FORM B10 (Official Form 10)

2662874

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS, EASTERN DIVISION

In Re Kmart Corporation, et al.

Name of Debtor: (see attached for complete list of debtors)

Case Numbers 02-02462 through 02-02499

Case Number:

PROOF OF CLAIM
Chapter 11

Your claim is scheduled as follows:

Class

NOT SCHEDULED

Amount

NOT SCHEDULED

11737050

This Space is for Court Use Only

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor (The person or other entity to whom the debtor owes money or property):

HOUSTON, CARL
423 ROOSVELT
WOOD RIVER, IL 62095

09 3463249

☐ Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

☐ Check box if you have never received any notices from the bankruptcy court in this case.

☐ Check box if the address differs from the address on the envelope sent to you by the court.

If address differs from above, please complete the following:

Creditor Name:

Address:

Telephone: # 618 - 259-7339

City/St/Zip:

Account or other number by which creditor identifies debtor:

Check here if this claim ☐ replaces ☐ amends a previously filed claim, dated _____

1. Basis for Claim

☐ Goods sold
☐ Services performed
☐ Money loaned
☐ Personal injury/wrongful death
☐ Taxes
☐ Other

■ Retiree benefits as defined in 11 U.S.C. §1114(a)
☐ Wages, salaries, and compensation (fill out below)
Your SS #: [redacted]
Unpaid compensation for services performed from _____ (date) to _____ (date)

2. Date debt was incurred:

3. If court judgment, date obtained:

4. Total Amount of Claim at Time Case Filed: $ _____

If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below.

☐ Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.

5. Secured Claim.

☐ Check this box if your claim is secured by collateral (including a right of setoff).

Brief Description of Collateral:
☐ Real Estate ☐ Motor Vehicle
☐ Other _____

Value of Collateral: $ _____

Amount of arrearage and other charges at time case filed included in secured claim, if any: $ _____

6. Unsecured Priority Claim.

☐ Check this box if you have an unsecured priority claim.
Amount entitled to priority $ _____
Specify the priority of the claim:
☐ Wages, salaries, or commissions (up to $4,650), earned within 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3).
☐ Contributions to an employee benefit plan – 11 U.S.C. §507(a)(4).
☐ Up to $ 2,100 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6).
☐ Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(7).
☐ Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).
☑ Other – Specify applicable paragraph of 11 U.S.C. § 507(a)(__).
Retirement Wage

7. Credits: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.

8. Supporting Documents: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.

9. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

This Space is for Court Use Only

Date: 4/5/02

Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any):

Carl E. Houston

Penalty for presenting fraudulent claim: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

A.B. 4-12-02 5093

NOTICE

The preceding page is a copy of the creditor's original proof of claim which contains their social security number. This number has been blacked out for privacy reasons. Following is the creditor's original proof of claim showing the creditors social security number.

TRUMBULL SERVICES, LLC

FORM B10 (Official Form 10)

2862874

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS, EASTERN DIVISION

In Re Kmart Corporation, et al.

Case Numbers 02-02462 through 02-02499

PROOF OF CLAIM
Chapter 11

Name of Debtor: (see attached for complete list of debtors)

Case Number:

Your claim is scheduled as follows:

Class

NOT SCHEDULED

Amount

NOT SCHEDULED

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor (The person or other entity to whom the debtor owes money or property):

09 3463249

HOUSTON, CARL
423 ROOSVELT
WOOD RIVER, IL 62095

☐ Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

☐ Check box if you have never received any notices from the bankruptcy court in this case.

☐ Check box if the address differs from the address on the envelope sent to you by the court.

If address differs from above, please complete the following:

Creditor Name:

Address:

Telephone: # 618 - 259-7339

City/St/Zip:

11737050

This Space is for Court Use Only

Account or other number by which creditor identifies debtor:

Check here if this claim ☐ replaces ☐ amends a previously filed claim, dated _____

1. Basis for Claim

☐ Goods sold
☐ Services performed
☐ Money loaned
☐ Personal injury/wrongful death
☐ Taxes
☐ Other

■ Retiree benefits as defined in 11 U.S.C. §1114(a)
☐ Wages, salaries, and compensation (fill out below)
Your SS #: 341-24-2142
Unpaid compensation for services performed from _____ (date) to _____ (date)

2. Date debt was incurred:

3. If court judgment, date obtained:

4. Total Amount of Claim at Time Case Filed: $ _____

If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below.

☐ Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.

5. Secured Claim.

☐ Check this box if your claim is secured by collateral (including a right of setoff).

Brief Description of Collateral:
☐ Real Estate ☐ Motor Vehicle
☐ Other _____

Value of Collateral: $ _____

Amount of arrearage and other charges at time case filed included in secured claim, if any: $ _____

6. Unsecured Priority Claim.

☐ Check this box if you have an unsecured priority claim.
Amount entitled to priority $ _____
Specify the priority of the claim:
☐ Wages, salaries, or commissions (up to $4,650), earned within 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3).
☐ Contributions to an employee benefit plan – 11 U.S.C. §507(a)(4).
☐ Up to $ 2,100 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6).
☐ Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(7).
☐ Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).
☒ Other – Specify applicable paragraph of 11 U.S.C. § 507(a)(__).
Retirement Wage

7. Credits: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.

8. Supporting Documents: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.

9. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

RECEIVED
TRUMBULL SERVICES
2002 APR 12 PM 3:25

This Space is for Court Use Only

Date: 4/5/02

Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any):

Carl E. Houston

Penalty for presenting fraudulent claim: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

A.B. 4-12-02 5093

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re: KMART CORPORATION, et al. Debtors.	Case No. 02-02474 (Jointly Administered) Chapter 11 Chief Judge Susan Pierson Sonderby

NOTICE OF LAST DATE AND PROCEDURES FOR FILING PROOFS OF CLAIM

TO ALL PERSONS ASSERTING A CLAIM AGAINST ANY OF THE ABOVE ENTITIES :

On March 6, 2002, the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division (the "Bankruptcy Court"), entered an Order in the Kmart Chapter 11 cases (the "Bar Date Order") establishing **July 31, 2002**, as the general claims bar date (the "General Bar Date"). Except as described below, the Bar Date Order requires that any Claims (as defined herein) against any of the Debtors listed on Exhibit A attached to this Bar Date Notice be filed with the claims agent appointed by the Bankruptcy Court, Trumbull Services, LLC (the "Claims Agent") by submitting a proof of claim to either of the following addresses:

If by U.S. Mail: Kmart Corporation, et al. c/o Trumbull Services, LLC P.O. Box 426 Windsor, CT 06095	If by Overnight Courier or Hand Delivery: Kmart Corporation, et al. c/o Trumbull Services, LLC Griffin Center 4 Griffin Road North Windsor, CT 06095

Proofs of claim must be actually received on or before 4:00 p.m., prevailing Eastern Time, on the General Bar Date, **July 31, 2002**. Proofs of claim are deemed filed only when they are actually received by the Claims Agent, and facsimile submissions will not be accepted.

For your convenience, a proof of claim form is enclosed with this Bar Date Notice, which sets forth the amount, nature and classification of your Claim(s) as set forth in the Debtors' schedules of assets and liabilities to be filed with the Bankruptcy Court on before April 15, 2002 (the "Schedules").

ENTITIES REQUIRED TO FILE A PROOF OF CLAIM

Pursuant to the Bar Date Order, all persons or entities, including, without limitation, individuals, partnerships, corporations, estates, trusts, unions, indenture trustees, the U.S. Trustee and governmental units (individually, an "Entity"[1]) holding claims against the Debtors (whether secured,

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[1] Entities include, but are not limited to, the following Entities: (1) creditors whose Claims against a Debtor arose out of the rejection of executory contracts or unexpired leases by the Debtors prior to the entry of the order establishing the General Bar Date; (2) governmental units holding claims against a Debtor for unpaid taxes, whether arising from prepetition tax years or periods or

not limited to, claims for damages or recission based on the purchase or sale of any such securities must file a proof of claim on or prior to the General Bar Date unless another exception set forth herein applies.

CLAIMS RELATED TO REJECTION OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Any Entity whose Claims arose out of the rejection of an executory contract or an unexpired lease must file a proof of claim on or before the later of: (1) the date set by the Court in the Order authorizing the rejection of such contract or lease; and (2) the General Bar Date (the "Rejection Bar Date").

CLAIMS RELATED TO AMENDMENTS TO SCHEDULES

If the Debtors amend their Schedules subsequent to the mailing and publication of this Bar Date Notice to reduce the undisputed, noncontingent and liquidated amount or to change the nature or classification of a Claim against a Debtor reflected therein, then the affected claimant shall have until the later of (1) 30 days after such claimant is served with notice that the Debtors have amended their Schedules or (2) the General Bar Date to file a proof of claim or to amend any previously filed proof of claim (the "Amended Schedule Bar Date").

CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM

Any Entity that is required to file a proof of claim, but that fails to do so in a timely manner, will be forever barred, estopped and enjoined from:

i. asserting any Claim against any of the Debtors that such entity has that (i) is in an amount that exceeds the amount, if any, that is set forth in the Schedules, or (ii) is of a different nature or in a different classification (in either case, an "Unscheduled Claim"); and

j. voting upon, or receiving distributions under, any plan or plans of reorganization in these chapter 11 cases in respect of an Unscheduled Claim.

If it is unclear from the Schedules whether your Claim is disputed, contingent or unliquidated as to amount or is otherwise properly listed and classified, you must file a proof of claim on or before the General Bar Date. Any Entity that relies on the Schedules bears responsibility for determining that its Claim is accurately listed therein.

FILING PROOFS OF CLAIM AGAINST OTHER DEBTORS

Any Entity asserting Claims against more than one Debtor must file a separate proof of claim with respect to each such Debtor. If more than one Debtor is listed on a form, the Debtors will treat such claim as filed against the first listed Debtor. All Entities must identify on their proof of claim the holder or holders of the Claim and the particular Debtor against which their Claim is asserted. A list of Debtors, together with their respective case numbers, is attached to this Bar Date Notice as Exhibit A. Any Claims filed in the Joint Administration Case Number (Kmart Corporation, Case No. 02-02474) shall be deemed filed only against Kmart Corporation.

Exhibit A

KMART CORPORATION OF ILLINOIS, INC.	Case No. 02-02462
KMART OF INDIANA	Case No. 02-02463
KMART OF PENNSYLVANIA LP	Case No. 02-02464
KMART OF TEXAS L.P.	Case No. 02-02466
KMART OF NORTH CAROLINA LLC	Case No. 02-02465
BIG BEAVER OF FLORIDA DEVELOPMENT, LLC	Case No. 02-02468
BLUELIGHT.COM LLC	Case No. 02-02467
KMART MICHIGAN PROPERTY SERVICES, L.L.C.	Case No. 02-02470
THE COOLIDGE GROUP, n/k/a, TC GROUP I LLC	Case No. 02-02469
TROY CMBS PROPERTY, L.L.C.	Case No. 02-02472
KMART FINANCING I	Case No. 02-02471
KMART CORPORATION	Case No. 02-02474
BIG BEAVER DEVELOPMENT CORPORATION	Case No. 02-02473
BIG BEAVER OF CAGUAS DEVELOPMENT CORPORATION	Case No. 02-02476
BIG BEAVER OF GUAYNABO DEVELOPMENT CORPORATION	Case No. 02-02475
BLUELIGHT.COM, INC.	Case No. 02-02477
KMART HOLDINGS, INC.	Case No. 02-02478
KMART OF AMSTERDAM, NY DISTRIBUTION CENTER, INC.	Case No. 02-02479
KMART STORES OF INDIANA, INC.	Case No. 02-02480
KMART OF MICHIGAN, INC.	Case No. 02-02481
KMART STORES OF TNCP, INC.	Case No. 02-02482
KMART OVERSEAS CORPORATION	Case No. 02-02483
JAF, INC.	Case No. 02-02484
VTA, INC.	Case No. 02-02485
BIG BEAVER OF CAGUAS DEVELOPMENT CORPORATION II	Case No. 02-02486
BIG BEAVER OF CAROLINA DEVELOPMENT CORPORATION	Case No. 02-02487
K MART PHARMACIES, INC.	Case No. 02-02488
KMART PHARMACIES OF MINNESOTA, INC.	Case No. 02-02492
BUILDERS SQUARE, INC.	Case No. 02-02489
KMART CMBS FINANCING, INC.	Case No. 02-02494
K MART INTERNATIONAL SERVICES, INC.	Case No. 02-02490
PMB, INC.	Case No. 02-02496
SOURCING & TECHNICAL SERVICES INC.	Case No. 02-02491
ILJ, INC.	Case No. 02-02497
STI MERCHANDISING, INC.	Case No. 02-02493
KBL HOLDING INC.	Case No. 02-02498
KLC, INC.	Case No. 02-02495
S.F.P.R., INC.	Case No. 02-02499

UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors, & Deadlines

A Chapter 11 bankruptcy case concerning Kmart Corporation ("Kmart") and thirty-seven of its subsidiaries, all of which are listed on Exhibit A hereto (collectively, the "Debtors"), was filed on January 22, 2002. You may be a creditor of the Debtors. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below. NOTE: The staff of the bankruptcy clerk's office cannot give legal advice.

See Next Page For Important Explanations

Debtor: **Kmart Corporation** **3100 West Big Beaver Road** **Troy, MI 48084**	Case Number: 02-02474 Taxpayer ID No.: 38-0729500
Attorney for Debtors (name and address): **John Wm. Butler, Jr.** **J. Eric Ivester** **Skadden, Arps, Slate, Meagher & Flom (Illinois)** **333 West Wacker Drive, Suite 2100** **Chicago, IL 60606-1285**	Telephone Number: (312) 407-0501

Meeting of Creditors

Date: May 2, 2002 Time: 1:00 p.m.

Location: Sheraton Chicago Hotel & Towers
301 East North Water Street, Chicago, Illinois 60611

Deadline to File a Proof of Claim

Proofs of Claim must be *received* by the Debtors' Claims Agent, Trumbull Services, LLC, by:

July 31, 2002, 4:00 p.m. Eastern Time

Further information concerning the filing of Proofs of Claim, including the address for the Claims Agent, is contained in the Notice of Last Date and Procedures for Filing Proofs of Claim enclosed herewith.

Creditors May Not Take Certain Actions

The filing of the bankruptcy case automatically stays certain collection and other actions against the Debtors and the Debtors' property. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized.

Address of the Bankruptcy Clerk's Office: Everett McKinley Dirksen Courthouse 219 South Dearborn Street Seventh Floor Chicago, Illinois 60604 Telephone number: (312) 435-5694 Website: *www.ilnb.uscourts.gov*	**For the Court:** Clerk of the Bankruptcy Court: Kenneth Gardner
Hours Open: 9:00 am to 4:30 p.m.	Date: April 1, 2002

Kmart Stores of TCNP, Inc. f/k/a Kmart Trading Services, Inc. 3100 West Big Beaver Road Troy, MI 48084	Case Number: 02-02482 Taxpayer ID No.: 38-2305127
Kmart Overseas Corporation 530 Las Vegas Boulevard South Las Vegas, NV 89101	Case Number: 02-02483 Taxpayer ID No: 31-0972999
JAF, Inc. 3100 West Big Beaver Road Troy, MI 48084	Case Number: 02-02484 Taxpayer ID No.: 38-2970528
VTA, Inc. 2751 Centerville Road Suite 351 Wilmington, DE 19808	Case Number: 02-02485 Taxpayer ID No.: 51-0331035
Big Beaver of Caguas Development Corporation II 3100 West Big Beaver Road Troy, MI 48084	Case Number: 02-02486 Taxpayer ID No.: 38-317527
Big Beaver of Carolina Development Corporation 3100 West Big Beaver Road Troy, MI 48084	Case Number: 02-02487 Taxpayer ID No.: 38-3175256
K mart Pharmacies, Inc. 3100 West Big Beaver Road Troy, MI 48084	Case Number: 02-02488 Taxpayer ID No.: 38-1978255
Builders Square, Inc. 9725 Datapoint Drive San Antonio, TX 78229	Case Number: 02-02489 Taxpayer ID No.: 74-2259917
K mart International Services, Inc. 3100 West Big Beaver Road Troy, MI 48084	Case Number: 02-02490 Taxpayer ID No.: 38-2331210
Sourcing & Technical Services Inc. 1365 Northwest 59th Street Miami, FL 33169	Case Number: 02-02491 Taxpayer ID No.: 22-3004708
Kmart Pharmacies of Minnesota, Inc. 405 Second Avenue South Minneapolis, MN 55401	Case Number: 02-02492 Taxpayer ID No.: 38-3351987
STI Merchandising, Inc. 3100 West Big Beaver Road Troy, MI 48084	Case Number: 02-02493 Taxpayer ID No.: 38-2760188
Kmart CMBS Financing, Inc. 3100 West Big Beaver Road Troy, MI 48084	Case Number: 02-02494 Taxpayer ID No.: 38-3334553
S.F.P.R., Inc. 8th Floor, American International Plaza 250 Munoz Rivera Avenue San Juan, PR 00918	Case Number: 02-02499 Taxpayer ID No.: N/A
PMB, Inc. 3100 West Big Beaver Road Troy, MI 48084	Case Number: 02-02496 Taxpayer ID No.: 75-1371063
ILJ, Inc. 240 Main Street Juneau, AK 99801	Case Number: 02-02497 Taxpayer ID No.: 92-0132179
KBL Holding Inc. 1209 Orange Street Wilmington, DE 19801	Case Number: 02-02498 Taxpayer ID No.: 26-0031295
KLC, Inc. c/o Bracewell & Patterson, LLP 711 Louisiana Street Suite 2900 Houston, TX 77002	Case Number: 02-02495 Taxpayer ID No.: 75-2490839