

Debtors

5-22-09

In the United States Bankruptcy Court
For the Northern District of Illinois
Eastern Division

①

Case Number: 02-2474

Case Name: Kmart

In re.: list of Debtors, and Claims Identified

KENNETH S. GARDNER, CLERK
PS REP. - MIBN

FILED
UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
JUN - 1 2009

①

A complete list of the Debtors is set forth below. The list identifies each Debtor by its Case Number in these Chapter 11 Cases.

The jurisdiction of incorporation or formation of each Debtor is also designated.

②

Classification of Claims and Interest

Pursuant to section 1122 of the Bankruptcy Code, set forth below is a designation of classes of Claims against and Interest in the Debtors. A Claim or Interest is placed in a particular Class for the purposes of Voting on this Plan and of receiving distributions pursuant to this Plan only to the extent that such Claim or Interest has not been paid, released, or otherwise settled prior to the Effective Date, in accordance with section 1123 (a) (1) of the

② Bankruptcy Code. Administrative Claims and Priority Tax Claims of the kinds specified in sections 507 (a) (1) and 507 (a) (8) of the Bankruptcy Code have not been Classified and their treatment is set forth in Article 11 above.

This Plan, through proposed jointly, constitutes a separate plan proposed by each of the Debtors.

Therefore, except as expressly specified herein, the Classifications set forth below shall be deemed to apply separately with respect to each plan proposed by each such Debtor.

Each Class for each Debtor is identified by the designation "DD-NN," where "DD" is the abbreviation for the name of each Debtor as specified on Pages 2 and 3 of the Plan, and "NN" is the class number as identified below. Thus for example, the class of Secured Claims (Class 1), if any against Kmart of Michigan, Inc. is identified by the designation "KM-MI-1".

A complete list of the Debtors is set forth below. The list identifies each Debtor by its case number in these Chapter 11 cases. The jurisdiction of incorporation or formation of each Debtor is also designated.

Debtors

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- Kmart Corporation (Michigan), 02-02474 ("Kmart")
- Kmart Corporation of Illinois, Inc. (Illinois), 02-02464 ("KM-IL")
- Kmart of Indiana (Indiana), 02-02463 ("KM-IN")
- Kmart Pennsylvania LP (Pennsylvania) 02-02464 ("KM-PA")
- Kmart of North Carolina LLC (North Carolina), 02-02465 ("KM-NC")
- Kmart of Texas LP (Texas), 02-02466 ("KM-TX")
- BlueLight.com LLC (Delaware), 02-02467 ("BlueLight")
- Big Beaver of Florida Development, LLC (Florida), 02-02468 ("Big Beaver Florida")
- The Coolidge Group A/K/a, TC Group I LLC (Michigan), 02-02469 ("Coolidge")
- Kmart Michigan Property Services LLC (Michigan), 02-02470 ("KM-MPS")
- Kmart Financing I (Delaware), 02-02471 ("Kmart Financing")
- Troy CMBS Property, LLC (Delaware), 02-02472 ("Troy CMBS")
- Big Beaver Development Corporation (Michigan), 02-02473 ("Big Beaver Development")
- Big Beaver of Guaynabo Development Corporation (Michigan), 02-02475 ("Big Beaver Guaynabo")
- Kmart International Services, Inc. (Delaware), 02-02490 ("KM International")
- Kmart Pharmacies of Minnesota, Inc. (Minnesota), 02-02492 ("Minnesota Pharmacies")
- Big Beaver of Caguas Development Corporation (Michigan) 02-02476 ("Big Beaver Caguas")
- BlueLight.com, Inc. (Delaware), 02-02477 ("BlueLight, Inc.")
- Kmart Holdings, Inc. (Delaware), 02-02478 ("Kmart Holdings")
- Kmart of Amsterdam, NY Distribution Center, Inc. (Michigan), 02-02479 ("Kmart Amsterdam")
- Kmart Stores of Indiana, Inc. f/k/a Kmart Logistics Services Inc. (Michigan), 02-02480 ("Kmart Stores")
- Kmart of Michigan, Inc. (Michigan), 02-02481 ("KM-MI")

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Debtors continue

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- Kmart Stores of TCNP, Inc. ^{Kmart} Trading Services Inc. (Michigan), 02-02482 ("TCNP")
 - Kmart Overseas Corporation (Nevada), 02-02483 ("Overseas")
 - JAF, Inc. (Delaware), 02-02484 ("JAF")
 - VTA, Inc. (Delaware), 02-02485 ("VTA")
 - Big Beaver of Caguas Development Corporation II (Michigan), 02-02486 ("Big Beaver Caguas II")
 - Big Beaver of Carolina Development Corporation (Michigan), 02-02487 ("Big Beaver Carolina")
 - Kmart Pharmacies, Inc. (Michigan), 02-02488 ("Michigan Pharmacies")
 - Builders Square, Inc. (Delaware), 02-02489 ("Builders Square")
 - Scouring & Technical Services Inc. (Florida), 02-02491 ("Scouring and Technical")
 - STI Merchandising Inc. (Michigan), 02-02493 ("STI")
 - Kmart CMBS Financing, Inc. (Delaware), 02-02494 ("Kmart CMBS")
 - S.F.P.R., Inc. (Puerto Rico), 02-02499 ("S.F.P.R.")
 - PMB, Inc. (Texas), 02-02496 ("PMB")
 - ILJ, Inc. (Arkansas), 02-02497 ("ILJ")
 - KBL Holding Inc. (Delaware), 02-02498 ("KBL")
 - K.I.C., Inc. (Texas), 02-02495 ("KLC")

Under section 1125(b) of the Bankruptcy Code, a vote to accept or reject this Plan cannot be solicited from a claim holder or interest holder until such time as the Disclosure Statement has been approved by the Bankruptcy Court and distributed to claim-holders and interest holders. In this case, the Disclosure Statement was approved by the Bankruptcy

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(5) Court by order entered February 25, 2003, and has been distributed simultaneously with this with this Plan to all parties whose votes are being solicited. The Disclosure Statement contains, among other things, a discussion of the Debtor's history, business, properties and operations, projections for those operations, risk factors associated with the business and Plan, a summary and analysis of this Plan, and certain related matters including, among other things, the securities to be issued under the Plan. All claimholders are encouraged to read this Plan and the Disclosure Statement in their entirety before voting to accept or reject this Plan.

Subject to certain restrictions and requirements set forth in section 1127 of the Bankruptcy Code Bankruptcy Rule 3019 and those restrictions on modifications set forth in Article XV of this Plan, each of the Debtors expressly reserves its respective rights to alter, amend, modify, revoke or withdraw this Plan with respect to such Debtor, one or more times, prior to this Plan's substantial consummation.

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Claims Identified
Debtors

I hereby certify that on May 29, 2009
a true copy of *Claims Identified*
was mailed to Mr. William J. Barrett
Barack, Ferrazzana, Kirschbaum, &
Nagelberg LLP at 200 West Madison St.
Suite 3900, Chicago, Illinois 60606

and

United States Bankruptcy Court
Northern District of Illinois
Eastern Division 219 South Dearborn
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Theresa Battelle