

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re : Chapter 11
 :
Laboratory Partners, Inc., *et al.*,¹ : Case No. 13-12769 (PJW)
 :
Debtors. : (Jointly Administered)
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**NOTICE OF AGENDA OF MATTER SCHEDULED FOR
HEARING ON MARCH 6, 2014 AT 11:00 A.M. (EASTERN TIME)**²

UNCONTESTED MATTERS GOING FORWARD:

1. Debtors' Motion for Order Authorizing (A) Sale of Certain of the Debtors' Union Hospital Assets Free and Clear of Liens, Claims, Encumbrances, and Interests; (B) the Debtors to Enter Into Related Asset Purchase Agreement; (C) Mutual Releases; and (D) Related Relief (D.I. 361, Filed 2/24/14).

Objection Deadline: March 6, 2014 at 11:00 a.m. (ET).

Objections Received: None as of the filing of this Notice of Agenda.

Related Pleadings:

- (a) Order Under 11 U.S.C. §§ 102(1) and 105(a) Shortening Notice Relating to Debtors' Motion for Order Authorizing (A) Sale of Certain of the Debtors' Union Hospital Assets Free and Clear of Liens, Claims, Encumbrances, and Interests; (B) the Debtors to Enter Into Related Asset Purchase Agreement; (C) Mutual Releases; and (D) Related Relief (D.I. 363, Entered 2/24/14); and

¹ The Debtors and the last four digits of their taxpayer identification numbers are as follows: Laboratory Partners, Inc. (3376), Kilbourne Medical Laboratories, Inc. (9849), MedLab Ohio, Inc. (9072), Suburban Medical Laboratory, Inc. (0859), Biological Technology Laboratory, Inc. (4370), Terre Haute Medical Laboratory, Inc. (1809), and Pathology Associates of Terre Haute, Inc. (6485). Certain of the Debtors do business as MEDLAB. The Debtors' mailing address for notice in these cases is: 671 Ohio Pike, Suite K, Cincinnati, OH 45245.

² The hearing will be held at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom #2, Wilmington, Delaware 19801

- (b) Declaration of Patrick J. O'Malley in Support of Debtors' Motion for Order Authorizing (A) Sale of Certain of the Debtors' Union Hospital Assets Free and Clear of Liens, Claims, Encumbrances, and Interests; (B) the Debtors to Enter Into Related Asset Purchase Agreement; (C) Mutual Releases; and (D) Related Relief (D.I. 381, Filed 3/4/14).

Status: This matter is going forward.

2. Notice Of Hearing To Consider First Quarterly Fee Application Requests Of Professionals (D.I. 267, Filed 1/17/14).

Responses Received: None.

Related Pleading:

- (a) Fee Application Exhibit (attached hereto as Exhibit A).

Status: This matter is going forward.

Dated: March 4, 2014
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Erin R. Fay

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EXHIBIT A

Laboratory Partners, Inc., *et al.*, Bankruptcy Case No. 13-12769 (PJW)

**Summary Of Fees And Expenses For The Interim Fee Period
October 25, 2013 through and including December 31, 2013**

Fee Hearing: March 6, 2014 at 11:00 a.m. (Eastern Time)

BMC Group (“BMC”)

- A. First Interim Fee Application Request of BMC Group, Inc. for Allowance of Interim Compensation and for Interim Reimbursement of All Actual and Necessary Expenses Incurred for the Period October 25, 2013 through December 31, 2013 (D.I. 308, Filed 2/3/14).
 - 1. First Monthly Application of BMC Group, as Administrative Agent to Debtors and Debtors In Possession, for Allowance of Interim Compensation and for Interim Reimbursement of All Actual and Necessary Expenses Incurred for the Period December 1, 2013 through December 31, 2013 (D.I. 302, Filed 1/31/14); and
 - 2. Certification of No Objection Regarding First Monthly Application of BMC Group, as Administrative Agent to Debtors and Debtors In Possession, for Allowance of Interim Compensation and for Interim Reimbursement of All Actual and Necessary Expenses Incurred for the Period December 1, 2013 through December 31, 2013 [Docket No. 302] (D.I. 364, Filed 2/24/14).

Carl Marks Advisory Group (“Carl Marks”)

- B. First Interim Fee Application of Carl Marks Advisory Group for Compensation and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from November 12, 2013 through January 11, 2014 (D.I. 322, Filed 2/4/14).
 - 1. First Monthly Application of Carl Marks for Interim Payment of Fees for Services Rendered and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from November 12, 2013 through and including December 11, 2013 (D.I. 280, Filed 1/24/14);
 - 2. Certification of No Objection Regarding First Monthly Application of Carl Marks for Interim Payment of Fees for Services Rendered and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from November 12, 2013 through and including December 11, 2013 [Docket No. 280] (D.I. 349, Filed 2/19/14);
 - 3. Second Monthly Application of Carl Marks for Interim Payment of Fees for Services Rendered and Reimbursement of Expenses as Financial Advisor to the

Official Committee of Unsecured Creditors for the Period from December 12, 2013 through and including January 11, 2014 (D.I. 317, Filed 2/4/14); and

4. Certification of No Objection Regarding Second Monthly Application of Carl Marks for Interim Payment of Fees for Services Rendered and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from December 12, 2013 through and including January 11, 2014 [Docket No. 317] (D.I. 369, Filed 2/26/14).

Duff & Phelps Securities, LLC (“D&P”)

- C. First Quarterly Fee Application Request of Duff & Phelps Securities, LLC, as Investment Banker to the Debtors, for Allowance of Interim Compensation and for Interim Reimbursement of all Actual and Necessary Expenses Incurred for the Period October 25, 2013 through December 31, 2013 (D.I. 307, Filed 2/3/14).
 1. First Monthly Application of D&P as Investment Banker to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period October 25, 2013 through December 31, 2013 (D.I. 304, Filed 2/3/14); and
 2. Certification of No Objection Regarding First Monthly Application of D&P as Investment Banker to the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period October 25, 2013 through December 31, 2013 [Docket No. 304] (D.I. 366, Filed 2/26/14).

Klehr Harrison Harvey Branzburg LLP (“Klehr Harrison”)

- D. First Interim Fee Application of Klehr Harrison Harvey Branzburg LLP for Compensation and Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Period from November 7, 2013 through December 31, 2013 (D.I. 316, Filed 2/4/14).
 1. First Monthly Application of Klehr Harrison Harvey Branzburg LLP for Payment of Fees for Services Rendered and Reimbursement of Expenses as Delaware Co-Counsel for the Official Committee of Unsecured Creditors for the Period from November 7, 2013 through November 30, 2013 (D.I. 270, Filed 1/20/14);
 2. Certification of No Objection Regarding First Monthly Application of Klehr Harrison Harvey Branzburg LLP for Payment of Fees for Services Rendered and Reimbursement of Expenses as Delaware Co-Counsel for the Official Committee of Unsecured Creditors for the Period from November 7, 2013 through November 30, 2013 [Docket No. 270] (D.I. 367, Filed 2/26/14);
 3. Second Monthly Application of Klehr Harrison Harvey Branzburg LLP for Payment of Fees for Services Rendered and Reimbursement of Expenses as Delaware Co-Counsel for the Official Committee of Unsecured Creditors for the Period from December 1, 2013 through December 31, 2013 (D.I. 313, Filed 2/4/14); and

4. Certification of No Objection Regarding Second Monthly Application of Klehr Harrison Harvey Branzburg LLP for Payment of Fees for Services Rendered and Reimbursement of Expenses as Delaware Co-Counsel for the Official Committee of Unsecured Creditors for the Period from December 1, 2013 through December 31, 2013 [Docket No. 313] (D.I. 368, Filed 2/26/14).

Morris, Nichols, Arsht & Tunnell LLP

- E. First Interim Fee Application Request of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Co-Counsel to Debtors and Debtors In Possession, for Allowance of Interim Compensation and For Interim Reimbursement of all Actual and Necessary Expenses Incurred for the Period October 25, 2013 through December 31, 2013 (D.I. 319, Filed 2/4/14).
 1. First Monthly Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Co-Counsel to Debtors and Debtors In Possession, for Allowance of Interim Compensation and For Interim Reimbursement of all Actual and Necessary Expenses Incurred for the Period October 25, 2013 through November 30, 2013 (D.I. 220, Filed 12/23/13);
 2. Certification of No Objection Regarding First Monthly Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Co-Counsel to Debtors and Debtors In Possession, for Allowance of Interim Compensation and For Interim Reimbursement of all Actual and Necessary Expenses Incurred for the Period October 25, 2013 through November 30, 2013 [Docket No. 220] (D.I. 266, Filed 1/17/14);
 3. Second Monthly Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Co-Counsel to Debtors and Debtors In Possession, for Allowance of Interim Compensation and For Interim Reimbursement of all Actual and Necessary Expenses Incurred for the Period December 1, 2013 through December 31, 2013 (D.I. 290, Filed 1/30/14); and
 4. Certification of No Objection Regarding Second Monthly Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Co-Counsel to Debtors and Debtors In Possession, for Allowance of Interim Compensation and For Interim Reimbursement of all Actual and Necessary Expenses Incurred for the Period December 1, 2013 through December 31, 2013 [Docket No. 290] (D.I. 356, Filed 2/21/14).

Otterbourg, P.C. ("Otterbourg")

- F. First Interim Application of Otterbourg for Payment of Compensation and Reimbursement of Expenses as Lead Co-Counsel to the Official Committee of Unsecured Creditors for the Period November 7, 2013 through December 31, 2013 (D.I. 320, Filed 2/4/14).
 1. First Monthly Application of Otterbourg for Interim Payment of Fees for Services Rendered and Reimbursement of Expenses as Lead Co-Counsel for the Official

Committee of Unsecured Creditors for the Period from November 7, 2013 through and including December 31, 2013 (D.I. 265, Filed 1/15/14); and

2. Certification of No Objection First Monthly Application of Otterbourg for Interim Payment of Fees for Services Rendered and Reimbursement of Expenses as Lead Co-Counsel for the Official Committee of Unsecured Creditors for the Period from November 7, 2013 through and including December 31, 2013 [Docket No. 265] (D.I. 325, Filed 2/6/14).

Pillsbury Winthrop Shaw Pittman LLP (“Pillsbury”)

G. First Interim Fee Application Request Of Pillsbury Winthrop Shaw Pittman LLP for Allowance of Interim Compensation and for Interim Reimbursement of All Actual and Necessary Expenses Incurred for the Period October 25, 2013 through December 31, 2013 (D.I. 301, Filed 1/31/14).

1. First Monthly Application of Pillsbury Winthrop Shaw Pittman LLP for Interim Payment of Compensation and Reimbursement of Expenses for the Period from October 25, 2013 through November 30, 2013 (D.I. 222, Filed 12/26/13);
2. Certification of No Objection Regarding First Monthly Application of Pillsbury Winthrop Shaw Pittman LLP for Interim Payment of Compensation and Reimbursement of Expenses for the Period from October 25, 2013 through November 30, 2013 [Docket No. 222] (D.I. 268, Filed 1/17/14);
3. Second Monthly Application of Pillsbury Winthrop Shaw Pittman LLP for Interim Payment of Compensation and Reimbursement of Expenses for the Period from December 1, 2013 through December 31, 2013 (D.I. 289, Filed 1/29/14);
4. Supplemental Declaration of Leo T. Crowley in Further Support of the First Monthly Application of Pillsbury Winthrop Shaw Pittman LLP for Interim Payment of Compensation and Reimbursement of Expenses for the Period from October 25, 2013 through November 30, 2013 and the Second Monthly Application of Pillsbury Winthrop Shaw Pittman LLP for Interim Payment of Compensation and Reimbursement of Expenses for the Period from December 1, 2013 through December 31, 2013 (D.I. 300, Filed 1/31/14); and
5. Certification of No Objection Regarding Second Monthly Application of Pillsbury Winthrop Shaw Pittman LLP for Interim Payment of Compensation and Reimbursement of Expenses for the Period from December 1, 2013 through December 31, 2013 [Docket No. 289] (D.I. 352, Filed 2/20/14).