

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

KIKO USA, INC.,

Debtor.¹

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Chapter 11

Case No. 18-10069 (MFW)

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE that, pursuant to Fed. R. Bankr. P. 9010(b) and 11 U.S.C. § 1109(b), White & Case LLP and Fox Rothschild LLP hereby enter their appearance in the above-captioned chapter 11 case (the “Chapter 11 Case”) as counsel to KIKO S.p.A.

PLEASE TAKE FURTHER NOTICE that, pursuant to Fed. R. Bankr. P. 2002, 3017(a) and 9007, White & Case LLP and Fox Rothschild LLP hereby request that all notices given or required to be given and all papers and pleadings served or required to be served in the Chapter 11 Case (including, but not limited to, all papers filed and served in all adversary proceedings in the Chapter 11 Case, and all notices mailed to statutory committees or their authorized agents and to creditors and equity security holders who file with the Court a request that all notices be mailed to them), whether sent by the Clerk of the Court, the debtor, or any creditor, committee, or party in interest, be given to and served upon the persons below at the following addresses, and that such names and addresses be added to any master mailing list:

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¹ The last four digits of the Debtor’s federal tax identification number are 0805. The principal place of business for the Debtor is 470 Park Avenue South, 15th Floor New York, NY, 10016.

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PLEASE TAKE FURTHER NOTICE that, pursuant to section 1109(b) of the Bankruptcy Code, the foregoing request includes not only the notices and papers referred to in the Bankruptcy Rules specified above but also includes, without limitation, all orders and notices of any application, motion, petition, pleading, request, complaint, or demand, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, courier service, hand delivery, telephone, facsimile transmission, telegraph, telex, or otherwise filed or given with regard to the above-referenced case and the proceedings therein, that: (1) affects or seeks to affect in any way any rights or interests of any creditor or party in interest in these case, with respect to (a) the Debtor in the above-captioned case and any related adversary proceedings, whether currently pending or later commenced, (b) property in which the Debtor may claim an interest, or proceeds thereof, or (c) property or proceeds thereof in the possession, custody, or control of others that the Debtor may seek to use; or (2) requires or seeks to require any act or other conduct by a party in interest.

PLEASE TAKE FURTHER NOTICE that neither this Notice of Appearance nor any subsequent appearance, pleading, claim, or suit is intended or shall be deemed or construed as (a) a consent by KIKO S.p.A., its members, or any of its respective affiliates to the jurisdiction of this Court or any other court with respect to proceedings, if any, commenced in any case against or otherwise involving KIKO S.p.A., its members, or any of its respective affiliates or (b) a

waiver of any right of KIKO S.p.A., its members, or any of its respective affiliates: (i) to have final orders in non-core matters entered only after *de novo* review by a district judge; (ii) to trial by jury in any proceeding so triable herein or in any case, controversy or proceeding related hereto; (iii) to have the reference withdrawn by the United States District Court in any matter subject to mandatory or discretionary withdrawal; or (iv) to other rights, claims, actions, defenses, setoffs or recoupments to which Kiko S.p.A., its members, or any of its respective affiliates, is or may be entitled under agreements, in law, or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved hereby.

Dated: January 12, 2018

Wilmington, Delaware

FOX ROTHSCCHILD LLP

By: /s/ Jeffrey M. Schlerf

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