**PROCEEDING MEMO**

Wednesday, October 06, 2004 3:00 PM - 3:00 PM - KIEL BROS OIL COMPANY
04-11121-BHL-11 Jointly Administered

1) Cont. Hearing on Motion for Relief from Stay filed by McLane Company, and Objections filed by the Debtors, and National City Bank of Indiana
[131,132,133,134,173,190,193]
Continued to November 2nd, 2004 at 2:00 p.m. Indpls

2) Hearing on Petition for Relief From Stay to File Suit Against Kiel Brothers Oil Company d/b/a Tobacco Road filed by Dwayne E. Gray, Pro Se [330] [redacted]
Continued to November 2nd, 2004 at 2:00 p.m. Indpls

3) Hearing on Motion for Order (A) Approving Sale of Real Estate Assets; (B) Approving the Assumption , Assignment and Sale of Debtors' interests under certain Leases and Executory Contracts; (C) Approving the Rejection of Certain Leases; and (D) Granting Related Relief, ~~and a Partial Objection filed by State of Illinois IDR and Rozomo, Inc.~~ [205,332,229] 219 & Objs fld thereto
See 2nd pg for Court's findings

4) Hearing on Motion for Relief from Automatic Stay and to Rescind Executory Contract filed by Gloria J. Anderson, LLC. Re: 1280 Lafayette Ave, Terre Haute, Indiana, and Objection filed thereto by the Debtor [249, 341]
Continued to November 2nd, 2004 at 2:00 p.m. Indpls.

~~(MOTION RESOLVED - ORDER ENTERED DOC. #361)~~
Hearing on Motion for Relief from Judgment, for Reconsideration, to correct clerical mistakes and/or Relief from Order, filed by Rozomo, Inc. [253, 292]

5 ~~6~~) Hearing on Motion of Motion for Abandonment & Relief From Stay Filed by TKC Properties, LLC; Southport Associates, LLC; Dry Branch Creek, LLC; Grayhawk Properties, LLC; TKC Greensburg, LLC; and Grassy Greek LLC AND for Payment of Administrative Expenses [327]
Continued to November 2nd, 2004 at 2:00 p.m. Indpls.

6 ~~7~~) Hearing on Motion for Order Fixing Time within which the Debtors May Assume or Reject certain Executory Contracts filed by University of Louisville Athletic Association, Inc [336]
Agreed Order filed 10/5/04 & Approved 10/6/04

7 ~~8~~). Hearing on Motion to Approve Agreement with VF Leasing, LLC. filed by the Debtor [347]
Granted. Order to be Submitted w/i 14 days

8 ~~9~~) Hearing on Motion To Authorize Assumption of Environmental Liability Insurance Settlement Agreements by and Between Kiel Bros. Oil Company, Inc., St Paul Guardian Insurance Company and United States Fidelity and Guaranty Company, the Charter Oak Fire Insurance Company, and Federated Mutual Insurance Company, filed by Debtor [363]
Objections withdrawn - Order to be Submitted w/i 14 days

9 ~~10~~) Hearing on Debtor's Mtn to Extend Debtors' Exclusive Period to File Plan of Reorganization[377]
* issued on shortened and limited notice
Parties agree to 60 day extension - Order entered

**DOCUMENT NO.** 421gm

OBJECTIONS DUE OCTOBER 1ST, 2004 RE: ISSUES 3-8

APPEARANCES:

Jay Jaffee for Debtor
Joe McGonigal for U.S. Trustee
George Hopper for National City Bank
Dwayne E. Gray --Pro Se Creditor
James D. Newbold- Illinois IDR
Eric A. Frey - Gloria J. Anderson, LLC.
C. Abraham Murphy for TKC Properties, et. al
C.R. Bowles, Jr. for Univ of Lousiville

***CONTINUED TO:*** _____ (EV-CST) (EV-CDT) (INDY-EST) (NA-EST) (NA-EDT)

_TC _HRG _STATUS _TRIAL ____ Hrs / Days

____***Notice given in court***
____***Notice given telephonically***

***ORDER:***

[ ] Signed / Approved
[ ] Withdrawn in open court
[ ] Denied
[ ] To be submitted by Trustee or _____ w/i 10 days
[ ] To be prepared by Court

COURT'S FINDINGS:

3) Re: Sale Mtn (213)
NCB's obj - Settled / reflected in bidding procedure order
Re: Obj's by - Rozanski (229) Guagenti Family LTD (230), Pippin - Ridgeway (231), Harold Peterson (233) & State of Illinois (332): These objections to be dealt with when petition to sell is filed

DATE: 10/6/04