IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:	)	Chapter 11
	)	
Kiel Bros. Oil Company, Inc., and	)	Case No. 04-11121-BHL-11
KP Oil, Inc.	)	Case No. 04-11167-FJO-11
	)	
Debtors.	)	Jointly Administered under
	)	Case No. 04-11121-BHL-11[1]

CERTIFICATE OF MAILING

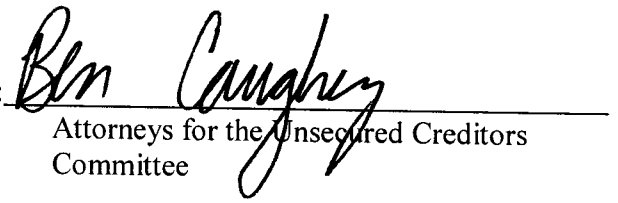
The undersigned certifies that copies of the following, attached hereto as the exhibits indicated below, were sent to those persons listed on the matrix, which is attached hereto as exhibit "C", at the addresses shown and via the modes of service indicated therein, on the 8th day of September, 2004:

Exhibit "A"	CORRECTED ORDER AUTHORIZING UNSECURED CREDITORS COMMITTEE TO EMPLOY ICE MILLER AS COUNSEL
Exhibit "B"	NOTICE OF SUBMISSION OF INVOICES OF KMPG LLP
Exhibit "C"	Service List regarding Exhibits "A" and "B"

[1] On June 15, 2004, the Court entered an Order Granting Motion for Joint Administration of Kiel Bros. Oil Company, Inc. ("Kiel Bros.") (Case No. 04-92128-BHL-11) and KP Oil, Inc. ("KP") (Case No. 04-92129-BHL-11) under Case No. 04-92128-BHL-11. The Kiel Bros. and KP bankruptcy cases (the "Cases") were filed in the New Albany Division of the United States Bankruptcy Court for the Southern District of Indiana. On June 17, 2004, by order of the Court, the Cases were transferred to the Indianapolis Division. Kiel Bros. has been assigned a new case number of 04-11121-BHL-11 and KP has been assigned a new case number of 04-11167-FJO-11 and the Cases are jointly administered under 04-11121-BHL-11.

Respectfully submitted,

ICE MILLER

By: 
Attorneys for the Unsecured Creditors Committee

ICE MILLER
One American Square
Box 82001
Indianapolis IN 46282-0002

EXHIBIT A

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE:	)	Chapter 11
	)	
Kiel Bros. Oil Company, Inc.,	)	Case No.: 04-11121-BHL-11
KP Oil, Inc.,	)	(Jointly Administered)
	)	
Debtors.	)	

CORRECTED ORDER AUTHORIZING UNSECURED CREDITORS COMMITTEE TO EMPLOY ICE MILLER AS COUNSEL

This matter comes before the Court upon the *Application for Order Authorizing the Unsecured Creditors Committee to Employ Ice Miller as Counsel* (the "Application") filed herein by the Unsecured Creditors Committee (the "Committee") and upon the *Affidavit, Pursuant to Bankruptcy Rule 2014, of Jeffrey A. Hokanson in Support of Application for Order Authorizing the Unsecured Creditors Committee to Employ Ice Miller as Counsel* ("Affidavit") filed herein by Ice Miller, and the Court, having reviewed the Application and the Affidavit and being satisfied that Ice Miller is a disinterested person as such term is defined under Section 101(14), as modified by Section 1007(b) of the Bankruptcy Code, having noted that adequate notice has been given, and being duly advised in the premises now finds that the relief requested in the Application should be, and hereby is, granted.

IT IS THEREFORE ORDERED that the Committee is authorized to retain Jeffrey A. Hokanson and the law firm of Ice Miller as its counsel in this bankruptcy case, as of June 30, 2004, with all fees and expenses to be granted administrative priority as allowed by the Court.

DATED: AUG 31 2004

Judge, United States Bankruptcy Court

EXHIBIT B

FILED
U.S. BANKRUPTCY CT.
INDIANAPOLIS DIVISION
2004 SEP -7 PM 1:33
SOUTHERN DISTRICT
OF INDIANA
JOHN A. O'NEAL
CLERK

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

IN RE:	)	
	)	Chapter 11
KIEL BROS. OIL COMPANY, INC.,	)	
KP OIL, INC.,	)	Case No. 04-11121-BHL-11
	)	Jointly Administered
	)	
Debtors.	)	

NOTICE OF SUBMISSION OF INVOICES OF KPMG LLP

YOU ARE HEREBY NOTIFIED THAT on or about September 7, 2004, KPMG LLP, an approved professional herein, delivered for payment their invoices for services consistent with and pursuant to the procedures set forth in the *Order Granting Motion to (I) Approve Procedures for Billings and Payments to Professionals Retained in This Case for Fees and Expenses Incurred and (II) Approve Procedures and Deferral of Draw Down of Retainer Paid to Professionals Retained in This Case Until Requested by Debtors* entered herein on July 14, 2004. A copy of the invoices submitted by KPMG LLP is available upon request to KPMG LLP.

YOU ARE HEREBY NOTIFIED THAT KPMG LLP accrued fees in the aggregate amount of $26,345.00 for services rendered between August 1, 2004 and August 31, 2004 and has requested interim payment of 80% of this amount.

YOU ARE FURTHER NOTIFIED THAT KPMG LLP accrued expenses in the aggregate amount of $198.00 for expenses incurred between August 1, 2004 and August 31, 2004 and has requested reimbursement of 100% of this amount.

Dated: September 7, 2004

Respectfully submitted,

Jeffrey A. Hokamson, (Atty. No. 14579-49)

ICE MILLER
One American Square
Box 82001
Indianapolis, IN 46282-0002

EXHIBIT C

Ice Miller Corrected Order/Notice of KPMG Invoice for Kiel Bros. Oil Company, Inc.

Total number of parties: 28

Preferred Mode of Service: E-mail

Exhibit C - Kiel Brothers Mailing

Svc Lst	Name and Address of Served Party	Mode of Svc (if different)
10323	BLUE & CO LLC, BLUE@BLUEANDCO.COM	
10324	BMC, MYRTLE JOHN, 1330 E FRANKLIN AVE, EL SEGUNDO, CA 90245	*VIA US Mail (1st Class)*
10323	BP PRODUCTS NORTH AMERICA INC, JAMES S CARR, KELLEY DRYE & WARREN LLP, JCARR@KELLEYDRYE.COM	
10323	CLAIMS & NOTICING, TINAMARIE FEIL, THE BMC GROUP, TFEIL@BMCCORP.NET	
10324	DEBTOR, KIEL BROS OIL CO INC, 3801 TUPELO DR, COLUMBUS, IN 47201-7293	*VIA US Mail (1st Class)*
10323	DEBTOR'S COUNSEL, JAY JAFFE, BAKER & DANIELS, JAY.JAFFE@BAKERD.COM	
10323	DEBTOR'S COUNSEL, JOHN F W FLEMING, BAKER & DANIELS, JOHN.FLEMING@BAKERD.COM	
10323	DEBTOR'S COUNSEL, TERRY E HALL, BAKER & DANIELS, TERRY.HALL@BAKERD.COM	
10324	DEBTOR'S FINANCIAL ADVISOR, STARSHAK WELNHOFER & CO, JOSEPH B STARSHAK, 55 W MONROE ST STE 2530, CHICAGO, IL 60603-5110	*VIA US Mail (1st Class)*
10323	DIP LENDER, JOHN GOGGINS, NATIONAL CITY BANK, JOHN.GOGGINS@NATIONALCITY.COM	
10323	JACK ROSS, HOOSIER LOTTERY, PLAYERSUPPORT@HOOSIERLOTTERY.COM	
10323	NATIONAL CITY BANK OF INDIANA, GEORGE W HOPPER, HOPPER BLACKWELL PC, GHOPPER@HOPPERBLACKWELL.COM	
10323	SPECIAL COUNSEL TO DEBTOR, CHRISTOPHER J BRAUN, PLEWS SHADLEY RACHER & BRAUN, CBRAUN@PSRB.COM	
10323	THARP INVESTMENTS INC; TKC PROPERTIES LLC; DRY BRA, PETER D CLEVELAND, THARP INVESTMENTS INC, PCLEVELAND@THARPINVEST.COM	
10323	THE MCLANE CO, GREGORY G HESSE, JENKENS & GILCHRIST PC, GHESSE@JENKENS.COM	
10323	THEODORE C KIEL; MARSHALL L KIEL; KATHY S LUBKER, GARY L HOSTETLER, HOSTETLER & KOWALIK PC, GLH@HOSTETLER-KOWALIK.COM	
10323	UNSECURED CREDITORS' COMMITTEE CO-CHAIR, BILL KAYE, COCA COLA ENTERPRISES INC, BILLKAYE@OPTONLINE.NET	
10342	UNSECURED CREDITORS' COMMITTEE CO-CHAIR, MCLANE CO INC, NEAL MAYES, 4747 MCLANE PKWY, TEMPLE, TX 76504	
10323	UNSECURED CREDITORS' COMMITTEE CO-COUNSEL, BRETT H MILLER, OTTERBOURG STEINDLER HOUSTON & ROSE, BMILLER@OSHR.COM	
10323	UNSECURED CREDITORS' COMMITTEE CO-COUNSEL, MELISSA A HAGER, OTTERBOURG STEINDLER HOUSTON & ROSE, MHAGER@OSHR.COM	
10323	UNSECURED CREDITORS' COMMITTEE CO-COUNSEL, SCOTT L HAZAN, OTTERBOURG STEINDLER HOUSTON & ROSE, SHAZAN@OSHR.COM	
10323	UNSECURED CREDITORS' COMMITTEE CO-COUNSEL, THOMAS A PITTA, OTTERBOURG STEINDLER HOUSTON & ROSE, TPITTA@OSHR.COM	
10323	UNSECURED CREDITORS' COMMITTEE FINANCIAL ADVISOR, KASEY FILLIP, KPMG LLP, KFILLIP@KPMG.COM	
10323	UNSECURED CREDITORS' COMMITTEE FINANCIAL ADVISOR, LARRY H LATTIG, KPMG LLP, LLATTIG@KPMG.COM	
10323	UNSECURED CREDITORS' COMMITTEE FINANCIAL ADVISOR, ROBERTO CORTEZ, KPMG LLP, RCORTEZ@KPMG.COM	
10323	UNSECURED CREDITORS' COMMITTEE, BEN T CAUGHEY, ICE MILLER, BEN.CAUGHEY@ICEMILLER.COM	
10323	UNSECURED CREDITORS' COMMITTEE, HENRY EFROYMSON, ICE MILLER, HENRY.EFROYMSON@ICEMILLER.COM	
10323	UNSECURED CREDITORS' COMMITTEE, JEFFREY HOKANSON, ICE MILLER, JEFFREY.HOKANSON@ICEMILLER.COM	

Subtotal for this group: 28