

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	)	
In re:	)	Chapter 11
	)	
KIKO USA, Inc.,	)	Case No. 18-10069 (MFW)
	)	
Debtor. <sup>1</sup>	)	
	)	

**NOTICE OF AGENDA FOR HEARING SCHEDULED FOR MAY 22, 2018 AT  
10:30 A.M. (PREVAILING EASTERN TIME) BEFORE  
THE HONORABLE MARY F. WALRATH, U.S. BANKRUPTCY COURT JUDGE<sup>2,3</sup>**

**RESOLVED MATTERS:**

1. Motion of the Debtor for Entry of an Order Extending the Time Period Within Which the Debtor May Remove Actions [D.I. 203; filed: 04/10/18]

Response Deadline: April 24, 2018 at 4:00 p.m.

Responses Received: None

Related Documents:

- A. Certification of No Objection [D.I. 225; filed: 04/25/18]
- B. Order Extending the Time Period Within Which the Debtor May Remove Actions [D.I. 226; signed and docketed: 04/27/18]

Status: On April 27, 2018, the Court entered an order approving this motion.

**CERTIFICATION OF NO OBJECTION MATTER:**

2. Motion of the Debtor for Entry of an Order Approving Procedures for the Sale, Transfer, and Abandonment of De Minimis Assets [D.I. 231; filed: 04/30/18]

Response Deadline: May 15, 2018 at 4:00 p.m.

<sup>1</sup> The last four digits of the Debtor’s federal tax identification number are 0805. The principal place of business for the Debtor is 470 Park Avenue South, 15th Floor New York, NY, 10016.

<sup>2</sup> The hearing will be held at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Courtroom 4, Wilmington, Delaware 19801.

<sup>3</sup> Parties who are unable to attend a hearing may request telephonic participation by contacting CourtCall toll free by phone (866-582-6878) or by facsimile (866-533-2946).

Responses Received: None

Related Documents:

- A. Certification of No Objection [D.I. 280; filed: 05/16/18]
- B. Proposed Order Approving Procedures for the Sale, Transfer, and Abandonment of De Minimis Assets

Status: On May 16, 2018, the Debtor filed a certification of no objection on this matter. Accordingly, no hearing is necessary unless the Court has questions or concerns.

**MATTERS GOING FORWARD:**

- 3. Debtor's Motion for Entry of an Order (I) Authorizing, But Not Directing, the Debtor to Pay Severance Obligations Above the Statutory Limit Set Forth in 11 U.S.C. § 507(a)(4); and (II) Granting Related Relief [D.I. 243; filed: 05/07/18]

Response Deadline: May 18, 2018 at 12:00 p.m.

Responses Received: None to date

Related Documents:

- A. Amended Order Granting Motion of the Debtor for Expedited Consideration of Debtor's Motion for Entry of an Order (I) Authorizing, But Not Directing, the Debtor to Pay Severance Obligations Above the Statutory Limit Set Forth in 11 U.S.C. § 507(a)(4); and (II) Granting Related Relief [D.I. 247; signed and docketed: 05/08/18]
- B. Notice of Hearing [D.I. 248; filed: 05/08/18]

Status: This matter is going forward.

Dated: May 18, 2018  
Wilmington, Delaware

/s/ Monique B. DiSabatino  
Mark Minuti (DE Bar No. 2659)  
Monique B. DiSabatino (DE Bar No. 6027)  
SAUL EWING ARNSTEIN & LEHR LLP  
1201 N. Market Street, Suite 2300  
P.O. Box 1266  
Wilmington, Delaware 19899  
Telephone: (302) 421-6840  
Facsimile: (302) 421-5873  
mark.minuti@saul.com  
monique.disabatino@saul.com

-and-

Sharon L. Levine (admitted *pro hac vice*)  
SAUL EWING ARNSTEIN & LEHR LLP  
1037 Raymond Boulevard, Suite 1520  
Newark, New Jersey 07102  
Telephone: (973) 286-6718  
Facsimile: (973) 286-6821  
sharon.levine@saul.com

-and-

John S. Kaplan (admitted *pro hac vice*)  
PERKINS COIE LLP  
1201 Third Avenue, Suite 4900  
Seattle, WA 98101-3099  
Telephone: (2016) 359-8408  
Facsimile: (206) 359-9408  
jkaplan@perkinscoie.com

-and-

Jeffrey D. Vanacore (admitted *pro hac vice*)  
PERKINS COIE LLP  
30 Rockefeller Plaza, 22nd Floor  
New York, New York 10112-0085  
Telephone: (212) 262-6912  
Facsimile: (212) 977-1642  
jvanacore@perkinscoie.com

*Counsel for Debtor and Debtor in Possession*