

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

KIKO USA, Inc.,

Debtor.¹

)

)

)

)

)

)

)

Chapter 11

Case No. 18-10069 (MFW)

Related to Docket Nos. 245 and 299

**ORDER PURSUANT TO 11 U.S.C. § 1121 EXTENDING
THE DEBTOR'S EXCLUSIVE PERIODS TO FILE
A CHAPTER 11 PLAN AND SOLICIT VOTES THEREON**

Upon the motion (the “Motion”)² of the above-captioned debtor and debtor-in-possession (the “Debtor”) for entry of an order, pursuant to section 1121(d) of the Bankruptcy Code (a) further extending the Debtor’s Exclusive Filing Period by 90 days, through and including August 9, 2018, and (b) further extending the Debtor’s Exclusive Solicitation Period by 90 days, through and including October 8, 2018; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this matter being a “core” proceeding under 28 U.S.C. § 157(b); and venue being proper before this Court under 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided to the parties listed therein, and it appearing that no other or further notice need be provided; and the Court being satisfied that the relief sought in the Motion is in the best interests of the Debtor, its creditors and all parties in interest; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon review of the Motion and all the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

¹ The last four digits of the Debtor’s federal tax identification number are 0805. The principal place of business for the Debtor is 470 Park Avenue South, 15th Floor New York, NY, 10016.

² Any and all terms not defined herein shall have the meaning ascribed to them in the Motion.

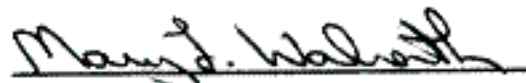
IT IS HEREBY ORDERED THAT:

1. Pursuant to section 1121(d) of the Bankruptcy Code, the period in which the Debtor has the exclusive right to file a chapter 11 plan is extended through and including August 9, 2018.
2. Pursuant to section 1121(d) of the Bankruptcy Code, the period in which the Debtor has the exclusive right to solicit acceptances of the chapter 11 plan is extended through and including October 8, 2018.
3. The entry of this Order is without prejudice to the Debtor's right to seek a further extension of the Exclusive Periods under section 1121 of the Bankruptcy Code.
4. This Court shall retain jurisdiction to hear and determine all matters arising from, or related to, the interpretation or implementation of this Order.

Dated: May 24th, 2018
Wilmington, Delaware

24510344.3 05/24/2018

-2-


MARY F. WALRATH
UNITED STATES BANKRUPTCY JUDGE