	0615	0100060	14.34
INV	241828	6/14/01	0615	0100060	28.68
INV	241831	6/14/01	0615	0100060	14.34
INV	241832	6/14/01	0615	0100060	14.34
INV	241834	6/14/01	0615	0100060	21.51
INV	241836	6/14/01	0615	0100060	7.17
INV	241838	6/14/01	0615	0100060	7.17
INV	241839	6/14/01	0615	0100060	7.17
INV	241841	6/14/01	0615	0100060	86.04
INV	241843	6/14/01	0615	0100060	14.34
INV	241844	6/14/01	0615	0100060	14.34
INV	241846	6/14/01	0615	0100060	7.17
INV	241848	6/14/01	0615	0100060	7.17
INV	241850	6/14/01	0615	0100060	28.68
INV	241852	6/14/01	0615	0100060	14.34
INV	241854	6/14/01	0615	0100060	7.17
INV	245844	8/14/01	0815	0100060	5,503.68
INV	246004	8/24/01	0827	0100060	25,643.52
INV	247031	9/18/01	0919	0100060	1,995.84
INV	251367	10/10/01	1012	0100060	14,001.12
INV	251368	10/10/01	1012	0100060	12,096.00
INV	252261	10/12/01	1015	0100060	786.24
INV	252494	10/16/01	1017	0100060	8,406.72
INV	252495	10/16/01	1017	0100060	11,793.60
INV	260510	10/24/01	1025	0100060	14,394.24
INV	262731	10/26/01	1029	0100060	5,140.80
INV	265673	11/06/01	1107	0100060	14,303.52
INV	265674	11/06/01	1107	0100060	14,757.12
INV	265675	11/06/01	1107	0100060	5,927.04
INV	265676	11/06/01	1107	0100060	6,652.80
INV	265677	11/06/01	1107	0100060	30.24
INV	265685	11/06/01	1107	0100060	9,102.24
INV	265686	11/06/01	1107	0100060	8,678.88
INV	265687	11/06/01	1107	0100060	11,581.92
INV	265688	11/06/01	1107	0100060	3,598.56
INV	265689	11/06/01	1107	0100060	8,285.76
INV	265690	11/06/01	1107	0100060	11,491.20
INV	267083	11/08/01	1109	0100060	24,373.44
INV	267085	11/08/01	1109	0100060	1,028.16
INV	267087	11/08/01	1109	0100060	1,239.84
INV	267089	11/08/01	1109	0100060	5,685.12
INV	267092	11/08/01	1109	0100060	3,689.28
INV	267094	11/08/01	1109	0100060	20,381.76
INV	267096	11/08/01	1109	0100060	4,294.08

K-MAMITOI K-MART CORP

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3100 W BIG BEAVER

TROY MI

48084

248-463-1180

TRANS	INV NO	INV DT	FOLIO	TERMS	AMOUNT
INV	267098	11/08/01	1109	0100060	12,035.52
INV	267099	11/08/01	1109	0100060	483.84
INV	267101	11/08/01	1109	0100060	16,511.04
INV	267103	11/08/01	1109	0100060	23,284.80
INV	267499	11/09/01	1112	0100060	786.24
INV	267500	11/09/01	1112	0100060	5,171.04
INV	267501	11/09/01	1112	0100060	24,071.04
INV	267502	11/09/01	1112	0100060	846.72
INV	267503	11/09/01	1112	0100060	20,563.20
INV	267504	11/09/01	1112	0100060	4,596.48
INV	267505	11/09/01	1112	0100060	12,337.92
INV	267506	11/09/01	1112	0100060	7,348.32
INV	267507	11/09/01	1112	0100060	15,120.00
INV	267508	11/09/01	1112	0100060	17,176.32
INV	267509	11/09/01	1112	0100060	1,632.96
INV	269204	11/13/01	1114	0100060	23,163.84
INV	269207	11/13/01	1114	0100060	7,408.80
INV	269210	11/13/01	1114	0100060	11,914.56
INV	269214	11/13/01	1114	0100060	9,555.84
INV	269216	11/13/01	1114	0100060	9,616.32
INV	269217	11/13/01	1114	0100060	14,303.52
INV	269219	11/13/01	1114	0100060	12,912.48
INV	269222	11/13/01	1114	0100060	14,454.72
INV	269224	11/13/01	1114	0100060	23,224.32
INV	269227	11/13/01	1114	0100060	1,391.04
INV	269235	11/13/01	1114	0100060	2,056.32
INV	276178	12/05/01	1206	0100060	272.16
INV	276179	12/05/01	1206	0100060	272.16
INV	276180	12/05/01	1206	0100060	60.48
INV	276185	12/06/01	1207	0100060	1,118.88
INV	276186	12/06/01	1207	0100060	7,560.00
INV	276187	12/06/01	1207	0100060	1,874.88
INV	276188	12/06/01	1207	0100060	6,138.72

TOTAL DEBITS	617,856.24
TOTAL CREDITS	0.00
CLIENT TOTAL	617,856.24