

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re : Chapter 11
 :
Laboratory Partners, Inc., *et al.*,¹ : Case No. 13-12769 (PJW)
 :
Debtors. : (Jointly Administered)
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NOTICE OF **AMENDED**² AGENDA OF MATTERS SCHEDULED FOR
HEARING ON APRIL 9, 2014 AT 11:00 A.M. (EASTERN TIME) - **CANCELLED**

AT THE DIRECT OF THE COURT, THE HEARING HAS BEEN CANCELLED

MATTERS UNDER CERTIFICATION OF NO OBJECTION (“C.N.O.”):

1. Debtors’ Motion For Entry Of An Order Pursuant To 11 U.S.C. § 1121(d) Further Extending The Exclusive Periods During Which Only The Debtors May File A Chapter 11 Plan And Solicit Acceptances Thereof (D.I. 393, Filed 3/18/14).

Objection Deadline: April 1, 2014 at 4:00 p.m. (Eastern Time).

Objections Received: None.

Related Pleadings:

- (a) C.N.O. Regarding Debtors’ Motion For Entry Of An Order Pursuant To 11 U.S.C. § 1121(d) Further Extending The Exclusive Periods During Which Only The Debtors May File A Chapter 11 Plan And Solicit Acceptances Thereof (D.I. 412, Filed 4/3/14); and
- (b) Proposed Form of Order.

Status: **An Order has been signed approving this matter.**

¹ The Debtors and the last four digits of their taxpayer identification numbers are as follows: Laboratory Partners, Inc. (3376), Kilbourne Medical Laboratories, Inc. (9849), MedLab Ohio, Inc.(9072), Suburban Medical Laboratory, Inc. (0859), Biological Technology Laboratory, Inc. (4370), Terre Haute Medical Laboratory, Inc. (1809), and Pathology Associates of Terre Haute, Inc. (6485). Certain of the Debtors do business as MEDLAB. The Debtors’ mailing address for notice in these cases is: 671 Ohio Pike, Suite K, Cincinnati, OH 45245.

² **Modifications to the Notice of Agenda of Matters are indicated in bold type face.**

2. Debtors' Second Motion Pursuant To Bankruptcy Code Section 105(a) And Bankruptcy Rules 9006(b) And 9027 For Order Enlarging The Time To File Notices Of Removal Of Related Proceedings (D.I. 394, Filed 3/18/14).

Objection Deadline: April 1, 2014 at 4:00 p.m. (Eastern Time).

Objections Received: None.

Related Pleadings:

- (a) C.N.O. Regarding Debtors' Second Motion Pursuant To Bankruptcy Code Section 105(a) And Bankruptcy Rules 9006(b) And 9027 For Order Enlarging The Time To File Notices Of Removal Of Related Proceedings (D.I. 413, Filed 4/3/14); and
- (b) Proposed Form of Order.

Status: **An Order has been signed approving this matter.**

3. Debtors' Motion For Entry Of Order Amending Final Order Pursuant To 11 U.S.C. §§ 105, 361, 362, 363, 364 And 507 (1) Approving Postpetition Financing, (2) Authorizing Use Of Cash Collateral, (3) Granting Liens And Providing Superpriority Administrative Expense Status, (4) Granting Adequate Protection, And (5) Modifying Automatic Stay (D.I. 399, Filed 3/21/14).

Objection Deadline: April 4, 2014 at 4:00 p.m. (Eastern Time).

Objections Received: None.

Related Pleadings:

- (a) Order Under 11 U.S.C. §§ 102(1) And 105 And Bankruptcy Rule 4001(b) Shortening Notice Relating To Debtors' Motion For Entry Of Order Amending Final Order Pursuant To 11 U.S.C. §§ 105, 361, 362, 363, 364 And 507 (1) Approving Postpetition Financing, (2) Authorizing Use Of Cash Collateral, (3) Granting Liens And Providing Superpriority Administrative Expense Status, (4) Granting Adequate Protection, And (5) Modifying Automatic Stay (D.I. 401, Entered 3/24/14).

Status: **An Order has been signed approving this matter.**

Dated: April 8, 2014
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Erin R. Fay

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