IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
KIKO USA, Inc.,	)	Case No. 18-10069 (MFW)
Debtor.[1]	)	

NOTICE OF AGENDA FOR HEARING SCHEDULED FOR JUNE 18, 2018 AT 10:30 A.M. (PREVAILING EASTERN TIME) BEFORE THE HONORABLE MARY F. WALRATH, U.S. BANKRUPTCY COURT JUDGE[2,3]

RESOLVED MATTERS:

1. Motion of the Debtor for Entry of an Order Extending the Debtor's Exclusivity Periods to File a Chapter 11 Plan and Solicit Votes Thereon 11 U.S.C. § 507(a)(4); and (II) Granting Related Relief [D.I. 245; filed: 05/08/18]

   Response Deadline: May 22, 2018 at 4:00 p.m.

   Responses Received: None

   Related Documents:

   A. Certification of No Objection [D.I. 299; filed: 05/23/18]

   B. Order Pursuant to 11 U.S.C. § 1121 Extending the Debtor's Exclusive Periods to File a Chapter 11 Plan and Solicit Votes Thereon [D.I. 302; signed and docketed: 05/24/18]

   Status: On May 24, 2018, the Court entered an order approving this motion.

[1] The last four digits of the Debtor's federal tax identification number are 0805. The principal place of business for the Debtor is 470 Park Avenue South, 15th Floor New York, NY, 10016.

[2] The hearing will be held at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Courtroom 4, Wilmington, Delaware 19801.

[3] Parties who are unable to attend a hearing may request telephonic participation by contacting CourtCall toll free by phone (866-582-6878) or by facsimile (866-533-2946).

CONFIRMATION:

2. Amended Chapter 11 Plan of Reorganization for KIKO USA, Inc. [D.I. 258; filed: 05/10/18]

Response Deadline: June 11, 2018 at 4:00 p.m.

Responses Received: None

Related Documents:

A. Chapter 11 Plan of Reorganization for KIKO USA, Inc. [D.I. 196; filed: 04/04/18]

B. Order (I) Approving Disclosure Statement Relating to Debtor's Chapter 11 Plan of Reorganization; (II) Approving Procedures for the Solicitation and Tabulation of Votes on Plan; (III) Approving the Manner and Forms of Notice; (IV) Scheduling a Hearing on Plan Confirmation, and (V) Granting Related Relief [D.I. 256; signed and docketed: 05/09/18]

C. Disclosure Statement in Connection with Amended Chapter 11 Plan of Reorganization for KIKO USA, Inc. [D.I. 259; filed: 05/10/18]

D. Plan Supplement for the Amended Chapter 11 Plan of Reorganization for KIKO USA, Inc. [D.I. 303; filed: 05/24/18]

E. Notice of Filing of Exhibit A to Plan Supplement for the Amended Chapter 11 Plan of Reorganization for KIKO USA, Inc. [D.I. 319; filed: 06/04/18]

F. Declaration of Voting Agent Regarding Solicitation and Tabulation of Votes in Connection with the Amended Chapter 11 Plan of Reorganization for KIKO USA, Inc. [D.I. 332; filed: 06/13/18]

G. Declaration of Mark Samson in Support of Confirmation of Amended Chapter 11 Plan of Reorganization for KIKO USA, Inc. [D.I. 333; filed: 06/13/18]

H. Notice of Filing of (I) Non-Material Modifications to Proposed Plan and (II) Proposed Order Confirming Amended Chapter 11 Plan of Reorganization for Kiko USA, Inc. [D.I. 334; filed: 06/14/18]

I. Proposed confirmation order

Status: This matter is going forward.

Dated: June 14, 2018
Wilmington, Delaware

/s/ Mark Minuti

Mark Minuti (DE Bar No. 2659)
Monique B. DiSabatino (DE Bar No. 6027)
SAUL EWING ARNSTEIN & LEHR LLP
1201 N. Market Street, Suite 2300
P.O. Box 1266
Wilmington, Delaware 19899
Telephone: (302) 421-6840
Facsimile: (302) 421-5873
mark.minuti@saul.com
monique.disabatino@saul.com

-and-

Sharon L. Levine (admitted (*pro hac vice*)
SAUL EWING ARNSTEIN & LEHR LLP
1037 Raymond Boulevard, Suite 1520
Newark, New Jersey 07102
Telephone: (973) 286-6718
Facsimile: (973) 286-6821
sharon.levine@saul.com

-and-

John S. Kaplan (admitted *pro hac vice*)
PERKINS COIE LLP
1201 Third Avenue, Suite 4900
Seattle, WA 98101-3099
Telephone: (2016) 359-8408
Facsimile: (206) 359-9408
jkaplan@perkinscoie.com

-and-

Jeffrey D. Vanacore (admitted *pro hac vice*)
PERKINS COIE LLP
30 Rockefeller Plaza, 22nd Floor
New York, New York 10112-0085
Telephone: (212) 262-6912
Facsimile: (212) 977-1642
jvanacore@perkinscoie.com

Counsel for Debtor and Debtor in Possession