

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS, EASTERN DIVISION

PROOF OF CLAIM
Chapter 11

In Re **Kmart Corporation, et al.**

Case Numbers **02-02462 through 02-02499**

Your claim is scheduled as follows

Name of Debtor: (see attached for complete list of debtors)

Case Number:

Class
UNSECURED NON PRIORITY

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor (The person or other entity to whom the debtor owes money or property)

- Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars
- Check box if you have never received any notices from the bankruptcy court in this case
- Check box if the address differs from the address on the envelope sent to you by the court

GRIFFIN, WILLIAM
C/O HONEYCUTT & HETRICK, PA LLP
P O BOX 749
MOBILE, AL 36601

11 3314623

CONTINGENT, DISPUTED,
UNLIQUIDATED
APR 16 2002
KENNETH S. GARDNER, CLERK
MAILROOM - 80

10099012

This Space is for Court Use Only

If address differs from above, please complete the following:

Creditor Name _____ Telephone # _____
Address _____
City/ST/Zip _____

Account or other number by which creditor identifies debtor

Check here if replaces this claim amends a previously filed claim, dated _____

1 Basis for Claim

- Goods sold
- Services performed
- Money loaned
- Personal injury/wrongful death
- Taxes
- Other

- Retiree benefits as defined in 11 U.S.C. § 1114(a)
- Wages, salaries, and compensation (fill out below)
Your SS # _____
Unpaid compensation for services performed from _____ to _____
(date) (date)

2. Date debt was incurred:

3. If court judgment, date obtained:

4. Total Amount of Claim at Time Case Filed:

\$ 5,000

If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below

Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges

5. Secured Claim

Check this box if your claim is secured by collateral (including a right of setoff)

Brief Description of Collateral
 Real Estate Motor Vehicle
 Other _____

Value of Collateral \$ _____

Amount of arrearage and other charges at time case filed included in secured claim, if any \$ _____

6. Unsecured Priority Claim

- Check this box if you have an unsecured priority claim
Amount entitled to priority \$ _____
Specify the priority of the claim
- Wages, salaries, or commissions (up to \$4,650), earned within 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3)
- Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(4)
- Up to \$ 2,100 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6)
- Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(7)
- Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8)
- Other - Specify applicable paragraph of 11 U.S.C. § 507(a)()

7. Credits: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim

8. Supporting Documents: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary

9. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim

This Space is for Court Use Only

Date _____ Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any)

William Griffin

AB 4-16-02

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors, & Deadlines

A Chapter 11 bankruptcy case concerning Kmart Corporation ("Kmart") and thirty-seven of its subsidiaries, all of which are listed on Exhibit A hereto (collectively, the "Debtors"), was filed on January 22, 2002. You may be a creditor of the Debtors. **This notice lists important deadlines.** You may want to consult an attorney to protect your rights. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below. NOTE: The staff of the bankruptcy clerk's office cannot give legal advice.

See Next Page For Important Explanations

Debtor:
Kmart Corporation
3100 West Big Beaver Road
Troy, MI 48084

Case Number: 02-02474
Taxpayer ID No.: 38-0729500

Attorney for Debtors (name and address):
John Wm. Butler, Jr.
J. Eric Ive
Skadden, Arps, Slate, Meagher
& Flom (Illinois)
333 West Wacker Drive, Suite 2100
Chicago, IL 60606-1285

Telephone Number:
(312) 407-0501

Meeting of Creditors

Date: May 2, 2002 Time: 1:00 p.m. Location: Sheraton Chicago Hotel & Towers
301 East North Water Street, Chicago, Illinois 60611

Deadline to File a Proof of Claim

Proofs of Claim must be *received* by the Debtors' Claims Agent, Trumbull Services, LLC, by:

July 31, 2002, 4:00 p.m. Eastern Time

Further information concerning the filing of Proofs of Claim, including the address for the Claims Agent, is contained in the Notice of Last Date and Procedures for Filing Proofs of Claim enclosed herewith.

Creditors May Not Take Certain Actions:

The filing of the bankruptcy case automatically stays certain collection and other actions against the Debtors and the Debtors' property. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized.

Address of the Bankruptcy Clerk's Office:

Everett McKinley Dirksen Courthouse
219 South Dearborn Street
Seventh Floor
Chicago, Illinois 60604
Telephone number: (312) 435-5694
Website: www.ilnb.uscourts.gov

For the Court:

Clerk of the Bankruptcy Court:
Kenneth Gardner

Hours Open:
9:00 am to 4:30 p.m.

Date:
April 1, 2002

Kmart Stores of TCNP, Inc. f/k/a Kmart Trading Services, Inc. 3100 West Big Beaver Road Troy, MI 48084	Case Number: 02-02482 Taxpayer ID No.: 38-2305127
Kmart Overseas Corporation 530 Las Vegas Boulevard South Las Vegas, NV 89101	Case Number: 02-02483 Taxpayer ID No.: 31-0972999
JAF, Inc. 3100 West Big Beaver Road Troy, MI 48084	Case Number: 02-02484 Taxpayer ID No.: 38-2970528
VTI, Inc. 2751 Centerville Road Suite 351 Wilmington, DE 19808	Case Number: 02-02485 Taxpayer ID No.: 51-0331035
Big Beaver of Caguas Development Corporation II 3100 West Big Beaver Road Troy, MI 48084	Case Number: 02-02486 Taxpayer ID No.: 38-317527
Big Beaver of Carolina Development Corporation 3100 West Big Beaver Road Troy, MI 48084	Case Number: 02-02487 Taxpayer ID No.: 38-3175256
K mart Pharmacies, Inc. 3100 West Big Beaver Road Troy, MI 48084	Case Number: 02-02488 Taxpayer ID No.: 38-1978255
Builders Square, Inc. 9725 Datapoint Drive San Antonio, TX 78229	Case Number: 02-02489 Taxpayer ID No.: 74-2259917
K mart International Services, Inc. 3100 West Big Beaver Road Troy, MI 48084	Case Number: 02-02490 Taxpayer ID No.: 38-2331210
Sourcing & Technical Services Inc. 1365 Northwest 59 th Street Miami, FL 33169	Case Number: 02-02491 Taxpayer ID No.: 22-3004708
Kmart Pharmacies of Minnesota, Inc. 405 Second Avenue South Minneapolis, MN 55401	Case Number: 02-02492 Taxpayer ID No.: 38-3351987
STI Merchandising, Inc. 3100 West Big Beaver Road Troy, MI 48084	Case Number: 02-02493 Taxpayer ID No.: 38-2760188
Kmart CMBS Financing, Inc. 3100 West Big Beaver Road Troy, MI 48084	Case Number: 02-02494 Taxpayer ID No.: 38-3334553
S.F.P.R., Inc. 8 th Floor, American International Plaza 250 Munoz Rivera Avenue San Juan, PR 00918	Case Number: 02-02499 Taxpayer ID No.: N/A
PMB, Inc. 3100 West Big Beaver Road Troy, MI 48084	Case Number: 02-02496 Taxpayer ID No.: 75-1371063
ILJ, Inc. 240 Main Street Juneau, AK-99801	Case Number: 02-02497 Taxpayer ID No.: 92-0132179
KBL Holding Inc. 1209 Orange Street Wilmington, DE 19801	Case Number: 02-02498 Taxpayer ID No.: 26-0031295
KLC, Inc. c/o Bracewell & Patterson, LLP 711 Louisiana Street Suite 2900 Houston, TX 77002	Case Number: 02-02495 Taxpayer ID No.: 75-2490839

LIST OF DEBTORS, CASE NUMBERS AND TAX IDENTIFICATION NUMBERS:

DEBTOR	CASE NUMBER	TAX ID NUMBER
KMART CORPORATION OF ILLINOIS, INC	02-02462	37-0916029
KMART OF INDIANA	02-02463	38-3413374
KMART OF PENNSYLVANIA LP	02-02464	38-3469157
KMART OF NORTH CAROLINA LLC	02-02465	38-3469154
KMART OF TEXAS L P	02-02466	38-3469160
BLUELIGHT COM LLC	02-02467	77-0529022
BIG BEAVER OF FLORIDA DEVELOPMENT, LLC	02-02468	38-0729500
THE COOLIDGE GROUP, LLC N/K/A TC GROUP I LLC	02-02469	38-2332504
KMART MICHIGAN PROPERTY SERVICES, L L C	02-02470	38-3384536
KMART FINANCING I	02-02471	38-6667809
TROY CMBS PROPERTY, L L C	02-02472	38-3334610
BIG BEAVER DEVELOPMENT CORPORATION	02-02473	38-2834722
KMART CORPORATION	02-02474	38-0729500
BIG BEAVER OF GUAYNABO DEVELOPMENT CORPORATION	02-02475	38-3225644
BIG BEAVER OF CAUGUS DEVELOPMENT CORPORATION	02-02476	38-3053789
BLUELIGHT COM, INC	02-02477	77-0527034
KMART HOLDINGS, INC	02-02478	38-3293882
KMART OF AMSTERDAM, NY DISTRIBUTION CENTER INC	02-02479	38-3626487
KMART STORES OF INDIANA, INC	02-02480	38-2831604
KMART OF MICHIGAN, INC	02-02481	38-3551696
KMART STORES OF TNCP, INC	02-02482	38-2305127
KMART OVERSEAS CORPORATION	02-02483	31-0972999
JAF, INC	02-02484	38-2970528
VTA, INC	02-02485	51-0331035
BIG BEAVER OF CAGUAS DEVELOPMENT CORP II	02-02486	38-3175257
BIG BEAVER OF CAROLINA DEVELOPMENT CORPORATION	02-02487	38-3175256
K MART PHARMACIES, INC	02-02488	38-1978255
BUILDERS SQUARE, INC	02-02489	74-2259917
K MART INTERNATIONAL SERVICES, INC	02-02490	38-2331210
SOURCING & TECHNICAL SERVICES INC	02-02491	22-3004708
KMART PHARMACIES OF MINNESOTA, INC	02-02492	38-3351987
STI MERCHANDISING, INC	02-02493	38-2760188
KMART CMBS FINANCING, INC	02-02494	38-3334553
KLC, INC	02-02495	75-2490839
PMB, INC	02-02496	75-1371063
ILJ, INC	02-02497	92-0132179
KBL HOLDING INC	02-02498	26-0031295
S F P R , INC	02-02499	N/A

2978

IN THE CIRCUIT COURT OF MOBILE COUNTY, ALABAMA

WILLIAM GRIFFIN,

*

Plaintiff,

*

vs.

*

CIVIL ACTION NUMBER:

KMART CORPORATION,

*

CV-00-3889

Defendant.

*

OFFER OF JUDGMENT

COMES NOW the Defendant, Kmart Corporation, and offers to allow judgment to be taken against the Defendant in the amount of \$5,000.00.

Tara S. Waller

WILLIAM H. SISSON (SIS001)

TARA S. WALLER (WAL146)

Attorneys for Kmart Corporation

CARR, ALLISON, PUGH, HOWARD, OLIVER & SISSON, P.C.

P. O. Box 1126

Daphne, AL 36526

(334) 626-9340

CERTIFICATE OF SERVICE

I do hereby certify that I have on this the 18th day of December, 2001, served a copy of the foregoing on all counsel of record, by placing a copy of same in the United States Mail, first-class postage prepaid and properly addressed to the following:

Brenda D. Hetrick
Attorney at Law
Honeycutt & Hetrick, LLP
P. O. Box 749
Mobile, AL 36601

Tara S. Waller
OF COUNSEL

RECEIVED
DEC 21 2001
BY: _____

LAW OFFICES

CARR, ALLISON, PUGH, HOWARD, OLIVER & SISSON P.C.

Tara S. Waller, Esq.

P.O. Box 1126
Daphne, Alabama 36526

January 15, 2002

7101 Highway 90, Suite 402
Infirmary Eastern Shore Office Complex
Daphne, Alabama 36526(251) 626-9340
Facsimile (251) 626-8928www.carrallison.com**VIA FACSIMILE**J. Randall Crane, Esq.
Loveless, Lyons & Crane
Regions Bank Building, Suite 711
56 Saint Joseph Street
Mobile, AL 36602**Re: William Griffin v. Kmart Corporation**
Case No.: CV-00-3889 (Mobile County)
Our File: 8984-33

Dear Randy:

Please be advised that we have settled the above referenced matter.

Should you have any questions, please not hesitate to contact us.

Very truly yours,

WILLIAM H. SISSON
TARA S. WALLER
For the Firm

TSW/kw

cc: Brenda D. Hetrick, Esq.

Birmingham, Alabama

Dothan, Alabama

Florence, Alabama

Gulfport, Mississippi

Jackson, Mississippi

Jasper, Alabama

Mobile, Alabama

USLAW
NETWORK, INC.

AGG

Facsimile Transmittal

CARR, ALLISON, PUGH, HOWARD, OLIVER & SISSON, P.C.
P.O. Box 1126
Daphne, AL 36525

Telephone:(251) 626-9340
Facsimile:(251) 626-8928

To: Brenda D. Hetrick, Esq.
From: Kathy Wilson
Fax: 432-2051
Pages: 2, including this cover sheet.
Date: January 15, 2002

If you do not receive all the pages please contact Kathy Wilson at (251) 626-9340.

Message: _____

CONFIDENTIALITY NOTICE The materials enclosed with this facsimile transmission are private and confidential. The information contained in the material is privileged and is intended only for the use of the individual(s) or entity(ies) named above. If you are not the intended recipient, be advised that unauthorized use, disclosure, copying, distribution, or the taking of any action in reliance on the contents of this telecopied information is strictly prohibited. If you have received this facsimile transmission in error, please immediately notify us by telephone to arrange for return of the forwarded documents to us.

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:

KMART CORPORATION, et al.

Case No. 02-02474

(Jointly Administered)

Chapter 11

Chief Judge Susan Pierson Sonderby

Debtors:

NOTICE OF LAST DATE AND PROCEDURES FOR FILING PROOFS OF CLAIM

TO ALL PERSONS ASSERTING A CLAIM AGAINST ANY OF THE ABOVE ENTITIES :

On March 6, 2002, the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division (the "Bankruptcy Court"), entered an Order in the Kmart Chapter 11 cases (the "Bar Date Order") establishing **July 31, 2002**, as the general claims bar date (the "General Bar Date"). Except as described below, the Bar Date Order requires that any Claims (as defined herein) against any of the Debtors listed on Exhibit A attached to this Bar Date Notice be filed with the claims agent appointed by the Bankruptcy Court, Trumbull Services, LLC (the "Claims Agent") by submitting a proof of claim to either of the following addresses:

If by U.S. Mail:

Kmart Corporation, et al.
c/o Trumbull Services, LLC
P.O. Box 426
Windsor, CT 06095

If by Overnight Courier or Hand Delivery:

Kmart Corporation, et al.
c/o Trumbull Services, LLC
Griffin Center
4 Griffin Road North
Windsor, CT 06095

Proofs of claim must be actually received on or before 4:00 p.m., prevailing Eastern Time, on the General Bar Date, **July 31, 2002**. Proofs of claim are deemed filed only when they are actually received by the Claims Agent, and facsimile submissions will not be accepted.

For your convenience, a proof of claim form is enclosed with this Bar Date Notice, which sets forth the amount, nature and classification of your Claim(s) as set forth in the Debtors' schedules of assets and liabilities to be filed with the Bankruptcy Court on or before April 15, 2002 (the "Schedules").

ENTITIES REQUIRED TO FILE A PROOF OF CLAIM

Pursuant to the Bar Date Order, all persons or entities, including, without limitation, individuals, partnerships, corporations, estates, trusts, unions, indentured trustees, the U.S. Trustee and governmental units (individually, an "Entity") holding claims against the Debtors (whether secured,

Entities include, but are not limited to, the following Entities: (1) creditors whose Claims against a Debtor arose out of the rejection of executory contracts or unexpired leases by the Debtors prior to the entry of the order establishing the General Bar Date; (2) governmental units holding claims against a Debtor for unpaid taxes, whether arising from prepetition tax years or periods or

DEFINITION OF A CLAIM

For purposes of this Bar Date Notice, a "Claim" shall mean, as to or against any of the Debtors: (1) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (2) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

RESERVATION OF RIGHTS

The Debtors reserve the right to: (1) dispute, or to assert offsets or defenses against, any filed Claim or any Claim listed or reflected in the Schedules as to nature, amount, liability, nature, classification or otherwise; or (2) subsequently designate any Claim as disputed, contingent or unliquidated. Nothing set forth in this Bar Date Notice shall preclude the Debtors from objecting to any Claim, whether scheduled or filed, on any grounds.

ADDITIONAL INFORMATION

Additional proof of claim forms may be obtained by contacting the Claims Agent at Trumbull Services, LLC, at 4 Griffin Road North, Windsor, CT 06095, (877) 876-2705 (domestic calls), and (860) 687-7580 (international calls). The Claims Agent's website is www.trumbullbankruptcy.com. Further inquiries regarding filing a proof of claim against any of the Debtors may be directed to the Claims Agent.

Dated: Chicago, Illinois
April 1, 2002

By Order of the Court

SKADDEN, ARPS, SLATE, MEAGHER & FLOM (ILLINOIS)
Attorneys for Debtors and Debtors-in-Possession
John Wm. Butler, Jr. (ARDC No. 06209373)
J Eric Ivester (ARDC No. 06215581)
333 West Wacker Drive, Suite 2100
Chicago, Illinois 60606-1285
(312) 407-0700

Exhibit A

KMART CORPORATION OF ILLINOIS, INC	Case No 02-02462
KMART OF INDIANA	Case No 02-02463
KMART OF PENNSYLVANIA LP	Case No 02-02464
KMART OF TEXAS L P	Case No 02-02466
KMART OF NORTH CAROLINA LLC	Case No 02-02465
BIG BEAVER OF FLORIDA DEVELOPMENT, LLC	Case No 02-02468
BLUELIGHT COM LLC	Case No 02-02467
KMART-MICHIGAN-PROPERTY-SERVICES, L L C	Case No 02-02470
THE COOLIDGE GROUP, n/k/a, TC GROUP I LLC	Case No 02-02469
TROY CMBS PROPERTY, L L C	Case No 02-02472
KMART FINANCING I	Case No 02-02471
KMART CORPORATION	Case No 02-02474
BIG BEAVER DEVELOPMENT CORPORATION	Case No 02-02473
BIG BEAVER OF CAGUAS DEVELOPMENT CORPORATION	Case No 02-02476
BIG BEAVER OF GUAYNABO DEVELOPMENT CORPORATION	Case No 02-02475
BLUELIGHT COM, INC	Case No 02-02477
KMART HOLDINGS, INC	Case No 02-02478
KMART OF AMSTERDAM, NY DISTRIBUTION CENTER, INC	Case No 02-02479
KMART STORES OF INDIANA, INC	Case No 02-02480
KMART OF MICHIGAN, INC	Case No 02-02481
KMART STORES OF TNCP, INC	Case No 02-02482
KMART OVERSEAS CORPORATION	Case No 02-02483
JAF, INC	Case No 02-02484
VTA, INC	Case No 02-02485
BIG BEAVER OF CAGUAS DEVELOPMENT CORPORATION II	Case No 02-02486
BIG BEAVER OF CAROLINA DEVELOPMENT CORPORATION	Case No 02-02487
K MART PHARMACIES, INC	Case No 02-02488
KMART PHARMACIES OF MINNESOTA, INC	Case No 02-02492
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KMART CMBS FINANCING, INC	Case No 02-02494
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