UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE:	)	
	)	Chapter 11
KIEL BROS. OIL COMPANY, INC.,	)	
KP OIL, INC.,	)	Case No. 04-11121-BHL-11
	)	Jointly Administered
	)	
Debtors.	)	

NOTICE OF SUBMISSION OF INVOICES OF ICE MILLER LLP

YOU ARE HEREBY NOTIFIED THAT on December 28, 2006, Ice Miller LLP delivered for payment their invoices for services consistent with and pursuant to the procedures set forth in the *Order Granting Motion to (I) Approve Procedures for Billings and Payments to Professionals Retained in This Case for Fees and Expenses Incurred and (II) Approve Procedures and Deferral of Draw Down of Retainer Paid to Professionals Retained in This Case Until Requested by Debtors* entered herein on July 14, 2004. A copy of the invoices submitted by Ice Miller LLP is available upon request to Ice Miller LLP.

YOU ARE HEREBY NOTIFIED THAT Ice Miller LLP accrued fees in the aggregate amount of $3,262.50 for services rendered between November 1, 2006 and November 30, 2006 and has requested interim payment of 80% of this amount, or $2,610.00.

YOU ARE FURTHER NOTIFIED THAT Ice Miller LLP accrued expenses in the aggregate amount of $23.66 for expenses incurred between November 1, 2006 and November 30, 2006 and has requested reimbursement of 100% of this amount, or $23.66.

Dated: December 28, 2006

Respectfully submitted,

ICE MILLER LLP

/s/ Jeffrey A. Hokanson
Jeffrey A. Hokanson (Atty. No. 14579-49)

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