IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA
INDIANAPOLIS DIVISION

In re:	)	Chapter 11
	)	
Kiel Bros. Oil Company, Inc., and	)	Case No. 04-11121-BHL-11
KP Oil, Inc.	)	Case No. 04-11167-FJO-11
	)	
Debtors.	)	Jointly Administered under
	)	Case No. 04-11121-BHL-11[1]

NOTICE OF INVOICE OF BAKER & DANIELS, COUNSEL FOR DEBTORS AND DEBTORS IN POSSESSION, THROUGH SEPTEMBER, 2004

YOU ARE HEREBY NOTIFIED THAT on October 15, 2004, Baker & Daniels ("B&D") delivered for payment its fourth invoice for services to the above captioned debtors and debtors in possession consistent with and pursuant to: (i) the procedures set forth in the Motion To (I) Approve Procedures For Billings By And Payments To Professionals Retained In These Cases For Fees And Expenses Incurred And (II) Approve Procedures And Deferral Of Draw Down Of Retainer Paid To Professionals Retained In These Cases Until Requested By Debtors, filed June 15, 2004, the (ii) the Order Granting Motion To (I) Approve Procedures For Billings By And Payments To Professionals Retained In These Cases For Fees And Expenses Incurred And (II) Approve Procedures And Deferral Of Draw Down Of Retainer Paid To Professionals Retained In These Cases Until Requested By Debtors, entered July 14, 2004, and (iii) the Order Granting Application For Order Authorizing Debtors To Employ Baker & Daniels As Counsel For The Debtors, entered July 23, 2004.

YOU ARE HEREBY NOTIFIED THAT B&D requests payment of fees in the aggregate amount of $126,522.50 for 507.4 hours of services during the period of September 1, 2004 through September 30, 2004.

[1] On June 15, 2004, the Court entered an Order Granting Motion for Joint Administration of Kiel Bros. Oil Company, Inc. ("Kiel Bros.") (Case No. 04-92128-BHL-11) and KP Oil, Inc. ("KP") (Case No. 04-92129-BHL-11) under Case No. 04-92128-BHL-11. The Kiel Bros. and KP bankruptcy cases (the "Cases") were filed in the New Albany Division of the United States Bankruptcy Court for the Southern District of Indiana. On June 17, 2004, by order of the Court, the Cases were transferred to the Indianapolis Division. Kiel Bros. has been assigned a new case number of 04-11121-BHL-11 and KP has been assigned a new case number of 04-11167-FJO-11 and the Cases are jointly administered under 04-11121-BHL-11.

YOU ARE FURTHER NOTIFIED THAT B&D requests payment of expenses in the aggregate amount of $924.03 for expenses incurred during the period of September 1, 2004 through September 30, 2004.

Dated: October 15, 2004

BAKER & DANIELS

By: s/Terry E. Hall
Attorneys for the Debtors

Jay Jaffe (#5037-98)
John F. W. Fleming (#24182-49)
600 East 96th Street, Suite 600
Indianapolis, Indiana 46240
Telephone: (317) 569-9600
Facsimile: (317) 569-4800

Terry E. Hall (#22041-49)
300 North Meridian Street, Suite 2700
Indianapolis, Indiana 46204
Telephone: (317) 237-0300
Facsimile: (317) 237-1000

CERTIFICATE OF SERVICE

The undersigned hereby certifies that the foregoing was served this 15th day of October, 2004 by first class U.S. Mail on the following:

United States Trustee
Unsecured Creditors' Committee counsel
Counsel for the banks
Counsel of record/intervenors

s/Terry E. Hall