FORM B10 (Official Form 10)

2672346

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS, EASTERN DIVISION

PROOF OF CLAIM
Chapter 11

In Re Kmart Corporation, et al.

Case Numbers 02-02462 through 02-02499

Name of Debtor: (see attached for complete list of debtors)
Kmart Corp.

Case Number:
02-02474

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Name of Creditor (The person or other entity to whom the debtor owes money or property):

09 3472721

NEWMAN, MILDRED
PO BOX 151
MILTON, FL 32572

☐ Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
☐ Check box if you have never received any notices from the bankruptcy court in this case.
☐ Check box if the address differs from the address on the envelope sent to you by the court.

Your claim is scheduled as follows:

Class
NOT SCHEDULED

Amount
NOT SCHEDULED

If address differs from above, please complete the following:
Creditor Name:
Address: above
City/St/Zip:
Telephone: # 850-626-7445

11746522
This Space is for Court Use Only

Account or other number by which creditor identifies debtor:

Check here if this claim ☐ replaces ☐ amends a previously filed claim, dated _____

1. Basis for Claim
☐ Goods sold
☐ Services performed
☐ Money loaned
☐ Personal injury/wrongful death
☐ Taxes
☐ Other _____

☒ Retiree benefits as defined in 11 U.S.C. §1114(a)
☐ Wages, salaries, and compensation (fill out below)
Your SS #: _____
Unpaid compensation for services performed from _____ (date) to _____ (date)

2. Date debt was incurred:

3. If court judgment, date obtained:

4. Total Amount of Claim at Time Case Filed: $ 73.24 per month for Life.
If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below.
☐ Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.

5. Secured Claim.
☐ Check this box if your claim is secured by collateral (including a right of setoff).
Brief Description of Collateral:
☐ Real Estate ☐ Motor Vehicle
☐ Other _____
Value of Collateral: $_____
Amount of arrearage and other charges at time case filed included in secured claim, if any: $_____

6. Unsecured Priority Claim.
☐ Check this box if you have an unsecured priority claim.
Amount entitled to priority $ _____
Specify the priority of the claim:
☐ Wages, salaries, or commissions (up to $4,650), earned within 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3).
☐ Contributions to an employee benefit plan - 11 U.S.C. §507(a)(4).
☐ Up to $ 2,100 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6).
☐ Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(7).
☐ Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).
☐ Other – Specify applicable paragraph of 11 U.S.C. § 507(a)(__).

7. Credits: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.
8. Supporting Documents: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.
9. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

Attached

This Space is for Court Use Only
7053
4-12-02

Date 4-7-02

Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any):
Mildred E. Newman

Penalty for presenting fraudulent claim: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

Donald L. Morford
Director
Employee Benefits

Jeffery J. Szabo
Assistant Director
Employee Benefits

April 27, 1994

Kmart Corporation
International Headquarters
3100 West Big Beaver Road
Troy MI 48084-3163
810 643 1681
Fax 810 637 4891

MS MILDRED E NEWMAN
4132 POLK AVE
PACE FL 32571

Dear Ms. Newman,

Enclosed is your first retirement check from the Kmart Corporation Employee Pension Plan, in the amount of $292.96. This check represents the first four monthly payments due you. Beginning on June 1, 1994, your monthly checks will be in the amount of $73.24.

Your pension is being paid to you under the Life Income form of payment, providing a monthly benefit to you for your lifetime only. Your monthly benefits will stop when you die. Enclosed is a copy of your Election of Form of Pension Payment.

Your check should arrive by the first of each month, but occasionally a check may be lost or misdirected in mailing. Please wait until at least the 7th of the month to call or write this office concerning a lost check. If you prefer to write, please include a telephone number where you can be reached. We will then take the necessary steps to replace your check. It is very important that you notify both this office and your local Post Office if your address changes.

On behalf of Kmart Corporation, may I extend our very best wishes. If you have any questions, please write this office or call (313) 643-1718.

Sincerely,

D. L. Morford /cs

cs
enclosures

January 22, 2002

Dear Kmart Retiree or Terminated Vested Participant:

Today, Kmart made a difficult but necessary decision. After reviewing all the possible ways to deal with some tough operational and financial issues, we have filed for a court-supervised reorganization under chapter 11 of the U.S. Bankruptcy Code.

A chapter 11 filing will help us to resolve our financial challenges and make a fresh start. Through the bankruptcy process, Kmart will reorganize its finances and operations to reduce or eliminate our debt. We have secured a $2 billion debtor-in-possession (DIP) financing package arranged by JP Morgan Securities Inc. and Fleet Securities, Inc. to supplement the Company's existing cash flow during the reorganization process.

You probably want to know how this impacts you personally. First and foremost, you should know that ***the filing under chapter 11 does not mean that we are going out of business. We are not.*** And more importantly, this filing will not disrupt your Kmart Retirement Pension Plan ~~benefits~~. Rather, you will continue to receive (or be eligible to receive if you are a terminated vested participant) your pension benefits.

The Company's qualified pension plan is maintained separately from the Company and is protected under federal law. The plan will continue to operate in the normal manner. Likewise, if you continue to have savings under the Retirement Savings Plan they are maintained in trusts that are separate from the Company, and are also protected by federal law. Shares of Kmart stock held in the plan are, however, subject to the same market conditions as those affecting all common stockholders.

Our goal is to get this chapter 11 process done as smoothly, efficiently, and successfully as possible. We are pursuing this reorganization on a fast track and have targeted emergence from chapter 11 in 2003. You can obtain information about Kmart's progress in the chapter 11 process at www.kmart.com.

If you have any questions, please call our associate hotline at 1-877-638-8856. You can also contact 1-800-33-KMART for specific information about your retirement benefits.

Sincerely,

Charles C. Conaway
Chief Executive Officer