

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
KIKO USA, Inc.,)	Case No. 18-10069 (MFW)
)	
Debtor. ¹)	Related to Docket Nos. 258 and 303
)	
)	

**NOTICE OF FILING OF EXHIBIT A TO PLAN SUPPLEMENT FOR THE
AMENDED CHAPTER 11 PLAN OF REORGANIZATION FOR KIKO USA, INC.**

PLEASE TAKE NOTICE THAT on May 9, 2018, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered an order [Docket No. 256] (the “Solicitation Procedures Order”): (a) authorizing KIKO USA, Inc. (the “Debtor”) to solicit acceptances for the *Amended Chapter 11 Plan of Reorganization for KIKO USA, Inc.* (as may be modified, amended, or supplemented from time to time, the “Plan”);² and (b) approving, among other things, (i) the *Disclosure Statement in Connection with Amended Chapter 11 Plan of Reorganization for KIKO USA, Inc.* (as may be modified, amended, or supplemented from time to time, the “Disclosure Statement”) as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code; (ii) the solicitation materials and documents to be included in the solicitation packages; and (iii) the procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

PLEASE TAKE FURTHER NOTICE THAT on May, 25, 2018, as contemplated by the Plan and the Solicitation Procedures Order, the Debtor filed the Plan Supplement with the Court, attached to which as Exhibit “B” was the Assumed Executory Contracts and Unexpired Leases Schedule (the “Initial Plan Supplement”).

PLEASE TAKE FURTHER NOTICE THAT as contemplated by the Plan and the Solicitation Procedures Order, the Debtor hereby files this second Plan Supplement (the “Second Plan Supplement”) with the Court, which contains the following document, as may be modified, amended, or supplemented from time to time:

Exhibit A: Exit Finance Commitment Agreement (in the form of a Unanimous Written Consent of KIKO, S.p.A., the Debtor’s sole shareholder)

PLEASE TAKE FURTHER NOTICE THAT a hearing on confirmation of the Plan (the “Confirmation Hearing”) will be held before the Honorable Mary F. Walrath, United States Bankruptcy Judge, at the United States Bankruptcy Court, 824 Market Street, 5th Floor, Courtroom #4, Wilmington, Delaware 19801, on **June 18, 2018 at 10:30 a.m.** (prevailing

¹ The last four digits of the Debtor’s federal tax identification number are 0805.

² Capitalized terms not otherwise defined herein shall have the same meanings as set forth in the Plan.

Eastern Time). **The Confirmation Hearing may be continued from time to time without further notice other than the announcement of the adjourned date(s) at the Confirmation Hearing or any continued hearing or in any notice of agenda filed with the Bankruptcy Court or otherwise.**

PLEASE TAKE FURTHER NOTICE THAT any objections to confirmation of the Plan (each, a “Plan Objection”) must: (i) be in writing; (ii) conform to the Bankruptcy Rules and the Local Rules; (iii) state the name and address of the objecting party and the amount and nature of the Claim of such party; (iv) state with particularity the basis of any objection or response and provide proposed language to remedy such objection; and (v) be filed, together with proof of service, with the Bankruptcy Court and served **so as to be actually received prior to 4:00 p.m. (Prevailing Eastern Time) on June 11, 2018** by: (a) counsel for the Debtor, Perkins Coie LLP, 1201 Third Avenue, Suite 4900, Seattle, WA 98101-3099 (Attn: John S. Kaplan, Esquire) and 1201 North Market Street, Suite 2300, Wilmington, DE 19801 (Attn: Mark Minuti, Esquire); (b) the U.S. Trustee, Federal Building, 844 King Street, Suite 2207, Wilmington, DE, 19801 (Attn: Mark Kenney, Esquire). Plan Objections not timely filed and served shall be overruled and not considered.

PLEASE TAKE FURTHER NOTICE THAT the Debtor reserves the right, subject to the terms and conditions set forth in the Plan, to alter, amend, modify, or supplement any document in the Initial Plan Supplement or the Second Plan Supplement; provided that if any document in the Initial Plan Supplement or the Second Plan Supplement is altered, amended, modified or supplemented in any material respect prior to the hearing to consider confirmation of the Plan, the Debtor will file a blackline of such document with the Court.

PLEASE TAKE FURTHER NOTICE THAT free copies of the Disclosure Statement, the Plan, the Initial Plan Supplement, the Second Plan Supplement and all other relevant materials are available for viewing at www.bmcgroup.com/kiko, or may be obtained by contacting BMC Group, Inc., the Debtor’s Balloting Agent, (i) by email at kiko@bmcgroup.com³; or (ii) by telephone at (888) 909-0100 (toll free from the U.S. or Canada) or (310) 321-5555 (international).

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³ Please reference “KIKO” in subject line of any e-mail.

Dated: June 4, 2018
Wilmington, Delaware

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