Exhibit 1

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:	)	Chapter 11
	)	
Kiel Bros. Oil Company, Inc., and	)	Case No. 04-11121-BHL-11
KP Oil, Inc.	)	Case No. 04-11167-FJO-11
	)	
Debtors.	)	Jointly Administered under
	)	Case No. 04-11121-BHL-11[1]

NOTICE OF CONFIRMATION HEARING AND RELATED MATTERS

DISCLOSURE STATEMENT APPROVED. On _____, 2006, the Bankruptcy Court[2] entered an order approving the Disclosure Statement With Respect To The Joint Plan Of Liquidation Of Kiel Bros. Oil Company, Inc., et al. And The Official Committee Of Unsecured Creditors Under Chapter 11 Of The Bankruptcy Code (the "Disclosure Statement") for the Joint Plan of Liquidation of Kiel Bros. Oil Company, Inc. et al. and the Official Committee of Unsecured Creditors Under Chapter 11 of the Bankruptcy Code (the "Plan"), as containing adequate information as required under section 1125(a) of the Bankruptcy Code, and authorized the Kiel Bros. Oil Company, Inc. and KP Oil, Inc. (the "Debtors") to solicit acceptances of the Plan (the "Disclosure Statement Order").

SOLICITATION PROCEDURES APPROVED. On_____, 2006, the Bankruptcy Court entered the Order on Solicitation Procedures Motion [Docket No. _____]. The Solicitation Procedures Order provides for, among other things, the following:

1. Confirmation Hearing Date: A hearing to confirm the Plan (the "Confirmation Hearing") will commence on November 16, 2006, at _____ a.m. (EST), before The Honorable United States Bankruptcy Judge, Basil H. Lorch, III, at 116 U.S. Courthouse, 46 E. Ohio Street, Indianapolis, IN 46204. The Confirmation Hearing may be continued from time to time by announcing such continuance in open court or posting such continuance on the Bankruptcy Court's docket without further notice to parties in interest. The Bankruptcy Court, in

[1] On June 15, 2004, the Court entered an Order Granting Motion for Joint Administration of Kiel Bros. Oil Company, Inc. ("Kiel Bros.") (Case No. 04-92128-BHL-11) and KP Oil, Inc. ("KP") (Case No. 04-92129-BHL-11) under Case No. 04-92128-BHL-11. The Kiel Bros. and KP bankruptcy cases (the "Cases") were filed in the New Albany Division of the United States Bankruptcy Court for the Southern District of Indiana. On June 17, 2004, by order of the Court, the Cases were transferred to the Indianapolis Division. Kiel Bros. was assigned a new case number of 04-11121-BHL-11 and KP was assigned a new case number of 04-11167-FJO-11 and the Cases are jointly administered under 04-11121-BHL-11.

[2] All capitalized terms used, but not defined herein, shall have the meaning attributed to such terms in the Plan.

its discretion and prior to the Confirmation Hearing, may put in place additional procedures governing the Confirmation Hearing.

2. Objections to Confirmation. **ANY PARTY IN INTEREST OBJECTING TO THE PLAN MUST FILE AN OBJECTION TO THE CONFIRMATION OF THE PLAN NO LATER THAN NOVEMBER 6, 2006, AT 4:00 P.M. (EST) (THE "PLAN OBJECTION DEADLINE")**. All objections must state with particularity the grounds for such objection and provide the specific text, if any, that the objecting party believes to be appropriate to insert into the Plan. The Bankruptcy Court will consider only written objections filed and served by the Plan Objection Deadline. Objections not timely filed and served in accordance with the provisions of this notice will not be heard and will be overruled.

In order to be considered by the Bankruptcy Court, objections, if any, to the Plan must be in writing and must be both (a) filed by the Plan Objection Deadline so as to be actually RECEIVED by the Clerk of the United States Bankruptcy Court, Southern District of Indiana, Indianapolis Division and (b) served on the following persons ("Notice Parties"), so that they are actually RECEIVED by 4:00 p.m. (EST), on or before the Plan Objection Deadline:

The Debtors:

KIEL BROS. OIL COMPANY, INC.
4550 West Jonathan Moore Pike, Suite 224
Columbus, Indiana 47201
Attn: Shawn Moran
Fax: (812) 372-6407

Counsel for the Debtors:

BAKER & DANIELS LLP
600 East 96th Street, Suite 600
Indianapolis, Indiana 46240
Attn: Jay Jaffe, Esq.
Fax: (317) 569-4800
jay.jaffe@bakerd.com

BAKER & DANIELS LLP
300 North Meridian Street, Suite 2700
Indianapolis, Indiana 46204
Attn: Terry E. Hall, Esq.
Fax: (317) 237-1000
terry.hall@bakerd.com

Counsel for the Committee:

OTTERBOURG, STEINDLER, HOUSTON, & ROSEN, P.C.
230 Park Avenue
New York, New York 10169-0075
Attn: Todd M. Goren, Esq.
Fax: (917) 368-7192
tgoren@oshr.com

ICE MILLER LLP
One American Square
Box 82001
Indianapolis, Indiana 46282-0002
Attn: Jeffrey Hokanson, Esq.
Fax: (317) 592-4883
jeff.hokanson@icemiller.com

United States Trustee:

Office of the United States Trustee
101 West Ohio Street, Suite 1000
Indianapolis, Indiana 46204
Attn: Joe McGonigal
Fax: (317) 226-6356
joe.mcgonigal@usdoj.gov

3. Temporary Allowance of Claims that are Disputed, Unliquidated and/or Contingent. Any holder of a claim against which the Debtors timely objected shall not be entitled to vote on the Plan, except to the extent that, on or before the Confirmation Hearing Date, the objection to such claim has been withdrawn or resolved in favor of the creditor asserting the claim. Any person or entity who timely filed a proof of claim reflecting a claim or portion of a claim that is unliquidated, including those marked as unknown or unascertainable, or that purports to be contingent, shall have its claim allowed temporarily for voting purposes only, and not for purposes of allowance or distribution, for that portion of such claim that is liquidated, or if the entire claim is reflected as unliquidated, then such claim will be counted for purposes of determining whether a sufficient number of the allowed claims in such class have voted to accept the Plan and shall be counted in the amount of $1.00 for purposes of determining whether a sufficient dollar amount of the allowed claims in such class have voted to accept the Plan. **If you disagree** with the Debtors' classification of, or objection to your claim and believe you should be entitled to vote on the Plan other than as set forth above, then you must (x) have timely filed a proof of claim by the applicable Bar Date or your proof of claim must be deemed timely filed by an order of the Court prior to the Voting Deadline, (y) contact the Voting Agent to obtain a ballot and file the ballot by the Voting Deadline, and (z) timely file and serve a motion for order pursuant to Fed. R. Bankr. P. 3108(a), in the manner set forth below, seeking temporary allowance of your claim for the purpose of accepting or rejecting the Plan.

4. Rule 3018(a) Motion Deadline. Pursuant to Federal Rule of Bankruptcy Procedure 3018(a), and except as otherwise noted in the Solicitation Procedures Order, all motions pursuant to Fed. R. Bankr. P. 3018(a) ("Rule 3018(a) Motions") seeking temporary allowance of claims for the purpose of voting to accept or reject the Plan must be filed and served on the Notice Parties so that they are received by no later than 15 days prior to the Voting Deadline (the "Rule 3018(a) Motion Deadline"). Such motion, to the extent necessary, shall be heard on or prior to the Confirmation Hearing. Holders of Claims subject to a newly filed objection by the Debtors after the Rule 3018(a) Motion Deadline but prior to the Confirmation Objection Deadline, shall have ten (10) days from the date of the filing of a certificate of mailing of such objection to file a Rule 3018(a) Motion but, in no event, later than two days prior to the Confirmation Hearing. To the extent the Debtors file an objection to a Claim after the Confirmation Objection Deadline, the rights of the holder of such Claim to vote on the Plan will not be impacted by such objection. Rule 3018(a) Motions must be filed and served on the Notice Parties in the manner set forth in Paragraph 2 above so that they are RECEIVED no later than the Rule 3018(a) Motion Deadline. Rule 3018(a) Motions that are not timely filed and served in the manner as set forth in this notice will not be considered and the claims referred to therein shall not be counted in determining whether the Plan has been accepted or rejected.

5. Treatment of Certain Claims. Any Claim, including Unliquidated / Contingent Claims, as to which an objection (other than the Unliquidated / Contingent Claim Limited Objection) has been or will be filed before confirmation of the Plan will not be counted for any purpose in determining whether the requirements of Section 1126(c) of the Bankruptcy Code have been met, unless (a) such Claim has been temporarily allowed for voting purposes pursuant to Bankruptcy Rule 3018(a) by order entered on a motion or stipulation, or (b) the objection to such Claim has been resolved by the Court in favor of the creditor asserting such Claim. The holder of a Claim to which an objection, other than the Unliquidated/Contingent Objection, has been filed on or before the Voting Date that has not been either resolved by the Court or temporarily allowed by the Court for voting purposes shall be sent a Solicitation Package but any Ballot completed by that holder shall not be counted unless and until, no later than the Confirmation Hearing date, such objection has been resolved or the Claim has been temporarily allowed for voting purposes.

6. Voting Record Date. Notwithstanding anything to the contrary in the Federal Rules of Bankruptcy Procedure, September 25, 2006, shall be the record date for determining (a) the creditors and equity security holders entitled to receive solicitation packages and other notices, and (b) the creditors entitled to vote to accept or reject the Plan.

7. Voting Deadline. If you hold a claim as of the Voting Record Date and are entitled to vote to accept or reject the Plan, you have received this notice with a ballot form and voting instructions appropriate for your claim. In order for your vote to be counted,

YOUR BALLOT ACCEPTING OR REJECTING THE PLAN MUST BE PROPERLY AND COMPLETELY, EXECUTED AND RECEIVED BY NOVEMBER 6, 2006, 4:00 P.M. (EST (THE "VOTING DEADLINE") by the Voting Agent:

If by courier or hand delivery	If by mail
The BMC Group Attention: Kiel Voting Agent 1330 East Franklin Avenue El Segundo, CA 90245	The BMC Group Attention: Kiel Voting Agent P.O. Box 988 El Segundo, CA 90245-0988

Ballots may NOT be cast by facsimile or electronic transmission. **BALLOTS THAT ARE NOT RECEIVED BY THE VOTING DEADLINE WILL NOT BE COUNTED**.

8. Information and Documents. Parties entitled to vote should have received a copy of the Disclosure Statement and Plan, together with this notice. Copies are available for viewing at the Bankruptcy Court, 116 U.S. Courthouse, 46 E. Ohio Street, Indianapolis, IN 46204, the Bankruptcy Court's Electronic Case Filing System which can be found at www.insb.uscourts.gov, or the website of the Voting Agent for no charge, at www.bmcgroup.com/kielbros. Copy requests may also be made by calling the Voting Agent toll-free 888-909-0100.

Dated: Indianapolis, Indiana
_____, 2006

BAKER & DANIELS LLP

By: /s/ Terry Hall

Attorneys for Debtors

Jay Jaffe (#5037-98)
600 East 96th Street, Suite 600
Indianapolis, Indiana 46240
Telephone: (317) 569-9600
Facsimile: (317) 569-4800

Terry E. Hall (#22041-49)
300 North Meridian Street, Suite 2700
Indianapolis, Indiana 46204
Telephone: (317) 237-0300
Facsimile: (317) 237-1000