

United States Bankruptcy Court for the District of Delaware

Fill in this information to identify the case:

Debtor: KIKO USA, Inc.

Case No.: 18-10069

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MAR 08 2018

BMC GROUP

If you have already filed a proof of claim with the Bankruptcy Court or BMC, you do not need to file again. THIS SPACE IS FOR COURT USE ONLY

04/16

Modified Form 410

Proof of Claim

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense, except for administrative expenses under 11 U.S.C. § 503(b)(9).

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment. A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

The original of this completed form (faxes not accepted), together with accompanying documentation, must be either (a) delivered to the Claims and Noticing Agent at the address set forth on the Bar Date Notice, or (b) filed using the online claim filing system of BMC Group at www.bmcgroup.com/kiko, in either event so as to be received no later than the General Bar Date of March 26, 2018 at 4:00 p.m. (prevailing Eastern Time) or for governmental entities the Government Bar Date of July 10, 2018 at 4:00 p.m. (prevailing Eastern Time).

Part 1: Identify the Claim

1. Who is the current creditor?
 Name of the current creditor (the person or entity to paid for this claim) CEVA LOGISTICS ITALIA SRL
 Other name the creditor used with the debtor _____

2. Has this claim been acquired from someone else?
 No
 Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?
 Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
<u>CEVA LOGISTICS ITALIA SRL</u>	
Name _____	Name _____
<u>STRADA 3 PAL. B 5</u>	
Number Street _____	Number Street _____
<u>ASSAGO -MI- ITALY 20090</u>	
City State ZIP Code _____	City State ZIP Code _____
Contact phone <u>0039 02 89230236</u>	Contact phone _____
Contact email _____	Contact email _____
<u>VITALIANO. CORSINI @ CEVALOGISTICS.COM</u>	
Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	

4. Does this claim amend one already filed?
 No
 Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?
 No
 Yes. Who made the earlier filing? _____

KIKO USA POC
 00039

Part 2: Give information about the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$ 81,175.55 Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.
SERVICES PERFORMED

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature of property:
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____
Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)
Amount necessary to cure any default as of the date of the petition: \$ _____
Annual Interest Rate (when case was filed) _____%
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)? No

Yes. Check all that apply:

	Amount entitled to priority
<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____
<input type="checkbox"/> Up to \$2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. §507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.	\$ _____

* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)? No

Yes. Indicate the amount of your claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b). *Check the appropriate box:*

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 02/27/2018
MM/DD/YYYY

~~CEVA Logistics Italia S.p.A.~~
Signature

Print the name of the person who is completing and signing this claim:

Name CHRISTOPHE BARRINEAU
First name Middle name Last name

Title MANAGING DIRECTOR

Company CEVA LOGISTICS ITALIA S.p.A.
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address STRADA 3 PAL. B5
Number Street

ASSAGO - MI ITALY 20090
City State ZIP Code

Contact phone 0039 02 89230236 VITALIANO.CORSINIO@CEVALOGISTICS.COM
Email



Fattura

CEVA Logistics Italia S.r.l. con Unico Socio
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R.E.A. MI 1468105 - N. Iscriz. al
Registro Imprese di Milano
C.F. 04758580155 - P.IVA IT13017100150

KIKO USA INC
470 PARK AVENUE SOUTH, 15th FLOOR
NEW YORK NY 10116
United States

Ragione Sociale
KIKO USA INC
470 PARK AVENUE SOUTH, 15th FLOOR
NEW YORK NY 10016
United States

Data	No. Fattura	Tipo	Cod. Cliente	P.IVA/Cod.Fisc.	Strumento di pagamento	Cond. Pagamento	Pagina
31/01/18	18200628	OJ	2259251	61-1720805	ELECTRONIC FUNDS TRANSFER	30 GG DF	1(1)
Banca d'appoggio						Ref. Interna	Codice Fornitore
UniCredit SpA - Fil OP. NORD OV. 1 - Cod. IBAN: IT07F0200801177000003161373 UNCRITMMONO						91801007	

Descrizione Prestazioni	U/M	Quantità	Prezzo Unit.	Importo	Cod. IVA
Vostro Riferimento: ATTIVITA' SVOLTE DAL 1.1.18 AL 11.1.18					
AREA - NON HAZ MAT (full pallets)	Gennaio 2018	PL	745,52	9,5200	7.097,35 ITNS01
OUTBOUND - ALL MATERIALS	Gennaio 2018	LO	5.098,00	1,1600	5.913,68 ITNS01
INBOUND FROM SUPPLIERS	Gennaio 2018	EA	781,00	3,5900	2.803,79 ITNS01
E-COMMERCE - ORDER LINE OUT	Gennaio 2018	LO	6.487,00	0,3630	2.354,78 ITNS01
E-COMMERCE BOX SEALING	Gennaio 2018	EA	1.479,00	0,2210	326,86 ITNS01
SW DEVELOPMENT - ONE OFF AT THE STARTING OF ACTIVITIES	Gennaio 2018	EA	1,00	1.691,6300	1.691,63 ITNS01
Imposta di bollo assolta in modo virtuale, ove dovuta. Autorizzazione Agenzia delle Entrate di Milano n° 342571/2011 del 28/10/2011					

Codice IVA	Descrizione	Aliquota IVA	Imponibile IVA	IVA
ITNS01	NON SOGG.ART.7 - TER DPR 633/	0,00 %	20.188,09	0,00
	TOTALI		20.188,09	0,00

Totale Fattura	USD
	20.188,09

Scadenza	Importo
28/02/18	20.188,09



Fattura

CEVA Logistics Italia S.r.l. con Unico Socio
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Data	No. Fattura	Tipo	Cod. Cliente	P.IVA/Cod.Fisc.	Strumento di pagamento	Cond. Pagamento	Pagina
31/12/17	17209489	OJ	2259251	61-1720805	ELECTRONIC FUNDS TRANSFER	30 GG DF	1(1)
Banca d'appoggio						Ref. Interna	Codice Fornitore
UniCredit SpA - Fil OP. NORD OV. 1 - Cod. IBAN: IT07F0200801177000003161373 UNCRITMMONO						91714237	

Descrizione Prestazioni	U/M	Quantità	Prezzo Unit.	Importo	Cod. IVA		
AREA - NON HAZ MAT (full pallets)							
		Dicembre 2017	PL	2.101,00	9,5200	20.001,52	ITNS01
OUTBOUND - ALL MATERIALS		Dicembre 2017	LO	18.115,00	1,1600	21.013,40	ITNS01
INBOUND FROM SUPPLIERS		Dicembre 2017	EA	2.183,00	3,5900	7.836,97	ITNS01
INBOUND - UNLOAD 40' CONTAINER AND STORE		Dicembre 2017	EA	1,00	1.170,8700	1.170,87	ITNS01
E-COMMERCE - ORDER LINE OUT		Dicembre 2017	LO	13.066,00	0,3630	4.742,96	ITNS01
E-COMMERCE BOX SEALING		Dicembre 2017	EA	3.123,00	0,2210	690,18	ITNS01
E-COMMERCE - GIFT BOX COMPOSITION		Dicembre 2017	EA	13,00	1,1090	14,42	ITNS01
SW DEVELOPMENT + MAINTENANCE + LICENCES + HD		Dicembre 2017	MO	1,00	4.700,6600	4.700,66	ITNS01
PALLET FOR INBOUND		Dicembre 2017	PL	14,00	9,3500	130,90	ITNS01
MAN HOUR RATE		Dicembre 2017	HR	24,93	27,5000	685,58	ITNS01
Imposta di bollo assolta in modo virtuale, ove dovuta. Autorizzazione Agenzia delle Entrate di Milano n° 342571/2011 del 28/10/2011							

Codice IVA	Descrizione	Aliquota IVA	Imponibile IVA	IVA
ITNS01	NON SOGG.ART.7 - TER DPR 633/	0,00 %	60.987,46	0,00
	TOTALI		60.987,46	0,00

Totale Fattura	USD
	60.987,46

Scadenza	Importo
31/01/18	60.987,46