

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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 In re : Chapter 11
 :
 Laboratory Partners, Inc., *et al.*,¹ : Case No. 13-12769 (PJW)
 :
 Debtors. : (Jointly Administered)
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**NOTICE OF AGENDA OF MATTER SCHEDULED FOR
HEARING ON FEBRUARY 4, 2014 AT 9:30 A.M. (EASTERN TIME)²**

MATTER GOING FORWARD:

1. Motion for Order Approving Proposed Bid Protections for Talon Stalking Horse Bidder (D.I. 283, Filed 1/28/14).

Objection Deadline: February 3, 2014 at 4:00 p.m. (Eastern Time).

Objections Received: None, as yet.

Related Pleadings:

- (a) Debtors’ Motion for Orders: (A)(I) Approving Bidding Procedures in Connection with Sales(s) of Substantially all of the Debtors’ Assets; (II) Scheduling Hearings to Consider Sales; (III) Approving Form and Manner of Notice Thereof; and (IV) Authorizing Entry into Stalking Horse Agreements Subject to Further Hearing; (B)(I) Authorizing and Approving Sales of Assets Free and Clear of Liens, Claims, Encumbrances, and Interests; and (II) Approving Assumption and Assignment of Executory Contracts and Unexpired Leases; and (C) Granting Related Relief (D.I. 46, Filed 10/30/13);
- (b) Orders: (I) Approving Bidding Procedures in Connection with Sales(s) of Substantially all of the Debtors’ Assets; (II) Scheduling Hearings to Consider

¹ The Debtors and the last four digits of their taxpayer identification numbers are as follows: Laboratory Partners, Inc. (3376), Kilbourne Medical Laboratories, Inc. (9849), MedLab Ohio, Inc.(9072), Suburban Medical Laboratory, Inc. (0859), Biological Technology Laboratory, Inc. (4370), Terre Haute Medical Laboratory, Inc. (1809), and Pathology Associates of Terre Haute, Inc. (6485). Certain of the Debtors do business as MEDLAB. The Debtors’ mailing address for notice in these cases is: 671 Ohio Pike, Suite K, Cincinnati, OH 45245.

² The hearing will be held before the Honorable Peter J. Walsh at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom #2, Wilmington, Delaware 19801.

Sales; (III) Approving Form and Manner of Notice Thereof; (IV) Authorizing Entry into Stalking Horse Agreements Subject to Further Hearing; and (V) Granting Related Relief (D.I. 100, Entered 11/15/13);

- (c) Notice of Adjournment of Dates Related to Auction and Sale Hearing with Respect to Debtors' Talon and Union Hospital Divisions (D.I. 262, Filed 1/15/14);
- (d) Notice of Adjournment of Dates Related to Stalking Horse Agreement and Participation Deadline with Respect to Debtors' Talon and Union Hospital Divisions (D.I. 281, Filed 1/28/14);
- (e) Notice of Filing of Talon Stalking Horse Agreement and Sale Order (D.I. 282, Filed 1/28/14); and
- (f) Order Under 11 U.S.C. § 102(1) Shortening Notice Relating to Debtors' Motion for Order Approving Proposed Bid Protections for Talon Stalking Horse Bidder (D.I. 285, Entered 1/29/14).

Status: This matter is going forward.

Dated: January 31, 2014
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Erin R. Fay

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