

Fill in this information to identify the case:

Debtor 1 KIKO USA, Inc.
Debtor 2 _____
(Spouse, if filing)
United States Bankruptcy Court for the: District of Delaware
Case number 18-10069

RECEIVED

MAR 16 2018

BMC GROUP

Official Form 410

Proof of Claim

12/15

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor? Baker & Hostetler LLP
Name of the current creditor (the person or entity to be paid for this claim)
Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else? No
 Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?
Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)
Where should notices to the creditor be sent? Patrick T. Lewis
Name
Key Tower, 127 Public Square, Suite 2000
Number Street
Cleveland OH 44114
City State ZIP Code
Contact phone 216.621.0200
Contact email plewis@bakerlaw.com
Where should payments to the creditor be sent? (if different)
Name _____
Number Street _____
City State ZIP Code _____
Contact phone _____
Contact email _____
Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. Does this claim amend one already filed? No
 Yes. Claim number on court claims registry (if known) _____ Filed on _____
MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim? No
 Yes. Who made the earlier filing? _____

KIKO USA POC



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$ 4,235.50. Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.
professional services rendered

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature of property:
 Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____

Basis for perfection: _____
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____

Amount of the claim that is secured: \$ _____

Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____%

Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

No

Yes. Check all that apply:

- | | |
|---|---|
| <input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). | Amount entitled to priority
\$ _____ |
| <input type="checkbox"/> Up to \$2,775* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). | \$ _____ |
| <input type="checkbox"/> Wages, salaries, or commissions (up to \$12,475*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). | \$ _____ |
| <input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). | \$ _____ |
| <input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). | \$ _____ |
| <input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)(____) that applies. | \$ _____ |

* Amounts are subject to adjustment on 4/01/16 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- I am the creditor.
 I am the creditor's attorney or authorized agent.
 I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
 I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 03 14 2018
MM / DD / YYYY



Signature

Print the name of the person who is completing and signing this claim:

Name Patrick T. Lewis
First name Middle name Last name

Title Attorney at Law

Company Baker & Hostetler LLP
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address Key Tower, 127 Public Square, Suite 2000
Number Street
Cleveland OH 44114
City State ZIP Code

Contact phone 216.621.0200 Email plewis@bakerlaw.com

SUPPLEMENT TO PROOF OF CLAIM

All statements on the cover page of this proof of claim are fully subject to the caveats, additions, or comments set out below.

Attached to this proof of claim are supplemental exhibits. Additional documentation has not been attached because it is too voluminous or contains privileged or confidential matter. Relevant provisions of omitted documents are summarized in the attachments or in this Supplement. Additional documentation is available upon request, provided that any issues of privilege or confidentiality are suitably dealt with.

Any amounts listed as unsecured claims on the front of this claim are nonetheless secured to the extent of any setoff rights that may exist.

Any amounts listed herein relate to services rendered prior to the Petition Date.

Claimant reserves the right to amend and supplement this Proof of Claim and/or to file additional proofs of claim for additional claims, including but not limited to as to additional or different debtors or for higher priorities, and to use any setoff rights against any or all additional claims.

Claimant further reserves all rights accruing to it and the filing of this Proof of Claim is not intended to be and shall not be construed as (1) an election of remedy; (2) a waiver of any past, present or future defaults or events of default; (3) a waiver or limitation of any rights of Claimant; (4) a waiver of any other theories of recovery; (5) a waiver as to any other claims; (6) an admission that any or all of the claims herein are not entitled to be treated as expenses of administration; (7) a consent to the determination of the Debtors' liability to Claimant by any particular court, including, but not limited to, the Bankruptcy Court; or (8) a consent to the jurisdiction or venue of any particular court, including but not limited to, the Bankruptcy Court.

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STATEMENT OF ACCOUNT as of
03/07/2018

File Number 09684 / 098229
F.E.I. Number: 34-0082025

Kiko USA Inc.
Attention: Adriana Henao
470 Park Avenue South
15th Floor
New York, NY 10016

Invoice Number	Invoice Date	Invoice Due Date	Invoice Amount	Payment Date	Payments/ Adjustments*	Balance
50455156	12/21/17	01/20/18	980.00			\$980.00
50464398	01/25/18	02/24/18	2,912.50			\$2,912.50
50475444	03/07/18	03/07/18	343.00			\$343.00
Balance Due						\$4,235.50

Current	1 - 30 Days	31 - 60 Days	61 - 90 Days	91 - 180 Days	Over 180 Days
343.00	2,912.50	980.00	0.00	0.00	0.00

PLEASE REMIT TO: Baker & Hostetler LLP P.O. Box 70189 Cleveland, OH 44190-0189	FOR WIRE REMITTANCES: Baker & Hostetler LLP KeyBank, N.A., Cleveland, OH Account No: 1001516552 / ABA 041001039 <u>SWIFT Code: KEYBUS33</u>	FOR QUESTIONS: Hope Howell hhowell@bakerlaw.com Phone: (202) 734-3372 Fax: (202) 861-1783
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BakerHostetler

Baker & Hostetler LLP

Key Tower
127 Public Square, Suite 2000
Cleveland, OH 44114-1214

T 216.621.0200
F 216.696.0740
www.bakerlaw.com

direct dial: 216.861.6179
sszalay@bakerlaw.com

March 15, 2018

BMC Group, Inc.
Attn: KIKO USA Claims Processing
3732 West 120th Street
Hawthorne, CA 90250

Re: *KIKO USA, Inc., Case No. 18-10069*

Dear Sir or Madam:

Enclosed please find a proof of claim for filing in the above-referenced bankruptcy matter. Please file per your normal procedures and return a time-stamped copy in the enclosed self-addressed stamped envelope.

Thank you for your assistance in this matter.

Very truly yours,



Sarah M. Szalay

Enclosures