

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re : Chapter 11
 :
Laboratory Partners, Inc., *et al.*,¹ : Case No. 13-12769 (PJW)
 :
Debtors. : (Jointly Administered)
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON MAY 30, 2014 AT 10:00 A.M. (EASTERN TIME)**

UNCONTESTED MATTERS GOING FORWARD:

1. Debtors' Motion For The Entry Of: (I) An Order (A) Scheduling Hearing On Disclosure Statement And (B) Limiting And Shortening The Notice Thereof, And (II) An Order (A) Approving Disclosure Statement, (B) Establishing Procedures For Solicitation And Tabulation Of Votes To Accept Or Reject Chapter 11 Plan, (C) Approving Form Of Ballot And Solicitation Materials, (D) Establishing Voting Record Date, (E) Scheduling A Confirmation Hearing And Setting A Deadline For Filing Objections Thereto, And (F) Approving Related Notice Procedures (D.I. 486, Filed 5/21/14).

Objection Deadline: May 29, 2014 at 12:00 p.m. (noon) (Eastern Time).

Objections Received: None as of the filing of the Notice of Agenda.

Related Pleadings:

- (a) Debtors' Joint Chapter 11 Plan (D.I. 484, Filed 5/21/14); and
- (b) Disclosure Statement for Debtors' Joint Chapter 11 Plan (D.I. 485, Filed 4/21/14);
- (c) Order (A) Scheduling Hearing to Approving Disclosure Statement and (B) Limiting and Shortening the Notice Thereof (D.I. 489, Entered 5/22/14); and
- (d) Notice of Filing of Liquidation Analysis (Exhibit B to Disclosure Statement for Debtors' Joint Chapter 11 Plan) (D.I. 499, Filed 5/23/14).

¹ The Debtors and the last four digits of their taxpayer identification numbers are as follows: Laboratory Partners, Inc. (3376), Kilbourne Medical Laboratories, Inc. (9849), MedLab Ohio, Inc.(9072), Suburban Medical Laboratory, Inc. (0859), Biological Technology Laboratory, Inc. (4370), Terre Haute Medical Laboratory, Inc. (1809), and Pathology Associates of Terre Haute, Inc. (6485). Certain of the Debtors do business as MEDLAB. The Debtors' mailing address for notice in these cases is: 671 Ohio Pike, Suite K, Cincinnati, OH 45245.

Status: This matter is going forward with respect to the approval of the Disclosure Statement.

2. Debtors' First Omnibus Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a) & 365(a) and Fed. Bankr. R. 6006 Authorizing the Assumption of Unexpired Leases of Nonresidential Real Property and Granting Related Relief (D.I. 487, Filed 5/21/14).

Objection Deadline: May 29, 2014 at 12:00 p.m. (noon) (Eastern Time).

Objections Received: None as of the filing of the Notice of Agenda.

Related Pleadings:

- (a) Debtors' Motion for an Order Under 11 U.S.C. §§ 102(1) and 105 and Bankruptcy Rule 4001(b) Shortening Notice Relating to Debtors' First Omnibus Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a) & 365(a) and Fed. Bankr. R. 6006 Authorizing the Assumption of Unexpired Leases of Nonresidential Real Property and Granting Related Relief (D.I. 488, Filed 5/21/14);
- (b) Certification of Counsel Regarding Proposed Order Under 102(1) and 105 and Bankruptcy Rule 4001(b) Shortening Notice Relating to Debtors' First Omnibus Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a) & 365(a) and Fed. Bankr. R. 6006 Authorizing the Assumption of Unexpired Leases of Nonresidential Real Property and Granting Related Relief (D.I. 490, Filed 5/22/14); and
- (c) Order Under 102(1) and 105 and Bankruptcy Rule 4001(b) Shortening Notice Relating to Debtors' First Omnibus Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a) & 365(a) and Fed. Bankr. R. 6006 Authorizing the Assumption of Unexpired Leases of Nonresidential Real Property and Granting Related Relief (D.I. 491, Entered 5/23/14).

Status: This matter is going forward.

Dated: May 28, 2014
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Erin R. Fay

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