

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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 In re : Chapter 11
 :
 Laboratory Partners, Inc., *et al.*,¹ : Case No. 13-12769 (PJW)
 :
 Debtors. : (Jointly Administered)
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NOTICE OF **AMENDED**² AGENDA OF MATTER SCHEDULED FOR
HEARING ON MAY 15, 2014 AT 2:00 P.M. (EASTERN TIME)

AT THE DIRECT OF THE COURT, THE HEARING HAS BEEN CANCELLED

CONTESTED MATTER GOING FORWARD:

1. Debtors’ Motion For Order Under 11 U.S.C. § 363 And Bankruptcy Rule 9024 (I) Authorizing Entry Into A Waiver Of Certain Contractual Obligations And (II) Granting Related Relief (D.I. 436, Filed 4/14/14).

Objection Deadline: April 28, 2014 at 4:00 p.m. (Eastern Time), extended until April 30, 2014 at 4:00 p.m. (Eastern Time) for Beckman Coulter.

Objections Received:

- a) Objection Of Beckman Coulter Inc. To Debtors’ Motion For Order Under 11 U.S.C. § 363 And Bankruptcy Rule 9024 (I) Authorizing Entry Into A Waiver Of Certain Contractual Obligations And (II) Granting Related Relief (D.I. 463, Filed 5/2/14).

Related Pleadings:

- a) Debtors’ Motion For Leave To File A Reply To Objection Of Beckman Coulter Inc. And In Further Support Of The Debtors’ Motion For Order Under 11 U.S.C.

¹ The Debtors and the last four digits of their taxpayer identification numbers are as follows: Laboratory Partners, Inc. (3376), Kilbourne Medical Laboratories, Inc. (9849), MedLab Ohio, Inc.(9072), Suburban Medical Laboratory, Inc. (0859), Biological Technology Laboratory, Inc. (4370), Terre Haute Medical Laboratory, Inc. (1809), and Pathology Associates of Terre Haute, Inc. (6485). Certain of the Debtors do business as MEDLAB. The Debtors’ mailing address for notice in these cases is: 671 Ohio Pike, Suite K, Cincinnati, OH 45245.

² **Modifications to the Notice of Agenda of Matter are indicated in bold type face.**

§ 363 And Bankruptcy Rule 9024 (I) Authorizing Entry Into A Waiver Of Certain Contractual Obligations And (II) Granting Related Relief (D.I. 464, Filed 5/5/14).

Status: An Order has been signed approving this matter.

Dated: May 14, 2014
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Erin R. Fay

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