

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re	:	Chapter 11
	:	
Laboratory Partners, Inc., <i>et al.</i> , ¹	:	Case No. 13-12769 (PJW)
	:	
Debtors.	:	(Jointly Administered)
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NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON FEBRUARY 6, 2014 AT 11:00 A.M. (EASTERN TIME)²

MATTERS UNDER CERTIFICATION OF NO OBJECTION (“C.N.O”):

1. Debtors’ Motion For Entry Of An Order Pursuant To 11 U.S.C. § 1121(d) Extending The Exclusive Periods During Which Only The Debtors May File A Chapter 11 Plan And Solicit Acceptances Thereof (D.I. 263, Filed 1/15/13).

Objection Deadline: January 29, 2014 at 4:00 p.m. (Eastern Time).

Objections Received: None.

Related Pleadings:

- (a) C.N.O. Regarding Debtors’ Motion For Entry Of An Order Pursuant To 11 U.S.C. § 1121(d) Extending The Exclusive Periods During Which Only The Debtors May File A Chapter 11 Plan And Solicit Acceptances Thereof [Re: D.I. 263] (D.I. 296, Filed 1/31/14); and
- (b) Proposed Form of Order.

Status: A certification of no objection has been filed with the Court.

¹ The Debtors and the last four digits of their taxpayer identification numbers are as follows: Laboratory Partners, Inc. (3376), Kilbourne Medical Laboratories, Inc. (9849), MedLab Ohio, Inc.(9072), Suburban Medical Laboratory, Inc. (0859), Biological Technology Laboratory, Inc. (4370), Terre Haute Medical Laboratory, Inc. (1809), and Pathology Associates of Terre Haute, Inc. (6485). Certain of the Debtors do business as MEDLAB. The Debtors’ mailing address for notice in these cases is: 671 Ohio Pike, Suite K, Cincinnati, OH 45245.

² The hearing will be held at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Courtroom #2, Wilmington, Delaware 19801.

2. Debtors' Motion For An Order Under 11 U.S.C. § 365(d)(4) Of The Bankruptcy Code To Extend The Deadline By Which The Debtors Must Assume Or Reject Unexpired Leases Of Nonresidential Real Property (D.I. 264, Filed 1/15/14).

Objection Deadline: January 29, 2014 at 4:00 p.m. (Eastern Time).

Objections Received: None.

Related Pleadings:

- (a) C.N.O. Regarding Debtors' Motion For An Order Under 11 U.S.C. § 365(d)(4) Of The Bankruptcy Code To Extend The Deadline By Which The Debtors Must Assume Or Reject Unexpired Leases Of Nonresidential Real Property [Re: D.I. 264] (D.I. 297, Filed 1/31/14); and
- (b) Proposed Form of Order.

Status: A certification of no objection has been filed with the Court.

Dated: February 3, 2014
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Erin R. Fay

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