

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re : Chapter 11  
 :  
Laboratory Partners, Inc., *et al.*,<sup>1</sup> : Case No. 13-12769 (PJW)  
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 :  
Debtors. : (Jointly Administered)  
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON JANUARY 9, 2014 AT 11:00 A.M. (EASTERN TIME)**

**ADJOURNED MATTER:**

1. Debtors' Motion for Orders: (A)(I) Approving Bidding Procedures in Connection with Sales(s) of Substantially all of the Debtors' Assets; (II) Scheduling Hearings to Consider Sales; (III) Approving Form and Manner of Notice Thereof; and (IV) Authorizing Entry into Stalking Horse Agreements Subject to Further Hearing; (B)(I) Authorizing and Approving Sales of Assets Free and Clear of Liens, Claims, Encumbrances, and Interests; and (II) Approving Assumption and Assignment of Executory Contracts and Unexpired Leases; and (C) Granting Related Relief (D.I. 46, Filed 10/30/13).

General Objection Deadline for Sale of Long-Term Care Division:

December 12, 2013 at 4:00 p.m. (ET). Extended for Centers for Medicare and Medicaid Services.

Adequate Assurance Deadline for Sale of Long-Term Care Division: December 18, 2013 at 12:00 p.m. (ET). Extended until one business day prior to the adjourned sale hearing.

Cure Objection Deadline for Sale of Long-Term Care and Talon/Union Hospital

Divisions: Objection deadline varied by date of service of cure notice and include:

December 10, 2013 at 4:00 p.m. for certain parties, December 11, 2013 at 4:00 p.m. for certain other parties, December 16, 2013 at 4:00 p.m. for certain other parties and December 20, 2013 for certain others parties. Extended to December 16, 2013 for Longa Partnership and Kashlan Partnership; December 18, 2013 for Saint Joseph Health

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<sup>1</sup> The Debtors and the last four digits of their taxpayer identification numbers are as follows: Laboratory Partners, Inc. (3376), Kilbourne Medical Laboratories, Inc. (9849), MedLab Ohio, Inc.(9072), Suburban Medical Laboratory, Inc. (0859), Biological Technology Laboratory, Inc. (4370), Terre Haute Medical Laboratory, Inc. (1809), and Pathology Associates of Terre Haute, Inc. (6485). Certain of the Debtors do business as MEDLAB. The Debtors' mailing address for notice in these cases is: 671 Ohio Pike, Suite K, Cincinnati, OH 45245.

Systems, Inc.; and a date to be determined for Centers for Medicare and Medicaid Services.

Remaining Objections Received:

- (a) Objection of Saint Joseph Health Systems, Inc. d/b/a Saint Joseph-Berea to Debtors' Proposed Cure Amount for Assumption and Assignment of Executory Contract (D.I. 178, Filed 12/9/13);
- (b) Limited Objection of Aetna Inc. to Notice of Assumption, Assignment, and/or Transfer of Certain Executory Contracts and Unexpired Leases (D.I. 185, Filed 12/10/13);
- (c) Limited Objection of Fisher Healthcare to Notice of Assumption, Assignment and/or Transfer of Certain Executory Contracts and Unexpired Leases (D.I. 201, Filed 12/11/13);
- (d) United States' Protective Objection to Debtors' Motion for Sale of Substantially all of the Debtors' Assets (D.I. 216, Filed 12/18/13);
- (e) Informal comments of Mercy Medical Center;
- (f) Informal comments of Beckman Coulter; and
- (g) Informal comments of Roche Diagnostics Corp.

Related Pleadings:

- (a) Notice of Filing of Revised Order Approving Bidding Procedures Portion of Debtors' Motion for Orders: (A)(I) Approving Bidding Procedures in Connection with Sales(s) of Substantially all of the Debtors' Assets; (II) Scheduling Hearings to Consider Sales; (III) Approving Form and Manner of Notice Thereof; and (IV) Authorizing Entry into Stalking Horse Agreements Subject to Further Hearing; (B)(I) Authorizing and Approving Sales of Assets Free and Clear of Liens, Claims, Encumbrances, and Interests; and (II) Approving Assumption and Assignment of Executory Contracts and Unexpired Leases; and (C) Granting Related Relief (D.I. 97, Filed 11/15/13);
- (b) Orders: (I) Approving Bidding Procedures in Connection with Sales(s) of Substantially all of the Debtors' Assets; (II) Scheduling Hearings to Consider Sales; (III) Approving Form and Manner of Notice Thereof; (IV) Authorizing Entry into Stalking Horse Agreements Subject to Further Hearing; and (V) Granting Related Relief (D.I. 100, Entered 11/15/13);
- (c) Notice of Filing of Form Sale Order Related to Debtors' Motion for Orders: (A)(I) Approving Bidding Procedures in Connection with Sales(s) of Substantially all of the Debtors' Assets; (II) Scheduling Hearings to Consider

Sales; (III) Approving Form and Manner of Notice Thereof; and (IV) Authorizing Entry into Stalking Horse Agreements Subject to Further Hearing; (B)(I) Authorizing and Approving Sales of Assets Free and Clear of Liens, Claims, Encumbrances, and Interests; and (II) Approving Assumption and Assignment of Executory Contracts and Unexpired Leases; and (C) Granting Related Relief (D.I. 157, Filed 11/27/13);

- (d) Notice of Filing of Form Talon and/or Union Hospital Division Asset Purchase Agreement (D.I. 164, Filed 12/2/13);
- (e) Status Report of the Debtors Regarding Sale Process and Notice of Extensions of Time to Submit Bids for the Long-Term Care Division (D.I. 214, Filed 12/17/13); and
- (f) Notice of Withdrawal of Objection [Re: D.I. 201] (D.I. 218, Filed 12/20/13).

Status: The hearing on the sale of the Long-Term Care Division has been adjourned to a date to be determined. The hearing on the sale of the Talon and Union Hospital Divisions is scheduled for February 3, 2014 at 11:30 a.m. (ET). The objections at (a) and (c) above have been resolved. The objections at (d), (e), (f) and (g) above relate, in part, to the sale of the Talon/Union Hospital Divisions and such portions have been adjourned to the hearing scheduled for February 3, 2014 at 11:30 a.m. (ET).

**MATTERS UNDER CERTIFICATE OF NO OBJECTION (“C.N.O.”):**

- 2. Debtors’ Motion Pursuant to Bankruptcy Code Section 105(a) and Bankruptcy Rules 9006(b) and 9027 for Order Enlarging the Time to File Notices of Removal of Related Proceedings (D.I. 210, Filed 12/13/13).

Objection Deadline: December 27, 2013 at 4:00 p.m. (Eastern Time).

Objections Received: None.

Related Pleadings:

- (a) C.N.O. Regarding Debtors’ Motion Pursuant to Bankruptcy Code Section 105(a) and Bankruptcy Rules 9006(b) and 9027 for Order Enlarging the Time to File Notices of Removal of Related Proceedings (D.I. 240, Filed 1/3/14); and
- (b) Proposed Form of Order.

Status: A certificate of no objection has been filed with the Court.

3. Motion for Entry of an Order Determining that the Official Committee of Unsecured Creditors is not Authorized or Required to Provide Access to Confidential or Privileged Information (D.I. 219, Filed 12/20/13).

Objection Deadline: January 3, 2014 at 4:00 p.m. (Eastern Time).

Objections Received: None.

Related Pleadings:

- (a) C.N.O. Regarding Motion for Entry of an Order Determining that the Official Committee of Unsecured Creditors is not Authorized or Required to Provide Access to Confidential or Privileged Information (D.I. 241, Filed 1/6/14); and
- (b) Proposed Form of Order.

Status: A certificate of no objection has been filed with the Court.

Dated: January 7, 2014  
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Erin R. Fay

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