IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
KIKO USA, Inc.,	)	Case No. 18-10069 (MFW)
Debtor. [1]	)	**Re: Docket No. 4**

INTERIM ORDER (I) AUTHORIZING THE DEBTOR TO (A) CONTINUE INSURANCE COVERAGE ENTERED INTO PREPETITION AND SATISFY PREPETITION OBLIGATIONS RELATED THERETO, INCLUDING BROKER FEES AND (B) RENEW, SUPPLEMENT, OR PURCHASE INSURANCE POLICIES; (II) AUTHORIZING BANKS TO HONOR AND PROCESS CHECK AND ELECTRONIC TRANSFER REQUESTS RELATED THERETO; AND (III) GRANTING RELATED RELIEF

Upon the motion (the "Motion")[2] of KIKO USA, Inc. ("**KIKO**" or the "**Debtor**"), as debtor and debtor in possession in the above-captioned case, for entry of an order: (a) authorizing, but not directing, the Debtor to (i) continue insurance coverage entered into prepetition and satisfy prepetition obligations related thereto, including broker fees, and (ii) renew, supplement, or purchase insurance policies in the ordinary course of business; (b) authorizing the Banks to honor and process check and electronic transfer requests related to the foregoing; and (c) granting related relief; upon the record of the hearing on this Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); this Court having found that venue of this proceeding and the Motion in this District is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; due

[1] The last four digits of the Debtor's federal tax identification number are 0805. The principal place of business for the Debtor is 470 Park Avenue South, 15th Floor New York, NY, 10016.

[2] Capitalized terms used in this Interim Order but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

and proper notice of the Motion having been given under the circumstances; and this Court having found that good and sufficient cause exists for the relief granted by this Order, it is hereby

ORDERED, ADJUDGED, AND DECREED THAT:

1. The Motion is GRANTED on an interim basis as set forth herein.

2. Pursuant to sections 105(a) and 363(b) of the Bankruptcy Code and Bankruptcy Rule 6003, the Debtor is authorized, but not directed, to maintain the Insurance Policies without interruption and to pay, honor or otherwise satisfy premiums, claims, deductibles, retentions, retrospective adjustments, administrative fees, brokerage fees, and any other obligations on account of the Insurance Policies ("**Insurance Obligations**") that become due and payable prior to the entry of the Final Order, in an aggregate amount not to exceed $82,000.

3. In the event any of the Insurance Policies lapse or new coverage is required or necessary, subject to further Court order, the Debtor is authorized, but not directed to revise, renew, extend, supplement or change insurance coverage (including obtaining "tail" coverage) on a postpetition basis; provided, that the Debtor shall only enter into new insurance agreements to the extent consistent with the ordinary course of its business.

4. The Banks are authorized, when requested by the Debtor, to receive, process, honor, and pay any and all checks drawn on, or electronic transfer requests from, the Debtor's accounts, whether such checks or requests are presented or submitted prior to or after the Petition Date, to the extent such checks or requests are expressly identified by the Debtor as related directly to Insurance Obligations, provided, that sufficient funds are available in the applicable bank accounts to make such payments.

5. The Banks may rely on the representations of the Debtor with respect to whether any check or other transfer drawn or issued by the Debtor prior to the Petition Date should be

honored pursuant to this Order, and any such Bank shall not have any liability to any party for relying on such representations.

6. The Final Hearing shall be held on February 9, 2018 at 10:30 a.m. (prevailing Eastern Time). Any objections or responses to entry of the proposed Final Order shall be filed with the Clerk of this Court on or before 4:00 p.m. on February 2, 2018, and served on the following parties: (a) counsel to the Debtor, Saul Ewing Arnstein & Lehr LLP, 1201 N. Market Street, Suite 2300, P.O. Box 1266, Wilmington, DE 19899-1266 (Attn: Mark Minuti, Esq.), mark.minuti@saul.com and Perkins Coie LLP, 1201 Third Avenue, Suite 4900, Seattle, WA 98101-3099 (Attn: John S. Kaplan, Esq.), jkaplan@perkinscoie.com; (b) the U.S. Trustee for the District of Delaware, 844 North King Street, Suite 2207, Wilmington, DE 19801 (Attention: Mark Kenney); and, if applicable, (c) counsel to any statutory committees appointed in this Chapter 11 Case.

7. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an admission regarding the validity or amount of any claim against the Debtor; (b) a waiver of the Debtor's rights to subsequently dispute any claim on any grounds; (c) a promise or requirement to pay any claim; (d) a request or authorization to assume any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; or (e) a waiver or limitation of the Debtor's rights under the Bankruptcy Code or any other applicable law.

8. The Court finds and determines that the requirements of Bankruptcy Rule 6003 are satisfied and that the relief requested is necessary to avoid immediate and irreparable harm.

9. The notice of the relief requested in the Motion satisfies Bankruptcy Rule 6004(a) and, pursuant to Bankruptcy Rule 6004(h), the terms and provisions of this Order shall be immediately effective and enforceable upon its entry.

10. The Debtor is authorized to take all steps necessary or appropriate to carry out the terms of this Order.

11. This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

Dated: January 16, 2018

Mary F. Walrath
United States Bankruptcy Judge