

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

-----X  
In re : Chapter 11  
 :  
Laboratory Partners, Inc., *et al.*,<sup>1</sup> : Case No. 13-12769 (PJW)  
 :  
Debtors. : (Jointly Administered)  
-----X

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON APRIL 9, 2014 AT 11:00 A.M. (EASTERN TIME)<sup>2</sup>**

**MATTERS UNDER CERTIFICATION OF NO OBJECTION (“C.N.O.”):**

1. Debtors’ Motion For Entry Of An Order Pursuant To 11 U.S.C. § 1121(d) Further Extending The Exclusive Periods During Which Only The Debtors May File A Chapter 11 Plan And Solicit Acceptances Thereof (D.I. 393, Filed 3/18/14).

Objection Deadline: April 1, 2014 at 4:00 p.m. (Eastern Time).

Objections Received: None.

Related Pleadings:

- (a) C.N.O. Regarding Debtors’ Motion For Entry Of An Order Pursuant To 11 U.S.C. § 1121(d) Further Extending The Exclusive Periods During Which Only The Debtors May File A Chapter 11 Plan And Solicit Acceptances Thereof (D.I. 412, Filed 4/3/14); and
- (b) Proposed Form of Order.

Status: A certificate of no objection has been filed with the Court.

---

<sup>1</sup> The Debtors and the last four digits of their taxpayer identification numbers are as follows: Laboratory Partners, Inc. (3376), Kilbourne Medical Laboratories, Inc. (9849), MedLab Ohio, Inc.(9072), Suburban Medical Laboratory, Inc. (0859), Biological Technology Laboratory, Inc. (4370), Terre Haute Medical Laboratory, Inc. (1809), and Pathology Associates of Terre Haute, Inc. (6485). Certain of the Debtors do business as MEDLAB. The Debtors’ mailing address for notice in these cases is: 671 Ohio Pike, Suite K, Cincinnati, OH 45245.

<sup>2</sup> The hearing will be held at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom #2, Wilmington, Delaware 19801

2. Debtors' Second Motion Pursuant To Bankruptcy Code Section 105(a) And Bankruptcy Rules 9006(b) And 9027 For Order Enlarging The Time To File Notices Of Removal Of Related Proceedings (D.I. 394, Filed 3/18/14).

Objection Deadline: April 1, 2014 at 4:00 p.m. (Eastern Time).

Objections Received: None.

Related Pleadings:

- (a) C.N.O. Regarding Debtors' Second Motion Pursuant To Bankruptcy Code Section 105(a) And Bankruptcy Rules 9006(b) And 9027 For Order Enlarging The Time To File Notices Of Removal Of Related Proceedings (D.I. 413, Filed 4/3/14); and
- (b) Proposed Form of Order.

Status: A certificate of no objection has been filed with the Court.

3. Debtors' Motion For Entry Of Order Amending Final Order Pursuant To 11 U.S.C. §§ 105, 361, 362, 363, 364 And 507 (1) Approving Postpetition Financing, (2) Authorizing Use Of Cash Collateral, (3) Granting Liens And Providing Superpriority Administrative Expense Status, (4) Granting Adequate Protection, And (5) Modifying Automatic Stay (D.I. 399, Filed 3/21/14).

Objection Deadline: April 4, 2014 at 4:00 p.m. (Eastern Time).

Objections Received: None.

Related Pleadings:

- (a) Order Under 11 U.S.C. §§ 102(1) And 105 And Bankruptcy Rule 4001(b) Shortening Notice Relating To Debtors' Motion For Entry Of Order Amending Final Order Pursuant To 11 U.S.C. §§ 105, 361, 362, 363, 364 And 507 (1) Approving Postpetition Financing, (2) Authorizing Use Of Cash Collateral, (3) Granting Liens And Providing Superpriority Administrative Expense Status, (4) Granting Adequate Protection, And (5) Modifying Automatic Stay (D.I. 401, Entered 3/24/14).

Status: No objections or responses have been received and the Debtors intend to file a certificate of no objection as soon as permitted under the Local Rules.

Dated: April 7, 2014  
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Erin R. Fay

Robert J. Dehney (No. 3578)  
Derek C. Abbott (No. 3376)  
Andrew R. Remming (No. 5120)  
Erin R. Fay (No. 5268)  
1201 N. Market Street  
PO Box 1347  
Wilmington, DE 19899-1347  
Telephone: 302-658-9200  
Facsimile: 302-658-3989

- and-

PILLSBURY WINTHROP SHAW PITTMAN LLP

Leo T. Crowley  
Jonathan J. Russo  
Margot Erlich  
1540 Broadway  
New York, New York 10036  
Telephone: (212) 858-1000  
Facsimile: (212) 858-1500

*Counsel to Debtors and Debtors in Possession*