

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re : Chapter 11
:
Laboratory Partners, Inc., *et al.*,¹ : Case No. 13-12769 (PJW)
:
Debtors. : (Jointly Administered)
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**NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY CASE,
MEETING OF CREDITORS AND FIXING OF CERTAIN DATES**

On October 25, 2013, the above-captioned debtors and debtors in possession (the “Debtors”) in the above-captioned cases, filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. § 101, *et seq.* (the “Bankruptcy Code”). The Debtors, and their respective addresses, case numbers and last four digits of their federal tax identification numbers are as follows:

<u>DEBTOR</u>	<u>ADDRESS</u>	<u>CASE NO.</u>	<u>TIN # (last four digits)</u>
Laboratory Partners, Inc.	671 Ohio Pike, Suite K Cincinnati, OH 45245	13-12769	3376
Kilbourne Medical Laboratories, Inc.	671 Ohio Pike, Suite K Cincinnati, OH 45245	13-12771	9849
MedLab Ohio, Inc.	671 Ohio Pike, Suite K Cincinnati, OH 45245	13-12772	9072
Suburban Medical Laboratory, Inc.	671 Ohio Pike, Suite K Cincinnati, OH 45245	13-12773	0859
Biological Technology Laboratory, Inc.	671 Ohio Pike, Suite K Cincinnati, OH 45245	13-12774	4370
Terre Haute Medical Laboratory, Inc.	671 Ohio Pike, Suite K Cincinnati, OH 45245	13-12775	1809
Pathology Associates of Terre Haute, Inc.	671 Ohio Pike, Suite K Cincinnati, OH 45245	13-12776	6485

¹ The Debtors and the last four digits of their taxpayer identification numbers are as follows: Laboratory Partners, Inc. (3376), Kilbourne Medical Laboratories, Inc. (9849), MedLab Ohio, Inc.(9072), Suburban Medical Laboratory, Inc. (0859), Biological Technology Laboratory, Inc. (4370), Terre Haute Medical Laboratory, Inc. (1809), and Pathology Associates of Terre Haute, Inc. (6485). Certain of the Debtors do business as MEDLAB. The Debtors’ mailing address for notice in these cases is: 671 Ohio Pike, Suite K, Cincinnati, OH 45245.

DATE, TIME AND LOCATION OF MEETING OF CREDITORS. A meeting of creditors shall be conducted on December 4, 2013, at 11:30 a.m. (prevailing Eastern Time), at the J. Caleb Boggs Federal Building, 844 King Street, Room 2112, Wilmington, Delaware 19801.

DEADLINE TO FILE A PROOF OF CLAIM. Notice of a deadline will be sent at a later time.

NAME, ADDRESS AND TELEPHONE NUMBER OF TRUSTEE. None appointed to date.

PROPOSED COUNSEL TO THE DEBTORS.

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COMMENCEMENT OF CASE. Petitions for reorganization under chapter 11 of the Bankruptcy Code have been filed in this Court by the Debtors listed above, and orders for relief have been entered. You will not receive notice of all documents filed in this case. All documents filed with the Court, including lists of the Debtors' property and debts, are or will be available for inspection at the Office of the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, DE 19801. Such documents may also be downloaded from the Court's web site at www.deb.uscourts.gov (the "Court Website"). Please note that prior registration with the PACER service center and payment of a fee may be required to access such documents. Parties may sign up for a PACER account by visiting the PACER website at <http://pacer.psc.uscourts.gov> or by calling (800) 676-6856. Additionally, copies of certain of all documents filed in the case will be available for free download from the website of the Debtors' claims and noticing agent, BMC Group, Inc. ("BMC"), at www.bmcgroup.com/laboratorypartners (the "Agent Website").

PURPOSE OF CHAPTER 11 FILING. Chapter 11 of the Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless approved by the Court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event the case is dismissed or converted to another chapter of the Bankruptcy Code. The Debtors will remain in possession of their property and will continue to operate any business unless a trustee is appointed.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protections against creditors. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, seizing or holding property of a debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the Court may penalize that creditor. A creditor who is considering taking action against the Debtors or the property of the

Debtors should review section 362 of the Bankruptcy Code and seek legal advice. The staff of the Clerk of the Bankruptcy Court is not permitted to give legal advice.

MEETING OF CREDITORS. The Debtors' representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure, is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the Debtors' representative and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.

CLAIMS. Schedules of creditors will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim that is not listed as disputed, contingent, or unliquidated as to all or any portion of such claim may, but is not required to, file a proof of claim in this case. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent or unliquidated as to all or any portion of such claim and that desire to participate in this case or share in any distribution must file a proof of claim. A creditor that desires to rely on the schedule of creditors is responsible for determining that such creditor's claim is listed accurately. **Separate notice of the deadlines to file proofs of claim and proof of claim forms will be provided to the Debtors' known creditors at a later date.** Proof of claim forms also are available in the clerk's office of any bankruptcy court, the Court Website listed above, the Agent Website listed above, and at certain office supply stores. BMC can also provide you with a proof of claim form upon request. BMC can be reached at 1-888-909-0100 or at the following:

If by hand, overnight delivery or first class mail:

If by regular mail

BMC Group, Inc.
Attn: Laboratory Partners Claims Processing
PO Box 3020
Chanhassen, MN 55317-3020

If by messenger or overnight delivery

BMC Group, Inc.
Attn: Laboratory Partners Claims Processing
18675 Lake Drive East
Chanhassen, MN 55317

DISCHARGE OF DEBTS. Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. *See* Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the Debtors, except as provided in the plan.

For the Court: /s/ David D. Bird
Clerk of the U.S. Bankruptcy Court

Dated: October 30, 2013