

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re : Chapter 11
:
Laboratory Partners, Inc., *et al.*,¹ : Case No. 13-12769 (PJW)
:
Debtors. : (Jointly Administered)
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NOTICE OF **AMENDED**² AGENDA OF MATTERS SCHEDULED FOR
HEARING ON FEBRUARY 6, 2014 AT 11:00 A.M. (EASTERN TIME) - **CANCELLED**

AT THE DIRECTION OF THE COURT, THE HEARING HAS BEEN CANCELLED

MATTERS UNDER CERTIFICATION OF NO OBJECTION (“C.N.O”):

1. Debtors’ Motion For Entry Of An Order Pursuant To 11 U.S.C. § 1121(d) Extending The Exclusive Periods During Which Only The Debtors May File A Chapter 11 Plan And Solicit Acceptances Thereof (D.I. 263, Filed 1/15/14).

Objection Deadline: January 29, 2014 at 4:00 p.m. (Eastern Time).

Objections Received: None.

Related Pleadings:

- (a) C.N.O. Regarding Debtors’ Motion For Entry Of An Order Pursuant To 11 U.S.C. § 1121(d) Extending The Exclusive Periods During Which Only The Debtors May File A Chapter 11 Plan And Solicit Acceptances Thereof [Re: D.I. 263] (D.I. 296, Filed 1/31/14); and
- (b) **Order Pursuant To 11 U.S.C. § 1121(d) Of The Bankruptcy Code Extending The Exclusive Periods During Which The Debtors May File A Chapter 11 Plan And Solicit Acceptances Thereof (D.I. 315, Entered 2/4/14).**

Status: **An Order has been entered by the Court.**

¹ The Debtors and the last four digits of their taxpayer identification numbers are as follows: Laboratory Partners, Inc. (3376), Kilbourne Medical Laboratories, Inc. (9849), MedLab Ohio, Inc.(9072), Suburban Medical Laboratory, Inc. (0859), Biological Technology Laboratory, Inc. (4370), Terre Haute Medical Laboratory, Inc. (1809), and Pathology Associates of Terre Haute, Inc. (6485). Certain of the Debtors do business as MEDLAB. The Debtors’ mailing address for notice in these cases is: 671 Ohio Pike, Suite K, Cincinnati, OH 45245.

² **Modifications to the Notice of Agenda of Matters are indicated in bold type face.**

2. Debtors' Motion For An Order Under 11 U.S.C. § 365(d)(4) Of The Bankruptcy Code To Extend The Deadline By Which The Debtors Must Assume Or Reject Unexpired Leases Of Nonresidential Real Property (D.I. 264, Filed 1/15/14).

Objection Deadline: January 29, 2014 at 4:00 p.m. (Eastern Time).

Objections Received: None.

Related Pleadings:

- (a) C.N.O. Regarding Debtors' Motion For An Order Under 11 U.S.C. § 365(d)(4) Of The Bankruptcy Code To Extend The Deadline By Which The Debtors Must Assume Or Reject Unexpired Leases Of Nonresidential Real Property [Re: D.I. 264] (D.I. 297, Filed 1/31/14); and
- (b) **Order Pursuant To Under 11 U.S.C. § 365(d)(4) Of The Bankruptcy Code Extending The Deadline By Which The Debtors Must Assume Or Reject Unexpired Leases Of Nonresidential Real Property (D.I. 314, Entered 2/4/14).**

Status: **An Order has been entered by the Court.**

Dated: February 4, 2014
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Erin R. Fay

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