

Fill in this information to identify the case:

Debtor 1 KIKO USA, Inc.

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: District of Delaware, Wilmington Division

Case number 18-10069-MFW

RECEIVED

FEB 27 2018

BMC GROUP

Modified Form 410

Proof of Claim

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>TECNOVISION S.R.L.</u> Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? <u>AMBRA SAIN</u> Name <u>Via E. Fermi, 3</u> Number Street <u>BUCCINASCO</u> City State <u>20090</u> ZIP Code Contact phone _____ Contact email <u>AMMINISTRAZIONE@TECNOVISION</u>	Where should payments to the creditor be sent? (if different) Name _____ Number Street _____ City State ZIP Code _____ Contact phone _____ Contact email _____ Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____	Filed on _____ MM / DD / YYYY
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? ☒ No
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____

7. How much is the claim? \$ 175,000.00 Does this amount include interest or other charges?
☒ No
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.

Goods Sold

9. Is all or part of the claim secured? ☒ No
☐ Yes. The claim is secured by a lien on property.
Nature of property:
☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
☐ Motor vehicle
☐ Other. Describe: _____

Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____ %
☐ Fixed
☐ Variable

10. Is this claim based on a lease? ☒ No
☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? ☒ No
☐ Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☒ No

☐ Yes. Check one:

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Amount entitled to priority

\$ _____

☐ Up to \$2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

☐ Wages, salaries, or commissions (up to \$12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?

☒ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☒ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 02/27/2018
MM / DD / YYYY

AMBRA SAIN

Signature

Print the name of the person who is completing and signing this claim:

Name AMBRA SAIN

First name

Middle name

Last name

Title

LEGAL RAPPRESENTATIVE

Company

TECNOVISION S.R.L.

Identify the corporate servicer as the company if the authorized agent is a servicer.

Address

Number

Street

City

State

ZIP Code

Contact phone

Email

Attachment 1 - Invoice 223 KIKO USA.pdf

Description -

TecnoVISION Srl

Via E. Fermi, 3 - 20090 Buccinasco (MI)

P.IVA: 08344780963

Capitale sociale e Riserve: € 810.000,00

R.E.A. Milano 2019392

web site: www.tecnovision.com

BILL TO
KIKO USA INC.

**470 Park Avenue South
15th Floor
10016 New York, NY
USA**

Client code:	EIN	Fiscal Code
	61-1720805	
Payment terms:		
Bank transfer 30/60/90 days after installation		
Agent	Our Job Nr.	

Date:	Invoice nr.	Page nr.
06/11/2017	223	1 di 1

Description	Qty	Price	€ Amount	€ VAT
Ref. KIKO'S Retail Store 1515 Broadway New York				
GOODS FOR SALE				
LED DISPLAY TL5i HS 8531 2020	1		€ 56.000,00	
ACCESSORIES AND SPARE PARTS HS 8531 9020			€ 500,00	
AIRFREIGHT COST			€ 4.500,00	
TOTAL AMOUNT				A8A
DELIVERY DDP NEW YORK KIKO STORE NY 1515 Broadway (between 44th- 45th street – east side) 10010 New York, NY - USA Kind Attention: Stefano Sanchini +1 917 370 8126				
Operazione non imponibile art. 8 c.1 lett a DPR 633/72				
			€ 61.000,00	-

Total Services	% Discount	Net commodity	Secondary expenses	Charges
€ 61.000,00	-		-	-

VAT code	Exp.	Taxable	% VAT	€ VAT	€ Total document
A8A	-		-	-	61.000,00

30/60/90 DAYS AFTER INSTALLATION	TECNOVISION s.r.l. Via E. Fermi, 3 20090 Buccinasco (MI) P.IVA 08344780963
Bank's references: Monte dei Paschi di Siena Ag. Cesano Boscone (MI) IBAN: IT 80 V 01030 32900 0000 0262 4808	Total Amount € 61.000,00

BIC: PASCITM1404

Attachment 2 - Invoice 237 KIKO USA.pdf

Description -

TecnoVISION Srl

Via E. Fermi, 3 - 20090 Buccinasco (MI)

P.IVA: 08344780963

Capitale sociale e Riserve: € 810.000,00

R.E.A. Milano 2019392

web site: www.tecnovision.com

BILL TO

KIKO USA INC.

**470 Park Avenue South
15th Floor
10016 New York, NY
USA**

Client code:	EIN	Fiscal Code
	61-1720805	
Payment terms: Bank transfer 30/60/90 days after installation		
Agent	Our Job Nr.	

Date:	Invoice nr.	Page nr.
28/11/2017	237	1 di 1

Description	Qty	Price	€ Amount	€ VAT
Ref. KIKO'S Retail Store 1515 Broadway New York				
GOODS FOR SALE				
ACCESSORIES	1		€ 8.000,00	
HS 8531 9020				
AIRFREIGHT COST			€ 1.000,00	
TOTAL AMOUNT			€ 9.000,00	A8A
DELIVERY				
DDP NEW YORK				
KIKO STORE NY				
1515 Broadway (between 44th- 45th street – east side)				
10010 New York, NY - USA				
Kind Attention: Stefano Sanchini +1 917 370 8126				
Operazione non imponibile art. 8 c.1 lett a DPR 633/72				
			€ 9.000,00	-

Total Services € 9.000,00	% Discount -	Net commodity	Secondary expenses -	Charges -
VAT code A8A	Exp. -	Taxable	% VAT -	€ VAT -
				€ Total document 9.000,00

30/60/90 DAYS AFTER INSTALLATION	TECNOVISION s.r.l. Via E. Fermi, 3 20090 Buccinasco (MI) P.IVA 08344780963
Bank's references: Monte dei Paschi di Siena Ag. Cesano Boscone (MI) IBAN: IT 80 V 01030 32900 0000 0262 4808	Total Amount € 9.000,00
BIC: PASCITM1404	

Attachment 3 - Invoice 220 KIKO USA.pdf

Description -

TecnoVISION Srl

Via E. Fermi, 3 - 20090 Buccinasco (MI)

P.IVA: 08344780963

Capitale sociale e Riserve: € 810.000,00

R.E.A. Milano 2019392

web site: www.tecnovision.com

Client code:	EIN	Fiscal Code
	61-1720805	
Payment terms:		
Bank transfer 30/60/90 days after installation		
Agent	Our Job Nr.	

BILL TO
KIKO USA INC.

**470 Park Avenue South
15th Floor
10016 New York, NY
USA**

Date:	Invoice nr.	Page nr.
06/11/2017	220	1 di 1

Description	Qty	Price	€ Amount	€ VAT
Ref. KIKO'S Retail Store 1515 Broadway New York				
GOODS FOR SALE				
LED DISPLAY TL5i HS 8531 2020	1		€ 54.000,00	
ACCESSORIES AND SPARE PARTS HS 8531 9020			€ 2.000,00	
AIRFREIGHT COST			€ 4.000,00	
TOTAL AMOUNT				A8A
DELIVERY DDP NEW YORK KIKO STORE NY 1515 Broadway (between 44th- 45th street – east side) 10010 New York, NY - USA Kind Attention: Stefano Sanchini +1 917 370 8126				
Operazione non imponibile art. 8 c.1 lett a DPR 633/72				
			€ 60.000,00	-

Total Services	% Discount	Net commodity	Secondary expenses	Charges
€ 60.000,00	-		-	-

VAT code	Exp.	Taxable	% VAT	€ VAT	€ Total document
A8A	-		-	-	60.000,00

30/60/90 DAYS AFTER INSTALLATION	TECNOVISION s.r.l. Via E. Fermi, 3 20090 Buccinasco (MI) P.IVA 08344780963
Bank's referenses: Monte dei Paschi di Siena Ag. Cesano Boscone (MI) IBAN: IT 80 V 01030 32900 0000 0262 4808	Total Amount € 60.000,00

BIC: PASCITM1404

Attachment 4 - Invoice 222 KIKO USA.pdf

Description -

TecnoVISION Srl

Via E. Fermi, 3 - 20090 Buccinasco (MI)

P.IVA: 08344780963

Capitale sociale e Riserve: € 810.000,00

R.E.A. Milano 2019392

web site: www.tecnovision.com

BILL TO
KIKO USA INC.

470 Park Avenue South
15th Floor
10016 New York, NY
USA

Client code:	EIN	Fiscal Code
	61-1720805	
Payment terms:		
Bank transfer 30/60/90 days after installation		
Agent	Our Job Nr.	

Date:	Invoice nr.	Page nr.
06/11/2017	222	1 di 1

Description	Qty	Price	€ Amount	€ VAT
Ref. KIKO'S Retail Store 1515 Broadway New York				
GOODS FOR SALE				
PLAYER AND SOFTWARE				
HS 8531 9020	1		€ 5.000,00	
ACCESSORIES AND SUPPORT STRUCTURE				
HS 8531 9020			€ 3.500,00	
SUPERVISION TEAM			€ 6.000,00	
AIRFREIGHT COST			€ 500,00	
TOTAL AMOUNT				A8A
DELIVERY				
DDP NEW YORK				
KIKO STORE NY				
1515 Broadway (between 44th- 45th street – east side)				
10010 New York, NY - USA				
Kind Attention: Stefano Sanchini +1 917 370 8126				
Operazione non imponibile art. 8 c.1 lett a DPR 633/72				
			€ 15.000,00	-

Total Services	% Discount	Net commodity	Secondary expenses	Charges
€ 15.000,00	-		-	-
VAT code	Exp.	Taxable	% VAT	VAT
A8A	-		-	-
				Total document
				€ 15.000,00

30/60/90 DAYS AFTER INSTALLATION		TECNOVISION s.r.l. Via E. Fermi, 3 Buccinasco (MI) A 08344780963	
Bank's referenses: Monte dei Paschi di Siena Ag. Cesano Boscone (MI) IBAN: IT 80 V 01030 32900 0000 0262 4808		Total Amount € 15.000,00	
		BIC: PASCITM1404	